

When People Thrive: Stories of Impact

*The Boston Foundation
2013 Annual Report*



Table of Contents



p.18

- 2 Introduction
- 3 About the Boston Foundation
- 4 2013 by the Numbers
- 6 Staff
- 7 Board of Directors
- 8 **When People Thrive** | Stories of Impact
- 20 **When Donors Solve** | Stories of Impact
- 28 Becoming a Donor
- 30 Applying for a Grant
- 32 2013 Financials
- 35 Boston Foundation Funds
 - 35 Donors to the Permanent Fund for Boston
 - 35 New Funds
 - 36 Planned and Legacy Gifts Received
 - 36 Rogerson Legacy Society
 - 38 Donors to the Civic Leadership Fund
- 41 Discretionary Funds
 - 41 The Permanent Fund for Boston
 - 43 Named Funds and Field of Interest Funds
- 46 Donor Advised Funds
 - 51 Support Organizations & Other Funds
 - 51 About Designated Funds and Special Initiative Funds

Introduction

THIS YEAR, THE CHARACTER OF THE PEOPLE OF GREATER BOSTON REVEALED ITSELF TO THE WORLD. We saw it in the response of the trained medical personnel who rushed to the site of the Boston Marathon bombings without thinking about their own safety. We saw it in the families who reached out to comfort their neighbors and the children who mounted fundraising drives for the victims. We saw it every time a bus sign alternated between its destination and the words “Boston Strong.”

While Boston’s response to the trauma in April surprised some, it was not surprising to the people who live and work here, especially those of us involved in the nonprofit sector. At the Boston Foundation, we are afforded the opportunity to see the very best of our community at work regularly. The stories in this annual report, for instance, are about people whose lives have been transformed by everyday heroes. An alienated boy gains a sense of pride when he’s asked by a coach to help organize games on a playground. A girl who’s been struggling with her numbers meets an inspiring teacher and math becomes her favorite subject. A woman raised in the school of hard knocks graduates with honors from a community college with the help of a woman who supports her every step of the way.

The Boston Foundation has two sweeping goals for Greater Boston. One is to see the people of our community be successful and thrive. The other is to help build vibrant, safe and affordable communities. This is the first in a series of annual reports that will focus on the impact of the nonprofits and special initiatives we fund—and the policy work we do—in order to meet these goals. The series leads up to our 100th anniversary in 2015, which will culminate in a major report to the community about the work we have been doing for 100 years, as well as the impact of the key strategies we have been investing in over the last five years. You will

find lots of statistics in these pages, reflecting impact, but you will also read about human beings who were generous enough to let us tell their stories, which is another way to convey impact.

The year 2013 was a remarkable one at the Boston Foundation. We saw record gifts from donors who increased their own philanthropy while strengthening their community foundation. Not surprisingly, our donors were also extremely generous in their response to the One Fund drive for the victims of the Marathon bombings. In total, the Foundation gave close to \$1 million to that fund—a testament to the commitment the Foundation and our donors have to Boston. And donors gave in record numbers to the Civic Leadership Fund to support our public policy work, which is designed to change the conditions that affect everyone in our city and our state.

We said goodbye to highly-valued members of our Board of Directors, including Atsuko Fish, who launched a fund for the victims of the earthquake and tsunami in Japan while she was here, Kevin Phelan, who guided our fundraising efforts, and Bennie Wiley, who oversaw our grant making. And we welcomed Paul Gannon, Ronald O’Hanley, Paul Lee and Dr. Myechia Minter-Jordan to the Board. Already, they are making unique contributions to our work.

We hope our community’s mettle is never tested again as it was this year, but we are very proud that other parts of America and the rest of the world got to see just how compassionate and strong the people of Greater Boston really are.

Michael B. Keating, Esq. *Paul S. Grogan*
Chair, Board of Directors President and CEO

About the Boston Foundation

THE BOSTON FOUNDATION IS GREATER BOSTON'S COMMUNITY FOUNDATION—one of the first and today one of the largest and most innovative community foundations in the nation. With more than 1,000 separate funds established by hundreds of philanthropists, the Foundation has close to \$900 million in assets.

The Boston Foundation's vision is of a Greater Boston where the people are successful and thriving and the neighborhoods are vibrant, safe and affordable. Our approach involves supporting programs that directly help people through grant making—and improving the systems that affect everyone in our city and region through civic leadership and public policy change. In close partnership with our donors and other partners, we have five priorities: **EDUCATION, HEALTH, JOBS, NEIGHBORHOODS** and **ARTS AND CULTURE**.

Helping Donors Achieve High-Impact Philanthropy

Boston Foundation donors measure their philanthropy by impact created, not just dollars given. Through hundreds of Donor Advised Funds, our donors make grants in Greater Boston, across the United States and around the world. Hundreds of our donors also have invested in the future of Greater Boston through gifts or bequests to the Permanent Fund for Boston—the city's only permanent endowment fund. Boston Foundation donors and other philanthropists also work with The Philanthropic Initiative (TPI), an operating unit of the Boston Foundation, to maximize their giving through specialized consulting services.

Providing Major Funding to Nonprofit Organizations

Through grant making and special initiatives in Greater Boston, we support nonprofits directly and work to

strengthen these important organizations and their leaders through a range of activities designed to enhance the long-term vitality of the Massachusetts nonprofit sector. Large, multi-year grants go to high-impact nonprofit organizations and programs and smaller annual grants go to promising ideas and projects.

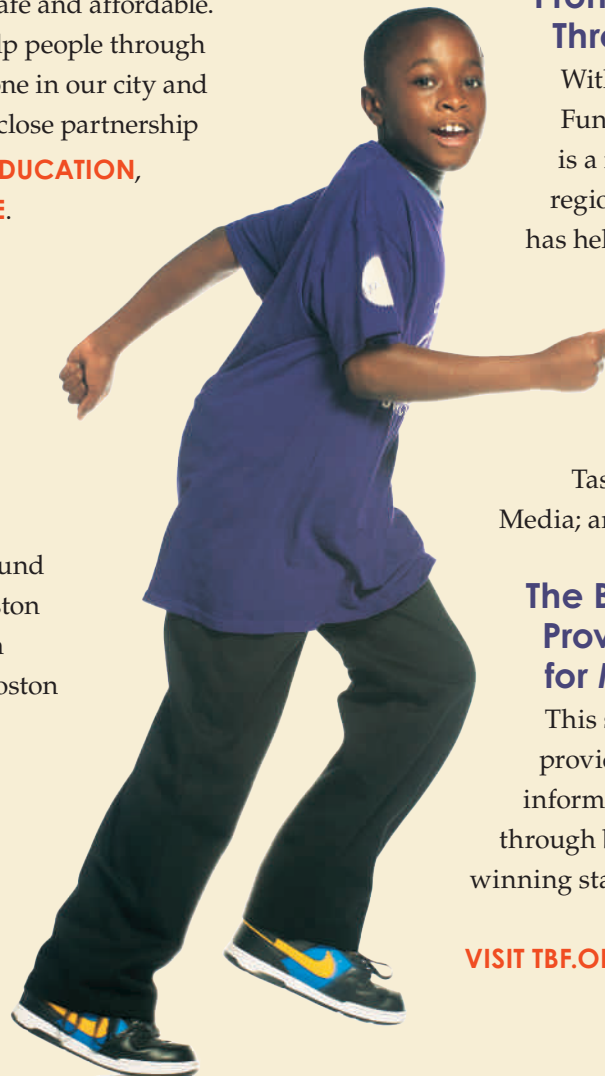
Promoting Systemic Change Through Civic Leadership

With crucial support from the Civic Leadership Fund at the Boston Foundation, the Foundation is a major civic leader for Greater Boston and our region. We conduct this work through a formula that has helped to shape public policy in K-12 education, community colleges, health and wellness, municipal health care reform, cultural facilities funding and other areas through: Cutting Edge Research; Major Forums and Convenings; Strategic, Proactive Grant Making; Task Forces and Coalitions; Communications and Media; and In-Depth Public Policy Work.

The Boston Indicators Project: Providing Data and Analysis for More Than a Decade

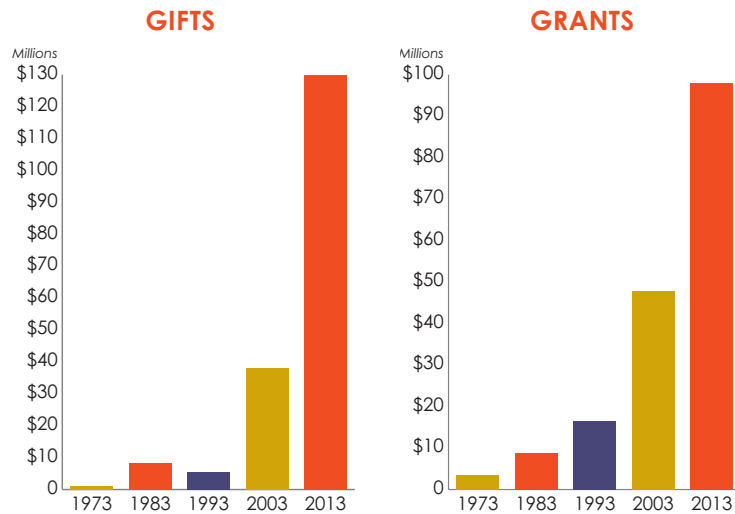
This special initiative of the Boston Foundation provides a comprehensive, constantly-updated body of information about every aspect of life in Greater Boston through bold, groundbreaking reports and an award-winning state-of-the-art website at bostonindicators.org.

VISIT TBF.ORG for more on the Boston Foundation.



2013 by the Numbers

RECORD-BREAKING GIFTS AND GRANTS Donors give **\$130 MILLION** to Boston Foundation funds, strengthening Greater Boston’s community foundation, and the Boston Foundation and its donors make more than **\$98 MILLION** in grants



25,000 people

A CIVIC HUB Some **25,000 PEOPLE** pass through the Foundation for **12 UNDERSTANDING BOSTON FORUMS** and other events and make use of free conference space

FOOD & FUEL GRANTS

The Foundation and 40 other foundations give **\$8.4 MILLION** to nonprofits providing food, shelter and heat to struggling families in the winter, helping more than **5,100 FAMILIES** and providing **5,000 WINTER COATS** to children in Greater Boston



ONE FUND BOSTON The Boston Foundation and its donors support the victims of the Boston Marathon bombings with close to **\$1 MILLION** in donations

RACE TO THE TOP COALITION K-12 education reform in Massachusetts—passed with the help of this coalition convened by the Boston Foundation—leads to **21 NEW CHARTER SCHOOLS**, with seats for **8,000 MORE STUDENTS**



LATINO LEGACY FUND The Boston Foundation and Hispanics in Philanthropy pledge **\$250,000** each for this new endowed fund to support Greater Boston’s Latino community

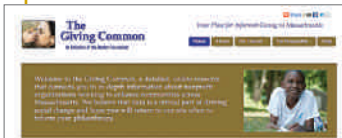


FAIRMOUNT CORRIDOR The Boston Foundation announces a **\$10 MILLION** investment in neighborhoods along the MBTA's new rail line, adding to the more than **\$19 MILLION** the Foundation has invested since 2009



10 Foundations
14 Corporations
33 Individuals & Families

TPI This provider of philanthropic consulting services, an operating unit of the Boston Foundation, maximizes the giving of **57 CLIENTS** this year, including 10 foundations, 14 corporations and 33 individuals and families



THE GIVING COMMON has **828 PUBLIC NONPROFIT PROFILES**, making online giving to Massachusetts nonprofits informed and easy



SUCCESS BOSTON A new report shows that Boston Public Schools graduates in this college completion initiative that the Foundation helped create were **23.5 PERCENTAGE POINTS** more likely than their peers to stay in school and on track for a degree after two years



COMMUNITY COLLEGES Legislation passed with the help of a coalition convened by the Boston Foundation leads to a new funding formula that aligns these colleges with the state's workforce needs and adds **\$20 MILLION** in new funding for them



COLLABORATE BOSTON Prizes totaling **\$100,000** go to two groups focused on improving the lives of Black and Latino boys and young men

MY SUMMER IN THE CITY The Foundation makes **\$325,000 IN GRANTS**, reaching more than **15,000 YOUNG PEOPLE** and their families with programs and funding **250 JOBS FOR YOUTH**

\$325,000 grants
15,000 youth
+ 250 jobs



CIVIC LEADERSHIP FUND More than **\$1.6 MILLION** is raised for the Foundation's public policy work, which is strengthening education, health, cultural facilities and other areas

BROTHER THOMAS FELLOWS Six fellowships of **\$15,000 EACH** go to artists to pursue their work from a fund launched with a bequest from a Benedictine monk and the sale of his ceramics



Staff

OFFICE OF THE PRESIDENT

Paul S. Grogan, *President & CEO*
Stephen Chan, *Chief of Staff*
Kathryn Wellock, *Executive Assistant*
Naomi Parker, *Special Assistant to the President & CEO*

COMMUNICATIONS, COMMUNITY RELATIONS AND PUBLIC AFFAIRS

Mary Jo Meisner, *Vice President*
Timothy B. Gassert, *Director of Web Communications*
Barbara Hindley, *Director of Publications and Marketing*
Keith A. Mahoney, *Director of Public Affairs*
Ted McEnroe, *Director of Public Relations*
Jessica K. Martin, *Director, Boston Indicators Project*
Kathleen Clute, *Communications Manager*
Nse Esema, *Digital Communications and
Research Associate, Boston Indicators Project*
Maura J. Fogarty, *Executive Assistant*
Rosemarie Corcoran, *Communications Coordinator*

DEVELOPMENT AND DONOR SERVICES

Kate R. Guedj, *Vice President*
Pamela Hurd, *Senior Director of Leadership Giving*
Julie Smith-Bartoloni, *Senior Director of Donor Services*
Orlando Watkins, *Senior Director of
Philanthropic Partnerships*
Jennifer H. Cannon, *Director of Development and
Advisor Relations*
Mary C. Moran, Esq., *Director of Estate and Gift Planning*
Daniel Sherman, *Associate Director of Donor Services*
Christopher Harris, *Senior Donor Services Officer*
Jill Passano, *Philanthropic Partnerships Officer*
Kristin David, *Executive Assistant*
Alexandra Auguste, *Donor Services Manager*
Jacqueline DiMare, *Development Data Manager*
Vanessa Wu, *Donor Services Coordinator*
Arielle Maldonado, *Development Assistant*
Brendon Mason, *Development Assistant*

PROGRAM

Travis McCready, *Vice President*
Geeta Pradhan, *Associate Vice President*
Edward Powell, *Executive Director, StreetSafe Boston*
Jennifer Aronson, *Senior Director,
Program and Nonprofit Effectiveness*
Allison F. Bauer, *Program Director, Health & Wellness*
Damon Cox, *Director, Jobs & Economic Development*
Elizabeth A. Pauley, *Program Director,
Education to Career*
Corey L. Davis, *Director, Grants Management*
F. Javier Torres, *Senior Program Officer,
Arts & Culture*
Elizabeth Walczak, *Program Officer, Education to Career*
Loh-Sze Leung, *Director, SkillWorks*
Tara M. Small, *Director of Operations, StreetSafe Boston*
Marta Rivera, *Service Delivery Manager, StreetSafe Boston*
Garrett Warfield, *Knowledge & Impact Manager,
StreetSafe Boston*
Natanja Craig, *Manager, Grassroots Programs*
Katherine Westlund Scott, *Manager, Nonprofit Effectiveness*
Laura McConaghy, *Program Associate, Arts & Culture*
Stephanie Guidry, *Program Associate, Nonprofit Effectiveness*
Leigh Handschuh, *Program Associate, Nonprofit Effectiveness*
Timothy D. Regele, *Program Associate,
Jobs & Economic Development*
Kathy Traylor, *Administrative Coordinator,
StreetSafe Boston*
Stephanie Monteiro-Merritt, *Executive Assistant*
Lucy Ellis, *Program Assistant*
Emily Gelber, *Program Assistant, Education to Career*
Nicole Montojo, *Program Assistant, Health & Wellness*

FINANCE

Alfred Van Ranst, Jr., *Chief Financial Officer*
George C. Wilson, *Chief Investment Officer*
Jessie E. Zuberek, *Fund Administration Officer*
Christopher Martin, *Controller*
Wendy Staggs, *Finance Director*
Stephen Forest, *Accounting Manager*
Stacey C. Riddick, *Financial Operations Manager*
Robert Savidge, *Staff Accountant*
Jose Moscat, *Fund Administration Coordinator*
Carmen Denyes, *Fund Administration Coordinator*

ADMINISTRATIVE SERVICES

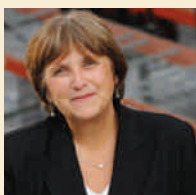
Mann H. Luu, *Director of Human Resources*
Steven Nichols, *Director of Information Technology*
Lauren C. Baker, *Office Manager*
Anna A. Gallo, *Front Desk Coordinator*

THE PHILANTHROPIC INITIATIVE

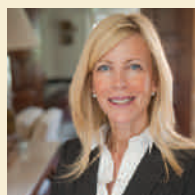
Jamie Jaffee, *Managing Partner*
Ellen Remmer, *Senior Partner*
Leslie Pine, *Senior Partner*
John Urban, *Senior Partner, Business Development*
Jim Coutré, *Partner*
Simon Delekta, *Program Manager,
Center for Global Philanthropy*
Maureen O'Brien, *Marketing Manager*
Lisa Spalding, *Philanthropic Advisor*
Kristen Whelan, *Philanthropic Advisor*
Katherine Linder, *Philanthropic Advisor*
Heather Olson, *Executive Assistant*
Colleen Kelly, *Program Assistant*
Sarah Young, *Program Assistant*
Pierre Noel, *Haiti Fund Director*
Ferry Cadet, *Haiti Fund Coordinator*

Board of Directors

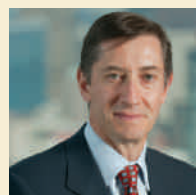
The Boston Foundation is overseen by a distinguished Board of Directors, selected to represent the broad diversity of our community's interests and needs. All grants from the Foundation are approved by the Board, which also sets policy and guides the Foundation as it fulfills its mission.



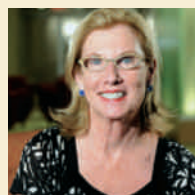
Catherine D'Amato
President and CEO
Greater Boston
Food Bank, Inc.



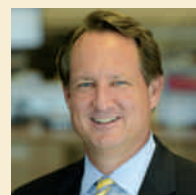
Sandra M. Edgerley
Trustee
Edgerley Family
Foundation



Michael R. Eisenson
Managing Director
& CEO
Charlesbank Capital
Partners, LLC



Grace Fey
President
Grace Fey Advisors



Paul C. Gannon
Partner and Chief
Operating Officer
Baupost



**Rev. Dr. Gregory
G. Groover, Sr.**
Pastor
Historic Charles Street
A.M.E Church



Jackie Jenkins-Scott
President
Wheelock College



**Michael B. Keating,
Esq.**
Partner
Foley Hoag LLP



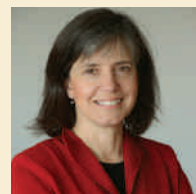
Paul La Camera
Administrator for
Public Radio
Boston University



Paul W. Lee
Partner
Goodwin Procter LLP



Claudio M. Martinez
Executive Director
Hyde Square Task Force



Jane Mendillo
President and CEO
Harvard Management
Company



Jack R. Meyer
Senior Managing Partner
Convexity Capital
Management LP



**Dr. Myechia
Minter-Jordan**
President and CEO
The Dimock Center



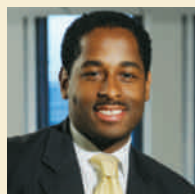
Herbert E. Morse
Former Managing
Partner
KPMG's New York
Metro Practice



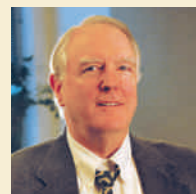
Peter Nessen
Founder and President
Nessen Associates



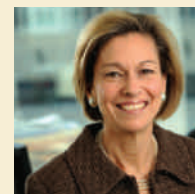
Ronald O'Hanley
President
Asset Management,
Fidelity Investments



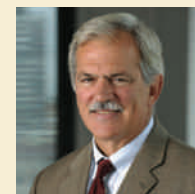
Greg Shell
Research Analyst
International Active
Division
GMO



Binkley C. Shorts
Former Senior V.P.,
Partner and Equity
Portfolio Manager
Wellington Management
Company, LLP



Micho F. Spring
Chair
Global Corporate Practice
President
Weber Shandwick-New
England



Paul S. Grogan
President and CEO
The Boston Foundation
Ex Officio

OFFICERS: Michael B. Keating, Esq., Chair Catherine D'Amato, Vice Chair Alfred F. Van Ranst, Jr., Treasurer Timothy B. Gassert, Secretary

When People Thrive: Stories *of* Impact

All of the Boston Foundation's grant making and public policy work is guided by two visions for Greater Boston's future: **RESIDENTS ARE SUCCESSFUL AND THRIVING** and **COMMUNITIES ARE VIBRANT, SAFE AND AFFORDABLE**.

This is the first of three annual reports that will explore the impact of our grant making and public policy work in meeting these goals—culminating in our 2015 annual report to the community on the occasion of the Boston Foundation's 100th Anniversary.

Here you will meet children and adults who are succeeding despite the odds they've had to overcome and the obstacles they've encountered along the way—with the help of outstanding schools, special initiatives and nonprofit organizations that are making a profound difference in their lives.

Supported by the Permanent Fund for Boston and the Civic Leadership Fund

Behind these stories are other stories: those of the hundreds of generous and civic-minded people and companies who have contributed to the Permanent Fund for Boston since 1915 and to the Civic Leadership Fund at the Boston Foundation over the last decade. Without their generosity and commitment, our work would not be possible and the remarkable people profiled in these pages would not have benefited from the innovative work we describe here.



IMPACT: Making Play Count for Kids | Playworks


BOSTON IS HOME TO SOME OF THE BEST MEDICAL CARE IN THE WORLD, but our city's residents—including our children—are falling victim to the same preventable chronic diseases that are plaguing those living in other parts of America. With an increase in Type 2 Diabetes in young people that has been directly linked to a virtual epidemic of childhood obesity, physicians and health officials are deeply concerned that two in every five children attending Boston's schools are overweight.

A major factor contributing to the problem is a lack of structured opportunities for physical activity. Few would argue that exercise is good for children and can make inroads in reducing obesity, but a growing body of evidence is also making the link between physical fitness and improved academic performance. This is especially true for low-income children. The American Academy of Pediatrics has endorsed school recess time and physical education as essential for health and learning, yet only 30 percent of Boston public schools offer physical education.

Enter Playworks. The Boston Foundation was "there at the beginning" in helping to bring this unique organization to the city in 2006. Playworks is the only nonprofit in the country that provides trained, full-time coaches to low-income schools in major urban areas. The program works through a powerful system of play that is making a daily difference where it is most needed. With energy, imagination and many high fives, the coaches build games and physical activity into a positive school environment, offering opportunities for healthy play not only during recess, but throughout the entire school day—from the minute the first school bus arrives in the morning to the moment the last one pulls away in the afternoon.

Playworks by the Numbers

\$615,  Total Boston Foundation grants to Playworks


Boston low-income schools that have full-time Playworks coaches **30** 



Children being served by Playworks this year alone

Students engaging in more intense physical activity at recess*

97% 

85% 

Students taking less time transitioning from recess to classroom*

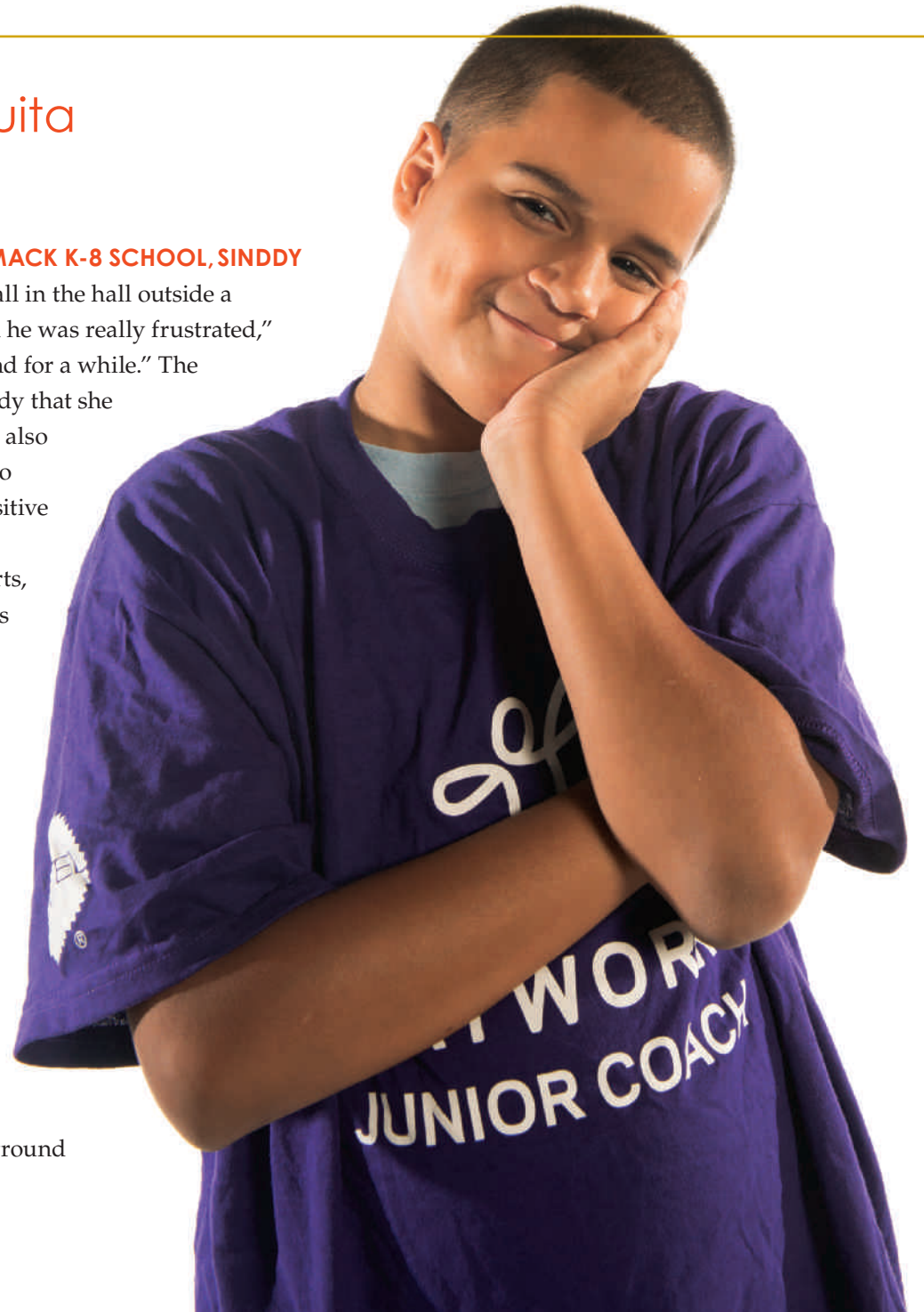
* Results of the 2013 Annual Survey of teachers, administrators and other staff at 30 Playworks schools in Boston and Revere

A LIFE TOUCHED: Ismael Amezquita

THE FIRST TIME THE PLAYWORKS COACH AT THE DEVER-MCCORMACK K-8 SCHOOL, SINDDY DEJESUS, MET ISMAEL AMEZQUITA, he was repeatedly kicking a wall in the hall outside a classroom, which he had just exited without permission. “I could tell he was really frustrated,” she says, “so I asked his teacher if he could help me on the playground for a while.” The intervention worked. Ismael did such a great job helping Coach Sinddy that she asked him if he wanted to be a Junior Coach for a day—as long as he also accepted the consequences of leaving his classroom. “I wanted him to understand that if you do a good job at something, there are also positive consequences,” she explains.

Junior Coaches, who proudly wear their purple Playworks T-shirts, help to supervise sports, games and other recess activities. Playworks has been ensconced at the Dever-McCormack for four years now—a struggling Turnaround School in Dorchester, which is one of only four dual-language schools in Massachusetts, with classes taught in both Spanish and English.

Ismael turned out to be such a good helper that Coach Sinddy made him a permanent Junior Coach. “The next thing I know, Ismael is teaching kids to play Rock, Paper, Scissors,” she says, referring to a game Playworks uses to resolve conflicts, “and leading kickball and other sports.” Ismael, who excels at football and basketball, is very proud of being a Junior Coach. “It’s pretty important,” he says. “I have to make sure kids don’t argue and I teach them how to play sports and how to show loyalty to their teams.” Beyond getting leadership experience and more exercise, Ismael is benefiting in other ways from Playworks. Both his teacher and his mother report that his positive behavior on the playground is seeping into every other part of his daily life.



IMPACT: Closing the Achievement Gap | Brooke Charter Schools

BOSTON HAS ONE OF THE BEST URBAN SCHOOL SYSTEMS IN AMERICA, but an unacceptable achievement gap persists between low-income Black and Latino students and their white peers. This year, a national report showed that 83 percent of Massachusetts’s charter schools produced better results in math and reading than comparable traditional schools in the six academic years ending in 2011. The report, by the Center for Research and Education Outcomes at Stanford University, also showed that Boston charter schools basically doubled the number of students who could read and do math at a level above the state average, while traditional schools maintained the status quo. A co-author of the report said that Boston’s charters have “a realistic shot at completely closing the achievement gap.”

By supporting the replication of high-performing charter schools, through grant making and policy leadership, the Boston Foundation is committed to closing the achievement gap. It has offered major support to the NewSchools Venture Fund to replicate effective charter schools—including Brooke Charter Schools, which are ranked #1 in the state—and has made hundreds of thousands in grants to other charter schools. And the *Race to the Top Coalition*, a diverse group of business, community, civic and education leaders convened by the Foundation, played a critical role in passing education reform legislation in 2009, which included raising the cap on charter schools in struggling districts and creating other innovations. Since then, many more of these high-performing schools have opened—but a number of towns and cities, including Boston, have hit “the cap” on new charters—and the Coalition is working to lift that cap in the lowest performing districts.

Brooke by the Numbers

\$1 million Boston Foundation grant to NewSchools Venture Fund to replicate effective charter schools, including Brooke Charter Schools



Brooke Mattapan's ranking in the state in 6th grade math

Students being educated in all three Brooke schools **1,150**

80% low-income students and **94%** Black and Latino students attend Brooke Charter Schools

A LIFE TOUCHED: Sherly Napeau

RESPECT FOR HER TEACHERS. A LOVE OF LEARNING. PUSHING HERSELF TO GET THE MOST OUT OF EVERY CLASS. These are the things Sherly Napeau mentions when asked about Brooke Mattapan Charter School. “I love it here,” she exclaims. “They make you believe you can go to college someday, and I know I will.”

“Sherly has such a positive attitude,” says her 6th grade math teacher, Danielle Blair. “When she came here last year, she was getting low scores on her math quizzes. By the end of the year she was doing much better, but we knew she needed more time, so we decided to have her repeat 6th grade. That probably wouldn’t have happened at another school.” Sherly was remarkably mature about the decision. “She said, ‘Ms. Blair, I was a little disappointed, but I’m excited to be working with you again.’ Now math is her favorite subject.” And Brooke Mattapan placed first in the state in 6th grade math on the 2013 MCAS test.

The first Brooke Charter School, located in Roslindale, was founded in 2001 and has quietly grown into one of the highest performing schools in Massachusetts, offering a school day that is longer than traditional schools and focusing heavily on supporting its teachers. Most of the students are Black or Latino and most qualify for a free or reduced lunch. The classrooms at Brooke Mattapan—there is also a Brooke East Boston—are named after colleges. Indeed, the back of Sherly’s navy blue T-shirt, a uniform for Brooke students, reads: “Spelman College” and “Morehouse College,” a constant reminder of the goal for every Brooke scholar. There is no question that Sherly will attend college. In fact, inspired by the example of her mother, an immigrant from Haiti who became a nurse, she plans to become a pediatrician.



A portrait of Gayle Sweeney, a woman with shoulder-length brown hair, wearing a leopard-print sleeveless top. She is smiling slightly and resting her chin on her right hand.

A LIFE TOUCHED: Gayle Sweeney

GAYLE SWEENEY'S ENTIRE LIFE HAS BEEN ABOUT OVERCOMING ADVERSITY.

She grew up in Charlestown and went to the Boston Public Schools during the tumultuous desegregation years. “We called ourselves ‘the lost generation’ because of all of the violence,” she says. She dropped out in the 11th grade because she couldn’t stand the daily stress of attending school anymore. She went on to work in a variety of jobs. Waitressing. Checking out customers in a grocery store. Even an eight-year stint on the Big Dig, mixing cement while filling the quota for female employees. When she enrolled at Bunker Hill Community College, she already had battled breast cancer and depression. While attending college, she would see her mother and brother lose their own lives to illness. She also faced numerous financial hurdles.

“Single Stop’s name says it all,” she says. “They help students with everything—from food stamps to financial advice to filing your taxes.”

Single Stop is primarily known for helping community college students access financial benefits, but in Gayle’s case, they also helped her to avoid a lifetime of debt. A Single Stop financial advisor discouraged her from finalizing a student loan to a private college that would have meant a quarter of a million dollars in lifetime payments.

Gayle is proud to have graduated with honors from Bunker Hill Community College in four years and now is going to Bridgewater State University. Her new hurdle is figuring out how to pay for the transportation to get there from Boston and the books she needs to pursue her dream of becoming a speech and language pathologist for the elderly. “Money. That’s always the obstacle for students like me,” she says. Anyone who meets Gayle, however, will come away convinced that eventually she will overcome anything that stands in the way of achieving her dream.

IMPACT: Stepping Up for Community Colleges | Single Stop

A MAJOR PATH TO SUCCESS FOR AMERICA'S ADULTS RUNS THROUGH COMMUNITY COLLEGES, but the cost of attending school prevents too many students from graduating. More than half drop out because of finances. Single Stop, a national organization that is piloting its approach in Massachusetts at Bunker Hill Community College with support from the Boston Foundation, connects low-income students to existing resources and services that have the power to help them stay in school and achieve a degree.

"The hurdles facing these students are the things that most middle-class people take for granted," says Kathleen O'Neill, Single Stop's Director at Bunker Hill and someone the students have come to rely on for support. "Not only housing and child care and health insurance. But dentistry. Utility bills. Eye glasses. Transportation. These are the things that make it possible—or impossible—for students to stay in school. Take any one of them away, and a student's plans and hopes for finishing college can just fall apart," she explains. Single Stop's office is easily accessible to students, who stop by to see Kathleen, but also to pick up the free bread that Panera offers the college, since even basic nutrition can be a challenge for some students.

In the short term, Single Stop augments financial aid for students by providing access to crucial benefits and services that supplement their income. In the long term, by making it possible for students to graduate, this nonprofit's ingenious yet simple approach to solving the biggest problem most students have will yield higher lifetime earnings and greater economic mobility for thousands of community college students. Dr. Pam Eddinger, who recently became President of Bunker Hill Community College, has nothing but praise for the program. "I don't know what many of our students would do without it," she says.

Single Stop by the Numbers



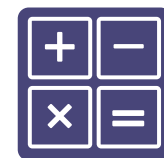
\$150,000 Boston Foundation investment in Single Stop since 2011

5,577 Bunker Hill Community College students served by Single Stop since 2012



\$6.3 million

Value of benefits and services accessed by Bunker Hill students




\$3.8 Million Total refunds and savings by **2,544 students** filing taxes

IMPACT: Helping Students Cross the Finish Line | Success Boston

THIS YEAR THE BOSTON FOUNDATION PUBLISHED A REPORT THAT HAD SOME VERY GOOD NEWS ABOUT THE COLLEGE COMPLETION RATES OF BOSTON PUBLIC SCHOOLS GRADUATES. Prepared by the Center for Labor Market Studies at Northeastern University, it showed that over the last decade, BPS graduates are enrolling in, persisting in and completing college at higher rates than in the past. The most encouraging news for a college completion initiative called Success Boston was that those students participating in the initiative who are most at risk of not completing college, Blacks and Latinos, are showing stunning college persistence gains of 17 to 22 percentage points when compared to their peers who are not participating.

Success Boston was created in response to a 2008 report, also from Northeastern, which found that despite high college enrollment rates, completion rates were abysmal: only 35 percent of BPS graduates who enrolled in college in the first seven years after graduation completed a degree by the end of that period. Mayor Thomas M. Menino responded swiftly to the news by collaborating with the Boston Foundation, the Boston Public Schools, the Boston Private Industry Council and University of Massachusetts Boston to launch Success Boston, which has the ambitious goal of doubling six-year completion rates for the class of 2011. The initiative focuses on low-income, first-generation students of color who are at greatest risk of not graduating—and works with high schools and colleges to offer students a sweeping series of supports, including financial aid, intensive personal coaching and a network of mutual support.

Success Boston by the Numbers


\$1 million

Annual Boston Foundation investment every year for five years

Total student aid leveraged for Success Boston students over four years by Success Boston's financial aid grantee uAspire

\$5.39 million



2,000

Students coached during high school or college to date

23.5 pts.



Percentage point gain in the two-year college persistence rate for Success Boston students compared to peers not participating

LIVES TOUCHED: Anamol Gurung and Tucker Gaye

TWO GRADUATES OF THE BOSTON PUBLIC SCHOOLS ENTERED THEIR SOPHOMORE YEAR AT UMASS BOSTON THIS YEAR—

having made their way through Freshman year with the help of Success Boston. Tucker Gaye (right) was just five years old when his father and two sisters fled a horrific civil war in Liberia to move to the U.S. Anamol Gurung's parents were forced to leave him behind in Nepal to be cared for by a series of aunts as they made their way here to build a better life. He joined them when he was 14.

Even though their families have struggled, both of these students look back at their high school experiences with pride, but the prospect of college life was daunting. "It's the transition," explains Tucker. "There is so much you have to understand—from the courses to campus life to financial aid. I don't know what I would have done without Tahina." He is referring to a Success Boston coach from Freedom House, Tahina Barlatier, who works as part of a pioneering embedded program at UMass Boston, and coaches both Tucker and Anamol. "She helps us with everything," explains Anamol. "When I was struggling in a course and my grades were going down, she helped me find a tutor. You can ask her about anything." No doubt Tucker and Anamol will continue to rely on Success Boston as they advance on their paths to their ambitious goals. Tucker is trying to decide between a career in politics, communications or international relations. Anamol knows that he wants to go into medicine and is most intrigued by the idea of becoming a neurosurgeon.



LIVES TOUCHED: Jorge Montero and Natalie Camacho



JORGE MONTERO AND NATALIE CAMACHO WELCOMED MASS IN MOTION'S HEALTHY MARKET INITIATIVE when it arrived at their grocery store in the form of representatives from *Healthy Dorchester*. The large inner-city Boston neighborhood of Dorchester receives fully half of the funding the Boston Foundation gives to Mass in Motion because of the Foundation's special focus on promoting health there. The Healthy Market survey was created by *Bowdoin Street Health Center* and administered by *Uphams Corner Health Center* and *Healthy Dorchester*, a Mass in Motion initiative dedicated to improving health in that neighborhood.

"After we took the survey, they came back and made suggestions about how we could carry fat-free cheese and foods that are good for people with diabetes," says Natalie. "Our biggest challenge is refrigeration," adds Jorge, pointing to a small refrigerator unit packed to the gills and protected by strips of heavy plastic. Every morning, Jorge drives a truck down to Chelsea where he can find the freshest vegetables and fruits in the city, returning with boxes of perishable bananas, papaya, pineapples, lettuce and onions.

Natalie's father named the grocery store "Navarette" for his hometown in the Dominican Republic. After running it for 23 years, he handed management over to Natalie and Jorge, who are engaged. Both grew up in families where nutritious food was served. "You don't see many obese people in the Dominican Republic," says Natalie. "There isn't much fast food. I just heard the Burger King down the street is starting to deliver. People won't even have to walk there to get dinner!" Jorge and Natalie have plans to renovate the Navarette to make better use of the space and allow for more refrigeration. Together they represent a new generation of grocers who are embracing their responsibility as the primary purveyors of food for a diverse neighborhood in need of healthy options.

IMPACT: Promoting Health Equity | Mass in Motion

THE HEALTHY PEOPLE/HEALTHY ECONOMY COALITION, LED BY THE BOSTON FOUNDATION AND NEHI, ADDRESSES ONE OF THE MOST CRITICAL ISSUES WE FACE TODAY: spiking rates of preventable chronic disease despite the state's massive—and growing—spending on health care. The Coalition releases a Report Card every year to assess how much progress the Commonwealth is making toward better health, with the ultimate goal of making Massachusetts the national leader in health and wellness. The focus of this year's Report Card was on the health disparities between low-income and higher-income individuals and families, with low-income residents suffering from dangerously high rates of preventable diseases, such as diabetes. In Massachusetts, individuals earning less than \$40,000 per year may be twice as likely to have diabetes as people making more than \$75,000 annually. And the gap continues to widen, creating almost insurmountable hurdles for many people who are trying to thrive.

The Boston Foundation was “there at the beginning” for Mass in Motion, a statewide initiative that is building capacity at the local level to promote active living and healthy eating. The Foundation continues to be a major supporter of this highly effective program, which is a model for other states around the country. One of Mass in Motion's special efforts, the *Healthy Market Initiative*, seeks to make nutritious food available to community residents, especially those living in low-income neighborhoods, often described as “food deserts.” It does so by conducting surveys of small grocery stores and markets to determine whether they are carrying healthy foods and then informing them about how to improve their offerings.

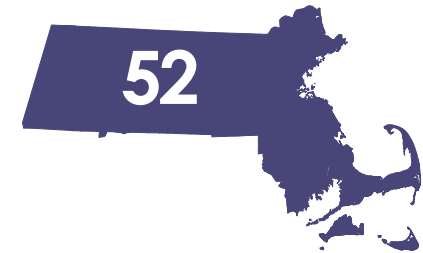
Mass in Motion by the Numbers



\$425,000

Boston Foundation investment in Mass in Motion since 2009

Mass in Motion
Communities statewide



159 Shoppers interviewed in 20 stores to inform the Healthy Market Initiative



25 Communities participating in the Healthy Market Initiative

When Donors Solve: Stories *of* Impact

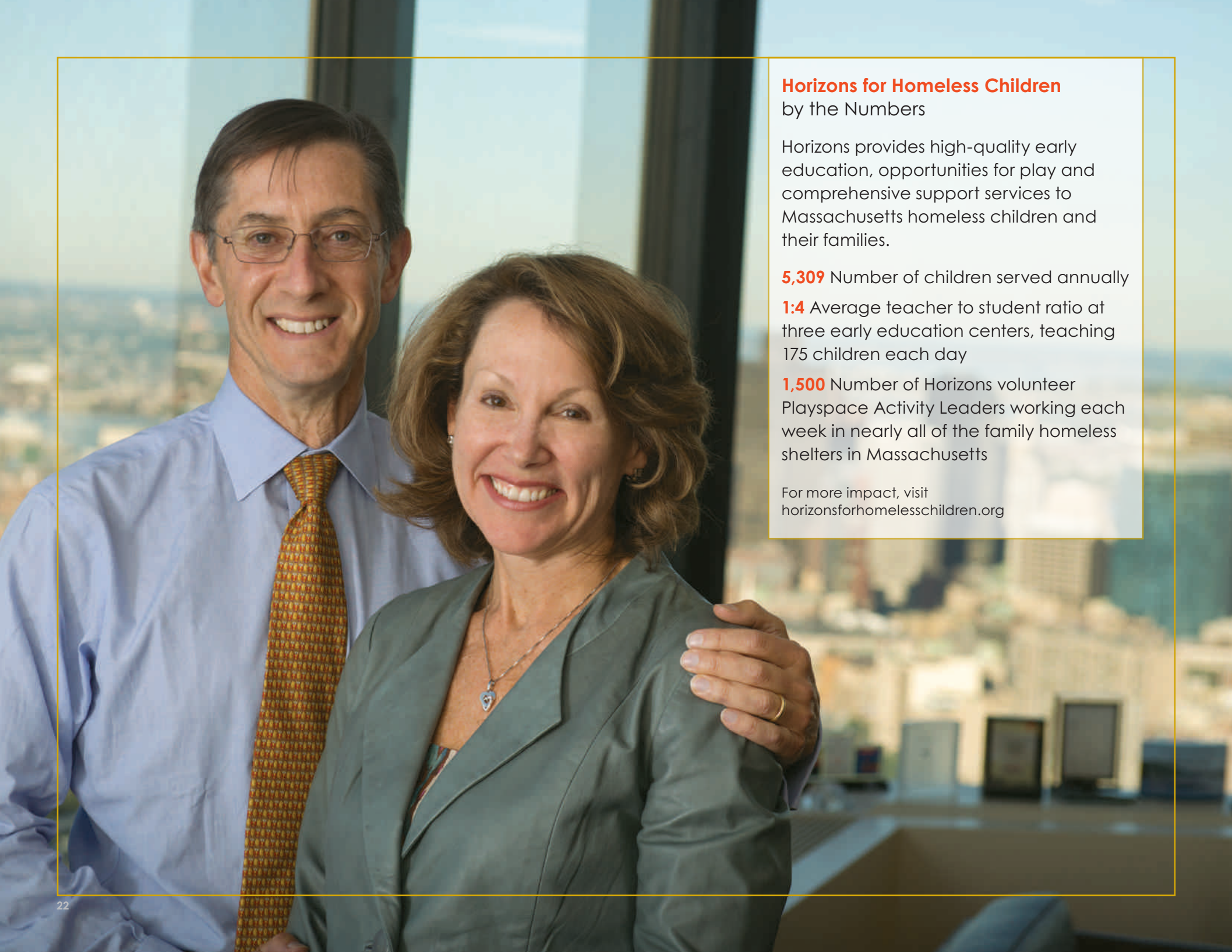
A MARRIED COUPLE searches for a way to start to give something back to a world that has been kind and generous to them. They turn to the needs of the state's homeless children and families.

A BOSTON-AREA ARTIST wants to find a way for some of her work to be donated to nonprofit organizations that just don't have the resources to purchase art for their offices and facilities. She thinks other artists might be interested too.

A MAJOR CORPORATION that is a worldwide developer and manufacturer of medical devices decides to focus its philanthropy on those who are usually overlooked by the American system of health care.

These are just a few of the stories of donors who either have funds at the Boston Foundation or have been helped in their work by The Philanthropic Initiative. All of them have approached their philanthropy as more than just giving dollars to worthy causes—but as problems they saw in the world and wanted to solve.





Horizons for Homeless Children by the Numbers

Horizons provides high-quality early education, opportunities for play and comprehensive support services to Massachusetts homeless children and their families.

5,309 Number of children served annually

1:4 Average teacher to student ratio at three early education centers, teaching 175 children each day

1,500 Number of Horizons volunteer Playspace Activity Leaders working each week in nearly all of the family homeless shelters in Massachusetts

For more impact, visit
horizonsforhomelesschildren.org

Michael and Barbara Eisenson

MICHAEL AND BARBARA EISENSEN BEGAN THEIR JOURNEY AS PHILANTHROPISTS 24 YEARS AGO. “We were still pretty young,” explains Michael, “and we were developing a sense that we would be financially secure and could begin doing something that was helpful to other people.” They were also mindful that their financial resources were limited and so they wanted to focus on a need that was unambiguous and local.

“There is no ambiguity about the needs of homeless children and their families,” says Michael. And so, in 1996, Michael became one of the founders of Horizons for Homeless Children, a Massachusetts nonprofit, which today is recognized as a national leader in the early education of homeless children.

“When we began working on Horizons,” adds Barbara, “we were new parents and we wondered how people who didn’t have the education or a partner or the resources we had could possibly function.” Barbara and eventually all of their four children volunteered at Horizons.

“We both come from modest backgrounds,” says Michael, “and we appreciate how many breaks we’ve had along the way and how many institutions and people have been helpful.” Michael was a first-generation college student with very supportive parents and Barbara’s father left a subsistence farm in South Carolina to enlist in the Navy, eventually becoming an Admiral. “That’s what can happen with education,” says Barbara. “It’s the best kind of story about the United States.”

Michael, who is Managing Director and CEO of Charlesbank Capital Partners, serves on the boards of Horizons for Homeless Children,

Williams College, The Berklee College of Music, where he started a fund in honor of his father to support country music, which his father loved, and the Boston Foundation. Barbara is on the boards of the New England Aquarium and the U.S. Fund for UNICEF. “When we were growing up, aquariums were meant to be entertainment,” she says, “but now they’re

committed to conservation and research and education.” Her work with UNICEF is inspired by the needs and rights of children worldwide.

Another nonprofit they support is the Planned Parenthood League because of their strong commitment to women’s reproductive rights and to the issue of teen pregnancy, which Michael points out is one of the primary reasons students fail to complete high school.

They conduct their philanthropy through the Eisenson Family Fund, a Donor Advised Fund at the Boston Foundation. Of his work on the Foundation’s Board, Michael says: “The staff will tell you that I’m always asking about impact. Even when it’s difficult to measure, the question is always important.”

He believes the Boston Foundation is in a unique position to identify and work on the issues that stand in the way of Boston being as good a city as it can be for the full range of its citizens. “Today those issues include education reform, the problem of childhood obesity, and the connection between postsecondary education, job readiness and the community college system,” he says. “These are fundamental issues the Foundation is perhaps uniquely well positioned to address, both by identifying them and by developing solutions and catalyzing those solutions.”

“I’m always asking about impact,” says Michael Eisenson. “Even when it’s difficult to measure, the question is always important.”

Fay Chandler

THERE'S ONLY ONE WAY TO LEAD A LIFE, Fay M. Chandler believes (with a nod to theologian Paul Tillich), and that's to "have the courage to be the way I am."

At 91, the artist lives independently in the decommissioned Brighton firehouse she bought and renovated in the 1980s, her dainty living room couch cheek-by-jowl against a workbench overflowing with paint cans and brushes. Some of her giant canvases dominate the walls, and every horizontal surface in the former engine bay is adorned with mementos, photographs (including one of her with Barack Obama in 2008), honors and various *objets d'art*.

After establishing her studio at the firehouse—and finding herself with too many canvases that had no home—she rounded up seven like-minded friends and, in 1995, created the Art Connection. It is a nonprofit organization that accepts works of art from artists to give to community service organizations and other nonprofits in Greater Boston.

Each year, the Art Connection places 400-500 works with social service agencies, public schools and other institutions that serve the public but have no funds to buy art. Each organization forms a selection panel—usually consisting of staff and clients—to view slides of the Art Connection's available works and to choose up to 25 donated artworks to own. When the art is installed, the organization holds an "opening" for the artists and the clients.

"The whole point is for people who might not ever have seen an original piece of art to have that experience," says Susan Collings, the

nonprofit's executive director. "It's a very successful model and it really has become a win-win for the artists who donate," she says. "From the get-go, it's been Fay's vision."

Now Fay is using one of her Donor Advised Funds at the Boston Foundation (named for her beloved aunt and namesake, Fay Slover) to help replicate the Art Connection model in eight sites up and down the

East Coast, including New York, Washington, D.C. and Philadelphia. She also set up Donor Advised Funds for each of her four children so that they can make their own gifts to causes they care about.

"She's incredibly philanthropic to many of the arts organizations all around Boston," says Susan Collings. "She's done a lot—that is just her very nature, but it's an undertold story." For

example, Fay is a longtime sponsor of the Boston Landmarks Orchestra, which offers free concerts on the Esplanade every summer. "It seemed really important to me to make it possible to introduce art and music to people who hadn't had the opportunity to see or hear it," Fay says. "Because until or unless it's introduced to you, you can be quite blind to your senses. I know, because I was that way myself until I was almost 40."

She also gives to human-services and health-care organizations, noting that "It's natural to want to make people happy." And while her life and career have been full, she is not content to sit back and bask in the many accolades that have come her way. "I'm 91," she marvels, "and I'm constantly amazed at how much there still is to learn."

**"I'm 91," Fay Chandler
marvels, "and I'm
constantly amazed at how
much there still is to learn."**

The Art Connection

by the Numbers

The Art Connection “expands public access to visual art by placing the work of donor artists and collectors on the walls of community service organizations.... Within these healing environments, the original works of art provide welcome opportunities for reflection, inspiration, comfort and hope.”

6,200 Number of works of art placed

344 Recipient agencies

385 Art donors

For more impact, visit theartconnection.org.



Boston Scientific Foundation

BOSTON SCIENTIFIC CORPORATION TRANSFORMS LIVES through innovative medical solutions for patients around the world. But quality health care isn't always available to everyone, so the Boston Scientific Foundation invested \$2.5 million in a multiyear National Health Disparities Initiative, which made grants to community health centers in five U.S. cities where Boston Scientific has a presence. The goal: to improve patient outcomes through a "patient self-management" model. This means helping low-income, homeless, and migrant workers understand their health issues and be proactive in managing their own care.

One of the grantees was Boston Health Care for the Homeless, which has integrated the patient self-management model into every aspect of its operations, thanks to the efforts of one of its nurses, Sharon Morrison. "People think about Boston Scientific and they think stents—the high end of health care," she says. "But from the very beginning, the Boston Scientific Foundation was interested in leveling the playing field so that the social disparities and inequities that affect people's health outcomes weren't so harmful."

"Evidence has shown that beginning from the place where you actually ask the patient what their goals and hopes are—and better understand the realities of their lives—makes for a far better outcome and a far better experience for the patient," says Sharon, who was chosen by the foundation to develop national clinical guidelines and teach health-care providers around the country how to integrate the self-management model into their work with vulnerable populations. "It's not rocket science. It's about getting people to understand that this is a very logical, patient-centered and compassionate way to work with people."

"TPI has provided guidance that helped us understand best practices and move forward with innovations in grant making and philanthropy," says Jean Lance.

At Boston Health Care for the Homeless, the patient self-management model has expanded beyond its initial focus on diabetes. "We use an electronic medical record to track the work we do with patients," Sharon explains. "The system won't let you move forward with a patient without addressing his or her goals for treatment, disease management and how they will monitor their own care." The results are impressive: the number

of women getting screened for cervical and breast cancers has more than doubled in five years; the number of overweight people who are counseled about weight management almost doubled in two years; and the organization is within sight of its goals for other conditions.

Jean Lance, a Boston Scientific Senior Vice President who serves as President of the Board of the Boston Scientific Foundation, says the goal of the National Health Disparities Initiative was to develop a proactive strategy that would

have impact long after the program ended. "It's tremendously rewarding to effect change and then see that change become institutionalized," she says, noting that all the health centers that received multiyear grants have incorporated the patient self-management practices into their work.

The Philanthropic Initiative (TPI), a Boston Foundation operating unit, helped Boston Scientific set up its foundation and design and manage the National Health Disparities Initiative. In addition, "TPI has provided guidance that helped us understand best practices and move forward with innovations in grant making and philanthropy," Ms. Lance says. "People who work at Boston Scientific have a very strong commitment to health and to helping people. We want to be sure we're true to the mission of the Foundation and that we're forward-looking in our philanthropy."



National Health Disparities Initiative by the Numbers

This 7-year grants program focused on improving health outcomes for disenfranchised populations in California, Minnesota and Massachusetts. The Boston Scientific Foundation's mission is "to increase educational opportunities and foster improved health and welfare for economically disadvantaged people."

\$2.5 Million Grant Dollars

1,000+ Practitioners Trained

50,000+ Patients Affected



Helping You Achieve High Impact Philanthropy Becoming a Donor

If you would like to measure your philanthropy by impact created, not just dollars given, the Boston Foundation is the ideal place for you. Boston Foundation donors expect a return on their investment—here measured in human good achieved.

SOLVING THE PROBLEMS YOU CARE ABOUT. The Boston Foundation is a complete source of advice about grant making for individuals, families, foundations and corporations at any stage. If you want to give confidently and have the greatest impact on the causes you care about most, whether in Greater Boston or around the globe, we can help you bring it all together.

OFFERING DONOR ADVISED FUNDS AND PRIVATE FOUNDATION ALTERNATIVES. The Boston Foundation has been a Donor Advised Fund expert for more than 30 years. With hundreds of these funds and decades of experience working with donors, we can help you meet your charitable goals. Establishing a fund at the Boston Foundation is ideal for those who want the benefits of a private foundation, but none of the administrative, legal, tax and regulatory burdens required of a private foundation.

MAXIMIZING YOUR GIVING WITH TPI. The Philanthropic Initiative (TPI), now an operating unit of the Boston Foundation, is an internationally recognized provider of philanthropic consulting. A pioneer in the field of strategic philanthropic consulting for nearly 25 years, TPI advises individuals, families, foundations and corporations in the U.S. and around the globe, helping clients maximize the impact of their philanthropy by defining priorities and strategies, implementing programs and evaluating success. Building from the values and interests of each client, TPI delivers innovative, customized solutions.

HELPING YOU PLAN A LASTING LEGACY WITH THE PERMANENT FUND FOR BOSTON. As Greater Boston's only community endowment fund, the Permanent Fund for Boston does today what it will do 100 years from now: It provides the resources the Foundation needs to respond nimbly to the most pressing issues of the day. We can help you plan a lasting legacy by creating a Named Fund or Field of Interest Fund as part of the Permanent Fund for Boston—and help you plan the best way to incorporate legacy giving into your estate planning, including gifts by will or trust, gifts of retirement plan assets and life insurance and gifts that pay you income and preserve assets for your heirs.

Supporting Systemic Change Through the Civic Leadership Fund

By working with the Boston Foundation, you become part of a dynamic community of change makers. Through policy leadership, the Boston Foundation has helped to leverage hundreds of millions of dollars in federal and state funds, pass new legislation in K-12 education, restructure our community college system, provide crucial state funds for cultural facilities and much more. This work is supported by the Civic Leadership Fund at the Boston Foundation, which is contributed to by hundreds of donors every year.

For more information about becoming a donor or making a planned or legacy gift to the Boston Foundation, call the Director of Development at 617-338-1218 or visit www.tbf.org/solve.



A Focus on People and on Place

Applying for a Grant

The Boston Foundation has a strategic framework, called *Thriving People/Vibrant Places*, which guides our grant making, research, convening, public policy work and special initiatives.

All of the resources for our grant making in Greater Boston come from the Permanent Fund for Boston, which has been built over the years through gifts and bequests from Boston area donors who care deeply about our community.

The Foundation invests the majority of its resources in proven or promising organizations and initiatives that seek to deepen their impact or bring their work to scale and are significantly aligned with the two major goals and five objectives below:

Goals: **Greater Boston residents are successful and thriving**
Greater Boston communities are vibrant, safe and affordable

Objectives:

- Improve outcomes for Boston's residents across the **education** pipeline
- Increase the **health and wellness** of Greater Boston residents
- Increase **job growth and economic equity** and competitiveness in Greater Boston
- Increase the livability, affordability and safety of Boston **neighborhoods**
- Enhance civic and **cultural vibrancy** in Greater Boston

Types of Support

There are three principal types of support available from the Foundation's discretionary grant-making resources:

COMPETITIVE GRANTS: At any point in time, there are 150 to 175 organizations in the Foundation's competitive grants portfolio. Most of these partners are doing work that is highly aligned with the approaches and end-state results to which the Foundation seeks to contribute. A limited subset of those partners are doing important work outside of those areas. Over the past four years, the Foundation has made a shift toward making larger, multi-year, operating support grants to core partners, as well as program and project grants where appropriate. Applying for a competitive grant starts with a simple online Letter of Inquiry (LOI). Please speak with a member of the Foundation's Program staff before submitting an LOI.

VISION FUND: These are grants of up to \$7,500 for projects up to \$15,000, awarded to organizations for capacity-building projects including board development, strategic planning, exploring or piloting a new program area, or planning for collaboration with other organizations. Priority is given to organizations that are not likely to be eligible for competitive grants. Applying for a Vision Fund grant starts with an online application accessed from our website.

INITIATIVE GRANTS: A significant amount of the Foundation's grant funds are distributed through special initiatives. Often, these funds are not open to broad application—for example StreetSafe Boston, Success Boston and others. At times, as with SkillWorks, there are periodic Requests for Proposals (RFPs) for organizations that are defined as eligible by the specific initiative. Information about such RFPs is available on the Foundation's website.

We invite you to visit our website for detailed information about how to reach us and how apply for a grant. Please go to www.tbf.org and choose "Investing in Nonprofits."

2013 Financials

The Boston Foundation has a mandate both to fulfill its role as Greater Boston's community foundation today—by maximizing dollars available for making grants—and to ensure that the charitable dollars entrusted to the Foundation are available to continue this work tomorrow and in perpetuity. Robust development efforts and a well-diversified investment strategy enable the Foundation to meet these objectives.

Fund for the 21st Century

The Boston Foundation offers three separate investment pools within the Fund for the 21st Century. These three pools allow donors to select the option that best matches the time horizon of their charitable giving plans. Donors may also customize their asset allocation by investing among all three pools. The Balanced Plus Pool asset mix is expected to produce the highest long-term investment return. Accordingly, the Boston Foundation invests its endowment assets in the Balanced Plus Pool.

Financial Oversight

The Foundation's Investment Committee establishes investment policy and monitors the individual investment managers and their performance, and the Board sets each year's spending rate. The Investment Committee is assisted by an independent investment consulting firm.

The assets of the Balanced Plus Pool include not only traditional stock and bond investments, but participation in private equity, venture capital, real assets (real estate, timber and energy) and flexible capital strategies. Diversification among multiple asset classes helps to reduce the volatility of the Foundation's endowment and should moderate market risk.

Investment Performance: *as of June 30, 2013*

	1 Year	3 Years	5 Years	10 Years
<i>Fund for 21st Century Investment Options:</i>				
Balanced Plus Pool	10.6%	9.0%	2.9%	7.2%
Balanced Pool (established 2/1/11)	11.0%	n/a	n/a	n/a
Short-Term Pool (established 1/1/10)	0.11%	0.15%	n/a	n/a
<i>Benchmarks:</i>				
65% MSCI A.C. World/35% Citigroup World Bond Index	8.8%	9.2%	3.0%	6.9%
65% S & P 500 Index/35% BC Aggregate Index	12.8%	13.3%	6.8%	6.6%
MSCI All Country World Stock Index	16.6%	12.4%	2.3%	7.6%
S & P 500 Stock Index	20.6%	18.5%	7.0%	7.3%
Barclay's Aggregate Bond Index	(0.7%)	3.5%	5.2%	4.5%
Three Month Treasury Bills	0.10%	0.08%	0.23%	1.6%

The Spending Policy

By using a spending policy, the Foundation helps to ensure that the charitable funds will be protected for the future, while continuing to have the most impact today. The 2013 spending rate was 6.4% for its permanently restricted discretionary funds. For Fiscal Year 2014, the Board again approved a spending rate of 6.4% for its discretionary endowment. The Foundation uses a smoothing mechanism that helps balance the current endowment market value and the previous level of spending. Spending is equal to 70% of spending from the previous year, adjusted for inflation, plus 30% of the 6.4% spending rate applied to the current market value. The approved spending policy rate for designated endowment funds is 5.0% for Fiscal Year 2014.

The Philanthropic Initiative

The Philanthropic Initiative, Inc. (TPI) is a significant business unit of the Foundation. TPI designs, carries out and evaluates philanthropic programs for individual donors, families, foundations and corporations. The experience and reputation of TPI significantly expands the range of philanthropic services the Foundation offers. During Fiscal Year 2013,

the operations of TPI added \$1.8 million of service fee income to the operations of the Foundation.

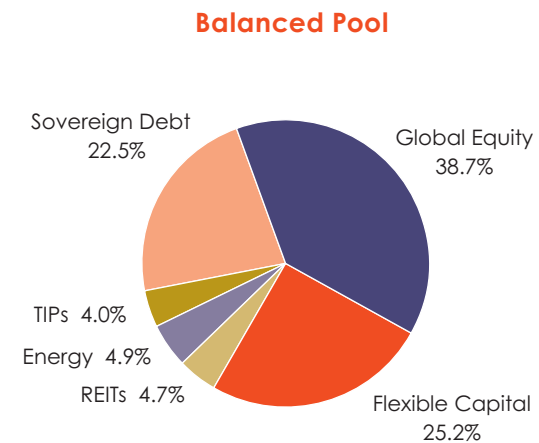
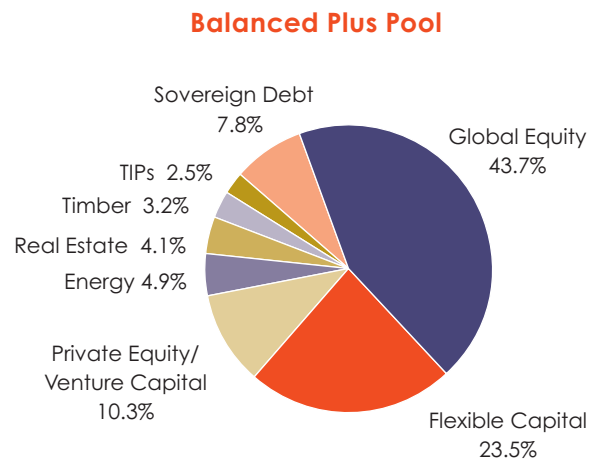
Financial Analysis

Total assets of the Boston Foundation increased from \$804 million to \$896 million at June 30, 2013. For the year net investment returns were 10.6%. During this period, the Foundation received \$130 million of contributions and made \$105 million of grants. Expenditures for program support and operating expenses totaled \$20.2 million thus explaining the change in total assets. The investment environment was positive during the year and the Foundation continued its investment in the communities that it serves.

Audited Financial Statements

The Foundation's financial statements are prepared under policies and procedures overseen by the Foundation's independent Audit Committee and the Board of Directors. The statements are audited by KPMG LLP. A summary of the audited financial statements is shown on page 34. The audited statements and Form 990 are available on our website at www.tbf.org.

Asset Allocation



2013 and 2012 Summary Financial Statements

(in thousands)

	2013	2012
Assets:		
Investments	\$ 859,227	\$ 765,335
Receivables & Other	10,331	9,635
Cash Equivalents	26,658	29,251
Total Assets	\$ 896,216	\$ 804,221
Liabilities & Net Assets:		
Accounts Payable and Other Liabilities	\$ 6,803	\$ 6,554
Grants Payable	11,966	3,556
Net Assets	877,447	794,111
Total Liabilities & Net Assets	\$ 896,216	\$ 804,221
Revenues:		
Contributions	\$ 130,482	\$ 59,760
Contribution Due to Merger	–	600
Service Fee Income	1,801	1,053
Net Investment Return	76,102	(335)
Total Revenues	208,385	61,078
Grants & Expenses:		
Grants	105,365	98,388
Change in Split Interest Trusts	(546)	332
Program Support	6,227	5,700
Operating Expenses	14,003	12,165
Total Grants & Expenses	125,049	116,585
Change in Net Assets	83,336	(55,507)
Net Assets Beginning of Year	794,111	849,618
Net Assets End of Year	\$ 877,447	\$ 794,111

The financial statements include all funds held by the Foundation, including the Fund for the 21st Century.

Boston Foundation Funds

FOR CLOSE TO 100 YEARS, MORE THAN 1,000 INDIVIDUALS, FAMILIES AND BUSINESSES have strengthened the Greater Boston community immeasurably by establishing funds at the Boston Foundation and thousands more have contributed to funds held by the Foundation. The Boston Foundation helps donors achieve high-impact philanthropy and take advantage of planned and legacy giving opportunities to benefit the future of our community. The following pages list all of the funds that are held by the Foundation and the many donors who have contributed to them. Each fund has its own name, purpose and history, but all of them gain strength from being managed and invested together—and all of them contribute to strengthening Greater Boston’s community foundation for today and the future.

Donors to the Permanent Fund for Boston in Fiscal Year 2013

The Permanent Fund for Boston provides the vital resources the Boston Foundation needs for its grant making in Greater Boston. We thank these donors who contributed to this important fund this year.

Anonymous Fund at the Boston Foundation
Rosalin Acosta
Zamawa Arenas
Maria Carolina Avellaneda
Geraldine Ballotti
Jarrett T. Barrios
Aixa Beauchamp and Thomas Melendez
Alberto Cardenas
Joan Pokross Curhan
Claudia Demoss
Dusky Foundation
David J. Elliott and Hungwah Yu
Donald Gregg
Winston E. Henderson
Brian Hyde
JSRM Foundation
Barbara and Barney Keezell
Louis and Marcia Kamensky Donor Advised Fund
at the Boston Foundation
Lazaro O. Lopez

Julia Morgan
Field Parker Fund at the Boston Foundation
Samantha R. Rajotte
Jordan S. Ruboy
Reynolds R. and Pamela M. Smith Foundation
Hale and Karen S. Sturges
Carolina Vallucci
H. Reed Witherby and Ivers Bever

32 New Funds were Established in Fiscal Year 2013

The Boston Foundation gratefully acknowledges the generous and community-minded people who established new funds at the Boston Foundation during 2013.

Designated Funds

Michael and Stella Buonsanto Charitable Fund
Joy & George Dryfoos Charitable Fund
Holding Fund for One Fund Boston
Urban Food Initiative Fund

Donor Advised Funds

3C Fund
Anonymous (3)
Ansara Revolving Grant Fund
Atalaya Fund
Stephen and Alicia Bolze Donor Advised Fund

Krystle Campbell Memorial Fund
Dryfoos Family Fund
Ecclesia Mission Fund
Steven D.H. Farrell Fund
Belle Linda Halpern Family Fund
Hildreth Stewart Fund
International Winter Sports Foundation
Jack Jouett Fund
Jay R. and Carol B. LaMarche Family Charitable Trust
Jeanne M. Nutt Fund
Orchard Hill Fund
Owen Marie Fund
Samuelson Family Gift Fund
Bob and Jean Sheridan Family Fund
Shevell Estate Cancer Fund
Shevell Estate Children’s Fund
Shevell Estate Substance Abuse Prevention Fund
State Street Fund
James and Debra Wiess Fund

Scholarship Funds

Blair Family AvalonBay College Scholarship Fund

Special Initiative Funds

Black and Brown Boys Fund

Planned and Legacy Gifts Received

Many Boston Foundation donors and others take advantage of the opportunity to make gifts to the Boston Foundation through a broad and diverse group of planned giving vehicles, including bequests, charitable remainder and lead trusts, charitable gift annuities, and gifts of retirement plan assets and life insurance. Many of these gifts will support the Permanent Fund for Boston, which allows the Foundation to conduct its grant making in the Greater Boston community. The following planned and legacy gifts were received in 2013 and are very gratefully acknowledged.

The Sonia S. Abrams Living Trust
Katharine P. Beal Charitable Trust
Bromley Charitable Trust
Estate of Michael Buonsanto
Jessie B. Cox Charitable Lead Trust
Theodore H. Cutler Family Charitable Trust
Ronald E. Feldman Trust
Marjorie M. Findlay Revocable Trust 07/22/04
Estate of Americo Francisco
Estate of Albert F. Gilmartin
Estate of Donald Gregg
Hausman Family Charitable Trust
The Hoch 2009 Charitable Lead Trust
Janey Fund Charitable Trust
The Louis and Marcia Kamensky Family Charitable Trust
Estate of William Roger Kelley
Joseph and Katherine O'Donnell Charitable Trust
Paul A. Samuelson Trust - 2009
Estate of Jon Shevell
Lawrence Sykes CLAT
Nora van der Stricht Charitable Lead Annuity Trust

Rogerson Legacy Society

Named for founders of the Boston Foundation, the Rogerson Legacy Society recognizes those donors who have included the Boston Foundation in their planned and estate gifts to benefit a variety of charitable funds. Through their thoughtful generosity and foresight, these donors have created a legacy to ensure the future strength and vitality of our community.

Mary Lee T. and Peter C. Aldrich
G. Thomas and Allison Aley
Howard and Carol Anderson
Diane DeSerras Arenella
David Arnold, Jr. and Dorothy Arnold
Mrs. John Atkinson*
Geoffrey D. Austrian
Theodore S. Bacon, Jr.
Sherwood E. Bain
Mary Barber
James and Hanna Bartlett
Rich Becker
Laurie A. Bencal, CPA
Doreen B. Biebusch
Thomas W. Bird
Beryl H. Black*
David Blot
Janine Bouchard
Kenneth S. Brock
Jacob F. and Barbara C. Brown
Beryl H. Bunker*
George E. Burden*
Nonnie S. Burnes and Richard M. Burnes, Jr.
Margaret A. Bush
Frank and Ruth Butler
David and Gay Campbell
Robert B. Canterbury
Helen T. W. Chen and Keith R. Ohmart

Edward A. and Penny Cherubino
Arthur D. Clarke and Susan P. Sloan
Margaret J. Clowes
Frances F. Connelly
Barry B. Corden and Ian F. Lane*
Lewis and Constance Counts
Diane Currie
Elizabeth T. Damon*
Marilyn Darling
David S. and Shirley G. Dayton
Lucy S. Dillon
Ralph J. Donofrio
Joy G. Dryfoos*
Malcolm Dunkley
Catherine Axon and Thomas M. Elder
Anita Maria Elliott
Amy Zell Ellsworth
David J. Elliott and Hungwah Yu
Marjorie B. Esselen
Grace and Edward Fey
June M. Ficker
Joe Fiorello
Walter Eugene Geier*
Robert J. Glaser, M.D.*
Sandra and Philip Gordon
Andrew C. Goresch
Kate and Thierry Guedj
Dr. G. Anne Guenzel
Thomas Hale
Charlotte I. Hall
Mrs. Chester Hamilton
Marilyn L. Harris
Barbara Hauter Woodward
Ann S. Higgins
Petie Hilsinger
Kenneth D. and Cynthia L. Holberger
Chuck Holland
Helen R. Homans

Emily C. Hood
Marjorie Howard-Jones
Muriel Hurovitz
Brian Hyde
Jane Wegscheider Hyman
Stephen G. and Rosemarie Torres Johnson
Helen M. Jones
Karen A. Joyce and John Fitzgerald
Ruth G. Kahn
Andrew M. Kamarck*
Gary P. Kearney, M.D. and Susan Kearney
Jonathan M. and Judith B. Keyes
Anne Kilguss
James A. Kilmurray and Janice L. Quiram
Vera Kilstein
Alan J. Greenfield and G. Paul Kowal
Barbara N. Kravitz
Virginia Kropas
Peter and Stephanie Kurzina
Frances J. Lee-Vandell
Carol F. Levin
John H. Livens
Donald J. and Susan Kelley MacDonald
Myron* and Barbara Markell
Robert and Poppy Mastrovita
Stephen J. McCarthy
Alice McGrath*
Edward J. and Jane S. Michon
Timothy and Deborah Moore
Charles Fessenden Morse
Donald M. Morse
Herbert Morse
Katharine S. Nash
Frederick W. Neinas, MD
Mary Greene Nelson*
Beatrice and Peter Nessen
F. William Nigreen and Kathleen McDermott
Carl H. Novotny and Rev. Judith Swahnberg

Jeanne Nutt
Mark A. and Judith A. Osborne
Jennifer Jossie Owens
Douglas D. and Geraldine Payne
Nancy E. Peace
Drs. Robert A. and Veronica S. Petersen
Agatha W. Poor
Nathaniel Pulsifer
Glendora M. Putnam
Irving W. Rabb*
Warren Radtke and Judith Lockhart Radtke
Chris Remmes
Richard L. Robbins
Gary and Natalie Robinson
Sumner and Helen Rodman*
Eleanor L. Ross
Edith M. Routier
Jordan S. Ruboy, M.D.
John A. Russell
Beverly H. Ryburn
Anthony Mitchell Sammarco
Wendy Sanford
Margaret Schmidt and Kenneth Danila
Ruth Gessner Schocken*
Charles R. Schroeder*
Norman J. and Maryellen Sullivan Shachoy
Annabelle W. Shepherd
Jennifer P. and Daniel I. Sherman
Charles E. and Deana M. Shirley
Binkley and Paula Shorts
Ellen L. Simons
Cheryl H. Smith
William F. Spang
Scott E. Squillace and Shawn M. Hartman
David F. Squire
Thomas W. Stephenson*
Arthur L. Stevenson
Ellen Stillman

Anne B. Stone
Elihu and Bonnie Stone
Congressman Gerry E. Studds* and Dean T. Hara
Anne Thompson
Libby and Sidney Topol
Alan and Pamela Trefler
David F. Tuttle, Jr.
Joy E. Van Buskirk
Peter S. and Pamela L. Voss
Robert R. Wadsworth and Catherine E. Moritz
Charles A. Walsh, III
J. H. Walton, Jr. and Carolyn Walton
Gordon Weil, Jr.
Charles and Patricia Westwater
Elizabeth A. Wheeler
Constance V. R. White
Eric S. and Linda H. White
Jeffrey and Theresa Whitehead
Inge J. Wetzstein
Michael N. and Mary M. Wood
Eleanor D. Young
Hans P. and Ann K. Ziegler

• • •

Anonymous Society Members = 85

* Deceased

Bold Names = Permanent Fund for Boston &
Field of Interest Gifts

Donors to the Civic Leadership Fund

This critical fund helps to fuel the Boston Foundation's highly effective formula for civic leadership, which includes: publishing cutting edge research; holding major forums and convenings; conducting strategic and proactive grant making; forming task forces and coalitions; using communications and the media—and engaging in deep public policy work. A number of areas of community life have benefited from this work, including health and wellness, public education, smart growth housing, cultural facilities funding, municipal health reform and CORI reform. We thank all of this year's generous donors.

\$100,000+

Anonymous (1)
Jack and Beth Meyer

\$50,000 - \$99,000

Anonymous (1)
The Edgerley Family Foundation

\$25,000 - \$49,000

Anonymous (2)
Abrams Foundation
Adage Capital Management
Michael and Barbara Eisenson
Ginsburg/Kaplan Fund
John Hancock Financial
Kravitz Family Fund
Michael A. Krupka and Anne C. Kubik
New England Patriots Charitable Foundation

\$10,000 - \$24,999

Anonymous (3)
Walter and Alice Abrams Family Fund
Ansara Family Fund
Bank of America Charitable Foundation
Bruce A. Beal & Robert L. Beal Family Foundation
Joshua and Anita Bekenstein Charitable Fund
Blue Cross Blue Shield of Massachusetts
Richard M. Burnes, Jr.
Citizens Energy Corporation
Jack and Eileen Connors
Joseph Corcoran
The Davis Companies
Denham Capital Management
Gururaj and Jaishree Deshpande
The Drew Company, Inc.
Eos Foundation
Grace Fey
Fish Family Foundation
Gabrieli Family Foundation
Grousbeck Trust
Hildreth Stewart Fund
Hill Holliday
Jacobson Family Foundation
Albert J. and Diane E. Kaneb Family Fund II
Karp Family Foundation
The Klarman Family Foundation
Lovett-Woodsum Family Fund
The Lynch Foundation
Martin and Tristin Mannion
William P. McQuillan
Jane Mendillo and Ralph Earle
Muddy Pond Trust Fund
Joseph and Katherine O'Donnell
Ronald P. O'Hanley

Partners HealthCare
Prime Buchholz
David and Marie Louise Scudder
Richard and Susan Smith Family Foundation
Spector Fund

\$5,000 - \$9,999

Anonymous (4)
The Ashurst Foundation
Beacon Capital Partners, LLC
Fay M. Chandler
The Chiofaro Company
Citizens Bank Foundation
Dammann Boston Fund
DeWolfe Family Fund
Digger and Susan Douglas Donahue
Steven S. Fischman
Fulkerson Family Fund
Gannon Family Charitable Fund
Glassman Gale Family Fund
Carol R. & Avram J. Goldberg Fund
Harvard Pilgrim Health Care Foundation
Joseph Hooley and Linda Spiro
Hunt Alternatives Fund
Income Research & Management
KPMG, LLP
Liberty Mutual
Longfield Family Foundation
National Grid
Next Door Fund
Pagliuca Foundation
Parker Family Fund
Red & Blue Foundation
Remmer-Fox Family Fund
John and Dorothy Remondi
Charles and Francene Rodgers
The Don & Marilyn Rodman Foundation

Rutabaga Capital Management
The Clinton H. and Wilma T. Shattuck Charitable Trust
Greg A. and Michelle A. Shell
Bob and Jean Sheridan Family Fund
The Sidman Family Foundation
John and Susan Simon Boston Foundation Fund
Robert & Christine Small Charitable Fund
Sovereign Bank Foundation
Ray & Maria Stata Family Charitable Fund
of November 1983
Michael K. Tooke
Gregory Torres and Elizabeth Pattullo
Tufts Associated Health Plan
Arthur M. Winn

\$2,500 - \$4,999

Anonymous (1)
The Allyn Foundation
Bruce J. Anderson Foundation
Bill and Barbara Burgess Fund
The Morton and Dinah Danseyar Family
Foundation Inc.
Galilean Fund
Gardiner Howland Shaw Foundation
Gergen Family Fund
Anthony and Brenda Helies
Stephen and Cheryl Jonas
Brian H. and Susan M. Kavogian
Michael B. Keating
Shari and Robert Levitan
Edward and Sydell Masterman
McCall & Almy, Inc.
Mellowes Fund
David and Mary Ellen Moir
Robert S. Morris Advised Fund
Tami E. Nason & Kent A. Lage Fund
Peter Nessen

PricewaterhouseCoopers LLP
Rappaport Real Estate Investment Advisors, LLC
Rohda Family Charitable Foundation
Schawbel Family Fund
James M. and Cathleen D. Stone
Winn Development Company
Frederic E. Wittmann
Peter and Ellen Zane

\$1,000 - \$2,499

Anonymous (4)
Carol and Howard Anderson
Amy Anthony
Archimedes Founders Fund
W. Gerald and Patricia Austen
A.W. Perry, Inc.
James N. Bailey and RoAnn Costin
Bank of New York Mellon
Roger and Lynne Berkowitz
Barry Bluestone
Joan T. Bok Fund
Boston Private Bank & Trust Company
Peter A. Brooke Fund
William T. Burgin Fund
Catherine and Paul Battenwieser Foundation
Thomas J. Butters
Gerald and Kate Chertavian
Ciccolo Family Foundation
Colliers International
Ferdinand Colloredo-Mansfeld
Conventures, Inc.
Brian and Karen Conway
Jill Ker Conway
Constance and Lewis Counts Fund
Stephen Crosby and Helen Strieder
Robert Crowe
John and Diddy Cullinane
Catherine D'Amato

John H. Deknatel Family Fund
James S. and Janice DiStasio
Stephanie Dodson
The Druker Company, Ltd.
The Edgerly Foundation
Feeley & Driscoll, P.C. Charitable Foundation
Tim and Corinne Ferguson
David Fialkow
Forshey Family Fund
Francis Ward Paine Foundation, Inc.
Fraser Project Management
Fund for World Class Schools
Richard C. and Louisa Garrison
Roger C. Greene
Robert A. Grinberg
Paul S. Grogan
Gregory G. Groover
Kate Guedj
John Hamill
Edmund and Margaret Ingalls
Isaacson Miller, Inc.
Ira A. Jackson
Jackie L. Jenkins-Scott
Martin & Wendy Kaplan Fund
Kidder Smith Fund
King Spruce Company
Peter Carter Knight and Deborah Sanford Knight
Paul A. and Mary E. La Camera
Edward H. and Berthe K. Ladd
John LaPann
Barbara Lee Family Foundation
Linde Family Foundation
LMG Fund
Marjorie L. and James M. Lober Fund
Mason-Brown Fund
Kevin McCall
Duncan McFarland

The Civic Leadership Fund *continued*

Robert F. Meenan
Gabrielle J. Miller Donor Advised Fund
Mill River Foundation Fund
Michael E. Mooney
Herbert E. Morse
Sherif and Mary Nada
NAIOP Massachusetts
National Development
Novack Family Foundation
Petersen Family Fund
Kevin and Anne Phelan
Michael E. Porter
John Powell and Margaret Mack
Reno Family Charitable Foundation
Hanson S. Reynolds
Jeffrey B. Rudman and Susan V. Fried
Rust Bowl Fund
Paul and Ann Sagan
Walter J. and Marjorie B. Salmon
Charles S. and Zena A. Scimeca Charitable Fund
Sherman Family Foundation Fund
Stephanie H. & David A. Spina Family
Foundation
David F. Squire Family Fund
State Street Foundation
Suhrbier Family Fund
Summit Financial Corporation
Sykes Moyer Fund
Vitale-Brown Charitable Giving Fund
J. H. Walton Family Fund
WBUR
Benaree P. and Fletcher H. Wiley
George and Judy Wilson
Marshall A. Wolf and Katharine P. Wolf
Zug Family Fund

\$250 - \$999

Anonymous (1)
Alexandra and Jean Auguste
Stephen Chan
Cooper Leeser Family Fund
Susan Culman
Corey L. Davis
Geri Denterlein
Michael Douvadjian
Tom and Carla Fortmann
Brendan Furey
Ray Hammond and Gloria E. White-Hammond
Petie Hilsinger
Jeffrey F. and Susan C. Jones
Jonathan and Judith Keyes
Claudio Martinez
Mary Jo Meisner
Arthur and Judith Obermayer
Richard T. O'Rourke Fund
Harold & Nancy Parritz Family Foundation
Colette A.M. Phillips
Marita Rivero
Charles E. and Deana M. Shirley
Lionel and Vivian Spiro
Micho and William J. Spring
Peter and Laurie Thomsen
Alfred F. Van Ranst and Marta H. Bennett
Samuel Lee Winship Fund
Zabin Charitable Fund

\$25 - \$249

Allison S. Weinberg Barton
Eugenie Beal
James and Susan Beck
Jacqueline Birr
Kevin Bolduc
Meg Campbell

Jenifer H. Cannon
Capeway Interiors
Capitol Engineering Company
Kathleen Chery
Joseph M. Cronin
André and Marilyn Danesh Fund
Gerry and Kathleen DeRoche
Lawrence S. DiCara
Robert Donnelly
David and Marion Ellis
Susan Y. Friedman
Jennifer Katstra
Laurence B. Flood and Mary Tyler Knowles
Pui Yin Lui and Mo Ching Lui
Max Nibert
Bill Nigreen and Kathleen McDermott
Thomas L. P. O'Donnell
Jeffrey Poulos
Bernard and Sue Pucker
William G. Rogerson
Elizabeth Saltonstall
Helen Chin Schlichte
Daniel and Jennifer Sherman
Gary and Lynne Smith
William and Christine Speciale
Bill and Linda Walczak
Robert and Joan Weinstein
Kathy Wellock
Katherine B. Winter
Alice H. Wolpert

Discretionary Funds

MANY DONORS HAVE ESTABLISHED FUNDS THAT ARE TOTALLY UNRESTRICTED OR HAVE QUITE BROAD PURPOSES, giving the Boston Foundation flexibility in the way the income is used. These are the primary funds for which Greater Boston area nonprofit organizations may apply. They provide support to programs that address a broad range of community needs. The following is a list of all Discretionary Funds established at the Boston Foundation since 1915.

The Permanent Fund for Boston

The Permanent Fund for Boston is the most flexible fund the Boston Foundation holds, giving our staff and board the crucial resources they need to respond to the most critical issues facing contemporary Greater Boston. The Foundation is dedicated to building this important fund that supports work in education, health, housing, workforce development, arts and culture—and all areas that have an impact on Greater Boston. The following includes donors who have made gifts totaling more than \$5,000 to this fund, with the year of their first contribution noted in parentheses.

Individuals, Corporations and Foundations

Anonymous (2004)
Anonymous (2013)
Mr. and Mrs. Pelealter Brooke (1994)
The Boston Company (1991)
Brother Thomas Charitable Foundation (2007)
Peggy A. Brown (2008)
Henry Burkhardt, III (1986)
Catherine and Paul Bittenwieser Foundation (2003)
William Putnam Cabot (1970)
Linda Cabot Black Foundation (2005)
Dorothy Jordan Chadwick Fund (2002)
Chester County Community Foundation, Inc. (2007)

Combined Jewish Philanthropies of Greater Boston, Inc. (2007)
Commonwealth of Massachusetts (2009)
Michael F. Cronin (2004)
Lawrence and Susan Daniels Family Foundation (2003)
Wm. Arthur Dupee Memorial Fund (1984)
Dusky Foundation (2013)
Virginia Ellis Memorial Fund (1976)
Leon R. Eyges Memorial Fund (1963)
George R. Farnum (1982)
First National Bank of Chicago (1988)
Martha M. Fosdick Fund (1978)
John Lowell Gardner Fund (1987)
Grand Bostonians Dinner (1984)
Anne C. Gray (2010)
Mrs. Jean Hanlon (1991)
Haymarket People's Fund (1994)
HBB Foundation (1995)
Katherine B. Hood (2000)
Donald J. Hurley Memorial Fund (1978)
Jane W. Hyman (2002)
Institute for Affirmative Action (2007)
Stephen P. Jonas (2007)
John S. and James L. Knight Foundation (2009)
Dr. & Mrs. Arthur R. Kravitz (1987)
Mr. and Mrs. Gael Mahony (1982)
Wilbert G. and Eunice Muttart Foundation (2007)
Northern Trust (2005)
The Overbrook Foundation (1991)
Francis Ward Paine Foundation, Inc. (1982)

Philanthropic Collaborative, Inc. (2005)
Harry & Minnie Rodwin Memorial Fund (1975)
Pamela M. Smith (2006)
Reynolds R. and Pamela M. Smith Foundation (2008)
Dr. W. Davies Sohler, Jr. (1990)
Mrs. Helen Spaulding (1992)
Starr Foundation (2005)
Matthew J. & Gilda F. Strazzula Foundation (2000)
Gertrude T. Taft (1956)
Tech/Ops, Inc. (1982)
United Asset Management Corporation (1994)
Ms. Hungway Yu and Mr. David J. Elliott (2002)
Albert and Judith Zabin (2008)

Estates

Alice A. Abbott (1967)
Emily T. Allen (2006)
Matilda S. Alley (1964)
Miriam S. Alley (1965)
Margaret Sears Atwood (1970)
Margaret E. Babcock (1973)
Annie O. Baldwin (1953)
Wilbert S. Bartlett (1969)
George P. Beech (2009)
Reginald Benting (1984)
William L. Birely (1959)
Edmund Bridge (1933)
Frederick W. Bridge (1942)
Jesse F. Burton (1971)
Susan Cabot (1947)

The Permanent Fund for Boston *continued*

Charles T. Carruth (1983)
Gladys Chiquoine (1983)
Helen A. Clafin (1992)
William H. Clafin (1983)
Winifred I. Clapp (1990)
Horace W. Cole (1992)
Anastasia Conte (1988)
Arthur S. Cummings (1943)
Charlotte E. H. Curtis (1940)
Maria Corinne Dana (1963)
Luisita L. Denghausen (1990)
Kenneth S. Domett (1960)
Mary Frances Drown (1929)
George H. Eastman (1971)
Mary Farr (2006)
Lucy Fields (2008)
Benjamin Fisher (1996)
Edith R. Fottler (1948)
Alma L. Frost (1948)
Anna C. Frothingham (1941)
Forrest C. Gates (1970)
Mary M. Geist (1982)
Pauline S. Germeshausen (2006)
Anne C. Gray (2010)
Donald Gregg (1963)
Patricia Grisham (1964)
Joseph Guild (1964)
John Hagopian (2002)
Ellen Page Hall (1931)
Dorothy C. Harris (1967)
Elizabeth M. Hay (1972)
Fred R. Hayward (1969)
Elizabeth D. Herteli Trust (2005)
Vladimir H. Herteli Trust (2005)
Anna P. Hills (1969)
Harry Holland (2007)
Agnes G. Homes (1961)

Adeline D. Hooper (1973)
Mary Frothingham Hooper (1961)
Elizabeth B. Hough (2002)
Elizabeth B. Hurley (2000)
Frances A. Jordan (1978)
Paul Kimball (1964)
James G. Knowles (1982)
Ida Fales Lamb (1967)
James Longley (1918)
Clara N. Marshall (1943)
Ann G. McFarlane (2000)
Arthur W. Moors (1950)
John Wells Morss (1940)
John Adams Paine (1967)
Winthrop D. Parker (1967)
Annie S. Penfield (1979)
Blanche E. Philbrick (Merchant E. Philbrick Fund) (1965)
Mary N. Phillips (1974)
J. Christie Pingree (1957)
Carrietta W. Proverbs (1984)
Bertha J. Richardson (1975)
Frank L. Richardson (1975)
Mabel Louise Riley in memory of Charles Edward
(1972)
Riley and Agnes Winslow Riley (1972)
Jordan S. Ruboy, M.D. (2011)
Helen S. Sharp (1966)
Frank R. Shepard (1954)
Anne G. Shewell (1984)
Alice Wilder Smith in memory of Frank Langdon Smith
(1968)
Eleanor Smith (1986)
Pamela M. Smith (2008)
Francis M. Stanwood (1961)
Albert J. Stone, Jr. (1960)
Mary P. Stone (1948)
Lenna R. Townsend (1952)
Willis S. Vincent (1940)
Clarice M. Wagner (1993)

John M. Ward (1927)
Madeline Cobb Webber (1973)
Louise M. Weeks (1944)
Arthur W. Wheelwright (1963)
Estate of Stetson Witcher (2008)
Joseph A. White (1979)
Edward E. Williams (1950)
Lizzie A. Williams (1951)
Albert and Judith Zabin (2007)

Trusts

Margaret Shaw Allen Trust (1982)
James R. Bancroft Trust (1983)
Helen C. Barker Trust (1990)
Nancy Beals Trust U/W (1984)
Diane Beever Charitable Remainder Unitrust (2008)
Reginald Benting Charitable Remainder Unitrust (2009)
Richard A. Berenson Family Trust 1972 (2000)
Nelson Bigelow Trust (1990)
Mabel M. Brown Trust (1991)
A. Page Browne Jr. Trust (2006)
The Cynthia B. Browning 1992 Trust (2006)
Franklin S. Browning, Jr. 1992 Trust (2008)
Ellen E. Carroll Trust U/W (1979)
Robert M. Christison Trust U/A (1984)
Ford H. Cooper Trust (1982)
Anne H. Davis Trust U/Ind (1964)
Gladys Dean Trust U/Dec (Laurence Guild Dean Fund)
(1977)
Paul Elliott Trust U/Agreement (1991)
Ruth S. Frake Trust Bequest (1981)
Elizabeth D. Goldsmith 2005 Charitable Remainder
Trust (2010)
Donald Gregg Subtrust (2008)
Charles Hapgood Trust (2009)
Carrie A. Hartley Trust U/Ind (1963)
Helen P. Hennessey Trust (1984)
Ada H. and Clara Hersey Trust U/Ind (1955)
Elizabeth D. Herteli Trust (2003)

Vladimir N. Herteli Trust (2003)
 George L. Hill Trust (2002)
 Frances C. Huvos 1983 Trust (2011)
 Mark Hyman, Jr. Insurance Trust (1999)
 Cyril H. Jones Trust U/Ind (1974)
 Pauline Kleven 1988 Trust (1990)
 Aimee Lamb Trust U/Ind in memory of Winthrop and
 Aimee Sargent (1980)
 Lambert Marital Trust (2006)
 Barbara Estabrook Livermore Trust (1982)
 Cora E. MacKenzie Trust U/Ind
 (Cora E. MacKenzie Fund) (1973)
 Mason Charitable Remainder Annuity Trust (2005)
 Adalaide Sargent Mason Trust (1982)
 Phyllis McGillicuddy Trust (1993)
 Ethel Fay McGuire Trust U/Ind (1973)
 David D. Moir Revocable Trust (1992)
 Gertrude Morrison Trust U/Ind (1965)
 Hetty R. Phillips 1974 Trust (1980)
 Robert O. Preyer Charitable Lead Unitrust (1992)
 Esther Frances Quinn Trust (1995)
 Harriet Rogers Unitrust (1990)
 Florence M. Scott Trust U/W (1971)
 George F. Shadwell Trust (1990)
 Arthur L. Sherin Trust (2008)
 J. de Vere Simmons Trust (1985)
 Edson B. Smith Trust U/A (1984)
 Irene C. Smith Trust U/A (1975)
 Florence Snelling Trust (2006)
 Spaulding-Potter Charitable Trusts (1972)
 Esther G. Stoddard Trust Under Will (2006)
 Margaret Castle Tozzer Trust U/Ind (1978)

Named Funds and Field of Interest Funds

The following funds are either totally unrestricted or directed to a particular issue or area of concern. Many of these funds were established by families or organizations wanting to honor loved ones or colleagues by naming a fund after them. The year the fund was established is listed in parentheses.

Solomon Agoos Fund (1987) to promote the charitable purposes of popular education, instruction and dissemination of information in the field of ethics

Emily Tuckerman Allen Fund (2006)

Anonymous Fund (1987) unrestricted

Edith M. Ashley Fund (1960) primarily for the aid of blind and crippled persons

Geno A. Ballotti Fund (1984) unrestricted

Irene W. Bancroft Fund (1997) unrestricted

Harriett M. Bartlett Fund (1987) unrestricted

Diane Heath Beever Memorial Fund (2008) to support programs that address substance abuse and/or mental illness, with a primary focus on prevention

J. E. Adrien Blais Fund I (1967) unrestricted except that "not more than fifty percent" of the income is to be paid to two named agencies and for research and care for the elderly

J. E. Adrien Blais Fund II (1967) for the relief, support or assistance of poor or needy Massachusetts residents

J. E. Adrien Blais Fund III (1967) for the relief of needy and deserving persons who have or have had tuberculosis or who suffer from respiratory illness or disease

Boston Foundation Arts Fund (1997) for the Boston Foundation's Arts Initiative

Edith Allanbrook Fund (2002) to provide for children with extraordinary promise in the area of the arts

Anna Faith Jones Arts Fund (2000) part of the Boston Foundation's Arts Fund, recognizing and honoring the leadership and service of Anna Faith Jones and her special commitment to supporting the arts

Edward Hyde Cox Fund (2000) for support of programs involving classical music, painting and/or sculpture

MassDevelopment Arts Fund for Community and Economic Development (2003) A sub-fund of the Boston Foundation Arts Fund, was established by MassDevelopment to make grants to arts, cultural and community-based nonprofit organizations conducting arts and cultural development projects or studies

Brother Thomas Fund (2007) dedicated to the support of organizations and activities that benefit, support, encourage or celebrate struggling artists working in any and all media in the Greater Boston area

Brooks White, Jr. Memorial Fund (2001) a component fund of the Boston Foundation Arts Fund

Boston Parks Access Fund (2002) distributions of income will be made on a quarterly basis to the Boston Parks Department or the Arnold Arboretum of Harvard or to the administrators of other public park land within the City of Boston boundaries

Stephen and Sybil Stone Arts Fund (2003) to support programs and organizations that provide residents, especially youth and young adults who do not otherwise have the means for involvement, with opportunities to attend and participate in the arts; with particular preference for programs and organizations that are centered on painting and sculpture, that are innovative, intimate, or of smaller scale, and/or that support working artists by employing them in community residencies or as teachers and mentors.

Franklin S. & Cynthia B. Browning Fund (1988)

Emily Budd Fund (1960) for fresh air vacations for under-privileged children

Camping Associates of Roslindale & Milton Fund (1981) for camping programs in the Greater Boston area

Named Funds and Field of Interest Funds

continued

Community Organizing & Advocacy Endowment Fund (1988) to support low-income neighborhood grassroots organizing and advocacy focused on institutional change

Coolidge Christian Education Fund (1993) for Christian scholarship and the promotion of Christian values among young people through education and music

Curtis International Council Fund (2000) to promote international peace and understanding and to foster cooperation and increase communication among diverse organizations in the Boston metropolitan area active in the field of international relations

David W. Cushing Fund (1987) for charitable work as shall assist young people, particularly women

Frank B. & Watson G. Cutter Fund (1984) unrestricted

Mabel Walsh Danforth Fund (1949) for education, assistance or relief of crippled children

James Dean Fund (1946) unrestricted but with preference for projects of maritime nature

Virginia Herrick Deknatel Fund for Children's Services (2001) to be used for children's services

Major Arthur M. Diggles Foundation Fund (1993) to aid Massachusetts disabled and sick soldiers, sailors and women who have been in the US military, naval or nursing services during any war or to aid any Massachusetts hospital or institution to care for these individuals

Annie S. Dillaway Fund (1965) primarily to promote the welfare of boys and girls and young people

Katherine E. Dooley Fund (1997) unrestricted

East Boston Chelsea Environmental Fund (2005) for projects, programs and organizations in Chelsea or East Boston, Massachusetts

Kate Ellis Fund (1953) for convalescents, children, blind and deaf persons, and homes for Protestant aged men and women

Ruby C. Emerson Fund (1966) for the college education of young people of the Protestant denomination

Equality Fund (2011) for support to local and regional charitable organizations that are advancing the equitable treatment of Lesbian, Gay Bisexual, Transgender and Queer ("LGBTQ") people and their families in Greater Boston

Mary C. Farr Arts Fund (2005) for the enhancement of cultural affairs in Boston such as support for the Boston Ballet, for scholarships for needy residents and for support of needy residents of Boston

Herbert and Lucy Fields Fund (2008)

Frederika Home Fund (1979) for the benefit and welfare of elderly men and women, and for research into the care of elderly

Fund for the Environment (1994)

Allyn Cox Fund for Essex County Greenbelt (1994) for the benefit of the Essex County Greenbelt Association

Herbert Farnsworth Fund (1994)

New England Forestry Foundation Fund (1996) for the New England Forestry Foundation to aid conservation of forest land in New England

Gaywest Farm Fund (1994) for the benefit of Capen Hill Nature Sanctuary in Charlton, Massachusetts

General Fund for Preservation of Wildlife and Natural Areas (1994)

Bessie P. Goldsmith Fund (1994) for the benefit of the Andover Village Improvement Society

Hollis D. Leverett Memorial Fund (1994) For planting and upkeep of trees, shrubs and other plants which promote and encourage bird life; primarily on land in New England owned or controlled by conservation organizations

Sheep Pasture Fund (1994) for the benefit of Natural Resources Trust of Easton, Massachusetts

Ruth and Henry Walter Fund (2010)

General Support Fund for Education (1987) for the benefit of the Boston

Plan for Excellence in the Boston Public Schools Foundation, Inc.

Edward Glines Fund (1938) unrestricted

Elizabeth D. Goldsmith Fund for Families (2010) to support families in the greater Boston area

Haiti Relief and Reconstruction Fund (2010)

Rev. Ray A. Hammond Fund for the Neighborhoods of Boston (2009)

Charles W. Hapgood Trust Fund (1986) 40% of income received for educational purposes at the Massachusetts Institute of Technology or some similar institution, or for the promotion of health and the alleviation of suffering at Massachusetts General Hospital or some similar institution

Harcourt Family Fund (2001) for organizations in the Greater Boston area which are dedicated to Christian values, traditional families and activities designed to fulfill and support the lives of the born and unborn, such as feeding the hungry, clothing the naked, sheltering the homeless

Mary Harris Fund (1940) for widows and single women in straitened circumstances

Grace L. Holland Fund (2007) To assist in the rehabilitation of handicapped children

Theodore C. Hollander Trust Fund (1929) income to be used "in part" for hospitals, education and the improvement of American citizenship

Nathaniel Hooper Fund (1938) unrestricted

Grace A. Jacobs Fund (1988) unrestricted

Jacoby Club of Boston Fund (1984) to provide kindly, personal help and concern for disadvantaged, local, elderly individuals and/or to support work in the field of alcoholism and/or other addictive substances

Jamaica Plain Dispensary Fund (1962) for the benefit of poor people in or near Jamaica Plain, particularly for health related needs

Charles Frederick Joy and Dora Marie Joy Fund (1992) income to be used for summer vacations for two worthy Protestant girls and one boy and any excess income shall be used to help in the care of sick Protestant children or Protestant girls or women

Kellogg Foundation Fund for Haiti (2012)

Thomas F. Lambert, Jr. and Elizabeth Branon Lambert Fund (2006) unrestricted

Edith Shedd Larsen Fund (1962) to the extent feasible to aid and advance research toward the cure and relief of arthritis

Latino Legacy Fund (2012) to strengthen the diverse Latino community of Greater Boston and support issues that advance the socioeconomic status of Latinos and enhance leadership in the Latino community

Maude A. MacNaught Fund (1979) preferably for children suffering from diseases of the eye

Azad & Doris Maranjian Charitable Trust Fund (2009) to be used for organizations committed to maintaining the physical health of the general population as well as targeted populations of the disabled; for cultural and educational enrichment; for those dedicated to preserving and defending the Constitution; and the Azad and Doris Maranjian Humanitarian Award given to any outstanding individual who has demonstrated an ability to further ennoble the human species and the human spirit

Massachusetts Civic League Fund (1983) to promote sound government

Willis Munro Fund (1989) for the relief, care, health, comfort, maintenance and support of needy adults or in maintaining and operating a home for needy adults in Boston or to furnish funds for the purpose of enabling such persons to live in their own homes

Harry L. Nason Fund (1953) preferably for the care of Protestant aged men and women

Florence Arnaud Newton Fund (1955) for the care and rehabilitation of needy persons suffering from tuberculosis and respiratory illness or disease

Grace G. North Fund (1954) for aid to needy gentlewomen

Out of the Blue Grants Fund (2002) for unsolicited and unrestricted Boston Foundation grants made to nonprofits that have outstanding leadership and engage in truly exceptional work

Augustus Page and Grace Fagan Browne Memorial Endowment Fund (2006) to be used to make grants to nonprofit organizations in Greater Boston that provide for the needs of the poorest of the poor, especially their needs for food, shelter and health care

Norman Everett Pearl Fund (1996) for recognized charities in the Boston area

Janet S. & George T.B. Perkins Fund (2000) for the benefit of children living in Boston, including programs to benefit their health or education, and for the benefit of organizations (such as, symphonies, orchestras, choral groups, nonprofit radio and television stations) providing musical programs

Permanent Fund for Boston (1980) unrestricted

Louise Phillips Bequest Fund (2003) for the benefit of the public with free music and ballet concerts to be offered in the summer and to be performed at the Hatch Shell on the Esplanade in Boston by the Charles River

Henry L. Pierce Fund (1958) for promotion of musical education or the development of public interest in music

David R. Pokross Fund for Children in Need (1996) for organizations that provide for childhood enrichment, health care, safety, education and other programs for Greater Boston's children

Ruth M. Reiss Memorial Fund (1997) unrestricted

Samuel H. & Lizzie M. Robie Trust Fund (1982) for charitable organizations located in Chelsea

Alice F. Rosenquist Fund (1984) with preference to organizations that assist the elderly or blind

Walter J. & Marjorie B. Salmon Fund (1999) unrestricted

Louis Agassiz Shaw Fund (1991) for the benefit of under-privileged children

Katherine Dexter Shelman Fund (1954) for the benefit of worthy aged people

Arthur L. Sherin and Frances C. Sherin Fund (2003) for aid to the blind or disabled, aid to homeless or hungry people, convalescent or recuperative care of persons of limited means, care of the indigent aged, assistance for children considered to be not adoptable, and studies or experimental programs designed to bring about improvements in adoption procedures

Sophia Snow Fund (1948) for care and support of destitute children of Roxbury

Helen & Marion Storr Fund (1986) for the care and benefit of elderly persons in Massachusetts, particularly those not cared for in institutions

Stuart-Jones Trust Fund of the All Souls Lend A Hand Club, Inc. (1994) for care of poor and elderly people who are in need, especially women

Carroll J. Swan Memorial Fund for Children's Charities (1935) for summer vacations for needy children of Greater Boston

Robert Wadsworth Fund for the Future of Boston (2008)

Nelson E. Weeks Fund (1937) for alleviation of suffering in Boston hospitals

Fanny Wharton Fund (1919) for the relief of sick young women and children

Katherine C. Wheeler Fund (1987) to increase knowledge of good government and for the encouragement of good citizenship

Arthur L. Williston and Irene S. Williston Trust For Education (1953) to provide assistance, educational aid and training at institutions other than usual four year colleges

Mary Denny Williston Fund (1969) for summer camp vacations for children; for work with alcoholics

Window Shop Fund (1988) (Marion Gordon Bever Memorial Fund) to provide educational aid including but not limited to the ACCESS Program and other assistance for refugees and foreign born residents of the United States

Gladys W. Yetton Fund (1969) for widows and single women in straitened circumstances

Donor Advised Funds

ESTABLISHING A DONOR ADVISED FUND IS THE PERFECT ALTERNATIVE TO OPENING A PRIVATE FOUNDATION. Hundreds of Boston-area donors conduct their high-impact philanthropy through a Donor Advised Fund at the Boston Foundation, which is easy to establish and to maintain. The following is a list of all Donor Advised Funds established by individuals, families and companies choosing to be actively involved in their charitable giving. The year the fund was established is listed in parentheses.

3C Fund (2012)	APOC Fund (2011)	Emmanuel and Jane Blitz Fund (1992)
63 Marlborough Street Fund (1984)	Jim Apteker Fund (2006)	Tom and Lisa Blumenthal Family Foundation (2005)
A & E Educational Quest Fund (2004)	Arba Lifnot Boker Fund (1992)	Joan T. Bok Fund (1997)
AADS Memorial Fund (2004)	Archimedes Founders Fund (formerly C. Martin Leinwand Fund) (1986)	Stephen and Alicia Bolze Donor Advised Fund (2013)
Walter and Alice Abrams Family Fund (2005)	Armony Erel Charitable Fund (2008)	Boston City Hospital Social Service Fund (1981) for medical social treatment, including rehabilitation, of needy patients of Boston Medical Center; for training costs and other costs of social work students in the Boston area
Abromowitz/Ruttenberg Family Fund (2000)	Atalaya Fund (2013)	Boston Foundation Employee Matching Gifts Fund (2007)
Acacia Fund (2004)	Atlantic Fund (1997)	BPE/Bank of Boston 200th Anniversary Fund (1982)
Adler Family Fund (2006)	Ausschnitt Fund (2004)	Braverman Family Fund (1992)
Adlib Foundation (2010)	Kathryn and Charles Avison – Miriam Avison Charitable Fund (2005)	Bronner Charitable Foundation (2006)
Adopt-A-Statue Endowment Fund (1988)	Susan M. Aygarn and Michael R. Aygarn Charitable Donation Fund (2012)	Brooke Family Donor Advised Fund (2007)
Affinity Services Corporation Fund (2003)	Royal P. Baker & Stephanie S. Baker Memorial Fund (1988)	Peter A. Brooke Fund (1998)
Richard and Kimberlee Alemian Fund (1996)	Balzer/Bellinger Fund (2007)	Peter W. and Ruth H. Brooke Fund (2004)
James F. Alenson Memorial Fund (2007)	John & Judith Barber Fund (2002)	Buckman Fund (2010)
Aley Fund (2009)	Richard Allan Barry Fund (2002)	Dean Bullock Family Fund (1997)
Aliad Fund (1993)	Baudanza Family Fund (1997)	Denise A. Burgess Fund (2002)
Emily T. Allen, Linda P. Allen and F. Towne Allen Charitable Gift Fund (2004)	Baupost Group Charitable Fund (2004)	Bill and Barbara Burgess Fund (2002)
Rosamond W. Allen Charitable Fund (2004)	Beachcomber Fund (2008)	William T. Burgin Fund (2001)
Dwight & Stella Allison Fund (1982)	Belinda Fund (2011)	John A. Butler Memorial Fund (1988)
Alper Family Fund (1995)	William D. & Mary E. Benjes Fund (1984)	Kairos Butler Fund (1994)
Ames Foundation Charitable Fund (2009)	Jane Bernstein Fund (2006)	Butler's Hole East (2011)
George and Nedda Anders Fund (1991)	Best Doctors Charitable Foundation (2010)	Butler's Hole Fund (1994)
Barbara Jane Anderson Fund (2000)	Charlotte Saltonstall Biggam Memorial Fund (2004)	Butler's Hole North (2011)
Selma and Bayness Andrews Fund (2006)	Bird Fund (1999)	Butler's Hole South (2011)
Michael & Ellen Angino Fund (1997)	Bither Charitable Fund (2012)	C & K Foundation Fund (2000)
Anony Fund (1998)	Bitpipe Legacy Fund (2004)	Norman L. Cahners Fund (1984)
Ansara Family Fund (2006)	Black Philanthropy Fund (2008)	
Ansara Revolving Grant Fund (2013)		
Anthropologists' Fund for Urgent Anthropological Research (1996)		

Campbell Foundation Fund (2003)
 A. Bruce Campbell Fund (2002)
 Krystle Campbell Memorial Fund (2013)
 C. Alec and Sarah O' H. Casey Charitable Fund (1993)
 Margaret W. Casey Fund (1986)
 Alice F. Casey Fund (2006)
 Ellen W. Casey Fund (1993)
 Champa Charitable Foundation Fund (2003)
 Charlestown Fund (2008)
 Charlestown Benevolent Fund (formerly Charlestown Poor's Fund) (2010)
 Chasin/Gilden Family Fund (2000)
 Charles Ezekiel and Jane Garfield Cheever Fund I (2006)
 Charles Ezekiel and Jane Garfield Cheever Fund II (2006)
 Chelsea Community Fund (1997) (including the Cranford Fund) to be used primarily for the benefit of the People of Chelsea, MA, including specifically but without limitation, the Chelsea Human Services Collaborative
 Joyce Chen and Helen Chen Foundation Fund (1995)
 Chertavian Family Fund (2005)
 Christ on Earth Fund (1989)
 Michael W. Christian Memorial Fund (1986)
 Dr. & Mrs. B.U. Chung Fund (1999)
 Chung Family Fund (1999)
 Churchill Family Fund (1997)
 Circle Fund (1997) priority given to organizations which support grassroots organizing for social change
 Civic Engagement Fund (2010)
 CJE Foundation Fund (2007)
 Clark Family Fund (2010)
 Clarke Fund (1987)
 Cohen/Lucas Fund (1999)
 Coit Family Fund A (2001)
 Colby Charitable Fund (1980)
 Colony Road Fund (1997)
 Condor Street Fund (1988)
 Constance and Lewis Counts Fund (1990)
 Coolidge Family Fund (1982)
 Cooper Leeser Family Fund (1997)
 Corvelli Fund (1996)
 Demetrios G. C. & Kimberly A. Coupounas Fund (1996)
 George D. & Angelyn K. Coupounas Fund (1994)
 Jessie B. Cox CLT – Cox Family Fund (2009)
 Jessie B. Cox Charitable Trust Fund (2008)
 Crane Fund (2012)
 Cregan Charitable Fund (2005)
 Crosby Family Fund (2000)
 Kate Crozier Fund (2007)
 Cuming Family Endowment Fund (1995)
 Tarrant and Laura Cutler Charitable Gift Fund (2008)
 Dainger Fund (1997)
 Darling Family Fund (1983)
 John Da Silva Memorial Fund (1988)
 John H. Deknatel Family Fund (2009)
 Sarah Derby and Gary MacDonald (2007)
 Marshall and Laura Derby Charitable Fund (2007)
 Rebecca Derby and Evan Morton (2007)
 DeWolfe Family Fund (2000)
 Larry DiCara Fund (2006)
 Dibble Family Fund (2005)
 Dillon Fund (2004)
 Dintersmith-Hazard Foundation Fund (2006)
 Diversity Training Fund (2010)
 Dodson Family Charitable Fund (2007)
 Doe Noordzij Fund (2001)
 Eugene B. & Nina L. Doggett Charitable Fund (1999)
 Douglas Drane Family Fund (1984)
 Drane Center Fund (2002)
 Dryfoos Family Fund (2012)
 William J. Ducas Charitable Fund (2011)
 Margaret Eagle Foundation Fund (2000)
 Ecclesia Mission Fund (2012) to be utilized in ministry with, to, and among homeless persons essentially consistent with the purposes of Ecclesia Mission Ministries
 Edgerley Family Fund (2012)
 Egozy Fund (2006)
 Eisenson Family Fund (2005)
 Elliott and Yu Education Fund (2012)
 Ellis Family Fund (2003)
 Employment Retention Fund (2004)
 Gerald Entine Family Trust Fund (2008)
 EqualLogic Foundation Fund (2008)
 Ethics Trust Fund (1993)
 Evans Family Fund (1999)
 Norris & Constance Evans Charitable Fund (1999)
 Excalibur Fund (1999)
 Peter and Ellen Fallon Fund (1997)
 FARM Fund (2006)
 Steven D.H. Farrell Fund (2013)
 Carol Fazio Charitable Fund (2010)
 First Principle Fund (2006)
 Fisher Family Fund (2000)
 Fishreys Family Philanthropic Fund (1999)
 Jack Florey Fund (2004)
 Flower Hill Fund (2012)
 Forshey Family Fund (1997) to provide opportunities for enhancing the quality of life for children and families
 Free for All Concert Fund (2011)
 Niki & Alan Friedberg Fund (1986)
 Orrie M. Friedman Charitable Fund (1995)
 David Frisbie Family Charitable Fund (2010)
 Fulkerson Family Fund (1998)
 Davis R. Fulkerson Fund (1999)
 Lyle W. Fulkerson Fund (1999)
 Sarah Fulkerson and Robert Le Roy Family Fund (1999)
 Fuller Trust, Inc. Fund (2009)
 Fulton Family Fund (2006)
 Future Fund (2006)
 Gabrieli Family Fund (1997)
 Gaffney/Kames Foundation Fund (1997)
 Galilean Fund (2008)

Donor Advised Funds *continued*

Ganesh Fund (2001)
Gannon Family Charitable Fund (2003)
Gannon Family S.U.N. Fund (2010)
John Lowell Gardner Fund (1986)
Dave Garroway Fund (1982)
Garuda Fund (2007)
Brad Gatlin Family Fund (1995)
Gaudette Family Fund (2000)
Gergen Family Fund (2009)
Congressman Gerry E. Studds Fund (2006)
Carl J. Gilbert Fund (1984)
Gilbert Fund (2007)
Ginsberg/Kaplan Fund (2011)
Giudice Family Fund (2011)
Glassman Gale Family Fund (formerly Glassman Family Fund) (1985)
John & Ethel Goldberg Fund II (1984) for support of medical research in the fields of endocrinology and/or nuclear medicine
Carol R. & Avram J. Goldberg Fund (1983)
Golden Family Fund (2000)
Peter G. Gombosi Memorial Fund for Autism Research and Services (2005)
Goodworks Fund (2002)
Gordon Educational Fund (2001)
Gordon Place Charitable Fund (2012)
Sandra & Philip Gordon Family Foundation Fund (2001)
Laurie Gould and Stephen Ansolabehere Fund (2009)
Gravelley Springs Fund (2005)
Green Fund (2011)
Tim and Carolyn Grimes Charitable Fund (2011)
Grogan Fund (2001)
Patricia H. Gross Fund (1999)
Grunebaum Charitable Fund (2006)
Gualala Fund (1991)
Guenzel-Pieters Family Fund (2008)
Charles & Dorothy Gullickson Fund for Social Change (1998)
Mary Haas and Ronald Leavitt Donor Advised Fund (2001)
Jay Habegger and Christine Nagle Fund (2004)
Haiti Sustainable School Fund (2012)
Belle Linda Halpern Family Fund (2012)
Ken and Becky Hansberry Fund (2001)
J. Allan Hauter Memorial Fund (2004)
James E. Hayden Charitable Fund (2001)
Hebb Charitable Fund (2003)
HEIRS Fund (1996)
Helies Family Fund (2000)
Elizabeth D. Heller Fund (1987)
Henderson Fund (1996)
Henry Fund (1986)
E. Byron Hensley Jr. Charitable Fund (1993)
William H. and Jodi A. Hess Charitable Fund (2005)
Hewitt Family Charitable Trust Fund (1993)
Higgins Endowed Fund (2011)
Ann S. Higgins Fund (2001)
Hildreth Stewart Fund (2012)
Lucius T. Hill III and Wendy Y. Hill Fund (2000)
Petie Hilsinger Fund (1999)
Marc Hirschmann Foundation Fund (2002)
Hoffman Fund (1986)
Holberger Family Fund (1993)
Holland Family Fund (1993)
Holtzman Fund (2009)
Emily C. Hood Fund (2011)
Gilbert H. Hood Family Fund (1980)
Robert Hooper Family Fund (2004)
Hourless Fund (1997)
Hamblin L. Hovey Institute Fund (1983) for the needy and charitable organizations of Waltham
Hoyt Family Fund (2000)
Hunt Fund for Children (2001)
International Winter Sports Foundation (2013)
Interstitial Fund (2009)
Investing in the Future Fund (2000)
J. Jill Compassion Fund (2002)
Jack Jouett Fund (2012)
Mitchell & Diane Jacobs Fund (1998)
Jade Fund (2007)
JAHHELBE Fund (2002)
Japanese Disaster Relief Fund (2011)
Hope and David Jeffrey Fund (2011)
Jochkan Charitable Fund (2001)
Stephen G. & Rosemarie Torres Johnson Family Fund (2000)
Jonas Family Fund (2000)
Samuel Lamar Jordan Trust Fund (2000)
Elizabeth Trichel Joyce Family Fund (2007)
Jumping Rock Fund (2000)
Louis and Marcia Kamentsky Donor Advised Fund (2010)
Beton M. Kaneb Fund (1983)
Albert J. & Diane E. Kaneb Family Fund II (1997)
Patricia A. Kaneb Fund (2003)
Martin & Wendy Kaplan Fund (2006)
Kassler Family Fund (2000)
Elizabeth and Paul Kastner Foundation Fund (2008)
Kaufer Family Charitable Giving Fund (formerly Stephen and Caroline Kaufer Charitable Giving Fund) (2004)
Kaye Charitable Fund (2003)
John & Anne-Marie Keane Foundation Fund (1997)
Keewaydin Fund (2001)
Sabina F. Kelly Catholic Charitable Fund (1991)
Kensington Capital Children's Fund (2002)
Keogh Family Fund (2000)
Kidder SBSM (Strong Body, Strong Mind) Fund (2005)
Kidder Smith Fund (2003)
M. R. Kidder Charitable Fund (2004)
Kindling Fund (2011)
John Thomas Kittredge and Charles R. Morehead Fund (2011)

KJN Family Fund (1997)
 Kluchman Family Fund (1997)
 Allen and Elizabeth Kluchman Fund (1997)
 Klureza Family Fund (1997)
 Pamela Kohlberg Fund (1995)
 Stephen P. Koster Fund (1985)
 Kravitz Family Fund (1993)
 Krivickas Family Fund (formerly the Joseph and Lisa Krivickas Family Fund) (2006)
 Gregory and Deborah Laham Family Charitable Fund (2011)
 Jay R. and Carol B. LaMarche Family Charitable Trust (2012)
 LandWave Fund (2009)
 Lorin A. Lavidor and Eric E. Berman Charitable Fund (2005)
 Lawrence Family Fund (2009)
 Barbara Lee Family Foundation Fund (2004)
 Roger & Clarissa Lee Family Fund (2009)
 Thomas E. & Barbara B. Leggat Fund (1986)
 Colman & Carol Levin Fund (2000)
 Levine Family Charitable Fund (2003)
 Levitt Family Fund (2000)
 Lewis Family Fund (2007)
 Charlotte Ruth Lewis Fund (1998)
 Henry R. Lewis Family Fund (2007)
 Southard Lippincott Fund (1996)
 Lissy Family Fund (2008)
 John S. Llewellyn, Jr. Community Assistance Fund (1996)
 LMG Fund (1997)
 Marjorie L. and James M. Lober Fund (2010)
 LOC Fund (2009)
 Joan Locatelli Foley Memorial Fund D (1997)
 GC & JW Lodge Fund (2000)
 Longfield Family Foundation (2011)
 Loomis Sayles Charitable Fund (2007)
 Lord-Buck Fund (1996)
 Bruce Lunder Fund (1982)

John Lowell Lyman & Cynthia Forbes Lyman Fund (2007)
 Donald J. & S. Kelley MacDonald Charitable Fund (1998)
 Magic Penny Fund (1997)
 Mahoney Family Fund (1993)
 Mann Family Fund (2010)
 William G. Markos Fund (1982)
 Evelyn A. Marran Fund (1983)
 Martin Fund (1998)
 Mason-Brown Fund (2008)
 May-McClain Charitable Gift Fund (2012)
 Eric and Sue May Charitable Fund (2012)
 Mayel Fund (1982)
 Richard & Judith McGinnis Fund (1999)
 Eleanor P. McIntyre Fund (2001)
 McNeill Family Fund (1997)
 McSweeney Family Charitable Fund (2009)
 Medical Research Fund (1992) to support medical research in the fields of endocrinology and/or nuclear medicine
 Emily & Bernard H. Mehlman Fund (2002)
 Mellowes Fund (1998)
 Leila Yassa & David Mendels Fund (2000)
 Gilbert G. Menna Family Fund (1999)
 Barbara Putnam Metcalf & Robert Treat Paine Metcalf Fund (1998)
 Meyer Foundation (2006)
 Allan Meyers Fund for the Advancement of Careers in Disability (2000)
 Michon Family Fund (1986)
 Microsoft Unlimited Potential Fund (2005)
 Mid-Century Fund (2004)
 J. F. Middleton Family Fund (1995)
 Mill River Foundation Fund (2004)
 Gabrielle J. Miller Donor Advised Fund (2004)
 Anita L. Mishler Education Fund (1983)
 Moccasin Brook (2000)
 The Modi Family Pass The Luck Foundation (2012)

Molino Family Fund (2003)
 Monadnock Fund (2002)
 Mormann Family Fund (2006)
 Andy Morris and Lynne Salkin Morris Family Fund (2011)
 Robert S. Morris Advised Fund (2000)
 Muddy Pond Trust Fund (1994)
 Munger Family Fund (2001)
 Murchison/Silvia Charitable Gift Fund (2009)
 Myrtle Field Fund (2004)
 Mystic Harmony Fund (2000)
 Mystic River Watershed Environmental Fund (2011)
 Paul F. Nagle Memorial Fund (2006)
 Leslie & Sandra Nanberg Charitable Foundation Fund (2001)
 Tami E. Nason & Kent A. Lage Fund (2005)
 Jean F. and David G. Nathan Fund (1986)
 New Beginnings/Kidder Fund (2004)
 Next Door Fund (2005)
 North Conway Institute Fund (2001)
 Chad & Lia Novotny Fund (2002)
 Kathryn Novotny Fund (2007)
 Nicholas Novotny Fund (2007)
 Novotny/Ramirez Donor Advised Fund (2002)
 Novotny/Swahnberg Fund (1997)
 Dupre-Nunnally Charitable Gift Fund (2007)
 Jeanne M. Nutt Fund (2012)
 O'Brien Family Fund (2006)
 Ones Fund (2004)
 Orchard Hill Fund (2013)
 Orpheus Fund (2002)
 Owen Marie Fund (2012)
 Morgan Palmer Charitable Fund (1982)
 John J. Pappenheimer Fund (1995)
 Parker Family Fund (2000)
 Field Parker Fund (1996)
 Partnership Fund in honor of Anna Faith Jones (2001)

Donor Advised Funds *continued*

Alfred Nash Patterson Foundation for the Choral Arts Fund (1979) for the encouragement of composition and performance of new works of choral music and for the support of choral group activities

Payne's Creek Fund (2001)

Payson Family Fund (2000)

Samuel Perkins and Nancy Reed Fund (1996)

Sheila and Sara Perkins Fund (1996)

Perkins Improvements Fund – William (1996)

John A. Perkins, Jr. Fund (2000)

Robert C. Perkins Fund (2000)

Roger Perry Memorial Fund (1999)

Peter Fund (2000)

Petersen Family Fund (2001)

Kevin Phelan Fund (2004)

Philancon Fund (1990)

Katherine A. & Fannie Phillips Fund (1997)

Picard Family Fund (2000)

Jamie Pierce & Rick Cresswell Fund (2002)

Plimpton – Shattuck Fund (2005)

Renata Poggioli Fund (1991)

Poler Family Charitable Gift Fund (2008)

Pool Family Fund (1997)

Poss-Kapor Family Fund (1996)

Fred & Ruthann Prifty Fund (2001)

Primary Care Progress Fund (2011)

Thomas & Mary Prince Family Fund (2000)

Sue and Bernie Pucker Fund (2002)

Donald and Frances Putnoi Charitable Fund (2006)

Peg Pyne Fund for Handicapped Access (1985) to make congregations accessible to handicapped worshippers

Quid Nunc Fund (2001)

Sidney R. & Esther V. Rabb Family Fund (1983)

Barbara & Yale Rabin Fund (2002)

Radtke Family Fund (1996)

Otto W. Ramstad Fund (1998)

Bessye Bedrick Ravelson Fund (2003)

Gene Record Fund (2002)

Sara Delano Redmond Fund (1996)

Remmer-Fox Family Fund (1995)

Reno Family Charitable Foundation (1998)

Edward S. Reynolds Memorial Fund (1984)

Riptide Fund (2002)

Jonathan Rizzo Memorial Foundation Fund (2001)

Roberts Family Fund (formerly the Thomas Roberts Fund) (1995)

Roberts-Belove Fund (2004)

Brian D. Robertson Foundation Fund (2012)

Robynhood Thanksgiving Fund (2002)

Rosedune Fund (1970) especially for educational and cultural programs, primarily for children

Rosen Family Fund (2008)

Lindsey A. Rosen Fund (2011)

Daniel and Brooke Roth Charitable Gift Fund (2007)

Rotman-Attardo Family Fund (2005)

Dr. Jordan S. Ruboy Charitable Fund (1998)

Rust Bowl Fund (1987) for the benefit of cultural arts, including theatre

Ronni Sachs Kotler Family Fund (2007)

Saffron Circle Fund (2006)

Salmon Family Charitable Fund (2006)

David Salten Fund (2007)

Samuelson Family Gift Fund (2012)

Risha C. and Paul A. Samuelson Fund (1982)

Sands Family Fund (2011)

Kazanjian Sargeant Fund (1996)

Schawbel Family Fund (1995)

Margaret M. Schmidt and Kenneth J. Danila Fund (2004)

Schott Fund (1999)

Schumann Family Fund (2005)

Schwinn Family Charitable Foundation (2011)

Charles S. and Zena A. Scimeca Charitable Fund (2004)

Stephen Sears and John Lavryssen Fund (2009)

September Fund (2000)

Norman and Maryellen Sullivan Shachoy Fund (1997)

Shames/Egasti Fund (1991)

Shapiro/Fleishman Fund (1999)

Douglas Boyd Sharpe Donor Advised Fund (2006)

Shawkemo Fund (2000)

Bob and Jean Sheridan Family Fund (2012)

Sherman Family Foundation Fund (2005)

Shevell Estate Cancer Fund (2013) - to make grants to qualified charitable organizations that are dedicated to the treatment, prevention, or research of cancer

Shevell Estate Children's Fund (2013) - to make grants to qualified charitable organizations that are serving orphans (defined as children and young people whose parents are deceased or unable to care for them)

Shevell Estate Substance Abuse Prevention Fund (2013) to make grants to qualified organizations whose purposes and activities are dedicated to the treatment, prevention or research of drug or alcohol abuse

Jon Shevell Cancer Fund (2010) to make grants to qualified charitable organizations that are dedicated to the treatment, prevention, or research of cancer

Jon Shevell Children's Fund (2010) to make grants to qualified charitable programs that are serving orphans (defined as children and young people whose parents are deceased or unable to take care of them)

Jon Shevell Education Fund (2010) to make grants to qualified Jewish religious or educational organizations

Shields Family Fund (2006)

William U. & J.W. Shipley Fund (2001)

Shoe Box Foundation Fund (2004)

Jean Karpas Siegel Fund (1994)

John and Susan Simon Boston Foundation Fund (2007)

Ellen L. Simons Fund (1997)

Sixty-Nine Roses Charitable Foundation (2011)

Fay Slover Fund (2010)

Skylight Fund (2000)

Ellin Smalley Fund (1987)

Austin & Susan Smith Fund (1999)

J. Alper Smith Fund (1996)

Clark R. and Trina H. Smith Family Fund (1990)

Nancy and George Soule Family Fund (1997)

Sparky Foundation Fund (2003)
 Spector Fund (2001)
 Spirit Triumph Corporation and Cheryl Ferrara
 Foundation Fund (2007)
 Scott E. Squillace & Shawn M. Hartman Donor Advised
 Fund (2008)
 David F. Squire Family Fund (1997)
 State Street Fund (2012)
 Staufenbiel Aley Fund (2009)
 Harvey & Shirley Stein Fund (1999)
 Stewart Fund (2006)
 Tracy Stewart Fund (2009)
 Elihu and Lillian Stone Family Charitable Fund (2003)
 James M. and Cathleen D. Stone Foundation (1995)
 Robert Strange Family Fund (2003)
 Charles Sugnet Fund (1998)
 Joshua Sugnet Fund (1998)
 Suhrbier Family Fund (2005)
 Nancy L. Sullivan Fund (1989)
 Diane Sullivan-Villano Fund (1998)
 Sunrise Fund (1993)
 Sykes Moyer Fund (2005)
 Sylvan Fund (1985)
 TechFoundation Fund (2002)
 Tempero Family Fund (2002)
 Marc C. Thompson Family Fund (2008)
 Thomsen Family Fund (2000)
 Susan and Michael Thonis Fund (2005)
 Thorvale Fund (2007)
 ThreeBees Fund (2012)
 Scott and Jennifer Tobin Charitable Fund (2004)
 Topol Family Fund (1991)
 Trefler Fund (1997)
 Tye Charitable Fund (2006)
 Lisa and Bill Vanderweil Charitable Fund (2010)
 Nancy J. Vickers Fund (2006)
 Vizzini Fund (1997)
 M. Volpe Kluchman Fund (2005)

Ann & Robert von der Lippe Fund (1997)
 JH & EV Wade Fund (1990)
 James and Margaret Wade Fund (1997)
 Walker Fund (1998)
 Walsh Brothers Foundation (2010)
 Ruth & Henry Walter Fund I (2010)
 Ruth & Henry Walter Fund II (2010)
 Ruth & Henry Walter Fund III (2010)
 Ruth & Henry Walter Fund IV (2010)
 J. H. Walton Family Fund (1986)
 Warner Charitable Gift Fund (2000)
 Mimi Chandler Watt Fund (2008)
 Anita Barker Weeks Charitable Gift Fund (2011)
 Weiss Charitable Fund (2004)
 Wellesley Hills Congregational Church Outreach Fund
 (2007)
 Whitehead – Sayare Fund (2008)
 Guy and Maggie Wickwire Fund (1989)
 James and Debra Wiess Fund (2013)
 Benjamin J. Williams, Jr. Fund (1986)
 Hope A. Williams Fund (1986)
 Natica R. Williams Fund (1986)
 Ralph B. & Margaret C. Williams Fund (1985)
 Ralph B. Williams, II Fund (1986)
 Winkler Family Foundation Fund (2001)
 Wesley L. Winship Fund (1998)
 Winsor Foundation Fund (1989)
 Jack & Judith Wittenberg Fund (1997)
 Howard L. Wolf Memorial Fund (1981)
 Michael N. Wood Fund (1996)
 Fund for World Class Schools (2007)
 Zabin Charitable Fund (2001)
 Emily Zofnass Fund (1998) for the benefit of animal
 related causes, including organizations which have
 their primary purpose insuring quality care for
 domesticated animals
 T. Zouikin Charitable Fund (2003)
 Zug Family Fund (2008)

Support Organizations and Other Special Funds

Bruce J. Anderson Foundation, Inc. (1980) for preventa-
 tive programs, direct services and new initiatives in
 the field of environmental protection, historic and
 archival preservation, the arts and mental health
 located in either Cape Ann or the communities
 of Harvard, Ayer, Groton, Pepperell, Shirley and
 Townsend

Deshpande Foundation (2007)

Horace Moses Foundation (1995) to support Junior
 Achievement

James M. and Cathleen D. Stone Foundation (1994)

About Designated Funds and Special Initiative Funds

In addition to the above funds, the
 Boston Foundation also holds a number
 of Designated Funds, which have
 been established by donors to support
 one or more of their favorite nonprofit
 organizations or programs. These funds
 provide crucial annual support to some
 of Boston's most important nonprofit
 organizations, such as the Boston Ballet, the
 Boston Symphony Orchestra, the Children's
 Museum, the Museum of Science and the
 New England Aquarium.

The Boston Foundation also holds a number
 of funds that support special initiatives—
 designed to respond to some of the most
 pressing challenges facing our community
 in innovative ways. These include initiatives
 focused on college completion, job
 training, health and wellness and other
 important areas of community life.

If you would like a listing of Designated
 Funds or Special Initiative Funds, please
 call the Donor Services Manager at
 617-338-1700.

Acknowledgments

EDITOR: Barbara Hindley

DESIGNER: Kate Canfield

PHOTOGRAPHER: Richard Howard

Thanks to **Mary Jo Meisner**, Vice President for Communications, Community Relations and Public Affairs at the Boston Foundation, for her expert editorial guidance.

Thanks to contributing editor **Kathleen Clute**.

Printed by Journeyman Press on Recycled Paper;
FSC Certified; Elemental Chlorine Free with Soy Based Ink



INNOVATION. INFORMATION. IMPACT.

75 Arlington Street
Boston, Massachusetts 02116
617 338 1700
www.tbf.org