

# CORRIDOR OF PROMISE

This is How We Build  
Vibrant Places

The Boston Foundation  
**2014 Annual Report**



## The Mission of the **BOSTON FOUNDATION**

As Greater Boston's community foundation since 1915, the Boston Foundation devotes its resources to building and sustaining a vital, prosperous city and region, where justice and opportunity are extended to everyone. It fulfills this mission in three principal ways:

- Making grants to nonprofit organizations and designing special funding initiatives to address this community's critical challenges;
- Working in partnership with donors to achieve high-impact philanthropy; and
- Serving as a civic hub and center of information, where ideas are shared, levers for change are identified, and common agendas for the future are developed.



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Photo left: Community residents at the Upham's Corner Station on the Fairmount Line gathered together with the help of Dorchester Bay Economic Development Corporation.



# CORRIDOR OF PROMISE

This is How We Build Vibrant Places



# Introduction

**T**he year 2014 was a remarkable one at the Boston Foundation. For the first time in our history, the Foundation’s net assets reached the \$1 billion mark. In addition, annual grant making by the Foundation and our donors shattered all records, at \$112 million. Both of these watershed moments are a testament to the hundreds of generous people who have left bequests to the Foundation over the last century—and to those donors who strengthen everything we do by conducting their grant making through the Boston Foundation.

We also owe a deep debt of gratitude to contributors to our Civic Leadership Fund. Their gifts are helping to support all of our research, forums and public policy work. The annual drive for that fund also broke all records this year, which we see as a great vote of confidence going forward.

Next year, the Boston Foundation will celebrate 100 years as Greater Boston’s community foundation. Since 1915, this foundation has responded to the needs of Bostonians coping with two world wars, a great depression and other seemingly-impossible challenges. It has also seeded innovation by providing crucial early funding to more than 100 new nonprofits and ambitious projects, such as the cleanup of Boston Harbor. In recent years, the Foundation has expanded the very definition of “community foundation,” by adding civic leadership to the work—acting as a hub for fresh data and stimulating dialogue—and playing a crucial role in public policy gains that are strengthening not only Greater Boston, but the entire Commonwealth.

None of this could have been accomplished without our donors and without the leadership of an extremely committed board. This year, we said goodbye to two highly-valued members of our Board of Directors. One is Binkley Shorts, who chaired our investment committee and was a wonderful voice on behalf of our donors. The other is Micho Spring, who chaired our compensation committee and helped to establish the Latino Legacy Fund at the Foundation. We thank them for their commitment and service. We also welcomed Linda Mason, founder of the early care and education organization Bright Horizons, to our board. We know she will make important contributions going forward.

The Boston Foundation has two sweeping goals for Greater Boston. One is to see the people of our community be successful and thrive. The other is to help build vibrant, safe and affordable places. This is the second in a series of annual reports exploring the nonprofits we fund, the special initiatives we support and the policy work we conduct in order to meet these goals.

The stories here focus on the Fairmount Corridor, a geographic area that we believe is ripe for nothing less than transformational change. This corridor stretches for more than nine miles along the MBTA’s revitalized Fairmount Commuter Line. It is home to almost 200,000 residents of the neighborhoods of Dorchester, Roxbury, Mattapan and Hyde Park. The vast majority of Boston’s children live in this area and their families struggle with high rates of poverty and unemployment and low levels of educational attainment.

But, as you will see in the stories in this report, those deficits and challenges do not define these places or the people who live in them. Instead, we see resourceful community development corporations building safe and affordable housing, innovative nonprofits helping to train the workforce of the future, people joining together to encourage each other to build their economic strength—and artists sparking the creativity of entire neighborhoods. Read these stories and be encouraged about the future of this extraordinary corridor of promise.

Behind all of these stories is the most flexible resource the Boston Foundation has to make a profound difference in Greater Boston. It is called the Permanent Fund for Boston and it serves as the Foundation’s endowment—making all of the work we do in Boston’s neighborhoods possible. This year, we launched a special “Campaign for Boston” to strengthen this endowment. The success of the campaign, which already has received leadership support from deeply-committed Bostonians, will give the Boston Foundation the capacity to continue its work throughout our centennial year and far beyond it.

*Michael B. Keating, Esq.*  
Chair, Board of Directors

*Paul S. Grogan*  
President & CEO

# About the **BOSTON FOUNDATION**

**F**ounded in 1915, the Boston Foundation is Greater Boston's community foundation—one of the first and today one of the largest and most innovative community foundations in the nation. With more than 1,000 separate funds established by hundreds of philanthropists, the Foundation has some \$1 billion in assets.

The Boston Foundation's vision is of a Greater Boston where the people are successful and thriving and the neighborhoods are vibrant, safe and affordable. Our approach involves supporting programs that directly help people through grant making—and improving the systems that affect everyone in our city and region through civic leadership and public policy change. In close partnership with our donors and other partners, we have five priorities:

**Education**

**Health**

**Jobs**

**Neighborhoods**

**Arts and Culture**

## Helping Donors Achieve **HIGH-IMPACT PHILANTHROPY**

Boston Foundation donors measure their philanthropy by impact created, not just dollars given. Through hundreds of Donor Advised Funds, our donors make grants in Greater Boston, across the United States and around the world. Hundreds of our donors also have also invested in the future

of Greater Boston through gifts or bequests to the Permanent Fund for Boston—the city's only permanent endowment. Boston Foundation donors and other philanthropists also work with The Philanthropic Initiative (TPI) to maximize their giving through specialized consulting services.

## Providing **MAJOR FUNDING** to **Nonprofit Organizations**

Through grant making and special initiatives in Greater Boston, we support nonprofits directly and work to strengthen these important organizations and their leaders through a range of activities designed to enhance the long-term vitality of the Massachusetts nonprofit sector. Large, multi-year grants to go high-impact nonprofit organizations and programs and smaller annual grants go to promising ideas and projects.

## Promoting Systemic Change Through **CIVIC LEADERSHIP**

With crucial support from the Civic Leadership Fund at the Boston Foundation, the Foundation is a major civic leader for Greater Boston and our region. We conduct this work through a formula that has helped to shape public policy in K-12 education, community colleges, health and wellness, municipal financing, cultural facilities funding and other areas. The formula includes: Cutting Edge Research; Major Forums and Convenings; Strategic, Proactive Grant Making; Task

Forces and Coalitions; Communications and Media; and Deep Public Policy Work.

## The Boston Indicators Project: **Providing Data and Analysis for More Than a Decade**

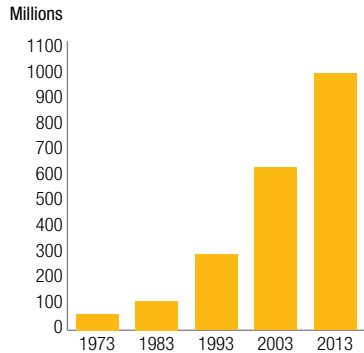
This special initiative of the Boston Foundation provides a comprehensive, constantly updated body of information about every aspect of life in Greater Boston through bold, groundbreaking reports and an award-winning, state-of-the-art website at [bostonindicators.org](http://bostonindicators.org).

*Visit [tbfb.org](http://tbfb.org) for more about the Boston Foundation.*



# The Boston Foundation: **IMPACT 2014**

## ASSET GROWTH OVER FIVE DECADES



## TOTAL ASSETS REACH \$1 BILLION

For the first time in its 99-year history, the Boston Foundation's net assets reach \$1 billion and annual grant making by the Foundation and its donors shatters records at \$112 million

## STEPPING UP FOR COMMUNITY COLLEGES

The Foundation continues to support community college reform with a report outlining progress and opportunities for strengthening the system

## REPORTS SHOW CHARTER SCHOOLS OUTPERFORM OTHERS

Two *Understanding Boston* reports show that students in Boston's charter schools continue to outperform their peers in traditional schools and a national report finds Boston's charter schools to be the best in the country

## \$15 MILLION ADDED TO CULTURAL FACILITIES FUND

Arts advocates celebrate \$15 million more in state funds allocated to improve cultural venues—for a total of almost \$70 million—thanks to legislation the Foundation was key to passing



## HOUSING REPORT CARD ASKS "WHAT FOLLOWS THE HOUSING RECOVERY?"

The annual report shows a housing market that continues to rebound but warns about a lack of affordable housing



## POZEN PRIZE FOR CHARTER SCHOOLS AWARDS \$80,000

Boston Preparatory Charter Public School receives the award for academic excellence and a culture of achievement



## HEALTHY PEOPLE/HEALTHY ECONOMY COALITION 2014 REPORT CARD

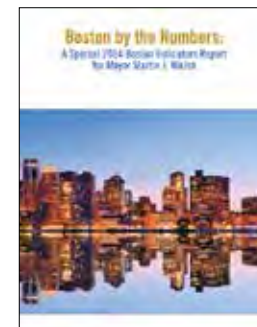
This annual report card calls for investments in early childhood education programs

## CIVIC LEADERSHIP FUND RAISES CLOSE TO \$1.8 MILLION

Hundreds give a record amount to the fund to support the Foundation's research, convening and public policy work

## FRESH DATA FOR NEW LEADERSHIP

Two Boston Indicators Project reports provide data for newly-elected Mayor Martin J. Walsh by *Taking Stock* of five years of structural change in the Boston Public Schools and exploring *Boston By the Numbers*

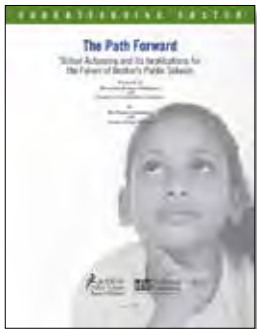






**GIVING COMMON TOPS 900 PROFILES**

This online giving vehicle provides detailed information on nonprofits and makes donations easy



**THE PATH FORWARD FOR BOSTON'S PUBLIC SCHOOLS**

An *Understanding Boston* report offers ways to expand autonomies to empower school leaders and improve student performance



**CAMPAIGN FOR BOSTON LAUNCHED**

The Boston Foundation launches a campaign to strengthen its crucial endowment, the Permanent Fund for Boston, in honor of its coming Centennial



**BOSTON FOUNDATION HONORED AT BORNSTEIN AND PEARL OPENING**

The Foundation is recognized for its early financial support at the ribbon-cutting event for this innovative food production center along the Fairmount Corridor in Dorchester



**AD CAMPAIGN ASKS DONORS TO SOLVE**

A new branding campaign in the *Boston Globe* and on WBUR encourages philanthropists to partner with the Foundation and become dynamic problem solvers



**DEPARTMENT OF CHILDREN AND FAMILIES REPORT**

A Boston Foundation report compares Massachusetts practices with those of other states and identifies levers for change

**BOSTON FOUNDATION RECEIVES \$2.7 MILLION FEDERAL SOCIAL INNOVATION FUND GRANT**

The highly-competitive grant will triple the number of students served by the Success Boston College Completion Initiative



**CENTENNIAL DINNERS LAUNCHED**

To begin marking its 100th Anniversary in 2015, the Foundation holds future-oriented conversations co-hosted by WGBH and Huntington Theatre Company as the first in a series of dinners with nonprofits for which the Foundation was "There at the Beginning"

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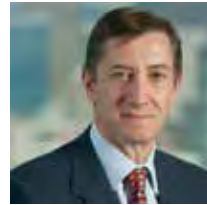
The Boston Foundation is overseen by a distinguished Board of Directors, selected to represent the broad diversity of our community's interests and needs. All grants from the Foundation are approved by the Board, which also sets policy and guides the Foundation as it fulfills its mission.



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**Paul S. Grogan**  
*President and CEO*  
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# CORRIDOR OF PROMISE This Is How We Build Vibrant Places



**I**magine a region so populous that it would be ranked the third-largest city in New England. Now picture this major urban area with no effective rail system—close to 200,000 residents stranded without an efficient way to commute to their jobs, go to school, or just do the weekly grocery shopping.

For many years, this was the story of the people who live along the Fairmount Line in Boston. For decades, they watched as trains flew by, barreling from Hyde Park to South Station with no stops in between.

All of that began to change close to 20 years ago, when a grassroots movement—seeded by grants from the Boston Foundation—rose up, sparking what would become the largest community led planning initiative in the city’s history. The movement was spearheaded by the Greater Four Corners Action Coalition, which advocated forcefully for new stations in Roxbury, Dorchester and Mattapan. With access to the Fairmount Line, residents could trade hour-long bus trips for quick 10-15 minute commutes downtown.

As part of its focus on strengthening the people and places of Boston, the Boston Foundation saw the promise in the Fairmount Corridor and seized the opportunity to make a profound difference in its

future—investing hundreds of thousands of dollars in community planning and millions in strengthening neighborhoods. The Foundation has made major grants to nonprofits and used its convening role to coordinate activities. Many community groups also have joined the fight. The result is that three stations already have opened and more are being built. In addition, the communities along the corridor are getting stronger and more self-sufficient.

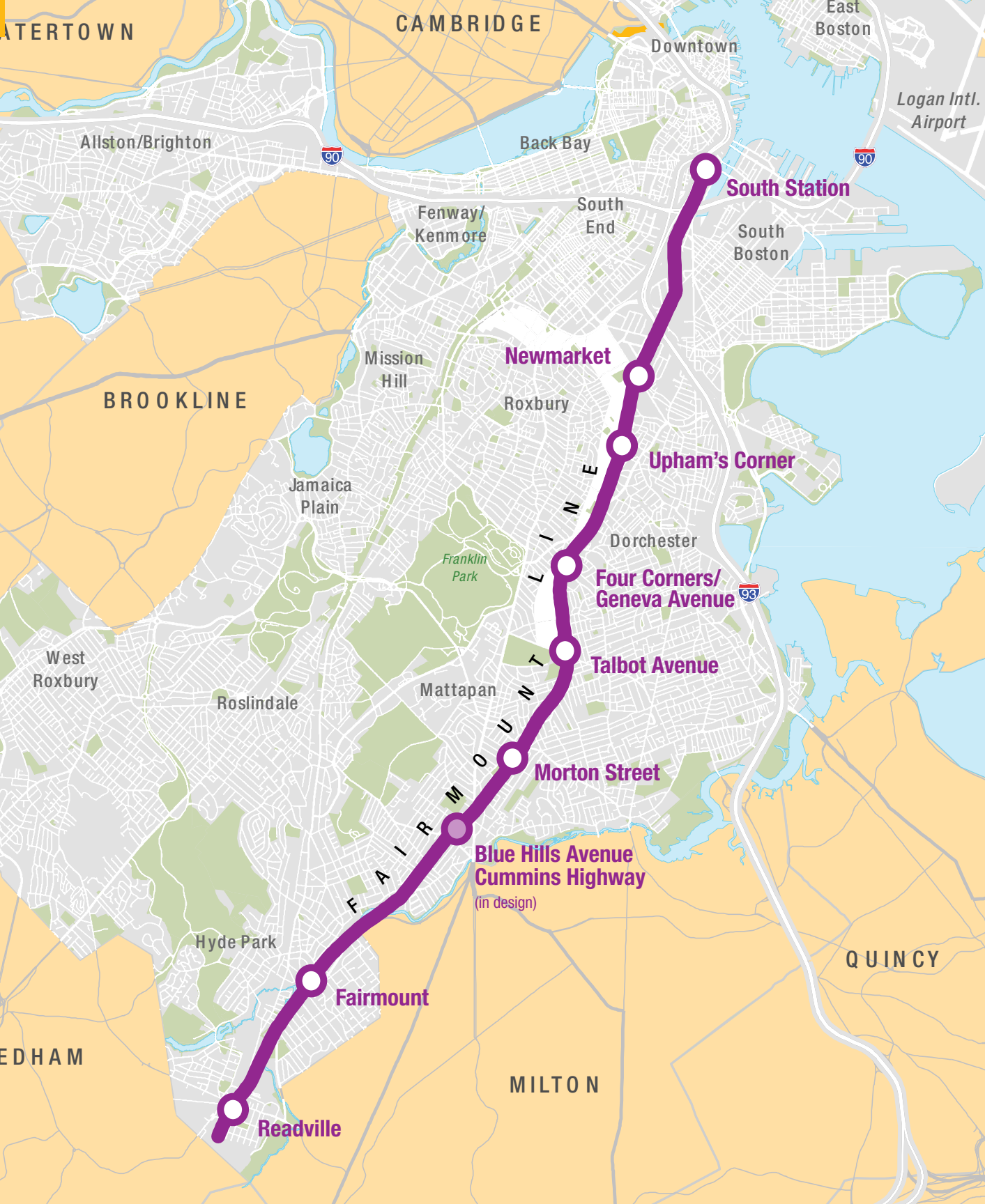
The success of this effort is even more extraordinary when the demographics of the area are considered. The unemployment rate is high, at 17.4 percent, and the average income is \$21,000 below the city average. Educational attainment is low—27 percent of residents have not graduated from high school. Almost one-third of the residents are under 18 and more than a third of those children are poor. Homicide rates are twice the citywide average.

Behind the statistics, however, are the people. People determined to live and raise their children in neighborhoods that are diverse, vibrant and safe. People who are building small businesses, working in nonprofits, advocating for better schools, making art, growing healthy food in community gardens and enjoying a thriving nature center.

Boston Foundation Investment to Date: **\$20 million**

MBTA Dollars Leveraged for Transit Improvement: **\$200 million**





The stories that follow touch on the impact of just a few of the investments the Boston Foundation has made in recent years, but they represent hundreds of other stories being written every day in this remarkable corridor of promise.

Percentage of Boston's Children: 70%



# “Green” and Affordable on **TALBOT AVENUE**



Deyanira Gonzales went from living in a shelter to an affordable home with three bedrooms at the Levedo.

The Levedo (right) is one of many affordable transit-oriented developments along the Fairmount Line.



nable to pay market-rate rent, Deyanira Gonzales had been living with her two children in a shelter for more than three years when a social worker told her about a new development in Dorchester that she could afford with her earnings as a house cleaner. “All I could think of was enjoying a new home where there would be no mice and the children would be safe,” recalls Ms. Gonzales, now the mother of three. She and her family moved into a spacious three-bedroom apartment in the Levedo building at 245 Talbot Avenue in 2011.

The unusual V-shaped complex at the intersection of Talbot and Mallard avenues is built atop a remediated tract that once housed a shoe factory and a used-car lot. Now home to 24 households earning less than 60 percent of area median income, it is one of the many affordable transit-oriented developments rising along the Fairmount Line with support

from the Boston Foundation’s Fairmount Corridor Initiative.

The Levedo Building has commercial space at the street level, a large outdoor common area and “green” features such as rooftop solar panels, drought-resistant landscaping and energy efficient construction that earned it a LEED silver designation. Just a block from the new Talbot Avenue commuter rail station and a short walk to bustling Codman Square, the building is part of the Talbot Norfolk Triangle Eco-Innovation District.

A \$1 million, five-year Boston Foundation grant to the Fairmount/Indigo Line Community Development

Collaborative in 2010 “was instrumental in bringing the project to fruition,” says Gail Latimore, Executive Director of the Codman Square Neighborhood Development Corporation, a member of the Collaborative and developer of the Levedo Building. “It helped defray our operating costs, build political support and inform project goals.”



Boston Foundation Investment: **\$1.26 million\***

Planned Affordable Homes: **1,500**

Dollars Leveraged: **\$99 million**

Affordable Homes Built or Under Construction: **403**

\*Supplemented by other philanthropic and public funds





Levedo residents and staff of Codman Square Neighborhood Development Corporation in the building's courtyard.





NECAT President and Founder Maarten Hemsley (center, with glasses) and Director of Programs Joel Nitzberg pose with students in the state-of-the-art teaching auditorium.



# Fired Up About Food in **NEWMARKET**

**J**amal Scott, 41 and the father of three, has been a bank teller, a go-kart mechanic and an electrician. But nothing fires him up like food, and he's now turning his passion into purpose by training as a certified culinarian at the New England Center for Arts & Technology (NECAT).

The new job training and educational center, which opened just last year in the city's Newmarket Industrial District, prepares unemployed and underemployed adults for a career in the culinary arts. The 21-week intensive program is taught by chefs whose credentials include teaching at Le Cordon Bleu in Cambridge. The center, modeled on and affiliated with Pittsburgh's Manchester-Bidwell Corp., is an intentionally beautiful space meant to nourish the spirit as well as the mind. Original photographs and paintings—many donated by the Art Connection—hang on the walls; vases of fresh flowers brighten every tabletop.



“We invested a lot of time and effort to create a world-class environment,” says Maarten Hemsley, president and founder. “We intend to be the premier culinary school of our kind in Boston. That’s our mission.”

NECAT students pay a modest registration fee but no tuition. The costs are underwritten by grants, including a major investment by the Boston Foundation. So far, more than half of the trainees have come from the predominantly minority neighborhoods of Roxbury, Dorchester and Mattapan. Their average age is 40.

“I heard about this program in February and I haven’t missed a day since I enrolled,” says Scott, who works part-time in addition to his studies. “To be a part of something like this in its infancy is beautiful,” he marvels. “I will always be tied to this school and I’m so excited to see where it’s going. In five years, 10 years, what’s it going to be?”



Jamal Scott and fellow students prep for a luncheon buffet.

**Boston Foundation Investment: \$330,000**

**Number of Graduates: 50**

**Cost to Students: \$200**

**Number of Students in Training: 41**

# “Lifting Each Other Up” in DUDLEY SQUARE



Dacia Thompson (left) describes the group as an “extended family” that supports and encourages each other.

**T**he approach taken by the Family Independence Initiative (FII) is brilliant in its simplicity. Based on this country’s long history of people forging a path to the middle class by forming informal networks, FII helps to catalyze networks of families and friends who work together to improve their economic mobility and generally support each other.

Hundreds of families living along the Fairmount Corridor have been engaged in the work through investments in FII and Metropolitan Boston Housing economic mobility models. Now, the Dudley Street Neighborhood Initiative (DSNI) is partnering with FII, adding hundreds of additional families to the mix.

One of the groups created through the partnership with DSNI meets monthly at the district headquarters of the Boston Police Department in the Dudley Square area of Roxbury. Some of the eight participating families have known each other through neighborhood



watch work they have engaged in to reduce crime. “We know each other and we like each other,” says participant Dacia Thompson. “We really are an extended family.”

Each member has three personal goals the others help them stick to—and the group as a whole has three overarching goals they see as “trust building” and “team building.” One is what they call “self care,” which is designed to alleviate the daily stresses of their lives by

making sure everyone takes some “me time.” Another is a financial goal, which takes the shape of a savings club. “Each family puts in a certain amount every week and we give it to someone else in the group to save it for us,” explains Thompson. The third goal involves home-improvement projects that the team members help each other accomplish. In less than six months, the group’s members have done just what the FII model encourages and more. “We support each other and we encourage each other,” explains Thompson. “We lift each other up.”

(Above right) The group discusses their agenda for the coming months.

Boston Foundation Investment: **\$1.7 million**

Number of Individuals Engaged: **2,831**

Number of Households Engaged: **792**

Average Increase in Household Savings: **210%**





Members of a group established through the partnership between the Family Independence Initiative and DSNI outside the district headquarters of the Boston Police Department where they meet monthly.





Representatives of the 11 diverse, community-based groups, arts organizations and individuals guiding the Fairmount Cultural Corridor initiative.



# Creative Placemaking in **UPHAM'S CORNER**

**A**rtist Cedric Douglas wanted to use the “language of the street” to engage Dorchester’s Upham’s Corner community in making art—and so he created the “UP Truck,” a mobile art lab that traveled the neighborhood this summer. Cedric’s was the winning entry in a Boston Foundation and Dudley Street Neighborhood Initiative (DSNI) competition for a public art project to celebrate and inspire the cultural richness of Upham’s Corner. Even he was surprised at the extent to which residents embraced the truck. By inviting residents to help create canvases, screen-printed T-shirts and robots, the UP Truck team gathered information about the type of art residents want in their neighborhood.

Upham’s Corner was the site of a pilot program for an initiative that will embrace what is now being called the “Fairmount Cultural Corridor.” It was also the Foundation’s first foray into “creative placemaking,” a national movement that is bringing together



public, private and community partners to help shape the character of neighborhoods across the country through arts and cultural activities. The Foundation and its partners collaborated over the past two years in Upham’s Corner, and now are joining with additional partners to expand their work down the line into Four Corners.

In addition to the UP Truck, numerous events took place celebrating the community’s rich cultural assets, including two large events led by DSNI and Upham’s Corner Main Street involving scores of performers. The Strand Theater was the site of summer movie nights, Jose Mateo Ballet Theater’s holiday

performances of the Nutcracker and live jazz from the Berklee College of Music. And Design Studio for Social Intervention created a pop-up food space called “Public Kitchen,” where residents shared recipes and broke bread together. Going forward, 10 artists are receiving public art fellowships and four other artists will be in residence in Fairmount Corridor neighborhoods.



(Above) Cedric Douglas’s UP Truck was embraced by residents.

Upham’s Corner’s Strand Theater (left) was the site of numerous performances—from ballet to jazz.

Boston Foundation Investment: **\$400,000**

Community Groups Collaborating: **11**

National Foundation Dollars Leveraged: **\$680,000**

Lives Touched: **More than 10,000**

# Supporting a Sanctuary in the Heart of Boston

## ANNE & PETER BROOKE

**A**nne and Peter Brooke have devoted much of their lives to iconic Boston institutions. Peter is a life trustee and former chairman of the Boston Symphony Orchestra’s board, inspired by an abiding love of classical music passed along to him by his father. Anne chairs the board of the Friends of the Public Garden, which is dedicated to preserving Boston’s great public parks. But it is a green space in the neighborhood of Mattapan that has captured the imagination of both of them—and they want more people to become aware of the gem that is the Boston Nature Center, a part of the Mass Audubon sanctuary system.

The story of their commitment begins in the late 1980s when Anne Brooke was asked to chair a major capital campaign for Mass Audubon. She was delighted to do it, with one proviso—the organization would open a nature center in Boston. “I pointed out that we were a statewide organization with no physical presence in Boston,” says Anne. “I knew we desperately needed a sanctuary for the people in our city—especially the children.” Around the same time, the city

Located in Mattapan, the **Boston Nature Center** is a 67-acre community-based natural area and sanctuary. Two miles of trails and boardwalks traverse meadows and wetlands with 150 species of birds, 46 species of butterflies and 350 species of plants. The Center also is home to one of the oldest and largest community gardens in the city, a preschool, a camp, and year-round programs to foster an appreciation for nature and the environment.



and the state were trying to decide what to do with a large parcel of land in Mattapan, where the former Boston State Hospital had been located. “We looked at the land and realized that it was an ideal site,” explains Anne. “It was a perfect sanctuary for Boston.”

Mass Audubon purchased the land and Mayor Thomas M. Menino stepped forward with nearly \$2 million in support from the City of Boston’s George Robert White Fund. Eventually, a conservation center on the grounds was named after White, a Boston businessman and philanthropist. It was the first green municipal building in Boston.

As the project moved forward, the Boston Foundation stepped up to the plate with a \$100,000 grant from the Permanent Fund for Boston. Today, thousands of children and their families have access to a rich menu of programs at the sanctuary, including the Pathways to Nature Preschool, a 14,000-square-foot natural play space, the Clark-Cooper Community Gardens, which provide food and a green oasis for 260 local families, and environmental education programs serving thousands of students in Boston’s public schools.

Both Anne and Peter are determined to broaden the base of support for the Center and have supported it through grants from their Donor Advised Fund at the Boston Foundation. “The Center, now in its eleventh year, is set in a disadvantaged part of the city,” Anne says. “It serves families, especially children, who have never had the opportunity to experience nature before. It is located in a part of the city not known for its wealth and not visible to those who could provide financial support. Financing the robust programs offered at the Center is a constant challenge. We want people to visit the Center because when they do, they will want to support this remarkable sanctuary in the very heart of Boston.”

Annual Visitors: 30,000

BPS Programs: 317 (Reaching 8,685 Children)

Summer Campers and Discoverers: 3,220

Public Programs: 246





Peter and Anne Brooke in the Public Garden, which she helps to oversee through her role as chair of Friends of the Public Garden.



Joe Kelley, President of Stop & Shop New England,  
at one of the company's regional distribution centers.





# Nourishing Children in Need

## OUR FAMILY FOUNDATION

**T**hree years ago, the parent company of Stop & Shop Supermarkets was looking for a trusted partner to help it develop and implement a strategic grant-making initiative. Ahold USA had recently merged two charitable foundations operated by its U.S. divisions into Our Family Foundation. It wanted to undertake an ambitious philanthropic strategy to carry out the new foundation's mission.

Our Family Foundation had multiple goals for its philanthropy: Improve the quality of life for children, fight hunger and build healthy communities. The board retained The Philanthropic Initiative (TPI), an internationally recognized philanthropic advisory practice that is part of the Boston Foundation, to help determine where the needs were greatest, design a high-impact strategy to address these needs, and structure grants for long-term impact.

The result? A \$9 million, three-year commitment to fight child hunger. Last year, Our Family Foundation awarded multi-year grants to 21 regional food banks and child hunger organizations so they can provide nearly 10 million more meals for

**Our Family Foundation by Stop & Shop** is a key element of Ahold USA's Better Neighbor Strategy and a vital aspect of its longstanding commitment to philanthropy and corporate citizenship. In 2014, Ahold USA and its grocery-store divisions are on track to donate more than \$67 million to local charities. The Fighting Child Hunger initiative is a special \$9 million, 3-year program to reduce food insecurity among the thousands of children in the Northeast and Mid-Atlantic who are hungry or food insecure.



underserved children in the Northeast and Mid-Atlantic regions.

"The Fighting Child Hunger initiative has enabled Stop & Shop and Our Family Foundation to make a real difference in getting healthy meals to many more children, and in building long-term capacity to continue these expanded efforts," says Joe Kelley, President of Stop & Shop's New England Division and an Our Family Foundation board member. "We could not have accomplished all of this without TPI's initial help in designing the initiative, and their ongoing expertise, support and guidance."

In Eastern Massachusetts, where one in nine residents don't know where their next meal is coming from (and one in four of them are children), The Greater Boston Food Bank (GBFB) in the Fairmount Corridor is using its Fighting Child Hunger grant to create school-based food pantries; provide more fresh meat, produce and dairy products at Women, Infants and Children (WIC) distribution sites; and support summer feeding programs. This year, through the grant, GBFB will acquire and distribute enough food for 900,000 nutritious meals, says President and CEO Catherine D'Amato, who is also Vice Chair of the Boston Foundation's Board. Other Fighting Child Hunger grantees in Massachusetts include the Worcester County Food Bank, the Food Bank of Western Massachusetts and Project Bread.

The Board of Our Family Foundation also wanted to engage employees, so TPI helped create the Ahold Associate Volunteer Program. Through this program, the Foundation supplements its Fighting Child Hunger support with small grants that "match" associate volunteer efforts at local food bank affiliate.

"It is important that we give back to our customers, communities and the organizations within them," notes Mr. Kelley, who sits on the GBFB board. "Our associates are active partners."

Fighting Child Hunger Grants (2013-2016): **\$9 million**

Nutritious Meals: **10 million**

Food Bank Grantees: **21**

Children Helped: **70,000**



Paul and Sandra Edgerley in Paul's office at Bain Capital.



# Helping to Shape the Future of the City They Love

## SANDRA AND PAUL EDGERLEY

**S**andra and Paul Edgerley were born in different parts of the country—she in New Jersey and he in Kansas—but they are joined now by their deep affection for Boston. Sandra Edgerley is a prodigious volunteer for the city’s nonprofits, especially those meeting the needs of children. Her mentor was the great Myra Kraft—and she followed in her footsteps by chairing the board of Boys and Girls Clubs of Boston and now serving on the Board of the Boston Foundation.

“I feel very fortunate to have the opportunity to be a part of the Boston Foundation,” says Sandra. “The more I learn, the more impressed I am with the way it is driving solutions on so many fronts and using data to measure its effectiveness.”

“We focus a great deal of our giving on children and on education,” says Paul, who is a Managing Director at Bain Capital and also has served on nonprofit boards, including Children’s Hospital’s. “We both benefited so much by attending good schools when we were young and great colleges—so we know first-hand how important an education is. We think the Foundation’s work with community colleges is so important because those institutions have the potential to give people the skills they need to lead a successful life.”

That impulse to give the people of Greater Boston the opportunity to lead successful lives has led Sandra and Paul Edgerley to step forward and help to launch the Campaign for Boston to strengthen the Permanent

Fund for Boston. “The Permanent Fund is at the heart of everything the Foundation does,” explains Sandra.

The Foundation’s endowment has been built through bequests left to the Permanent Fund for Boston by visionary and forward-thinking Bostonians. The Edgerleys are members of a Centennial Circle of donors who are pledging outright leadership gifts of \$1 million to the Permanent Fund for Boston in honor of the Boston Foundation’s Centennial in 2015.

“We think Boston is a truly great city,” says Sandra. “And it is the people who have invested in the Permanent Fund for Boston before us who have helped to make it great. That endowment has given so many new organizations the resources they needed to start and grow and prosper. Ultimately, it has helped our community and our citizens thrive.”

To the extent that Boston thrives, it is because of the ingenuity and generosity of its people and their commitment to solving the big problems. For close to 100 years, a tremendous amount of this ingenuity and generosity has lived in and through the Boston Foundation.

In 2015, the Foundation will celebrate its 100th Anniversary. This centennial moment offers a unique opportunity for those who deeply love Boston to strengthen the Foundation’s endowment, the Permanent Fund for Boston, equipping the Foundation to continue its history of making vital contributions to a never-ending process of civic reinvention.



### The Campaign for BOSTON

Responding to Need  
Seeding Innovation  
Changing the Game

For close to 100 years, the Boston Foundation has served as the primary philanthropy for Boston—from its earliest days of responding to the human needs of immigrants and the poor, to seeding innovation through grants for more than 100 new nonprofits and innovative ideas—to helping change the very systems that affect the lives of everyone in our region. All of this work has been supported by the Permanent Fund for Boston. We invite you to explore the many ways you can contribute to the Campaign for Boston and help shape the future of the city you love.

Visit [www.tbf.org/solve](http://www.tbf.org/solve) for more information.

# Helping You Achieve High Impact Philanthropy

## BECOMING A DONOR

If you would like to measure your philanthropy by impact created, not just dollars given, the Boston Foundation is the ideal place for you. Boston Foundation donors expect a return on their investment—here measured in human good achieved.

### SOLVING THE PROBLEMS YOU CARE ABOUT

The Boston Foundation is a complete source of advice about grant making for individuals, families, foundations and corporations at any stage. If you want to give confidently and have the greatest impact on the causes you care about most, whether in Greater Boston or around the globe, we can help you bring it all together.

### OFFERING DONOR ADVISED FUNDS AND PRIVATE FOUNDATION ALTERNATIVES

The Boston Foundation has been a Donor Advised Fund expert for more than 30 years. With hundreds of these funds and decades of experience working with donors, we can help you meet your charitable goals. Establishing a fund at the Foundation is ideal for those



This year, Boston Foundation ads on WBUR and in the *Boston Globe* spoke to the many ways the Boston Foundation can help donors solve problems. We invite you to read other ads in the Boston Foundation Funds section of this report.

those who want the prestige of a private foundation, but none of the administrative, legal, tax and regulatory burdens of a private foundation.

### MAXIMIZING YOUR GIVING WITH TPI

The Philanthropic Initiative (TPI), now a business unit of the Boston Foundation, is an internationally recognized provider of philanthropic consulting and management services. A pioneer in the field of strategic philanthropy for 25 years, TPI continues to advise individuals, families, foundations and corporations in the U.S. and around the globe, helping clients maximize the impact of their philanthropy by defining priorities and strategies, implementing programs and evaluating success. Building from

the values and interests of each client, TPI delivers innovative, customized solutions.

### SUPPORTING SYSTEMIC CHANGE THROUGH THE CIVIC LEADERSHIP FUND

By working with the Boston Foundation, you become part of a dynamic community of change makers. Through policy leadership, the Boston Foundation

has helped to leverage hundreds of millions of dollars in federal and state funds, pass legislation in K-12 education, restructure our community college system, provide crucial state funds for cultural facilities and much more. This work is supported by the Civic Leadership Fund at the Boston Foundation, which is contributed to by hundreds of donors every year.

### HELPING YOU PLAN A LASTING LEGACY WITH THE PERMANENT FUND FOR BOSTON

As the Foundation's endowment, the Permanent Fund for Boston does today what it will do 100 years from now: It provides the resources the Foundation needs to respond nimbly to the most pressing issues of the day. We can help you plan a lasting legacy by creating a Named Fund or Field of Interest Fund as part of the Permanent Fund for Boston. A number of Boston Foundation donors and others take advantage of the opportunity to make gifts to the Permanent Fund for Boston through a broad and diverse group of planned giving vehicles. We can help you plan the best way to incorporate this kind of legacy giving into your estate planning, including gifts by will or trust, gifts of retirement plan assets and life insurance and gifts that pay you income and preserve assets for your heirs.

*For more information about becoming a donor or making a planned or legacy gift to the Boston Foundation, call the Senior Director of Leadership Giving at 617-338-3910 or visit [www.tbf.org/solve](http://www.tbf.org/solve).*



# A Focus on People and on Place

## APPLYING FOR A GRANT

**T**he Boston Foundation has a strategic framework, called *Thriving People/Vibrant Places*, which guides our grant making, research, convening, public policy work and special initiatives.

All of the resources for our grant making in Greater Boston are from the Permanent Fund for Boston, which has been built over the years through gifts and bequests from Boston area donors who care deeply about our community.

The Foundation invests the majority of its resources in proven or promising organizations and initiatives that seek to deepen their impact or bring their work to scale and are significantly aligned with the two major goals and five objectives below:

**GOALS:** **Greater Boston residents are successful and thriving**

**Greater Boston communities are vibrant, safe and affordable**

### **OBJECTIVES:**

- Improve outcomes for Boston's residents across the education pipeline
- Increase the health and wellness of Greater Boston residents

- Increase job growth and economic equity and competitiveness in Greater Boston
- Increase the livability, affordability and safety of Boston neighborhoods
- Enhance civic and cultural vibrancy in Greater Boston

### Types of Support

There are three principal types of support available from the Permanent Fund for Boston:

**COMPETITIVE GRANTS:** At any point in time, there are 150 to 175 organizations in the Foundation's competitive grants portfolio. Most of these partners are doing work that is highly aligned with the approaches and end-state results to which the Foundation seeks to contribute. A limited subset of those partners are doing important work outside of those areas. Over the past three years, the Foundation has made a shift toward making larger, multi-year, operating support grants to core partners, as well as program and project grants where appropriate. Applying for a competitive grant starts with a simple online Letter of Inquiry (LOI). Please speak with a member of the Foundation's Program staff before submitting an LOI.

**VISION FUND:** These are grants of up to \$7,500 for projects up to \$15,000, awarded to organizations addressing a critical community need for capacity building efforts or pilot and demonstration projects including program design, evaluation and research with an emphasis on enhancing organizational impact. Priority is given to organizations that are not aligned with the Foundation's five program areas. Applying for a Vision Fund grant starts with an on-line application accessed from our website.

**INITIATIVE GRANTS:** A significant amount of the Foundation's grant funds are distributed through special initiatives. Often, these funds are not open to broad application, such as grants from Success Boston. At times—as with SkillWorks—there are periodic Requests for Proposals (RFPs) for organizations that are defined as eligible by the specific initiative. Information about such RFPs is available on the Foundation's website.

*We invite you to visit our website for detailed information about how to reach us and how apply for a grant. Please go to [www.tbf.org](http://www.tbf.org) and choose "Investing in Nonprofits."*

# 2014 FINANCIALS

**T**he Boston Foundation has a mandate both to fulfill its role as Greater Boston’s community foundation today—by maximizing dollars available for making grants—and to ensure that the charitable dollars entrusted to the Foundation are available to continue this work tomorrow and in perpetuity. Robust development efforts and a well-diversified investment strategy enable the Foundation to meet these objectives.

## Fund for the 21st Century

The Boston Foundation offers three separate investment pools within the Fund for the 21st Century. These three pools allow donors to select the option that best matches the time horizon of their charitable giving plans. Donors may also customize their asset allocation by investing among all three pools. The Balanced Plus Pool asset mix is expected to produce the highest long-term investment return. Accordingly, the Boston Foundation invests its endowment assets in the Balanced Plus Pool.

## Financial Oversight

The Foundation’s Investment Committee establishes investment policy and monitors the individual investment managers and their performance, and the Board sets each year’s spending rate. The Investment Committee is assisted by an independent investment consulting firm.

The assets of the Balanced Plus Pool include not only traditional stock and bond investments, but participation in private equity, venture capital, real assets (real estate, timber and energy) and flexible capital strategies. Diversification among multiple asset classes helps to reduce the volatility of the Foundation’s endowment and should moderate market risk.

## INVESTMENT PERFORMANCE: as of June 30, 2014

	1 Year	3 Years	5 Years	10 Years
<i>Fund for 21st Century Investment Options:</i>				
Balanced Plus Pool	15.6%	8.6%	10.6%	7.0%
Balanced Pool (established 2/1/11)	14.7%	8.1%	n/a	n/a
Short-Term Pool (established 1/1/10)	0.05%	0.09%	n/a	n/a
<i>Benchmarks:</i>				
65% MSCI A.C. World/35% Citigroup World Bond Index	17.2%	7.4%	10.7%	6.9%
MSCI All Country World Stock Index	22.9%	10.3%	14.3%	7.5%
S & P 500 Stock Index	24.6%	16.6%	18.8%	7.8%
Citigroup World Bond Index	6.9%	1.6%	3.6%	4.8%



## The Spending Policy

By using a spending policy, the Foundation helps to ensure that the charitable funds will be protected for the future, while continuing to have the most impact today. The 2014 spending rate was 6.4% for its permanently restricted discretionary funds. For Fiscal Year 2015, the Board again approved a spending rate of 6.4% for its discretionary endowment. The Foundation uses a smoothing mechanism that helps balance the current endowment market value and the previous level of spending. Spending is equal to 70% of spending from the previous year, adjusted for inflation, plus 30% of the 6.4% spending rate applied to the current market value. The approved spending policy rate for designated endowment funds is 5.0% for Fiscal Year 2015.

## The Philanthropic Initiative

The Philanthropic Initiative, Inc. (TPI) is a significant business unit of the Foundation. TPI designs, carries out and evaluates philanthropic programs for individual donors, families, foundations and corporations. The experience and reputation of TPI significantly expands the range of philanthropic services the Foundation offers. During Fiscal Year 2014, the operations of TPI added \$2.4 million of service fee income to the operations of the Foundation.

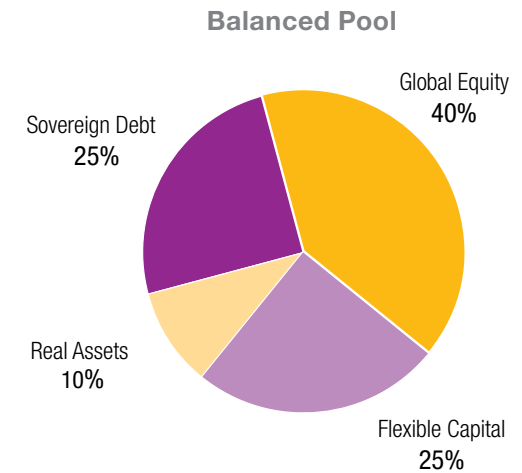
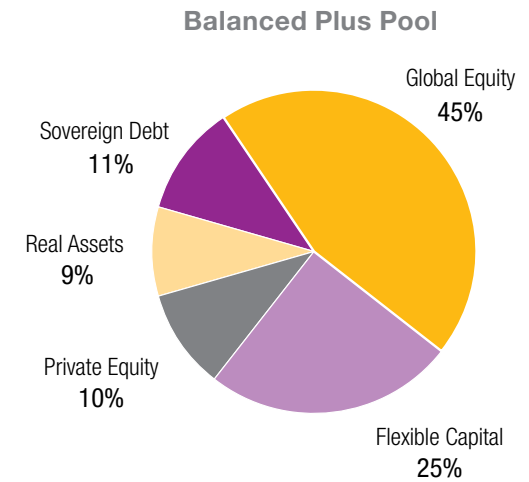
## Financial Analysis

Total assets of the Boston Foundation increased from \$896 million to \$1 billion at June 30, 2014. For the year, net investment returns were 15.5%. During this period, the Foundation received \$112 million in contributions and made \$111 million in grants. Expenditures for program support and operating expenses totaled \$21.1 million thus explaining the change in total assets. The investment environment was positive during the year and the Foundation continued its investment in the communities that it serves.

## Audited Financial Statements

The Foundation's financial statements are prepared under policies and procedures overseen by the Foundation's independent Audit Committee and the Board of Directors. The statements are audited by KPMG LLP. A summary of the audited financial statements is shown on page 28. The audited statements and Form 990 are available on our website at [www.tbf.org](http://www.tbf.org).

## ASSET ALLOCATION



# 2014 and 2013 Summary Financial Statements

(in thousands)

	2014	2013
<b>Assets:</b>		
Investments	\$ 971,648	\$ 859,227
Receivables & Other	7,329	10,331
Cash Equivalents	24,717	26,658
<b>Total Assets</b>	<b>\$ 1,003,694</b>	<b>\$ 896,216</b>
<b>Liabilities &amp; Net Assets:</b>		
Accounts Payable and Other Liabilities	\$ 6,486	\$ 6,803
Grants Payable	9,267	11,966
Net Assets	987,941	877,447
<b>Total Liabilities &amp; Net Assets</b>	<b>\$ 1,003,694</b>	<b>\$ 896,216</b>
<b>Revenues:</b>		
Contributions	\$ 111,891	\$ 130,482
Service Fee Income	1,954	1,801
Net Investment Return	128,662	76,102
<b>Total Revenues</b>	<b>242,507</b>	<b>208,385</b>
<b>Grants &amp; Expenses:</b>		
Grants	110,566	105,365
Change in Split Interest Trusts	310	(546)
Program Support	6,651	6,227
Operating Expenses	14,486	14,003
<b>Total Grants &amp; Expenses</b>	<b>132,013</b>	<b>125,049</b>
Change in Net Assets	110,494	83,336
Net Assets Beginning of Year	877,447	794,111
<b>Net Assets End of Year</b>	<b>\$ 987,941</b>	<b>\$ 877,447</b>

The financial statements include all funds held by the Foundation, including the Fund for the 21st Century.



# Boston Foundation FUNDS

Over the last 100 years, more than 1,000 individuals, families and businesses have strengthened the Greater Boston community immeasurably by establishing and contributing to funds at the Boston Foundation—and thousands more have contributed to funds held by the Foundation. The Foundation helps donors achieve high impact philanthropy and take advantage of planned and legacy giving opportunities to benefit the future of our community. The following pages list all of the funds that are held by the Foundation and the many donors who have contributed to them. Each fund has its own name, but all of them gain strength from being managed and invested together—and all of them contribute to strengthening Greater Boston’s community foundation for today and the future.

## Gifts to the Permanent Fund for Boston

The Permanent Fund for Boston is the Boston Foundation’s endowment fund. It provides the crucial resources the Foundation needs for its grant making in Greater Boston. In honor of its Centennial, the Foundation has launched a special “Campaign for Boston” to strengthen this fund. We thank these donors who contributed to this important fund this year.

Anonymous Fund at the Boston Foundation	Juan F. Lopera
Maria Carolina Avellaneda	Lazaro O. Lopez
Geraldine M. Ballotti	Pamela S. Lord
Wendy Chen	Cecilia Matos
Erik and Marcela Danesh	MFS Investment Management
Robert J. Donnelly	Mid-Century Fund at the Boston Foundation
Michael H. Douvadjian	Reinier Moquete
Lisa J. Drapkin	Juan Carlos Morales
Eastern Bank Charitable Foundation	Field Parker Fund at the Boston Foundation
Fitch-Febvre Gallery LTD.	Partners HealthCare System, Inc.
Carlos Garcia and Melissa Marxuach	Phillip Perelmuter
Jason Jay	Jeffrey Ned Shamon
John Hancock Life Insurance Company	Pamela M. Smith
JSRM Foundation	Reynolds R. and Pamela M. Smith Foundation
Louis and Marcia Kamensky Donor Advised Fund at the Boston Foundation	Robert Willen and Cynthia Siedman Willen

## 45 NEW FUNDS were Established in Fiscal Year 2014

The Boston Foundation gratefully acknowledges the generous and community-minded people who established new funds at the Boston Foundation during 2014.

### DESIGNATED FUNDS

Charter Schools Prize Fund  
Agnes A. Gidley Memorial Fund  
Leslie Gillette Jackson Fund for the Visual Arts and Poetry  
Race to the Top Coalition Fund  
Dr. Jordan S. Ruboy Charitable Fund  
Eva and William Stillman Scholarship Fund

### DONOR ADVISED FUNDS

Anonymous (3)  
A Servant’s Heart  
Adopt-A-Statue Program – Bill Russell Legacy Project  
Arch Stanton Charitable Fund  
Bride/McEnany Fund for Safer Women  
Joseph Craven Family Fund  
Lawrence B. and Elisabeth T. Damon Charitable Fund  
Elphaba Fund  
Ewing Family Fund  
Foote-Richards Family Foundation  
Girls’ Empowerment in Boston  
Greenhill Family Charitable Fund  
Higgins Family Fund  
Income Research and Management Charitable Fund

Lash Family Charitable Fund  
Paul and Mary Lee Fund  
Austin and Tiverton McClintock Gift Fund  
Thomas M. Menino Fund for Boston  
Merritt’s Way Fund  
Bob & Alison Murchison Fund  
Murphy Family Fund  
Mussafer Family Fund  
New England Temperature Solutions  
Vania and Barbara O’Connor Charitable Fund  
Park Family Charitable Fund  
Karen Odessa Piper Charitable Gift Fund  
Pluhar Family Foundation  
Joseph G. Prone Foundation  
The Tuukka Rask Foundation  
Rothman Charitable Fund  
Susan F. Schaeffer Fund  
Silvia-Chandley Fund  
Joseph Bishop Van Sciver Fund (1861-1943)  
Mitchell and Barbara Freedman Wand Charitable Fund

### FIELD OF INTEREST FUNDS

Free for All FOI Fund

### SCHOLARSHIP FUNDS

Youth Business Institute Scholarship

### SPECIAL INITIATIVE FUNDS

Health & Wellness Research Fund

## PLANNED and LEGACY GIFTS Received

Many Boston Foundation donors and others take advantage of the opportunity to make gifts to the Boston Foundation through a broad and diverse group of planned giving vehicles, including bequests, charitable remainder and lead trusts, charitable gift annuities, and gifts of retirement plan assets and life insurance. Many of these gifts will support the Permanent Fund for Boston, which gives the Foundation the resources it needs to conduct its grant making in the Greater Boston community. The following planned and legacy gifts were received in 2014 and are very gratefully acknowledged.

Anonymous (2)	Kate Guedj
James F. Becker and Randal D. Rucker	F. William Nigreen and Kathleen McDermott
Lewis and Constance Counts	The Estate of Joseph G. Prone
Paul S. Grogan	Estate of Jordan S. Ruboy

## ROGERSON LEGACY SOCIETY

Named for founders of the Boston Foundation, the Rogerson Legacy Society recognizes those donors who have included the Boston Foundation in their planned and estate gifts to benefit a variety of charitable funds at the Foundation. Through their thoughtful generosity and foresight, these donors have created a legacy to ensure the future strength and vitality of our community.

Mary Lee T. and Peter C. Aldrich	Robert B. Canterbury
G. Thomas and Allison Aley	Helen T. W. Chen and Keith R. Ohmart
<b>Howard and Carol Anderson</b>	Edward A. and Penny Cherubino
<b>Diane DeSerras Arenella</b>	Arthur D. Clarke and Susan P. Sloan
<b>David Arnold, Jr. and Dorothy Arnold</b>	Margaret J. Clowes
<b>Mrs. John Atkinson*</b>	Frances F. Connelly
Geoffrey D. Austrian	<b>Barry B. Corden and Ian F. Lane*</b>
Theodore S. Bacon, Jr.	<b>Lewis and Constance Counts</b>
Sherwood E. Bain	Diane Currie
Mary Barber	Elizabeth T. Damon*
<b>James and Hanna Bartlett</b>	Marilyn Darling
<b>James F. Becker and Randal D. Rucker</b>	David S. and Shirley G. Dayton
Rich Becker	<b>Ralph J. Donofrio</b>
Laurie A. Bencal, CPA	Joy G. Dryfoos*
Doreen B. Biebusch	Malcolm Dunkley
Thomas W. Bird	<b>Catherine Axon and Thomas M. Elder</b>
Beryl H. Black*	Anita Maria Elliott
David Blot	Amy Zell Ellsworth
Janine Bouchard	<b>David J. Elliott and Hungwah Yu</b>
Kenneth S. Brock	Marjorie B. Esselen*
Jacob F. and Barbara C. Brown	<b>Grace and Edward Fey</b>
Beryl H. Bunker*	June M. Ficker
George E. Burden*	Joe Fiorello
Nonnie S. Burnes and Richard M. Burnes, Jr.	Walter Eugene Geier*
<b>Margaret A. Bush</b>	Robert J. Glaser, M.D.*
Frank and Ruth Butler	Sandra and Philip Gordon
David and Gay Campbell	Andrew C. Goresch



**Paul S. Grogan**  
**Kate Guedj**  
Dr. G. Anne Guenzel  
Thomas Hale  
Charlotte I. Hall  
Mrs. Chester Hamilton  
Marilyn L. Harris  
Barbara Hauter Woodward  
Ann S. Higgins  
Petie Hilsinger  
Kenneth D. and Cynthia L. Holberger  
Chuck Holland  
Helen R. Homans  
Emily C. Hood  
Marjorie Howard-Jones  
**Muriel Hurovitz**  
**Brian Hyde**  
**Jane Wegscheider Hyman**  
Stephen G. and Rosemarie Torres Johnson  
**Helen M. Jones**  
Karen A. Joyce and John Fitzgerald  
Ruth G. Kahn  
Andrew M. Kamarck\*  
Gary P. Kearney, M.D. and Susan Kearney  
**Jonathan M. and Judith B. Keyes**  
Anne Kilguss  
James A. Kilmurray and Janice L. Quiram  
**Vera Kilstein**  
Alan J. Greenfield and G. Paul Kowal  
Barbara N. Kravitz  
**Virginia Kropas**  
**Peter and Stephanie Kurzina**  
Frances J. Lee-Vandell  
**Carol F. Levin**

John H. Livens  
Donald J. and Susan Kelley MacDonald  
**Myron\* and Barbara Markell**  
Robert and Poppy Mastrovita  
**Stephen J. McCarthy**  
Alice McGrath\*  
Edward J. and Jane S. Michon  
**Timothy and Deborah Moore**  
Charles Fessenden Morse  
Donald M. Morse  
**Herbert E. Morse and Ellenjoy Fields**  
**Katharine S. Nash**  
Frederick W. Neinas, MD  
Mary Greene Nelson\*  
**Beatrice and Peter Nessen**  
**F. William Nigreen and Kathleen McDermott**  
Carl H. Novotny and Rev. Judith Swahnberg  
Mark A. and Judith A. Osborne  
**Jennifer Jossie Owens**  
Douglas D. and Geraldine Payne  
Nancy E. Peace  
Drs. Robert A. and Veronica S. Petersen  
Agatha W. Poor  
**Joseph G. Prone\***  
**Nathaniel Pulsifer**  
Glendora M. Putnam  
Irving W. Rabb\*  
Warren Radtke and Judith Lockhart Radtke  
Chris Remmes  
Richard L. Robbins  
**Gary and Natalie Robinson**  
Sumner and Helen Rodman\*  
Eleanor L. Ross  
Edith M. Routier

Jordan S. Ruboy, M.D.  
John A. Russell  
Beverly H. Ryburn  
**Anthony Mitchell Sammarco**  
**Wendy Sanford**  
Margaret Schmidt and Kenneth Danila  
Ruth Gessner Schocken\*  
Charles R. Schroeder\*  
Norman J. and Maryellen Sullivan Shachoy  
Annabelle W. Shepherd  
**Jennifer P. and Daniel I. Sherman**  
**Charles E. and Deana M. Shirley**  
**Binkley and Paula Shorts**  
**Ellen L. Simons**  
Cheryl H. Smith  
William F. Spang  
**Scott E. Squillace and Shawn M. Hartman**  
David F. Squire  
Thomas W. Stephenson\*  
Arthur L. Stevenson  
Ellen Stillman  
Anne B. Stone  
**Elihu and Bonnie Stone**  
**Congressman Gerry E. Studds\* and  
Dean T. Hara**  
**Anne Thompson**  
Libby and Sidney Topol  
**Alan and Pamela Trefler**  
David F. Tuttle, Jr.  
Joy E. Van Buskirk  
Peter S. and Pamela L. Voss  
**Robert R. Wadsworth and Catherine E. Moritz**  
**Charles A. Walsh, III**  
J. H. Walton, Jr. and Carolyn Walton

Gordon Weil, Jr.  
Charles and Patricia Westwater  
Elizabeth A. Wheeler  
Constance V. R. White  
Eric S. and Linda H. White  
Jeffrey and Theresa Whitehead  
Inge J. Wetzstein  
Michael N. and Mary M. Wood  
Eleanor D. Young  
**Hans P. and Ann K. Ziegler**

Anonymous Society Members = 87

\* Deceased

**Bold Names =**  
Permanent Fund for Boston  
and Field of Interest Gifts

## Donors to the **CIVIC LEADERSHIP FUND**

This critical fund helps to fuel the Boston Foundation's highly effective formula for civic leadership, which includes: publishing cutting edge research; holding major forums and convenings; conducting strategic and proactive grant making; forming task forces and coalitions; using communications and the media—and, most important, helping to shape public policy to advance opportunity for everyone. A number of areas of life in Greater Boston and throughout the Commonwealth have benefited tremendously from this work, including public education, college completion, community colleges, health and wellness, cultural facilities, smart growth housing, municipal finance and criminal justice. We thank all of this year's generous donors.

### **\$100,000+**

Anonymous (1)  
Jack and Beth Meyer

### **\$50,000 - \$99,000**

Anonymous (1)  
Fay M. Chandler  
Paul and Sandra Edgerley

### **\$25,000 - \$49,000**

Anonymous (3)  
David and Amy Abrams  
Joshua and Anita Bekenstein  
Michael and Barbara Eisenson  
Phillip Gross  
Wycliffe and Corrine Grousbeck  
Joanna Jacobson  
John Hancock Financial  
Robert and Myra Kraft Family Foundation  
Barbara Kravitz  
Michael A. Krupka and Anne C. Kubik

### **10,000 - \$24,999**

Anonymous (4)  
Walter and Alice Abrams  
Robert Beal  
Bank of America Charitable Foundation

Blue Cross Blue Shield of Massachusetts  
Michael and Lisa Bronner  
Richard M. Burnes Jr.  
Citizens Energy Corporation  
Joseph Corcoran Sr.  
Theodore Cutler  
Jonathan and Margot Davis/  
The Davis Companies  
Gururaj and Jaishree Deshpande  
Grace and Edward Fey Fiduciary  
Trust Company Lawrence and  
Atsuko Fish  
Neil Fisher and Meryl Loonin  
Christopher Gabrieli  
Spencer Glendon and Lisa Tung  
Robert and Diane Hildreth  
Stephen and Jill Karp  
Jill Ker Conway  
Peter and Carolyn Lynch Martin  
and Tristin Mannion William  
McQuillan  
Jane Mendillo and Ralph Earle  
Robert Murchison  
Ronald P. O'Hanley  
Partners HealthCare  
Prime Buchholz  
Elizabeth Riley and Daniel Smith  
David and Marie Louise Scudder

Binkley and Paula Shorts  
Richard A. and Susan F. Smith and Family  
Brian and Stephanie Spector  
Steve Woodsum and Anne Lovett

### **\$5,000 - \$9,999**

Anonymous (3)  
Pam Adams  
Baupost Group  
Barry Bluestone  
Brian Conway  
Richard and Marcia DeWolfe  
Paul and Patricia Gannon  
Robert and Linda Glassman  
Avram and Carol Goldberg  
Harvard Pilgrim Health Care  
Hill Holiday  
Joseph Hooley and Linda Spiro  
Ambassador Swanee Hunt  
Michael B. Keating  
KPMG, LLP  
Alan and Sherry Leventhal  
Liberty Mutual  
James and Marjorie Lois Lober  
Charles Longfield  
Massachusetts General Hospital  
Duncan McFarland  
National Grid  
Northern Trust Company  
Glenn and Faith Parker  
Partners Healthcare  
Greg Torres and Elizabeth Pattullo  
Robert Pozen  
Ellen Remmer and Christopher Fox  
John Remondi  
Charles and Francene Rodgers  
Rutabaga Capital Management  
Greg A. and Michelle A. Shell  
Robert and Jean Sheridan  
Matthew and Lori Sidman  
John and Susan Simon  
Robert Small

Ray and Maria Stata  
Michael K. Tooke  
Tufts Associated Health Plan  
Arthur Winn

### **\$2,500 - \$4,999**

The Allyn Foundation  
The Bruce J. Anderson Foundation  
Lorrie Anderson and Conant Brewer  
Amy Anthony  
Roger and Lynne Berkowitz  
R. William Burgess  
Eastern Bank Charitable Foundation  
Gardiner Howland Shaw Foundation  
David Gergen  
Anthony Helies  
Stephen and Cheryl Jonas  
Brian H. and Susan M. Kavoogian  
Shari and Robert Levitan  
McCall and Almy, Inc.  
James and Maureen Mellowes  
David and Mary Ellen Moir  
Lynn and Patricia Moormann  
Peter Nessen  
Carl Novotny and Judith Swahnberg  
Rappaport Real Estate Investment  
Advisors, LLC  
Donald Rodman  
Rohda Family Charitable Foundation  
Stephanie and David Spina  
James M. and Cathleen D. Stone

### **\$1,000 - \$2,499**

Anonymous (3)  
W. Gerald and Patricia Austen  
Bank of New York Mellon  
Joan T. Bok  
Boston Private Bank  
Peter A. Brooke  
Roger Brown and Linda Mason  
William Burgin  
Catherine and Paul Buttenwieser



Thomas J. Butters  
Susan Esco Chandler and Alfred D. Chandler  
Gerald and Kate Chertavian  
Ciccolo Family Foundation  
Meredith and Eugene Clapp  
Colliers International  
Ferdinand Colloredo-Mansfeld  
William G. Constable  
Constance and Lewis Counts  
Stephen Crosby and Helen Strieder  
Robert Crowe  
Susan Culman  
Catherine D'Amato  
J.H. Daingerfield and Constance R. Perry  
Timothy and Maureen Dibble  
Ronald M. Druker  
William S. Edgerly  
Philip Edmundson  
Thomas M. Feeley  
Tim and Corinne Ferguson  
Pablo Fernandez  
David and Nina Fialkow  
Forshey Family Fund  
Allan and Judith Fulkerson  
Richard C. and Louisa Garrison  
H.N. Gorin, Inc.  
Roger C. Greene  
Paul Grogan  
Alice W. Hall  
Harold Whitworth Pierce Charitable Trust  
Thomas Hollister  
Brian Hyde  
Edmund and Margaret Ingalls  
Jackie L. Jenkins-Scott  
Stephen and Rosemarie Johnson  
Martin and Wendy Kaplan  
Cam Kerry Committee  
Becky Kidder Smith  
Peter Carter Knight and  
Deborah Sanford Knight  
Kenneth B. Knox

John LaPann  
Barbara Lee  
Paul Lee  
Martin and Jo-Ann Leinwand  
Linde Family Foundation  
George M. Lovejoy Jr.  
Richard and Nancy Lubin  
Edward and Sydel Masterman  
Robert F. Meenan  
Gabrielle J. Miller  
Michael E. Mooney  
Herbert E. Morse  
Ben and Frances Moyer  
Sherif and Mary Nada  
National Development  
Francis Ward Paine Foundation, Inc.  
Leon and Tracy Palandjian  
Anthony Pangaro  
Veronica and Robert Petersen  
Kevin and Anne Phelan  
Michael E. Porter  
Daniel E. Raizen  
Hanson S. Reynolds  
Dusty Rhodes  
Karen and Lowell Richards' Family  
Paul and Ann Sagan  
Mark K. and Marie L. Schwartz  
Malcolm Sherman  
Lionel and Vivian Spiro  
David and Patricia Squire  
Michael and Jill Stansky  
State Street Foundation  
John Suhrbier  
Summit Financial Corporation  
Emily V. Wade  
Robert Waldron  
J. H. Walton, Jr. and Carolyn Walton  
Westfield Capital Management, LP  
James P. Whitters, III  
Benaree P. and Fletcher H. Wiley  
George and Judy Wilson

## \$250 - \$999

Anonymous (2)  
Eric Aronson and Jennifer Winn Aronson  
Stephen Chan  
Lawrence Coolidge  
Robert Cooper and Miriam Leeser  
Corey L. Davis  
Michael Douvadjian  
Paul Duffy  
Tom and Carla Fortmann  
Robert H. and Rochelle R. Friedman  
M. Dozier Gardner  
Petie Hilsinger  
Barbara Hindley and Charles L. Eisenhardt  
Pam and Ken Hurd  
Charles and Charlene Hyle  
Jeffrey F. and Susan C. Jones  
Robin and Tripp Jones  
Law Firm of Bove and Langa  
Mary Kay Leonard and Richard W. Valachovic  
Claudio Martinez  
Mary Jo Meisner  
Bill Nigreen and Kathleen McDeromott  
Obermayer Foundation, Inc.  
Harold and Nancy Parritz  
Donald and Sandra Perrin  
John Powell and Margaret Mack  
Daniel Shapiro and Barbara Fleishman  
Peter M. and Margaret W. Sherin  
Daniel and Jennifer Sherman  
Ellen L. Simons  
Micho and William J. Spring  
Gail Snowden and Leigh Snowden Merritt  
Peter and Laurie Thomsen  
Alfred F. Van Ranst and Mara H. Bennet  
Barbara Freedman Wand and Mitchell Wand  
Albert and Judith Zabin

## \$25 - \$249

Anonymous (2)  
Biogen Idec, Inc.  
Jane Bradley  
Meg Campbell  
Capitol Engineering Company  
Kathleen Clute  
Joseph M. Cronin  
Gerry and Kathleen DeRoche  
Lawrence S. DiCara  
Robert Donnelly  
David and Marion Ellis  
William Fine  
Laurence B. Flood and Mary Tyler Knowles  
Susan Y. Friedman  
Anna Gallo  
Gilbert Albert Community Center  
Peter Gimber  
Laura Godine  
George Hatsopoulos  
Hugh R. Jones  
Jennifer Katstra  
Jonathan and Judith Keyes  
Bayard Klimasmith  
Martin Liebowitz and Mary M. Lassen  
Myechia Minter-Jordan  
Mary F. Myers  
Neighborhood of Affordable Housing, Inc.  
Thomas L.P. O'Donnell  
Pauline O'Leary and John Malarkey  
Jeffrey Poulos  
Bernard and Sue Pucker  
Marie E. Roberts  
Elizabeth Saltonstall  
Helen Chin Schlichte  
Gary and Lynne Smith  
William and Christine Speciale  
Bill and Linda Walczak  
Robert and Joan Weinstein  
Kathy Wellock  
Katherine B. Winter  
Alice H. Wolpert  
Michael Yogman

## The PERMANENT FUND FOR BOSTON

The Permanent Fund for Boston is the Boston Foundation's endowment and the most flexible fund it holds, giving our staff and board members the crucial resources they need to respond to the most pressing issues facing contemporary Greater Boston. Many donors have contributed to this fund since the Foundation was first established in 1915. In honor of its Centennial in 2015, the Boston Foundation has launched the Campaign for Boston to strengthen this important fund, which supports grants in education, health and wellness, jobs, neighborhoods and arts and culture—all areas that have a profound impact on the quality of life in Greater Boston. The following lists include donors who have made gifts totaling more than \$5,000 to this fund, with the year of their first contribution noted in parentheses.

### INDIVIDUALS, CORPORATIONS AND FOUNDATIONS

Anonymous (2004) (2013)  
Mr. and Mrs. Peter A. Brooke (1994)  
The Boston Company (1991)  
Brother Thomas Charitable Foundation (2007)  
Peggy A. Brown (2008)  
Henry Burkhardt, III (1986)  
Catherine and Paul Bittenwieser Foundation (2003)  
William Putnam Cabot (1970)  
Linda Cabot Black Foundation (2005)  
Dorothy Jordan Chadwick Fund (2002)  
Chester County Community Foundation, Inc. (2007)  
Combined Jewish Philanthropies of Greater Boston, Inc. (2007)  
Commonwealth of Massachusetts (2009)  
Michael F. Cronin (2004)  
Lisa J. Drapkin (2014)  
Lawrence and Susan Daniels Family Foundation (2003)  
Wm. Arthur Dupee Memorial Fund (1984)  
Dusky Foundation (2013)  
Eastern Bank Charitable Foundation (2014)  
Virginia Ellis Memorial Fund (1976)  
Leon R. Eyges Memorial Fund (1963)  
George R. Farnum (1982)  
First National Bank of Chicago (1988)  
Martha M. Fosdick Fund (1978)  
John Lowell Gardner Fund (1987)  
Grand Bostonians Dinner (1984)  
Anne C. Gray (2010)

John Hancock Life Insurance Company (2014)  
Mrs. Jean Hanlon (1991)  
Haymarket People's Fund (1994)  
HBB Foundation (1995)  
Katherine B. Hood (2000)  
Donald J. Hurley Memorial Fund (1978)  
Jane W. Hyman (2002)  
Institute for Affirmative Action (2007)  
Stephen P. Jonas (2007)  
Louis and Marcia Kamensky Donor Advised Fund (2013)  
John S. and James L. Knight Foundation (2009)  
Dr. & Mrs. Arthur R. Kravitz (1987)  
Mr. and Mrs. Gael Mahony (1982)  
MFS Investment Management (2014)  
Wilbert G. and Eunice Muttart Foundation (2007)  
Northern Trust (2005)  
The Overbrook Foundation (1991)  
Francis Ward Paine Foundation, Inc. (1982)  
Philanthropic Collaborative, Inc. (2005)  
Harry & Minnie Rodwin Memorial Fund (1975)  
Pamela M. Smith (2006)  
Reynolds R. and Pamela M. Smith Foundation (2008)  
Dr. W. Davies Sohler, Jr. (1990)  
Mrs. Helen Spaulding (1992)  
Starr Foundation (2005)  
Matthew J. & Gilda F. Strazzula Foundation (2000)  
Gertrude T. Taft (1956)  
Tech/Ops, Inc. (1982)  
United Asset Management Corporation (1994)  
Ms. Hungway Yu and Mr. David J. Elliott (2002)  
Albert and Judith Zabin (2008)

### ESTATES

Alice A. Abbott (1967)  
Emily T. Allen (2006)  
Matilda S. Alley (1964)  
Miriam S. Alley (1965)  
Margaret Sears Atwood (1970)  
Margaret E. Babcock (1973)  
Annie O. Baldwin (1953)  
Wilbert S. Bartlett (1969)  
George P. Beech (2009)  
Reginald Benting (1984)  
William L. Birely (1959)  
Edmund Bridge (1933)  
Frederick W. Bridge (1942)  
Jesse F. Burton (1971)  
Susan Cabot (1947)  
Charles T. Carruth (1983)  
Gladys Chiquoine (1983)  
Helen A. Clafin (1992)  
William H. Clafin (1983)  
Winifred I. Clapp (1990)  
Horace W. Cole (1992)  
Anastasia Conte (1988)  
Arthur S. Cummings (1943)  
Charlotte E. H. Curtis (1940)  
Maria Corinne Dana (1963)  
Luisita L. Denghausen (1990)  
Kenneth S. Domett (1960)  
Mary Frances Drown (1929)  
George H. Eastman (1971)  
Mary Farr (2006)  
Lucy Fields (2008)  
Benjamin Fisher (1996)  
Edith R. Fottler (1948)  
Alma L. Frost (1948)  
Anna C. Frothingham (1941)  
Forrest C. Gates (1970)  
Mary M. Geist (1982)  
Pauline S. Germeshausen (2006)  
Anne C. Gray (2010)  
Donald Gregg (1963)



Patricia Grisham (1964)  
 Joseph Guild (1964)  
 John Hagopian (2002)  
 Ellen Page Hall (1931)  
 Dorothy C. Harris (1967)  
 Elizabeth M. Hay (1972)  
 Fred R. Hayward (1969)  
 Elizabeth D. Herteli Trust (2005)  
 Vladimir H. Herteli Trust (2005)  
 Anna P. Hills (1969)  
 Harry Holland (2007)  
 Agnes G. Homes (1961)  
 Adeline D. Hooper (1973)  
 Mary Frothingham Hooper (1961)  
 Elizabeth B. Hough (2002)  
 Elizabeth B. Hurley (2000)  
 Frances A. Jordan (1978)  
 Paul Kimball (1964)  
 James G. Knowles (1982)  
 Ida Fales Lamb (1967)  
 James Longley (1918)  
 Clara N. Marshall (1943)  
 Ann G. McFarlane (2000)  
 Arthur W. Moors (1950)  
 John Wells Morss (1940)  
 John Adams Paine (1967)  
 Winthrop D. Parker (1967)  
 Annie S. Penfield (1979)  
 Blanche E. Philbrick (Merchant E. Philbrick Fund) (1965)  
 Mary N. Phillips (1974)  
 J. Christie Pingree (1957)  
 Carrietta W. Proverbs (1984)  
 Bertha J. Richardson (1975)  
 Frank L. Richardson (1975)  
 Mabel Louise Riley in memory of Charles Edward (1972)  
 Riley and Agnes Winslow Riley (1972)  
 Jordan S. Ruboy, M.D. (2011)  
 Helen S. Sharp (1966)  
 Frank R. Shepard (1954)  
 Anne G. Shewell (1984)

Alice Wilder Smith in memory of Frank Langdon Smith (1968)  
 Eleanor Smith (1986)  
 Pamela M. Smith (2008)  
 Francis M. Stanwood (1961)  
 Albert J. Stone, Jr. (1960)  
 Mary P. Stone (1948)  
 Lenna R. Townsend (1952)  
 Willis S. Vincent (1940)  
 Clarice M. Wagner (1993)  
 John M. Ward (1927)  
 Madeline Cobb Webber (1973)  
 Louise M. Weeks (1944)  
 Arthur W. Wheelwright (1963)  
 Estate of Stetson Whitcher (2008)  
 Joseph A. White (1979)  
 Edward E. Williams (1950)  
 Lizzie A. Williams (1951)  
 Albert and Judith Zabin (2007)

## TRUSTS

Margaret Shaw Allen Trust (1982)  
 James R. Bancroft Trust (1983)  
 Helen C. Barker Trust (1990)  
 Nancy Beals Trust U/W (1984)  
 Diane Beever Charitable Remainder Unitrust (2008)  
 Reginald Benting Charitable Remainder Unitrust (2009)  
 Richard A. Berenson Family Trust 1972 (2000)  
 Nelson Bigelow Trust (1990)  
 Mabel M. Brown Trust (1991)  
 A. Page Browne Jr. Trust (2006)  
 The Cynthia B. Browning 1992 Trust (2006)  
 Franklin S. Browning, Jr. 1992 Trust (2008)  
 Ellen E. Carroll Trust U/W (1979)  
 Robert M. Christison Trust U/A (1984)  
 Ford H. Cooper Trust (1982)  
 Anne H. Davis Trust U/Ind (1964)  
 Gladys Dean Trust U/Dec (Laurence Guild Dean Fund) (1977)  
 Paul Elliott Trust U/Agreement (1991)  
 Ruth S. Frake Trust Bequest (1981)  
 Elizabeth D. Goldsmith 2005 Charitable Remainder Trust (2010)  
 Donald Gregg Subtrust (2008)  
 Charles Hapgood Trust (2009)



An ad this year in the *Boston Globe* told the story of the Foundation's central role in cleaning up Boston Harbor, made possible by the Permanent Fund for Boston.

Carrie A. Hartley Trust U/Ind (1963)  
 Helen P. Hennessey Trust (1984)  
 Ada H. and Clara Hersey Trust U/Ind (1955)  
 Elizabeth D. Herteli Trust (2003)  
 Vladimir N. Herteli Trust (2003)  
 George L. Hill Trust (2002)  
 Frances C. Huvos 1983 Trust (2011)  
 Mark Hyman, Jr. Insurance Trust (1999)  
 Cyril H. Jones Trust U/Ind (1974)  
 Pauline Kleven 1988 Trust (1990)  
 Aimee Lamb Trust U/Ind in memory of Winthrop  
 and Aimee Sargent (1980)  
 Lambert Marital Trust (2006)  
 Barbara Estabrook Livermore Trust (1982)  
 Cora E. MacKenzie Trust U/Ind (Cora E. MacKenzie Fund) (1973)  
 Mason Charitable Remainder Annuity Trust (2005)  
 Adalaide Sargent Mason Trust (1982)  
 Phyllis McGillicuddy Trust (1993)  
 Ethel Fay McGuire Trust U/Ind (1973)  
 David D. Moir Revocable Trust (1992)  
 Gertrude Morrison Trust U/Ind (1965)  
 Hetty R. Phillips 1974 Trust (1980)  
 Robert O. Preyer Charitable Lead Unitrust (1992)  
 Esther Frances Quinn Trust (1995)  
 Harriet Rogers Unitrust (1990)  
 Florence M. Scott Trust U/W (1971)  
 George F. Shadwell Trust (1990)  
 Arthur L. Sherin Trust (2008)  
 J. de Vere Simmons Trust (1985)  
 Edson B. Smith Trust U/A (1984)  
 Irene C. Smith Trust U/A (1975)  
 Florence Snelling Trust (2006)  
 Spaulding-Potter Charitable Trusts (1972)  
 Esther G. Stoddard Trust Under Will (2006)  
 Margaret Castle Tozzer Trust U/Ind (1978)

## NAMED FUNDS and FIELD OF INTEREST FUNDS

The following funds are either totally unrestricted or directed to a particular issue or area of concern. Many of these funds were established by families or organizations wanting to honor loved ones or colleagues by naming a fund after them. The year the fund was established is listed in parentheses.

Solomon Agoos Fund (1987)  
 Emily Tuckerman Allen Fund (2006)  
 Anonymous Fund (1987)  
 Edith M. Ashley Fund (1960)  
 Geno A. Ballotti Fund (1984)  
 Irene W. Bancroft Fund (1997)  
 Harriett M. Bartlett Fund (1987)  
 Diane Heath Beever Memorial Fund (2008)  
 J. E. Adrien Blais Fund I (1967)  
 J. E. Adrien Blais Fund II (1967)  
 J. E. Adrien Blais Fund III (1967)  
 Boston Foundation Arts Fund (1997)  
     Edith Allanbrook Fund (2002)  
     Anna Faith Jones Arts Fund (2000)  
     Edward Hyde Cox Fund (2000)  
     MassDevelopment Arts Fund for Community and Economic  
     Development (2003)  
     Brother Thomas Fund (2007)  
     Brooks White, Jr. Memorial Fund (2001)  
     Boston Parks Access Fund (2002)  
     Stephen and Sybil Stone Arts Fund (2003)  
 Franklin S. & Cynthia B. Browning Fund (1988)  
 Emily Budd Fund (1960)  
 Camping Associates of Roslindale & Milton Fund (1981)  
 Community Organizing & Advocacy Endowment Fund (1988)  
 Coolidge Christian Education Fund (1993)  
 Curtis International Council Fund (2000)  
 David W. Cushing Fund (1987)  
 Frank B. & Watson G. Cutter Fund (1984)  
 Mabel Walsh Danforth Fund (1949)  
 James Dean Fund (1946)  
 Virginia Herrick Deknatel Fund for Children's Services (2001)  
 Major Arthur M. Diggles Foundation Fund (1993)  
 Annie S. Dillaway Fund (1965)  
 Katherine E. Dooley Fund (1997)  
 East Boston Chelsea Environmental Fund (2005)  
 Kate Ellis Fund (1953)  
 Ruby C. Emerson Fund (1966)  
 Equality Fund (2011)  
 Mary C. Farr Arts Fund (2005)  
 Herbert and Lucy Fields Fund (2008)  
 Frederika Home Fund (1979)  
 Free for All FOI Fund (2014)  
 Fund for the Environment (1994)  
     Allyn Cox Fund for Essex County Greenbelt (1994)  
     Herbert Farnsworth Fund (1994)  
     New England Forestry Foundation Fund (1996)  
     Gaywest Farm Fund (1994)  
     General Fund for Preservation of Wildlife and Natural  
     Areas (1994)  
     Bessie P. Goldsmith Fund (1994)  
     Hollis D. Leverett Memorial Fund (1994)  
     Sheep Pasture Fund (1994)  
     Ruth and Henry Walter Fund (2010)  
 General Support Fund for Education (1987)  
 Edward Glines Fund (1938)  
 Elizabeth D. Goldsmith Fund for Families (2010)  
 Haiti Relief and Reconstruction Fund (2010)  
 Rev. Ray A. Hammond Fund for the Neighborhoods  
 of Boston (2009)



Charles W. Hapgood Trust Fund (1986)  
 Harcourt Family Fund (2001)  
 Mary Harris Fund (1940)  
 Grace L. Holland Fund (2007)  
 Theodore C. Hollander Trust Fund (1929)  
 Nathaniel Hooper Fund (1938)  
 Grace A. Jacobs Fund (1988)  
 Jacoby Club of Boston Fund (1984)  
 Jamaica Plain Dispensary Fund (1962)  
 Charles Frederick Joy and Dora Marie Joy Fund (1992)  
 Kellogg Foundation Fund for Haiti (2012)  
 Thomas F. Lambert, Jr. and Elizabeth Branon Lambert Fund (2006)  
 Edith Shedd Larsen Fund (1962)  
 Latino Legacy Fund (2012)  
 Maude A. MacNaught Fund (1979)  
 Azad & Doris Maranjian Charitable Trust Fund (2009)  
 Massachusetts Civic League Fund (1983)  
 Willis Munro Fund (1989)  
 Harry L. Nason Fund (1953)  
 Florence Arnaud Newton Fund (1955)  
 Grace G. North Fund (1954)  
 Out of the Blue Grants Fund (2002)  
 Augustus Page and Grace Fagan Browne Memorial  
 Endowment Fund (2006)  
 Norman Everett Pearl Fund (1996)  
 Janet S. & George T.B. Perkins Fund (2000)  
 Permanent Fund for Boston (1980)  
 Louise Phillips Bequest Fund (2003)  
 Henry L. Pierce Fund (1958)  
 David R. Pokross Fund for Children in Need (1996)  
 Ruth M. Reiss Memorial Fund (1997)  
 Samuel H. & Lizzie M. Robie Trust Fund (1982)  
 Alice F. Rosenquist Fund (1984)  
 Walter J. & Marjorie B. Salmon Fund (1999)  
 Louis Agassiz Shaw Fund (1991)  
 Katherine Dexter Shelman Fund (1954)

Arthur L. Sherin and Frances C. Sherin Fund (2003)  
 Sophia Snow Fund (1948)  
 Helen & Marion Storr Fund (1986)  
 Stuart-Jones Trust Fund of the All Souls Lend A Hand  
 Club, Inc. (1994)  
 Carroll J. Swan Memorial Fund for Children's Charities (1935)  
 Robert Wadsworth Fund for the Future of Boston (2008)  
 Nelson E. Weeks Fund (1937)  
 Fanny Wharton Fund (1919)  
 Katherine C. Wheeler Fund (1987)  
 Arthur L. Williston and Irene S. Williston Trust For  
 Education (1953)  
 Mary Denny Williston Fund (1969)  
 Window Shop Fund (1988)  
 Gladys W. Yetton Fund (1969)



An ad this year in the *Boston Globe* raised awareness of the Foundation's upcoming Centennial and the many ways our donors have made a profound difference in our city.

## DONOR ADVISED FUNDS

Donor Advised Funds are the perfect alternative to opening a private foundation. Hundreds of Boston area donors conduct their high-impact philanthropy through a Donor Advised Fund at the Boston Foundation, which is easy to establish and to maintain. The following is a list of all Donor Advised Funds established by individuals, families and companies choosing to be actively involved in their charitable giving. The year the fund was established is listed in parentheses.

- 3C Fund (2012)  
63 Marlborough Street Fund (1984)  
A & E Educational Quest Fund (2004)  
A Servant's Heart (2014)  
AADS Memorial Fund (2004)  
Walter and Alice Abrams Family Fund (2005)  
Abromowitz/Ruttenberg Family Fund (2000)  
Acacia Fund (2004)  
Adler Family Fund (2006)  
Adlib Foundation (2010)  
Adopt-A-Statue Endowment Fund (1988)  
Adopt-A-Statue Program - Bill Russell Legacy Project (2013)  
Affinity Services Corporation Fund (2003)  
James F. Alenson Memorial Fund (2007)  
Aley Fund (2009)  
Aliad Fund (1993)  
Emily T. Allen, Linda P. Allen and F. Towne Allen Charitable Gift Fund (2004)  
Rosamond W. Allen Charitable Fund (2004)  
Dwight & Stella Allison Fund (1982)  
Alper Family Fund (1995)  
George and Nedda Anders Fund (1991)  
Barbara Jane Anderson Fund (2000)  
Selma and Bayness Andrews Fund (2006)  
Michael & Ellen Angino Fund (1997)  
Anony Fund (1998)  
Ansara Family Fund (2006)  
Ansara Revolving Grant Fund (2013)  
Anthropologists' Fund for Urgent Anthropological Research (1996)
- APOC Fund (2011)  
Arba Lifnot Boker Fund (1992)  
Arch Stanton Charitable Fund (2013)  
Archimedes Founders Fund (1986)  
Armony Erel Charitable Fund (2008)  
Atalaya Fund (2013)  
Atlantic Fund (1997)  
Ausschnitt Fund (2004)  
Kathryn and Charles Avison – Miriam Avison Charitable Fund (2005)  
Susan M. Aygarn and Michael R. Aygarn Charitable Donation Fund (2012)  
Royal P. Baker & Stephanie S. Baker Memorial Fund (1988)  
Balzer/Bellinger Fund (2007)  
John & Judith Barber Fund (2002)  
Richard Allan Barry Fund (2002)  
Baudanza Family Fund (1997)  
Baupost Group Charitable Fund (2004)  
Beachcomber Fund (2008)  
Belinda Fund (2011)  
William D. & Mary E. Benjes Fund (1984)  
Jane Bernstein Fund (2006)  
Best Doctors Charitable Foundation (2010)  
Charlotte Saltonstall Bigham Memorial Fund (2004)  
Bird Fund (1999)  
Bill Bither Charitable Fund (2013)  
Kimberly Bither Charitable Fund (2012)  
Bitpipe Legacy Fund (2004)  
Black Philanthropy Fund (2008)  
Emmanuel and Jane Blitz Fund (1992)  
Tom and Lisa Blumenthal Family Foundation (2005)  
Joan T. Bok Fund (1997)  
Bolze Family Fund (formerly the Stephen and Alicia Bolze Donor Advised Fund) (2013)  
Boston City Hospital Social Service Fund (1981)  
Boston Foundation Employee Matching Gifts Fund (2007)  
BPE/Bank of Boston 200th Anniversary Fund (1982)  
Braverman Family Fund (1992)  
Bride/McEnany Fund for Safer Women (2014)  
Bronner Charitable Foundation (2006)  
Brooke Family Donor Advised Fund (2007)  
Peter A. Brooke Fund (1998)  
Peter W. and Ruth H. Brooke Fund (2004)  
Buckman Fund (2010)  
Dean Bullock Family Fund (1997)  
Bill and Barbara Burgess Fund (2002)  
William T. Burgin Fund (2001)  
John A. Butler Memorial Fund (1988)  
Kairos Butler Fund (1994)  
Butler's Hole East (2011)  
Butler's Hole Fund (1994)  
Butler's Hole North (2011)  
Butler's Hole South (2011)  
C & K Foundation Fund (2000)  
Norman L. Cahners Fund (1984)  
Campbell Foundation Fund (2003)  
A. Bruce Campbell Fund (2002)  
Krystle Campbell Memorial Fund (2013)  
C. Alec and Sarah O' H. Casey Charitable Fund (1993)  
Margaret W. Casey Fund (1986)  
Alice F. Casey Fund (2006)  
Ellen W. Casey Fund (1993)  
Champa Charitable Foundation Fund (2003)  
Charlestown Fund (2008)  
Charlestown Benevolent Fund (2010)  
Chasin/Gilden Family Fund (2000)  
Charles Ezekiel and Jane Garfield Cheever Fund I (2006)  
Charles Ezekiel and Jane Garfield Cheever Fund II (2006)  
Chelsea Community Fund (1997)  
Joyce Chen and Helen Chen Foundation Fund (1995)  
Chertavian Family Fund (2005)  
Christ on Earth Fund (1989)  
Michael W. Christian Memorial Fund (1986)  
Dr. & Mrs. B.U. Chung Fund (1999)



Chung Family Fund (1999)  
 Churchill Family Fund (1997)  
 Circle Fund (1997)  
 Civic Engagement Fund (2010)  
 CJE Foundation Fund (2007)  
 Clark Family Fund (2010)  
 Clarke Fund (1987)  
 Cohen/Lucas Fund (1999)  
 Coit Family Fund A (2001)  
 Colby Charitable Fund (1980)  
 Colony Road Fund (1997)  
 Condor Street Fund (1988)  
 Constance and Lewis Counts Fund (1990)  
 Coolidge Family Fund (1982)  
 Cooper Leeser Family Fund (1997)  
 Corvelli Fund (1996)  
 Demetrios G. C. & Kimberly A. Coupounas Fund (1996)  
 George D. & Angelyn K. Coupounas Fund (1994)  
 Jessie B. Cox CLT – Cox Family Fund (2009)  
 Jessie B. Cox Charitable Trust Fund (2008)  
 Crane Fund (2012)  
 Joseph Craven Family Fund (2014)  
 Cregan Charitable Fund (2005)  
 Crosby Family Fund (2000)  
 Kate Crozier Fund (2007)  
 Cuming Family Endowment Fund (1995)  
 Tarrant and Laura Cutler Charitable Gift Fund (2008)  
 Dainger Fund (1997)  
 Lawrence B. and Elisabeth T. Damon Charitable Fund (2013)  
 Darling Family Fund (1983)  
 John Da Silva Memorial Fund (1988)  
 John H. Deknatel Family Fund (2009)  
 Sarah Derby and Gary MacDonald (2007)  
 Marshall and Laura Derby Charitable Fund (2007)  
 Rebecca Derby and Evan Morton (2007)  
 DeWolfe Family Fund (2000)  
 Larry DiCara Fund (2006)  
 Dibble Family Fund (2005)  
 Dillon Fund (2004)  
 Dintersmith-Hazard Foundation Fund (2006)  
 Dodson Family Charitable Fund (2007)  
 Doe Noordzij Fund (2001)  
 Eugene B. & Nina L. Doggett Charitable Fund (1999)  
 Douglas Drane Family Fund (1984)  
 Drane Center Fund (2002)  
 Dryfoos Family Fund (2012)  
 William J. Ducas Charitable Fund (2011)  
 Margaret Eagle Foundation Fund (2000)  
 Ecclesia Mission Fund (2012)  
 Edgerley Family Fund (2012)  
 Egozy Fund (2006)  
 Eisenson Family Fund (2005)  
 Elliott and Yu Education Fund (2012)  
 Ellis Family Fund (2003)  
 Elphaba Fund (2014)  
 Employment Retention Fund (2004)  
 Gerald Entine Family Trust Fund (2008)  
 Ethics Trust Fund (1993)  
 Evans Family Fund (1999)  
 Norris & Constance Evans Charitable Fund (1999)  
 Ewing Family Fund (2014)  
 Excalibur Fund (1999)  
 Peter and Ellen Fallon Fund (1997)  
 FARM Fund (2006)  
 Steven D.H. Farrell Fund (2013)  
 Carol Fazio Charitable Fund (2010)  
 First Principle Fund (2006)  
 Fisher Family Fund (2000)  
 Fishreys Family Philanthropic Fund (1999)  
 Jack Florey Fund (2004)  
 Flower Hill Fund (2012)  
 Foote-Richards Family Foundation (2013)  
 Forshey Family Fund (1997)  
 Free for All Concert Fund (2011)  
 Niki & Alan Friedberg Fund (1986)  
 David Frisbie Family Charitable Fund (2010)  
 Fulkerson Family Fund (1998)  
 Davis R. Fulkerson Fund (1999)  
 Lyle W. Fulkerson Fund (1999)  
 Sarah Fulkerson and Robert Le Roy Family Fund (1999)  
 Fuller Trust, Inc. Fund (2009)  
 Fulton Family Fund (2006)  
 Future Fund (2006)  
 Gabrieli Family Fund (1997)  
 Gaffney/Kames Foundation Fund (1997)  
 Galilean Fund (2008)  
 Ganesh Fund (2001)  
 Gannon Family Charitable Fund (2003)  
 Gannon Family S.U.N. Fund (2010)  
 John Lowell Gardner Fund (1986)  
 Dave Garroway Fund (1982)  
 Garuda Fund (2007)  
 Brad Gatlin Family Fund (1995)  
 Gaudette Family Fund (2000)  
 Gergen Family Fund (2009)  
 Congressman Gerry E. Studds Fund (2006)  
 Carl J. Gilbert Fund (1984)  
 Gilbert Fund (2007)  
 Ginsberg/Kaplan Fund (2011)  
 Girls' Empowerment in Boston (2013)  
 Giudice Family Fund (2011)  
 Glassman Gale Family Fund (1985)  
 John & Ethel Goldberg Fund II (1984)  
 Carol R. & Avram J. Goldberg Fund (1983)  
 Golden Family Fund (2000)  
 Peter G. Gombosi Memorial Fund for Autism  
 Research and Services (2005)  
 Goodworks Fund (2002)  
 Gordon Educational Fund (2001)  
 Gordon Place Charitable Fund (2012)  
 Sandra & Philip Gordon Family Foundation Fund (2001)  
 Laurie Gould and Stephen Ansolabehere Fund (2009)  
 Gravelley Springs Fund (2005)  
 Green Fund (2011)  
 Greenhill Family Charitable Fund (2013)  
 Tim and Carolyn Grimes Charitable Fund (2011)  
 Grogan Fund (2001)  
 Patricia H. Gross Fund (1999)  
 Grunebaum Charitable Fund (2006)  
 Gualala Fund (1991)  
 Guenzel-Pieters Family Fund (2008)  
 Charles & Dorothy Gullickson Fund for Social Change (1998)  
 Jay Habegger and Christine Nagle Fund (2004)  
 Belle Linda Halpern Family Fund (2012)  
 Ken and Becky Hansberry Fund (2001)  
 J. Allan Hauter Memorial Fund (2004)

James E. Hayden Charitable Fund (2001)  
Hebb Charitable Fund (2003)  
HEIRS Fund (1996)  
Helies Family Fund (2000)  
Elizabeth D. Heller Fund (1987)  
Henderson Fund (1996)  
William H. and Jodi A. Hess Charitable Fund (2005)  
Hewitt Family Charitable Trust Fund (1993)  
Higgins Endowed Fund (2011)  
Higgins Family Fund (2013)  
Ann S. Higgins Fund (2001)  
Hildreth Stewart Fund (2012)  
Lucius T. Hill III and Wendy Y. Hill Fund (2000)  
Petie Hilsinger Fund (1999)  
Marc Hirschmann Foundation Fund (2002)  
Hoffman Fund (1986)  
Holberger Family Fund (1993)  
Holland Family Fund (1993)  
Holtzman Fund (2009)  
Emily C. Hood Fund (2011)  
Gilbert H. Hood Family Fund (1980)  
Robert Hooper Family Fund (2004)  
Hourless Fund (1997)  
Hamblin L. Hovey Institute Fund (1983)  
Hoyt Family Fund (2000)  
Hubie Jones Fund (2004)  
Hunt Fund for Children (2001)  
Income Research and Management Charitable Fund (2013)  
International Winter Sports Foundation (2013)  
Interstitial Fund (2009)  
Investing in the Future Fund (2000)  
J. Jill Compassion Fund (2002)  
Mitchell & Diane Jacobs Fund (1998)  
Jade Fund (2007)  
JAHHELBE Fund (2002)  
Hope and David Jeffrey Fund (2011)  
Jochkan Charitable Fund (2001)  
Stephen G. & Rosemarie Torres Johnson Family Fund (2000)  
Jonas Family Fund (2000)  
Samuel Lamar Jordan Trust Fund (2000)  
Elizabeth Trichel Joyce Family Fund (2007)  
Jumping Rock Fund (2000)

Louis and Marcia Kamentsky Donor Advised Fund (2010)  
Beton M. Kaneb Fund (1983)  
Albert J. & Diane E. Kaneb Family Fund II (1997)  
Martin & Wendy Kaplan Fund (2006)  
Kassler Family Fund (2000)  
Elizabeth and Paul Kastner Foundation Fund (2008)  
Kaufer Family Charitable Giving Fund (2004)  
Kaye Charitable Fund (2003)  
John & Anne-Marie Keane Foundation Fund (1997)  
Keewaydin Fund (2001)  
Sabina F. Kelly Catholic Charitable Fund (1991)  
Kensington Capital Children's Fund (2002)  
Keogh Family Fund (2000)  
Kidder SBSM (Strong Body, Strong Mind) Fund (2005)  
Kidder Smith Fund (2003)  
M. R. Kidder Charitable Fund (2004)  
Kindling Fund (2011)  
John Thomas Kittredge and Charles R. Morehead Fund (2011)  
KJN Family Fund (1997)  
Kluchman Family Fund (1997)  
Allen and Elizabeth Kluchman Fund (1997)  
Klureza Family Fund (1997)  
Pamela Kohlberg Fund (1995)  
Stephen P. Koster Fund (1985)  
Kravitz Family Fund (1993)  
Krivickas Family Fund (2006)  
Gregory and Deborah Laham Family Charitable Fund (2011)  
Jay R. and Carol B. LaMarche Family Charitable Trust (2012)  
LandWave Fund (2009)  
Lash Family Charitable Fund (2014)  
Lorin A. Lavidor and Eric E. Berman Charitable Fund (2005)  
Barbara Lee Family Foundation Fund (2004)  
Paul & Mary Lee Fund (2013)  
Roger & Clarissa Lee Family Fund (2009)  
Thomas E. & Barbara B. Leggat Fund (1986)  
Colman & Carol Levin Fund (2000)  
Levine Family Charitable Fund (2003)  
Levitt Family Fund (2000)  
Lewis Family Fund (2007)  
Henry R. Lewis Family Fund (2007)  
Southard Lippincott Fund (1996)  
Lissy Family Fund (2008)

John S. Llewellyn, Jr. Community Assistance Fund (1996)  
LMG Fund (1997)  
Marjorie L. and James M. Lober Fund (2010)  
LOC Fund (2009)  
Joan Locatelli Foley Memorial Fund D (1997)  
GC & JW Lodge Fund (2000)  
Longfield Family Foundation (2011)  
Loomis Sayles Charitable Fund (2007)  
Lord-Buck Fund (1996)  
Bruce Lunder Fund (1982)  
John Lowell Lyman & Cynthia Forbes Lyman Fund (2007)  
Donald J. & S. Kelley MacDonald Charitable Fund (1998)  
Magic Penny Fund (1997)  
Mahoney Family Fund (1993)  
Mann Family Fund (2010)  
William G. Markos Fund (1982)  
Evelyn A. Marran Fund (1983)  
Martin Fund (1998)  
Mason-Brown Fund (2008)  
May-McClain Charitable Gift Fund (2012)  
Eric and Sue May Charitable Fund (2012)  
Mayel Fund (1982)  
Austin and Tiverton McClintock Gift Fund (2014)  
Richard & Judith McGinnis Fund (1999)  
Eleanor P. McIntyre Fund (2001)  
McSweeney Family Charitable Fund (2009)  
Medical Research Fund (1992)  
Emily & Bernard H. Mehlman Fund (2002)  
Mellowes Fund (1998)  
Leila Yassa & David Mendels Fund (2000)  
Thomas M. Menino Fund for Boston (2013)  
Gilbert G. Menna Family Fund (1999)  
Merritt's Way Fund (2013)  
Barbara Putnam Metcalf & Robert Treat Paine Metcalf Fund (1998)  
Meyer Foundation (2006)  
Allan Meyers Fund for the Advancement of Careers in Disability (2000)  
Michon Family Fund (1986)  
Microsoft Unlimited Potential Fund (2005)  
Mid-Century Fund (2004)  
J. F. Middleton Family Fund (1995)



Mill River Foundation Fund (2004)  
 Gabrielle J. Miller Donor Advised Fund (2004)  
 Anita L. Mishler Education Fund (1983)  
 Moccasin Brook (2000)  
 The Modi Family Pass The Luck Foundation (2012)  
 Molino Family Fund (2003)  
 Monadnock Fund (2002)  
 Mormann Family Fund (2006)  
 Andy Morris and Lynne Salkin Morris Family Fund (2011)  
 Robert S. Morris Advised Fund (2000)  
 Muddy Pond Trust Fund (1994)  
 Munger Family Fund (2001)  
 Murchison/Silvia Charitable Gift Fund (2009)  
 Bob & Alison Murchison Fund (2014)  
 Murphy Family Fund (2014)  
 Mussafer Family Fund (2013)  
 Myrtle Field Fund (2004)  
 Mystic Harmony Fund (2000)  
 Mystic River Watershed Environmental Fund (2011)  
 Paul F. Nagle Memorial Fund (2006)  
 Leslie & Sandra Nanberg Charitable Foundation Fund (2001)  
 Tami E. Nason & Kent A. Lage Fund (2005)  
 Jean F. and David G. Nathan Fund (1986)  
 New Beginnings/Kidder Fund (2004)  
 New England Temperature Solutions (2013)  
 Next Door Fund (2005)  
 North Conway Institute Fund (2001)  
 Chad & Lia Novotny Fund (2002)  
 Kathryn Novotny Fund (2007)  
 Nicholas Novotny Fund (2007)  
 Novotny/Ramirez Donor Advised Fund (2002)  
 Novotny/Swahnberg Fund (1997)  
 Dupre-Nunnally Charitable Gift Fund (2007)  
 Jeanne M. Nutt Fund (2012)  
 O'Brien Family Fund (2006)  
 Vania and Barbara O'Connor Charitable Fund (2013)  
 Ones Fund (2004)  
 Orchard Hill Fund (2013)  
 Orpheus Fund (2002)  
 Owen Marie Fund (2012)  
 Morgan Palmer Charitable Fund (1982)  
 John J. Pappenheimer Fund (1995)  
 Park Family Charitable Fund (2013)  
 Parker Family Fund (2000)  
 Field Parker Fund (1996)  
 Partnership Fund in honor of Anna Faith Jones (2001)  
 Alfred Nash Patterson Foundation for the Choral Arts Fund (1979)  
 Payne's Creek Fund (2001)  
 Payson Family Fund (2000)  
 Samuel Perkins and Nancy Reed Fund (1996)  
 Sheila and Sara Perkins Fund (1996)  
 Perkins Improvements Fund – William (1996)  
 John A. Perkins, Jr. Fund (2000)  
 Robert C. Perkins Fund (2000)  
 Peter Fund (2000)  
 Petersen Family Fund (2001)  
 Philancon Fund (1990)  
 Katherine A. & Fannie Phillips Fund (1997)  
 Picard Family Fund (2000)  
 Jamie Pierce & Rick Cresswell Fund (2002)  
 Karen Odessa Piper Charitable Gift Fund (2013)  
 Plimpton – Shattuck Fund (2005)  
 Pluhar Family Foundation (2014)  
 Renata Poggioli Fund (1991)  
 Poler Family Charitable Gift Fund (2008)  
 Pool Family Fund (1997)  
 Poss-Kapor Family Fund (1996)  
 Fred & Ruthann Prifty Fund (2001)  
 Primary Care Progress Fund (2011)  
 Thomas & Mary Prince Family Fund (2000)  
 Sue and Bernie Pucker Fund (2002)  
 Donald and Frances Putnoi Charitable Fund (2006)  
 Peg Pyne Fund for Handicapped Access (1985)  
 Joseph G. Prone Foundation (2014)  
 Quid Nunc Fund (2001)  
 Sidney R. & Esther V. Rabb Family Fund (1983)  
 Barbara & Yale Rabin Fund (2002)  
 Radtke Family Fund (1996)  
 The Tuukka Rask Foundation (2013)  
 Otto W. Ramstad Fund (1998)  
 Bessye Bedrick Ravelson Fund (2003)  
 Gene Record Fund (2002)  
 Sara Delano Redmond Fund (1996)



An ad this year in the *Boston Globe* focused on how the Foundation and a number of its donors with Donor Advised Funds are promoting college completion for Boston's graduates.

Remmer-Fox Family Fund (1995)  
Reno Family Charitable Foundation (1998)  
Edward S. Reynolds Memorial Fund (1984)  
Riptide Fund (2002)  
Jonathan Rizzo Memorial Foundation Fund (2001)  
Roberts Family Fund (1995)  
Roberts-Belove Fund (2004)  
Brian D. Robertson Foundation Fund (2012)  
Robynhood Thanksgiving Fund (2002)  
Rosedune Fund (1970)  
Rosen Family Fund (2008)  
Lindsey A. Rosen Fund (2011)  
Daniel and Brooke Roth Charitable Gift Fund (2007)  
Rothman Charitable Fund (2014)  
Rotman-Attardo Family Fund (2005)  
Rust Bowl Fund (1987)  
Ronni Sachs Kotler Family Fund (2007)  
Saffron Circle Fund (2006)  
David Salten Fund (2007)  
Samuelson Family Gift Fund (2012)  
Risha C. and Paul A. Samuelson Fund (1982)  
Sands Family Fund (2011)  
Kazanjian Sargeant Fund (1996)  
Susan F. Schaeffer Fund (2013)  
Schawbel Family Fund (1995)  
Margaret M. Schmidt and Kenneth J. Danila Fund (2004)  
Schott Fund (1999)  
Schumann Family Fund (2005)  
Schwinn Family Charitable Foundation (2011)  
Charles S. and Zena A. Scimeca Charitable Fund (2004)  
Stephen Sears and John Lavryssen Fund (2009)  
September Fund (2000)  
Norman and Maryellen Sullivan Shachoy Fund (1997)  
Shames/Egasti Fund (1991)  
Shapiro/Fleishman Fund (1999)  
Douglas Boyd Sharpe Donor Advised Fund (2006)  
Shawkemo Fund (2000)  
Bob and Jean Sheridan Family Fund (2012)  
Sherman Family Foundation Fund (2005)  
Jon Shevell Cancer Fund (2010)  
Jon Shevell Children's Fund (2010)  
Jon Shevell Education Fund (2010)

Shields Family Fund (2006)  
William U. & J.W. Shipley Fund (2001)  
Shoe Box Foundation Fund (2004)  
Jean Karpas Siegel Fund (1994)  
Silvia-Chandley Fund (2014)  
John and Susan Simon Boston Foundation Fund (2007)  
Ellen L. Simons Fund (1997)  
Sixty-Nine Roses Charitable Foundation (2011)  
Fay Slover Fund (2010)  
Skylight Fund (2000)  
Ellin Smalley Fund (1987)  
Austin & Susan Smith Fund (1999)  
J. Alper Smith Fund (1996)  
Clark R. and Trina H. Smith Family Fund (1990)  
Nancy and George Soule Family Fund (1997)  
Sparky Foundation Fund (2003)  
Spector Fund (2001)  
Scott E. Squillace Fund (2008)  
David F. Squire Family Fund (1997)  
State Street Fund (2012)  
Staufenbiel Aley Fund (2009)  
Harvey & Shirley Stein Fund (1999)  
Stewart Fund (2006)  
Tracy Stewart Fund (2009)  
Elihu and Lillian Stone Family Charitable Fund (2003)  
James M. and Cathleen D. Stone Foundation (1995)  
Robert Strange Family Fund (2003)  
Charles Sugnet Fund (1998)  
Joshua Sugnet Fund (1998)  
Suhrbier Family Fund (2005)  
Nancy L. Sullivan Fund (1989)  
Diane Sullivan-Villano Fund (1998)  
Sunrise Fund (1993)  
Sykes Moyer Fund (2005)  
Sylvan Fund (1985)  
TechFoundation Fund (2002)  
Tempero Family Fund (2002)  
Marc C. Thompson Family Fund (2008)  
Thomsen Family Fund (2000)  
Susan and Michael Thonis Fund (2005)  
Thorvale Fund (2007)  
ThreeBees Fund (2012)

Scott and Jennifer Tobin Charitable Fund (2004)  
Topol Family Fund (1991)  
Trefler Fund (1997)  
Tye Charitable Fund (2006)  
Joseph Bishop Van Sciver Fund (1861-1943) (2014)  
Lisa and Bill Vanderweil Charitable Fund (2010)  
Nancy J. Vickers Fund (2006)  
Vizzini Fund (1997)  
Ann & Robert von der Lippe Fund (1997)  
JH & EV Wade Fund (1990)  
James and Margaret Wade Fund (1997)  
Walker Fund (1998)  
Walsh Brothers Foundation (2010)  
Ruth & Henry Walter Fund I (2010)  
Ruth & Henry Walter Fund II (2010)  
Ruth & Henry Walter Fund III (2010)  
Ruth & Henry Walter Fund IV (2010)  
J. H. Walton Family Fund (1986)  
Mitchell and Barbara Freedman Wand Charitable Fund (2013)  
Warner Charitable Gift Fund (2000)  
Mimi Chandler Watt Fund (2008)  
Anita Barker Weeks Charitable Gift Fund (2011)  
Weiss Charitable Fund (2004)  
Wellesley Hills Congregational Church Outreach Fund (2007)  
Whitehead – Sayare Fund (2008)  
Guy and Maggie Wickwire Fund (1989)  
James and Debra Wiess Fund (2013)  
Benjamin J. Williams, Jr. Fund (1986)  
Hope A. Williams Fund (1986)  
Natica R. Williams Fund (1986)  
Ralph B. & Margaret C. Williams Fund (1985)  
Ralph B. Williams, II Fund (1986)  
Winkler Family Foundation Fund (2001)  
Wesley L. Winship Fund (1998)  
Winsor Foundation Fund (1989)  
Jack & Judith Wittenberg Fund (1997)  
Howard L. Wolf Memorial Fund (1981)  
Michael N. Wood Fund (1996)  
Zabin Charitable Fund (2001)  
Emily Zofnass Fund (1998)  
T. Zouikin Charitable Fund (2003)  
Zug Family Fund (2008)



## DESIGNATED FUNDS

The Boston Foundation also holds a number of Designated Funds, which have been established by donors to support one or more of their favorite nonprofit organizations or programs. These funds provide crucial annual support to some of Boston's most important nonprofit organizations, such as the Boston Ballet, the Boston Symphony Orchestra, the Children's Museum and the Museum of Science. The year the fund was established is listed in parentheses.

- 1819 Greek Revival Renewal Fund (2011)  
Fund for Adult Literacy (1985)  
Rae and Aaron Alberts Foundation Fund (2002)  
Rae and Aaron Alberts Foundation Fund II (2005)  
All Hands Volunteers Sustainability Fund (AHVSF) (2012)  
Frank E. Anderson Fund (1975)  
Artists Foundation Endowment Fund (1984)  
Red Auerbach Youth Foundation Fund (1983)  
Lilian G. Bates Fund (1951)  
Be the Change Fund (2007)  
Grace & Floyd Lee Bell Fund (1987)  
Boston Ballet – E. Virginia Williams Endowment Fund (1983)  
Boston Bar Association Endowment Fund (1983)  
Boston Baroque Fund (2003)  
Boston Foundation Administrative Endowment Fund (1987)  
Boston Schoolyard Funders Collaborative (1995)  
Richard L. Bowser Fund (1985)  
Michael and Stella Buonsanto Charitable Fund (2013)  
ACCESS Education Fund (1985)  
BPE/Current Use Fund (1985)  
BPE/Hancock Endowment for Academics, Recreation & Teaching (1985)  
MHEAC Fund for ACCESS (1986)  
BPE/Public Education Fund (1985)  
BPE/Support for Early Educational Development Fund (1985)  
Herbert Brandshaft Scholarship Fund (2007)  
Annie L. Breckenridge Trust Fund (2000)  
Brookline Youth Concerts Fund (1995)  
Charles T. Burke Fund for the Watertown Boys and Girls Club (1994)  
Charles T. Burke Fund for the Watertown Free Public Library (1994)
- Agnes T. Carruth Fund (1983)  
James F. Casey Fund (1949)  
Alex Castoldi Memorial Scholarship Fund (1981)  
Dr. Walter Channing Memorial Fund (1933)  
Charles River Parklands Stewardship Fund (2002)  
Charter Schools Prize Fund (2013)  
Philip P. Chase Fund (1955)  
Julia Child Fund (1979)  
Ellen D. Cholerton Fund (1969)  
Committee to Light Commonwealth Avenue Mall Fund (2011)  
Ernest & Vera Clivio Charitable Memorial Fund (1981)  
Elizabeth Cook ACF Student Fund (1997)  
Almon B. Cook-Relief Fund (2001)  
Thomas G. Curtin – Bobby Kargula Nanae Fund (2009)  
Dedham Choral Society Endowment Fund (1991)  
Harry Ellis Dickson Youth Concerts Fund (1982)  
Joy & George Dryfoos Charitable Fund (2012)  
Duggan Charity Fund (1998) for Canton High School  
East Boston Social Centers, Inc. Fund (1996)  
Douglas A. Eaton Memorial Fund (1962)  
William V. Ellis Fund for Our Lady of Good Voyage Carillon (2011)  
English High School Class of 1934 Award Fund (1994)  
English High School – John P. Murphy Scholarship Fund (1996)  
Gustavus John Esselen Award for Chemistry in the Public Interest Fund (2008)  
Philip M. Fagan Family Fund (1971)  
Paul R. & Jacqueline D. Fehrenbach Family Fund (1999)  
Benjamin M. Feinberg Fund (1962)  
Arthur Fiedler Esplanade Concerts Fund (1980)  
Mark Hayden Fineman Chess Tournament Fund (1985)  
Food and Fuel Fund (2008)
- Felix Fox Memorial Fund (1974)  
Americo Francisco Fund, Estate & Realty/Charitable Trusts (1998)  
Peter Marshall French Memorial Fund (1976)  
Agnes A. Gidley Memorial Fund (2013)  
Leslie Gillette Jackson Fund for the Visual Arts and Poetry (2013)  
John & Ethel Goldberg Fund I (1984)  
John & Ethel Goldberg Fund IV (1984)  
John & Ethel Goldberg Fund V (1984)  
John & Ethel Goldberg Fund VI (1984)  
Barbara W. & Frank B. Gopen Fund (1978)  
Walter W. Gove Fund (1972)  
Elizabeth Grant Fund (1980)  
Greatrex Scholarship Fund (1988)  
Rosario Fajardo Hagan Fund (1991)  
Patricia Jellinek Hallowell Fund (1992)  
Hastings-Plummer Fund (1940)  
Jorge N. Hernandez Fund (1987)  
Gertrude Hooper Fund (1996)  
Madeleine C. Huiginn Fund (1993)  
Blanche Hyslop Fund (1982)  
Orchestra of Indian Hill Music Director Fund (2002)  
James W. & Margaret A. Ingraham Charitable Fund (1992)  
Ella Jackson Artists and Scholars Fund (1982)  
Patrick F. Jones, Jr. Endowment Fund (1981)  
Donaldson F. Jones Fund (1999)  
William & Sean Kelley Scholarship Fund (2010)  
John F. Kennedy Library Foundation Endowment Fund (1984)  
Demetra Kenneth-Brown Fund (1920)  
Alice V. Kidder Fund (2001)  
Robert D. and Sally G. King Fund (1999)  
Kit Clark Senior Services Fund (2000)  
Gerald V. Levreault & Claire H. Levreault Fund (2001)  
Lawrence B. Lewis Fund (1957)  
Ralph Lowell Fund (1982)  
Gertrude F. & Henry L. Maurer Fund (1998)  
John S. McCann Fund (2000)  
Dorothy Morse Endowment Fund (1999)  
Harry D. Neary Fund (1950)  
New England Aquarium Education Fund (1983)

New England Women’s Club Fund (2001)  
 Roger L. Nichols Internship Program Fund (1984)  
 Nixon Peabody Scholarship Fund in Recognition of Retired Managing Partners (1997)  
 Oak Foundation – Home Funders Fund (2007)  
 Lottie S. Page Fund (1984)  
 Robert Treat Paine Historical Trust Fund (1990)  
 Palazzo San Gervasio Library Fund (1994)  
 William Morgan Palmer Fund (1977)  
 Harold Peabody Memorial Fund (1992)  
 Permanent Fund for Vocational Education (1979)  
 Charles & Cornelia Pfaff Fund (1964)  
 Emma K. & Richard Pigeon Fund (1955)  
 Primary Care Fellowship Program Fund (1983)  
 Charlotte F. & Irving W. Rabb Family Fund (1984)  
 Race to the Top Coalition Fund (2013)  
 Reading Visiting Nurse Association Fund (1976)  
 Rogers Fund of the Riverside Cemetery (1997)  
 Henry A. Root Fund (1926)  
 Rose Fund (1981)  
 Fund for Rosie’s Place (1984)  
 Dr. Jordan S. Ruboy Charitable Fund (2013)  
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 Urban Food Initiative Fund (2012)

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Achieving the Dream Initiative Fund (2007)  
 Action Fund (2010)  
 After School for All Partnership Fund (2003)  
 Allied Health Fund (2010)  
 Arts Capitalization Technical Assistance Fund (2010)  
 Black and Brown Boys Fund (2012)  
 Boston Community AIDS Partnership Fund (1993)  
 Boston Indicators of Change, Progress and Sustainability Project (1998)  
 Boston Opportunity Agenda (2010)  
 Catalyst Fund for Nonprofits (2009)  
 Civic Leadership Fund at the Boston Foundation (2002)  
 Community Foundation Global Giving Network (2012)

English for New Bostonians Fund Phase III Fund (2008)  
 Fairmount Cultural Corridor Fund (2012)  
 Fund for Racial Justice Innovation (2003)  
 Health & Wellness Research Fund (2014)  
 Healthy People/Healthy Economy (2012)  
 High Risk Youth Fund (2007)  
 Home Funders Fund (2002)  
 Homelessness Prevention Initiative (2005)  
 Innovative Schools Initiative Fund (2010)  
 My Summer In The City (2010)  
 Neighborhood Preservation Initiative Fund (1995)  
 New England International Donors (2012)  
 Polaroid Fund (1997)  
 President’s Initiative Fund (2002)  
 Program Related Investments Fund (1990)  
 SkillWorks Fund (2001)  
 StreetSafe Boston (2010)  
 Success Boston (2008)  
 United Way Millennium Fund for Children and Families (1999)  
 Ansin Fund (2002)  
 Chelsea Boys and Girls Club Fund (2000)  
 Connell Family Fund (2000)  
 Carol R. & Avram J. Goldberg Fund (2002)  
 Lawrence & Beth Greenberg Fund (2000)  
 Darlene & Jerry Jordan Fund for Children (2000)  
 Margarete McNeice Fund (2001)  
 David R. and Muriel K. Pokross Fund (2003)  
 Schoen Family Fund (1999)  
 Tom & Nancy Shepherd Fund (2001)  
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