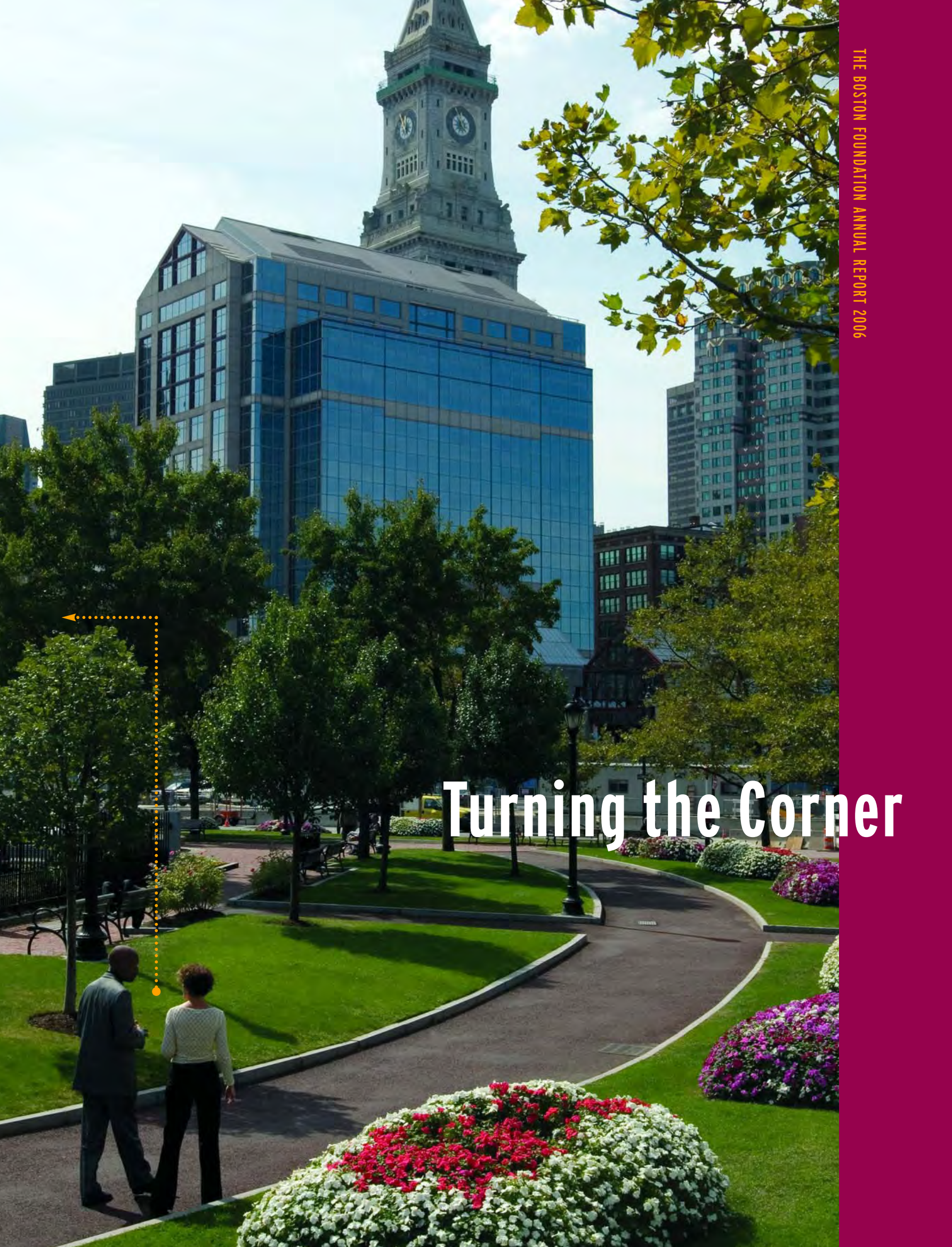


Turning the Corner



**Learn More About the Boston Foundation at
www.tbf.org**

Cover Photo

The Leaders: Reverend Ray Hammond, Chair of the Boston Foundation's Board of Directors and one of our city's most effective 'seasoned' leaders, talks with 'emerging' leader Janet Barry, who was a member of the 2005/2006 graduating class of LeadBoston, a major leadership development program for young professionals. Recently relocated from Seattle, she is Director of Development for World Education, which was founded in 1951 to meet the needs of the educationally disadvantaged in the United States and around the world. She has volunteered for the community-based organization Freedom House, is a neighborhood activist in Jamaica Plain and plans to stay in Greater Boston and work with other seasoned and emerging leaders to strengthen our community from within.

The Setting: Reverend Hammond and Ms. Barry are walking through Christopher Columbus Park in Boston's North End—adjacent to the evolving Rose Kennedy Greenway. We chose this setting for the cover of our 2006 annual report to stand as a symbol of what lies ahead for Greater Boston as we work together to “turn the corner” on the challenges we face as a community.

We invite you to learn about more Boston Foundation board members and emerging leaders, starting on page 34.

Turning the Corner

Guided by Seasoned Leaders / Inspired by Emerging Leaders

GREATER BOSTON'S COMMUNITY FOUNDATION ANNUAL REPORT 2006

Table of Contents

The Boston Foundation's Formula for Civic Leadership	3
2006 at the Boston Foundation	4
Understanding the Boston Foundation	6
Board of Directors	8
Staff	10
Letter from the Chair	12
Letter from the President	13
Turning the Corner	14
Housing and Community Development	16
Seasoned and Emerging Leaders from Project RIGHT	
How Great Leadership is Working for "Smart Growth" Housing	
Education	22
Seasoned and Emerging Leaders from Boston Arts Academy	
How Great Leadership is Working for "Early Education for All"	
Workforce Development	28
Seasoned and Emerging Leaders from Boston STRIVE	
How Great Leadership is Working for "SkillWorks"	
Selected Grants from 2006	35
Advisory Groups and Task Forces	48
Applying for a Grant	55
Establishing a Fund	57
A Leader in Philanthropy and Her Philanthropic Daughter	
Ellen Remmer and Caroline Fox	60
Boston Foundation Funds	
New Funds Established in 2006	61
New Donors to the Community Fund	62
Donors to the Civic Leadership Fund	62
Planned and Legacy Gifts Received	64
Rogerson Legacy Society	66
Discretionary Funds	67
Designated Funds	73
Donor Advised Funds	76
Support Organizations	83
2006 Financials	84



The Boston Foundation's Formula for Effective Civic Leadership

Fresh Research + Forums + Task Forces + Action Agendas = Real Change

The Boston Foundation works side-by-side with partners in all sectors to make real, measurable change in important areas of community life. A number of key areas benefited from the Foundation's *Understanding Boston* formula for positive change this year, with an emphasis on meeting the challenges that will strengthen the region's competitiveness in the emerging global economy. The Boston Foundation places special strategic emphasis on three areas of community life that are crucial to the region's competitiveness in the global economy: Housing and Community Development; Education; and Workforce Development.

Fresh Research

This year's reports shed light on a broad array of pressing issues, including the effectiveness of Pilot Schools, public attitudes toward crime and punishment, and the crisis in the allied health professions. The fourth annual *Greater Boston Housing Report Card* reported on the continuing crisis in housing—and two major studies focused on the world of philanthropy itself, including one countering the myth of the state's lack of generosity and another about the potential for a "Golden Age" of philanthropy. A major study analyzed WiFi approaches in cities across the country—and the potential for a "wireless" Boston.

Forums

Most Boston Foundation reports are released at forums attracting thousands of people every year. In 2006 alone, the Foundation held some 15 *Understanding Boston* forums on a diverse set of issues—from Pilot Schools to "underperforming" schools to nonprofit leadership. Fascinating forums on philanthropy in Massachusetts involved animated discussions about giving in the state—and a special symposium at the John F. Kennedy Library explored current attitudes about immigration. A spring forum at the Federal Reserve Bank of Boston focused on lessons learned from the Big Dig.

Task Forces and Action Agendas

Task forces of experts and stakeholders convened and facilitated by the Boston Foundation saw the results of years of hard work in 2006. The Commonwealth Housing Task Force's "Smart Growth" housing plan began to bear fruit: seven cities across the state voted to build as many as 2,000 units of housing; the Cultural Facilities Task Force celebrated new legislation that will send millions of dollars in support to the state's cultural facilities; and the state committed \$24.5 million in funds for workforce development. The Foundation also co-convened the John LaWare Leadership Forum, a new civic mechanism that is tackling the region's competitiveness challenges.

2006 at the Foundation

In addition to a record year in gifts and grantmaking, the Foundation's role as a civic leader—serving as a provider of new information, a major convener and a supporter of enlightened public policy—was front and center during 2006. Here are a few highlights:

Another Record Year Sees More than \$73 Million in New Gifts Received and Close to \$64 million in Grants Made

Gifts totaling \$73.6 million exceed all totals for gifts to the Boston Foundation in past years—with 47 new funds created by donors. Grants made to nonprofit organizations total a record \$63.9 million. And at year's end, the Foundation's assets top \$769.8 million, \$83 million more than last year's total.



Real Gains in Housing

Seven communities adopt "Smart Growth" districts under Chapters 40R and 40S legislation drafted by the Boston Foundation-convened Commonwealth Housing Task Force—and many more communities explore this innovative approach to high-density housing. More than 2,000 new homes are in the pipeline.

Understanding Boston

This series of fresh information, convenings, and action agendas

produces 13 reports about the city and region, holds some 15 forums, supports special task forces, and sees public policy victories in housing, cultural facilities and workforce development.

Contributions to the Civic Leadership Fund Surpass Goal Again

Inspired by the Foundation's increasingly visible role as a civic leader and real progress made, donations to the Civic Leadership Fund top \$809,000, surpassing its goal of \$800,000.

Boston Foundation Report Leads to Plan for a Wireless Boston

Mayor Menino announces a plan to create a citywide wireless Internet network through an innovative approach recommended by a Task Force funded by the Boston Foundation and informed by an *Understanding Boston* report.



A Breakthrough in Pilot Schools Could Add At Least Seven More to the System

The Foundation keeps the Pilot Schools issue alive through the media, forums and reports showing their success and a new agreement is reached—leading to a potential seven new Pilot Schools.



The John LaWare Leadership Forum is Launched

JOHN LAWARE
LEADERSHIP
FORUM



A new civic mechanism, launched at a Boston College Citizens Seminar, begins to tackle the challenges facing Boston today, as the region struggles to maintain a position of dominance in an increasingly complex and competitive global economy.



The Boston Foundation's Board of Directors Votes on Strategic Priorities

In June, the Boston Foundation's Board embraces a set of strategic priorities that will guide the Foundation's competitive grantmaking and public policy work. Emphasis is placed on three areas that are key to the region's competitiveness: Housing and Community Development, Education and Workforce Development.

Public Policy Victories

The Massachusetts Legislature responds to campaigns guided by the Foundation and its partners and commits millions of dollars for a Massachusetts Cultural Facilities Fund and \$24.5 million for Workforce Development programs.

The Boston Foundation Presents "Turning the Corner"

A "Town Meeting" at Faneuil Hall marks the first of a series of six public affairs programs on New England Cable Network, presented by the Foundation, to focus on critical competitive challenges and opportunities for Greater Boston and the region.



Understanding the Boston Foundation

Mission

As Greater Boston's community foundation since 1915, the Boston Foundation devotes its resources to building and sustaining a vital, prosperous city and region, where justice and opportunity are extended to everyone. It fulfills this mission in three principal ways:

- Making grants to nonprofit organizations and designing special funding initiatives to address this community's critical challenges;
- Working in partnership with donors to achieve high-impact philanthropy; and
- Serving as a civic hub and center of information, where ideas are shared, levers for change are identified, and common agendas for the future are developed.

Innovation

The Foundation's grantmaking, special initiatives and civic leadership promote innovation across a broad range of compelling community issues, from educational excellence to affordable housing to workforce development and the arts. Over more than 90 years, the Foundation has been "there at the beginning" for numerous fresh ideas and new institutions by providing crucial seed capital and other support.

Information

Through its *Understanding Boston* series, the Boston Foundation commissions research from universities, think tanks and other organizations and shares this information through a series of forums that are attended by thousands of people every year. It also sponsors the Boston Indicators Project, which provides comprehensive information about Greater Boston through its award-winning website at www.bostonindicators.org.

Impact

The Foundation focuses on tangible, measurable results through its funding and special initiatives, while leveraging millions of dollars in investments from other foundations, individual donors and government. It also convenes cross-sector task forces to tackle the toughest community challenges with a special focus on helping to develop enlightened public policy and leveraging support from other institutions and sectors.

Involvement

With some 850 separate funds established for the benefit of the community, the Foundation works closely with its many donors to achieve their philanthropic goals. Some donors give unrestricted funds, others earmark gifts for special purposes—and an increasing number work closely with Foundation staff to focus their dollars on the areas of community life they care about most.

Governance and Staff

The Foundation is overseen by a 20-member Board of Directors, selected to represent diverse community interests. The staff includes some 45 professionals in grantmaking, philanthropy, finance and administration and communications.

Grantmaking

The Foundation and its donors make close to \$64 million in grants annually to hundreds of nonprofit organizations in Greater Boston and across the country. In addition to placing a special strategic focus on the areas of Housing and Community Development, Education and Workforce Development, the Foundation makes grants in the areas of Arts & Culture, Civic Engagement, Community Safety, Health and Human Services and the Urban Environment. Every year, the Foundation also has special initiatives to address the most pressing issues affecting the community, such as Civic Engagement, Pilot Schools and Homelessness Prevention.

Assets

The Foundation's endowment stands at more than \$769 million. Its assets are invested in The Fund for the 21st Century—an increasingly diverse set of management products created specifically for the Foundation that includes nationally-renowned money managers.

Learn more about
Understanding the Boston Foundation
by visiting www.tbf.org.

\$22.5 Million in Additional Funds Generated

In addition to annual contributions from donors, the Boston Foundation also generates millions of dollars in additional resources to benefit Greater Boston. This year alone, \$22.5 million was leveraged:

Close to \$4.4 million received for special initiatives, including those in the areas of civic engagement, gay and lesbian funding, homelessness prevention, racial justice, out-of-school time programming for teens, and workforce development.

A \$500,000 Boston Foundation investment in SkillWorks raises \$2.9 million from other private and public sources in 2005, with a total of close to \$14 million pledged over five years.

Close to \$255,000 in additional funds are managed and distributed, including those for arts service organizations and the Polaroid Fund.

Close to \$2.7 million is generated by collaboratives housed at the Boston Foundation, including \$697,000 for English for New Bostonians and \$228,000 for Home Funders.

More than \$2.3 million in additional funds is distributed in collaboration with Foundation initiatives, including \$250,000 for homelessness prevention and \$1.7 million in collaboration with Microsoft Corporation's "Unlimited Potential" giving program.

A Program Related Investment of \$1.5 million for pre-development costs associated with single room occupancy housing for very low-income individuals is estimated to leverage some **\$10 million every year over the next 9 years**.

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Senior Management (from left): Paul S. Grogan, Lynne J. Salkin, Terry S. Lane, Mary Jo Meisner, Kate R. Guedj, Ruben D. Orduña and Gail Snowden. (Not pictured: Jerrold Mitchell, Chief Investment Officer)



Boston Foundation staff in Federal Reserve Plaza in Dewey Square, an historic section of Greater Boston that is being restored as part of the Rose Kennedy Greenway

Letter from the Chair

In this annual report, you will be introduced to some of Greater Boston's most promising, young emerging leaders. Their accomplishments and energy will inspire you and give you tremendous hope for our future. Know that they represent so many others who are dedicating themselves and their futures to this community.

We share these stories with the painful acknowledgement that some of our community's young people, who should be full of promise, are losing their lives on the streets of Boston—and many more are not being given the opportunity to meet their full potential. While we celebrate those who are excelling, we reaffirm our commitment to those who are struggling.

In this report, you will also read about how great leadership is working in three important areas of community life, which this year became strategic priorities for the Boston Foundation. In June of 2006, the Board of Directors decided that while it strongly affirms a broad grantmaking program which responds to *all* of our community's diverse needs, a special focus will be placed on three strategic priorities: Housing and Community Development; Education; and Workforce Development.

We believe that these areas contain powerful keys that will unlock opportunity for the marginalized, vulnerable populations that always have been the primary concern of the Boston Foundation. Work in these areas will be

supported not only through grantmaking and special initiatives, but also by the Foundation's increasingly effective civic leadership activities.

I am delighted to report that, once again, the Civic Leadership Fund, which supports this aspect of the Foundation's work, surpassed its annual goal, raising \$880,000. In just three years, more than \$2.5 million has been donated to the Fund. I thank all of you who have contributed.

I also take this opportunity to thank two members of the Foundation's Board whose terms of service expired this year. Chris Gabrieli and Paul Guzzi both served the Boston Foundation with great energy and wisdom over the years. We will miss them. But, I am delighted to welcome two new board members, Gerald Chertavian, Founder and CEO of Year Up, and Myra Kraft, President of the New England Patriots Charitable Foundation. We look forward to the contributions they will make.

So, take heart by the good news you will find in these pages, but know that the Boston Foundation has never been more committed to meeting the serious challenges this community faces. We stand with our generous donors and with our community partners as we all work to build a better future.

Reverend Ray Hammond
Chair

Letter from the President

Thanks to the generosity of our donors, this has been an extraordinary year, with the Boston Foundation setting new records for gifts received and grants paid. I believe this increasing level of support is a direct reflection of the work we are doing to strengthen this community during challenging times. I am proud that we are making real progress with a staff that is smaller than it was five years ago.

It was about five years ago that the Foundation decided to offer itself to this community in new ways—beyond traditional grantmaking—as a place that generates information and ideas, spurs vigorous conversations about Boston’s future, helps to launch ambitious initiatives and contributes to the development of public policy.

We titled our annual report this year “Turning the Corner,” because in 2006 we began to see the fruits of that work. Our approach can best be described as strengthening a series of interconnected pipelines in three areas: housing, education and jobs.

Because Greater Boston is experiencing a housing crisis that is forcing too many talented people to leave Boston—and because our neighborhoods continue to be plagued by violence—the **housing pipeline** leads not only to new housing stock but also to the development of strong communities that are safe for everyone—especially our children.

The **education pipeline** begins with high-quality pre-school for all children and continues through a public

school system that is constantly improving itself with innovations like Pilot Schools. It goes on to track student achievement and help graduates move from high school to college.

With thousands of positions going unfilled in the allied health arena and other fields, the **jobs pipeline** involves workforce development programs that lead directly to jobs offering family-supporting wages. For the immigrants who represent the only population growth in our state, it includes much greater availability of English language instruction.

In this annual report, you will read about some of the activities that strengthened these pipelines in 2006. None of this progress could have been possible without strong public/private partnerships. Indeed, we believe that partnership is the primary ingredient of truly effective leadership.

This year, I was proud to co-convene a new cross-sector partnership, called the John LaWare Leadership Forum, through which scores of business and civic leaders are tackling our region’s challenges so that we can maintain a position of strength in a complex and competitive global economy. Next year, I hope to share with you some of the Forum’s accomplishments—and bring you more good news about strengthening those all-important pipelines.

Paul S. Grogan
President and CEO

Passion.



Compassion. Patience. Impatience. Vision. Tenacity.

Commitment. Flexibility. A sense of humor.



The ability to

delegate. The willingness



to listen and the courage to speak

out. Resilience. Optimism. Stamina. Focus.



A very tough hide.



Humility. Faith. Above all, an understanding that working

in partnership with others is the



only way to move an issue

or a community



forward.



Turning the Corner

Guided by Seasoned Leaders / Inspired by Emerging Leaders

These are just some of the qualities that came to mind when the seasoned and emerging leaders featured in this annual report were asked: “What makes a good leader?”

This was a year of ‘turning the corner’ in three areas of community life that present serious challenges to the well-being of Greater Boston and the region it anchors: Housing and Community Development; Education; and Workforce Development. The leaders who helped to bring positive change about—and the many others they partnered with—made this progress possible.

Some of the leaders featured in the report—from experienced members of the “Baby Boom” generation to high school students—are widely known and have been recognized for their leadership before. Others don’t tend to think of themselves as leaders, but are just proud to be engaged in something important. And some represent the leaders of tomorrow, bringing fresh energy, enthusiasm and idealism to everything they do. Without all of these remarkable individuals and the many others they represent, the Boston Foundation would not have had a year characterized by ‘turning the corner’ in several key areas—and Greater Boston certainly would not be equipped to tackle the serious challenges it faces as a community in the years ahead.

Turning the Corner in Housing & Community Development

Seasoned and Emerging Leaders from Project RIGHT

Jorge Martinez was a lobby porter at Boston’s historic Parker House when he was introduced to organizing through the hotel workers union, Local 26. He discovered that he had a talent for organizing and in 1992, when Roxbury Multi-Service Center advertised for someone to tackle youth-on-youth violence in Grove Hall, his wife encouraged him to apply. Fourteen years later, he doesn’t even consider his leadership of Project RIGHT a “job”—instead, it’s just his life.

Project RIGHT (Rebuild and Improve Grove Hall Together) was designed to bring together neighborhood residents and groups to solve community problems. Under the leadership of Mr. Martinez, it was one of the organizations that helped to curb youth violence in the early ‘90s. Today, the heartbreaking violence is spiking again. Mr. Martinez takes hope, however, from funders like the Boston Foundation and millions of dollars in state aid that will flow into Grove Hall to help community leaders prepare for next summer.

He says he “stole” Rashaun Nalls from the nonprofit group Roxbury YouthWorks, which happens to be right across the street from Project RIGHT, because of Mr. Nalls’ experience as an advocate for court-involved youth and sexually-exploited girls. Mr. Nalls continues that work at Project RIGHT—and is in charge of a neighborhood basketball league, which he says is a great tool for building relationships with young men. Dribbling the ball and passing are ways to gain trust and build relationships.

Mr. Nalls grew up in Rhode Island and came to Boston to attend Northeastern University, where he majored in Business and Marketing. An internship he had during college in the ‘for-profit sector,’ however, failed to inspire him. Instead, the work he did mentoring middle-school students at the Tobin School captured his heart and imagination. His first job after college was at a residential home for court-involved teenagers. He loved it so much that he says he ‘found his groove.’



Rashaun Nalls (right) and Project RIGHT’s Executive Director Jorge Martinez



“High prices are pushing everyone out of the housing market in this state, including the middle class. ‘Smart Growth’ housing is a solution that helps all of us.”

Ted Carman,
President of Concord Square Development Co.



Turning the Corner in Housing & Community Development

How Great Leadership is Working for “Smart Growth” Housing

Ted Carman’s great idea for addressing the housing crisis in Massachusetts came to him one morning in the summer of 2002 while walking to the commuter rail station in Melrose. He’d just moved to Melrose and was enjoying what he calls “a highly civilized way” to get to and from work every day. As a longtime developer of housing, he’d been thinking for years about the crisis of high housing costs in Massachusetts. It was clear to him that the heart of the problem could be summed up in one word: zoning.

Mr. Carman was acutely aware that for good reasons—such as financial concerns and traffic congestion—zoning laws typically prohibited housing in sufficient quantities to make a difference. He asked himself what it would take to break through these constraints. The answer: have the state provide financial incentives to towns and cities that develop dense housing near transportation nodes and town

centers—and give communities the right to develop the design standards to control the appearance of the housing. In this way, the state would stimulate the development of housing in Smart Growth locations by taking advantage of the 120 commuter rail lines that radiate many miles out from downtown Boston.

He approached the *Commonwealth Housing Task Force*, convened by the Boston Foundation, with the idea and the group immediately liked it. With a \$40,000 grant from the Foundation, Mr. Carman and two other members of the Task

“Smart Growth zoning will foster distinctive and attractive communities, preserve open space, reduce urban sprawl and provide for a range of new housing options that will ease the housing crisis we face in the Commonwealth.”

Massachusetts Senator Harriette L. Chandler





“This innovative housing policy, which the Boston Foundation advocated for, seeks to bring partnership and cooperation to housing development in Massachusetts.”

Massachusetts Representative Kevin G. Honan

Force—Barry Bluestone, Director of the Center for Urban and Regional Policy at Northeastern University, and Eleanor White, President of Housing Partners, Inc., wrote a report called “Building on Our Heritage: A Housing Strategy for Smart Growth and Economic Development” in 2003.

But reports don’t become legislation without the support of visionary public policymakers. Meet Massachusetts Senator Harriette L. Chandler and Representative Kevin G. Honan, two lawmakers who are passionate about the need for new housing in the state. Senator Chandler (D-Worcester) is former Co-Chair of the Joint Committee on Housing and currently Co-Chair of the Community Development & Small Business Committee.

“To thrive as a community, we need people to live here and support our businesses. The people of Plymouth see the benefits in developing Cordage Park. They want this to happen.”

Lee Hartmann,
Director of Planning and Development,
Town of Plymouth

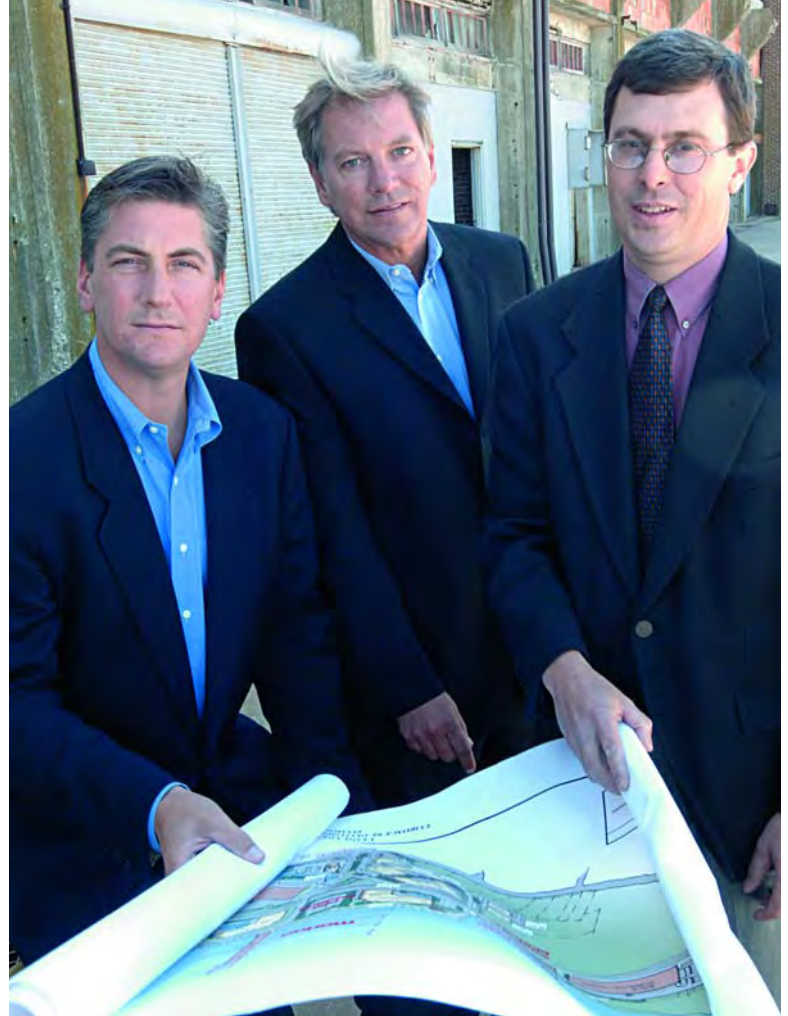


Representative Honan (D-Brighton) is Co-Chair of the Joint Committee on Housing. With their support, the backing of many other legislators and the farsightedness of Senate President Robert Travaglini and Speaker of the House Salvatore DiMasi—the landmark Smart Growth Housing Act (Chapter 40R), was passed in 2004.

While towns and cities across the Commonwealth were interested in the opportunity, there was still a hurdle. The Chapter 40R legislation had not incorporated the Task Force’s recommendation to include funds for educating the children whose families move into new housing. This was a crucial element in making it acceptable for communities to pass Smart Growth Zoning. Moving quickly, the Task Force prepared a second report that outlined a legislative solution. As a result of ongoing leadership in the Senate and House, this report became the “Smart Growth School Reimbursement Act” (Chapter 40S), which was passed in November of 2005.

The next steps had to come from towns and cities themselves. As of this fall, seven communities have stepped up to the plate, approving Smart Growth districts that will be home to some 2,000 units of housing—and sending a total of \$5 million in state funds to their coffers. One town alone, Plymouth, has plans for 675 units.

Lee Hartmann, Director of Planning and Development for Plymouth, and developers Joseph and Louis Jannetty, the owners of Cordage Park LLC on the site of an historic rope factory, worked together with many others in crafting the Smart Growth zoning proposal to the town. At a Town Meeting in May of 2006, the project was approved for appealing condos and rental units on the Atlantic Ocean



“At one time, Cordage Rope Company was the largest provider of rope in the world—so it’s deeply rooted in this community. The train stops here; there are hiking and biking trails; and it’s right on a deep-water channel. It’s going to be a great place to live.”

Joseph Jannetty, co-owner, Cordage Park LLC (left, with Louis Jannetty and Lee Hartmann)

and next to the Old Colony commuter rail line. The project is expected to bring more than \$2 million in Smart Growth payments to the town, in the process creating a model development to inspire many more communities.

Smart Growth legislation alone will not solve the housing crisis in Massachusetts, but it is an important step—and a terrific example of the kind of progress that can be made when philanthropic, public, nonprofit, private and government parties come together in partnership with a common goal to make something happen.

Turning the Corner in Education

Seasoned and Emerging Leaders from Boston Arts Academy



Under the leadership of Headmaster Linda Nathan, Boston Arts Academy—one of the first Pilot Schools in the Boston school system—has gained national, even international, recognition. More than 90 percent of the school’s graduates go on to college, the result of a rigorous approach that combines a focus on the arts with a dedication to academic excellence.

The Boston Foundation was ‘there at the beginning’ with early support for the Academy and has championed Pilot Schools since their inception, providing funding for public schools to explore the model and establish themselves. A study released this year at a Boston Foundation *Understanding Boston* forum showed that Pilot School students perform better than district averages across every indicator of student engagement and performance.

No principal can be successful without a staff of dedicated teachers, and Abdi Ali, a Humanities teacher who has been with the school since its inception in 1998 has contributed mightily to the school’s academic success. Mr. Ali is Somali, but grew up in Uganda. He came to the Boston area to attend school and remained here to build a life. After receiving a Masters in Creative Writing from Boston University, he taught for four years at Boston Latin Academy. He far prefers teaching in a Pilot School, which gives him more power to set his own course in everything from curriculum to scheduling. He believes the Pilot approach gives teachers a greater sense of ownership of their work and, ultimately, makes them more accountable for the material they teach—and he thinks that all teachers should have the experience.

Mr. Ali is an advanced doctoral candidate at Harvard Graduate School of Education. On July 4th, he became an American citizen in a ceremony at the Hatch Shell attended by his wife and two small children.

The arts focus of Boston Arts Academy attracted 16-year-old Deysai Melgar to the school. Born in Mexico, she has been here for just seven years, but plans to become a citizen next year. As a theater major, she is passionate about the power of the arts to bring people together and form common bonds. Like Mr. Ali, she plans to attend Boston University and hopes to contribute to the community that has become her home.



From left: Theater student Deysai Melgar, Headmaster Linda Nathan and Humanities teacher Abdi Ali



"I am fortunate to work on behalf of the children of Massachusetts with an incredible team of leaders—on our staff, at the State House and in the community."

Margaret Blood, President,
Strategies for Children

Turning the Corner in Education

How Great Leadership is Working for “Early Education for All”

High-quality early education for all young children in Massachusetts. This is Margaret Blood’s ambitious goal and her life’s passion. But this isn’t a story about one woman’s hard work or even determination; it’s a story of partnership in the truest sense of the word. Some of those partnerships are rooted in a previous campaign led by Ms. Blood for the United Way of Massachusetts Bay called “Success by 6,” which improved the lives of this state’s children in a number of ways, including making health insurance universally available to all children.

Two dedicated leaders from the business community joined with Ms. Blood and many others to make “Success by 6” a real success. They were Paul O’Brien, former CEO of New England Telephone and now a telecommunications consultant, and Mara Aspinall, President of Genzyme Genetics.

Today, Mr. O’Brien and Ms. Aspinall are co-chairing a campaign called “Early Education for All,” which is being conducted through an organization that Ms. Blood founded called Strategies for Children. The goal of the Campaign is to ensure access to high-quality early education for every Massachusetts child, ages three to five. The Boston Foundation was ‘there at the beginning’ for Strategies for Children as one of its first funders and is proud that in just a few short years, it has become a nationally recognized public policy and advocacy organization for children. The Campaign also built a 49-member advisory committee,

organized a statewide team of grassroots leaders—and has received more than 50 newspaper editorial endorsements.

It would be hard to find another area of community life that has been researched more than early education—and virtually all of the research shows that high-quality



“We are ‘turning the corner’ in the discussion about early education, with the support of the entire legislature and the involvement of so many voices from all sectors.”

Campaign Co-Chair Mara Aspinall
at a Boston Foundation-presented
Town Meeting on NECN in September

pre-school benefits a child's entire educational experience, from grade school through high school and into college. One of the more astounding statistics is that 85 percent of brain development takes place by the age of five. Research also shows that children who attend pre-school are twice as likely to go to college—providing strong evidence that early education is a key strategy for developing the home grown talent this region needs to fill the jobs of the future.

With the hard work and leadership of Mr. O'Brien, Ms. Aspinall and others, including numerous meetings, phone calls and other communications with state policy-makers to present the research and build the case, the Early Education for All Campaign has made remarkable progress—so much so that Ms. Aspinall believes the issue has reached a 'tipping point.'

"The leaders of this Campaign don't need credit for the work we do on behalf of young children; we just need results."

Campaign Co-Chair Paul O'Brien



"We have made tremendous progress this year, analyzing and articulating the challenges we face and now we are moving forward."

Ann Reale, Commissioner, Department of Early Education and Care (right), shown with legislative leaders: Representative Patricia Haddad and Senator Frederick E. Berry

First, a brand-new consolidated Department of Early Education and Care—the first in the nation—was created by the Legislature with the broad goal of leading the way in helping Massachusetts children and families reach their full potential. In just one year, under the skillful leadership of Commissioner Ann Reale, the Department is providing and coordinating a wide range of services and assistance designed to improve the quality, affordability and accessibility of early education and care.

Early Education for All Campaign leaders also were thrilled to see the Legislature respond positively to the importance of developing a well-trained and well-paid workforce for early education. The 2007 state budget includes \$3 million for an Early Childhood Educators Scholarship program.

In the same budget, the state provided \$4.6 million for a pilot program for the new Massachusetts Universal Pre-Kindergarten Program. And a thoughtful, thorough

and visionary plan for the essential elements of a Massachusetts Universal Pre-Kindergarten Program received a strong vote of confidence. The state’s lawmakers—in the House and the Senate—unanimously voted in favor of providing voluntary high-quality early education to all pre-school aged children in Massachusetts. The bill was vetoed by Governor Romney, but its unanimous bipartisan legislative support is very encouraging to those who are dedicated to its goals.

As with all successful legislation, there are champions who deserve to be applauded, including Representative Patricia A. Haddad, who co-chairs the Joint Committee on Education, and Senator Frederick E. Berry, Senate Majority

Leader. Both have exhibited an unwavering commitment to this issue—and they, along with many other legislators, have worked hard on behalf of the state’s children. The Campaign also owes a debt of gratitude to Senate President Robert Travaglini, House Speaker Salvatore DiMasi and Senator Robert Antonioni, Co-chair of the Joint Committee on Education, for their leadership. If this issue has reached a tipping point, it arrived there through the dedication and persistence of a multitude of leaders, working in partnership on behalf of all of our children.

“Our goal is to prepare children not only for education but for life.”

Brenda Barretto, Lead Teacher,
Ellis Memorial’s Early Education program





From left:
Charmane Higgins,
Benjamin Thompson and
Monica Zeno-Martin

Turning the Corner in Workforce Development

Seasoned and Emerging Leaders from Boston STRIVE

Benjamin F. Thompson is so passionate about preparing the next generation of leaders that when young people join his staff at Boston STRIVE, he tells them he wants them to stay for a few years and then move on out. He encourages them to go back to school and get an advanced degree or take on a role with more responsibility at another organization, ideally as an executive director. For him, issues related to succession and leadership development are among the most important facing the African-American community in Boston today.

STRIVE is perhaps best known for being featured not once but three times on “60 Minutes” for its highly-effective approach to workforce preparation, which includes weeks of intensive attitudinal training and two years of graduate follow-up. Boston STRIVE opened in 1994 and has received major grants from the Boston Foundation, including start-up funding.

Mr. Thompson has had two Deputy Directors he believes have great potential for leadership. The first, Monica Zeno-Martin, already had been thinking about how important it is to teach people who are job hunting to present themselves well when she saw STRIVE on “60 Minutes” and was hooked. She worked at Boston STRIVE for several years and then was encouraged by Mr. Thompson to go back to school. Now, with a Masters in Education, Human Development and Psychology from Harvard University, she is Director of Programs for the Urban League of Eastern Massachusetts.

The current Deputy Director at Boston STRIVE, Charmane Higgins, won’t stay for very long if Mr. Thompson has anything to say about it. A native of Hyde Park, she went to Wellesley College for her BA and then to the University of Texas for her Master’s in Latin. She came back to more familiar turf and worked at the Boston Private Industry Council while getting her MBA from Simmons College. Even though a number of her friends are thinking about moving to Atlanta or other cities that provide what they consider to be a better social network for African Americans than Boston offers, Ms. Higgins is staying put. She and Ms. Zeno-Martin have become friends and want to work together to encourage more mentoring like the kind they have experienced from Benjamin Thompson.

For Benjamin Thompson, issues related to succession and leadership development are among the most important facing the African-American community in Boston today.

Turning the Corner in Workforce Development

How Great Leadership is Working for “SkillWorks”

Since 1998, when the federal Workforce Investment Act radically shifted and reduced funding for workforce training in this country, Angel Bermudez has been a man on a mission. An experienced leader in community development who evaluates proposals in the areas of workforce development and civic engagement for the Boston Foundation, he wanted to design an initiative that was *not* dependent on the mercurial flow of public funding—and that had a lifespan of more than one or two years, the typical length of federally funded programs.

Above all, he wanted to address the needs not only of unemployed or underemployed workers, but also *employers* who desperately need educated, trained workers for their businesses to thrive in Massachusetts. He realized that in order to have a truly significant impact on workforce development, a major partnership would be necessary, involving not only local and national foundations but the participation of government as well.

In 2000, he convened a group of potential funders to plan an ambitious workforce development initiative. The first participant outside of the Boston Foundation was the nationally-focused Annie E. Casey Foundation, which provided the financial support for research and planning through a committee that included Boston area foundations, the Rockefeller Foundation, the Commonwealth of

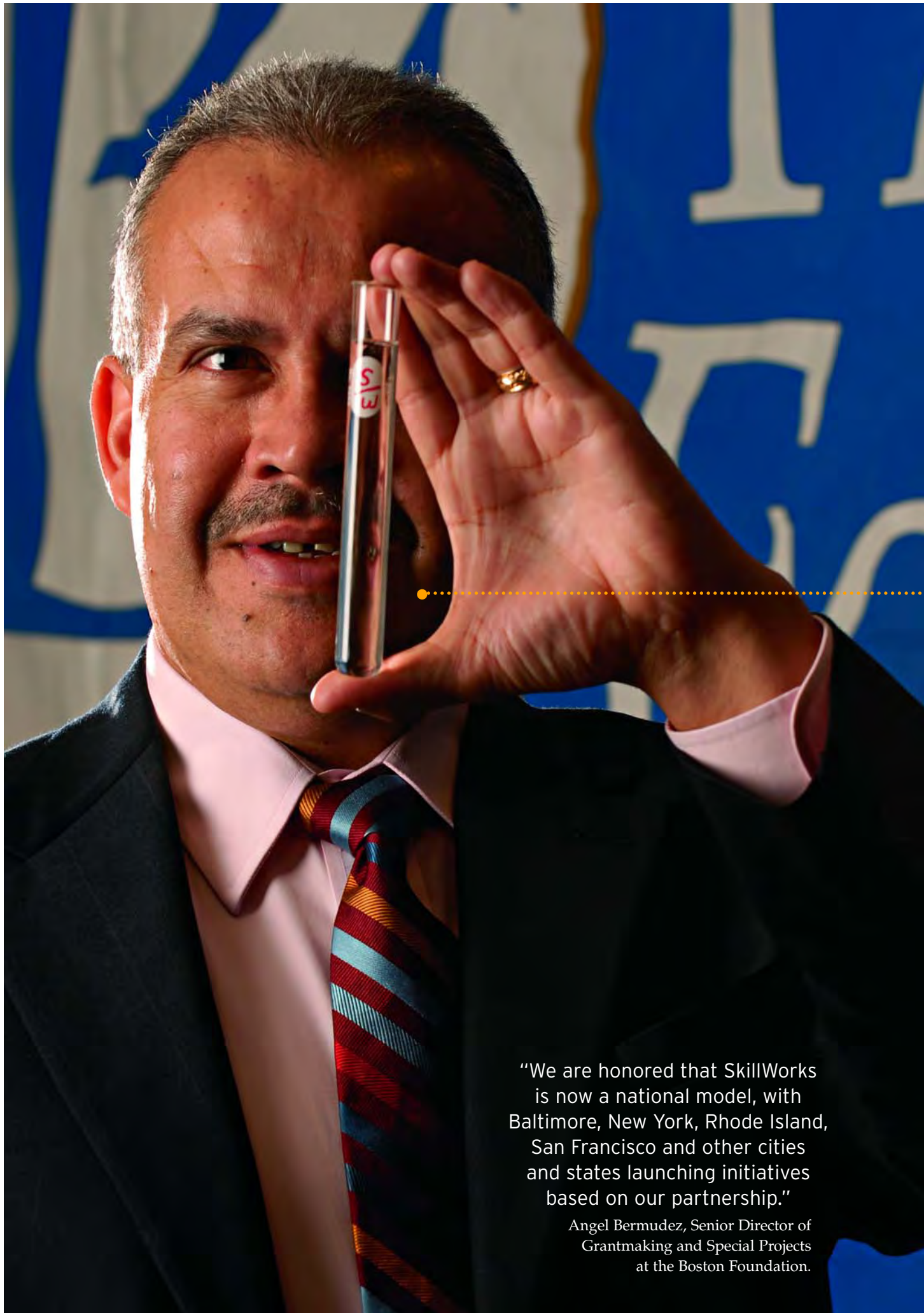
Massachusetts—and the City of Boston, under the leadership of Mayor Thomas M. Menino and Conny Doty, Director of Jobs and Community Service.

Now the project had caught the imagination of everyone involved—and there was an understanding that the Boston Foundation was in the perfect position to manage the funds, coordinate activities and use its growing capacity to influence public policy to promote enlightened legislation related to the issue.

The partners agreed that the primary goals should be to help low-skilled, low-income residents move into family sustaining jobs—and help employers find and retain the skilled employees they need. All of the details of the initiative radiated from those two primary goals.

The initiative that emerged in 2003 is called *SkillWorks: Partners for a Productive Workforce*, a five-year, \$15 million partnership among 12 local and national foundations, the Commonwealth of Massachusetts and the City of Boston. The Boston Foundation and the City of Boston both contribute \$500,000 annually to the initiative, putting the City out in front of other municipalities in its commitment to workforce development.

SkillWorks approaches its goals through three bold strategies—all designed to radically change the workforce development system in Massachusetts. The first strategy



"We are honored that SkillWorks is now a national model, with Baltimore, New York, Rhode Island, San Francisco and other cities and states launching initiatives based on our partnership."

Angel Bermudez, Senior Director of Grantmaking and Special Projects at the Boston Foundation.



“Our founding hospitals—Massachusetts General Hospital and Brigham and Women’s Hospital—are working shoulder-to-shoulder with us to design our programs and hire our workers when they graduate.”

Cynthia Briggs, Director of Partners in Career and Workforce Development, a program of Partners HealthCare

consists of “Workforce Partnerships” that train workers in industry-specific programs which are designed in collaboration with employers, such as Boston’s hospitals. One example: a program of Partners HealthCare works with two founding hospitals and other health care providers to address labor shortages in the allied health and other professions. The hospitals are actively engaged in program design and their leaders have stepped out in front on this issue, with Dr. Gary Gottlieb, President of Brigham and Women’s Hospital, becoming a powerful spokesperson for SkillWorks.

The initiative also strengthens the organizations that provide workforce training and education and advocates for enlightened public policy. This year, the public policy part of the story took a very positive turn when the workforce provisions of the state’s Economic Stimulus Bill were enacted into law. The bill includes \$24.5 million for workforce development—specifically, \$11 million for a Workforce Competitiveness Trust Fund. The workforce provisions of the bill were based in large part on the Workforce Solutions Act of 2005, authored by a coalition called Workforce Solutions Group, a grantee of SkillWorks.

The \$24.5 million will help thousands more people across the state to access Adult Basic Education, English for Speakers of Other Languages and training for high-demand/high-growth jobs. An additional provision that directs the state to more fully implement the Food Stamp Employment and Training Program could generate as much as \$20 million in federal dollars for workforce development.

There is no better way to end this particular story about the power of great leadership and partnership than to list the farsighted, committed members of the SkillWorks Funders group. In addition to the City of Boston's Neighborhood Jobs Trust and the Commonwealth of Massachusetts, 12 local and national foundations are involved: The Annie E. Casey Foundation;

"Mayor Menino and I are particularly excited about the SkillWorks partnership's support of fast-growing sectors, like the hotel and hospitality industries. We need more skilled workers and this partnership will provide them."

Conny Doty, Director of Jobs and Community Services,
Boston Redevelopment Authority



"The SkillWorks initiative reflects the visionary commitment of its partners to developing a strong health care labor force and enabling us to provide world class health care for our patients."

Gary Gottlieb, MD, MBA, President of Brigham and Women's, with Partners HealthCare graduate Oral Cambell



Bank of American Charitable Gift Fund and Frank W. and Carl S. Adams Memorial Fund, Bank of America, N.A. Trustee; Boston 2004; the Boston Foundation; The Paul and Phyllis Fireman Foundation; The William Randolph Hearst Foundation; The Hyams Foundation; The Robert Wood Johnson Foundation; The John Merck Fund; The Rockefeller Foundation; State Street Foundation; and the United Way of Massachusetts Bay.



Seasoned Leader Carol Anderson (left) and **Emerging Leader** Aderinsola Okenla, who met through Ms. Anderson's work on the board of Mother Caroline Academy & Education Center, a middle school in Dorchester, which Ms. Okenla attended. Born in Nigeria, Ms. Okenla is a nursing major at Boston College and plans to become a Nurse Practitioner specializing in neonatal medicine. If there was any question about whether these two women were meant to influence each others lives, it might be answered by the fact that Ms. Okenla and her family live on Maywood Street in Roxbury, the exact same street on which Ms. Anderson's father lived some 80 years ago.

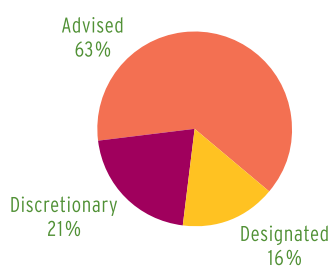
See page 39 for another Boston Foundation board member and emerging leader.

Selected Grants from 2006

In 2006, the Boston Foundation and its donors made close to \$64 million in grants to nonprofit organizations in the Greater Boston community and across the country. To

convey the full breadth of this grantmaking, a representative group of selected grants from all funds—Discretionary, Designated and Advised—are presented in the following pages, organized by broad categories. The Foundation’s Board of Directors authorizes all grants.

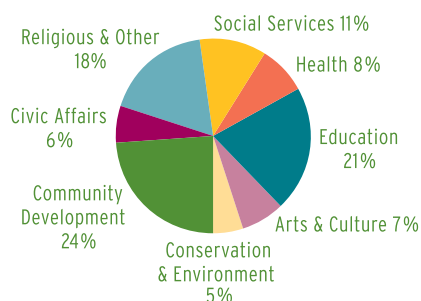
All 2006 Grants Paid by Fund Type



Selected Grants from Discretionary Funds

Discretionary Funds are the primary funds for which nonprofit organizations may apply. They include: the Community Fund, which is the largest unrestricted fund and has been built by hundreds of civic-minded Bostonians over the years; Named Funds—often established to honor a notable person or organization; and Field of Interest Funds, created by donors who care deeply about a specific area of community life. Many grants are made from a combination

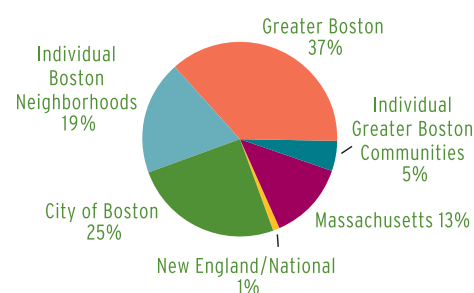
All 2006 Grants Paid by Program Area



of these different kinds of funds. In the following lists, we briefly describe the purpose of each grant.

The largest proportion of grant dollars from Discretionary Funds benefit Greater Boston as a whole (37%), or

Geographic Distribution of Discretionary Grants



target the City of Boston and its individual neighborhoods (44%). Of the neighborhoods,

the largest percentage of funds go to Roxbury, North Dorchester and East Boston. Another 13% go to projects that benefit the entire state.

Selected Grants from Designated Funds

Grants from Designated Funds go to specific nonprofit organizations in keeping with the terms established by donors over the years. These grants provide annual support for many of the community’s most important institutions. There are no purposes listed for these grants because they are generally for broad organizational support.

Selected Grants from Donor Advised Funds

Donor Advised Funds are established by people who want to be actively involved in the grantmaking process. Many of these donors have a commitment to strengthening the Greater Boston community, and take advantage of the knowledge the Boston Foundation has about the issues that are most pressing and the nonprofit organizations that are most effective. There are no purposes listed for these grants because they are generally for broad organizational support.

S E L E C T E D G R A N T S

Social Services

A total of **\$10,367,430** in grants was made in the area of Social Services. Here is a brief representative sampling from the three different types of funds.

Grants from Discretionary Funds

D.E.A.F., Inc., \$50,000

\$24,000 from the Kate Ellis Fund and \$26,000 from the TBF Community Fund
To provide bridge support while the organization implements a new development plan

The Greater Boston Food Bank, \$50,000

\$16,200 from the Arthur L. & Frances C. Sherin Fund, \$7,200 from the Harcourt Family Fund and \$26,600 from the TBF Community Fund
For their Building Capacity through Technology Project

Parent/Professional Advocacy League, Inc., \$40,000

\$38,000 from the Louis Agassiz Shaw Fund and \$2,000 from the TBF Community Fund
For a network coordinator to oversee its network of 42 family support specialists

University of Massachusetts Boston Gerontology Institute, \$40,000

\$25,000 from the Frederika Home Fund and \$15,000 from the Harry L. Nason Fund
For support of the Elder Economic Security Standard Project

Grants from Designated Funds

Boys and Girls Club of Watertown, \$84,002

From the Charles T. Burke Fund for the Watertown Boys & Girls Club

Family Service Association of Greater Boston, \$6,643

From the Lilian G. Bates Fund

Inquilinos Boricuas en Accion, Inc., \$19,215

From the Jorge N. Hernandez Fund

Seeing Eye, Inc., \$7,200

From the Blanche Hyslop Fund

Grants from Donor Advised Funds

American Red Cross, \$50,000

From the J. Jill Compassion Fund

Cooperative for Assistance and Relief Everywhere (CARE), \$25,000

From the Ipswitch Fund

Family-to-Family Project, Inc., \$1,000

From the Thomas E. and Barbara B. Leggat Fund

Home for Little Wanderers, \$3,000

From the Whittier Family Charitable Fund

Pine Street Inn, \$20,000

From the Doe Noordzij Fund

SELECTED GRANTS

Health

A total of **\$4,926,452** in grants was made in the area of Health. Here is a brief representative sampling from the three different types of funds.

Grants from Discretionary Funds

Boston Public Health Commission

\$100,000 from the TBF Community Fund

For the Disparities Project, a citywide strategy to eliminate disparities in health outcomes

Dotwell, \$50,000

From the TBF Community Fund

To build the research and evaluation capacity of Dotwell

Rosie's Place, \$25,000

\$22,100 from the Mary Denny Williston Fund and \$2,900 from the Jacoby Club of Boston Fund

For support of the Access to Addiction Treatment campaign

University of Massachusetts Boston, \$20,000

From the TBF Community Fund

To evaluate the state's Rental Assistance for Families in Transition program

Grants from Designated Funds

Children's Hospital Corporation, \$14,820

From the James F. Casey Fund

Massachusetts General Hospital, \$3,728

From the Bill and Estelle Watters Fund

New England Sinai Hospital and Rehabilitation Center, \$16,949

From the Rae and Aaron Alberts Foundation Fund

Northeast Health Foundation, \$4,218

From the Alice V. Kidder Fund

Tufts New England Medical Center, \$56,146

From the Gerald V. Levreault & Claire H. Levreault Fund

Grants from Donor Advised Funds

Dana Farber Cancer Institute, \$7,500

From the Eisenson Family Fund

Dimock Community Health Center, \$3,000

From the Abromowitz/Ruttenberg Family Fund

Doctors Without Borders, \$5,000

From the Emily Tuckerman Allen Fund

Juvenile Diabetes Research Foundation International, \$2,500

From the Zarkin Family Fund

SELECTED GRANTS

Education

A total of **\$18,011,352** in grants was made in the area of Education. Here is a brief representative sampling from the three different types of funds.

Grants from Discretionary Funds

Boston Private Industry Council, \$75,000

From the TBF Community Fund

For the Growing Our Own: Boston's Talent Pipeline project

Bottom Line, \$40,000

\$7,500 from the Solomon Agoos Fund, \$2,000 from the Jamaica Plain Dispensary Fund and \$30,500 from the TBF Community Fund

To assist graduating Boston school students as they transition to college

English for New Bostonians, \$100,000

\$34,500 from the Arthur L. & Irene S. Williston Trust for Education, \$6,500 from the Window Shop Fund and \$59,000 from the TBF Community Fund

For the second phase of expanding ESOL services to newcomers

Roxbury Youthworks, Inc, \$25,000

\$18,900 from the Virginia Herrick Deknatel Fund for Children's Services, \$4,400 from the Sophia Snow Fund and \$1,700 from the Frank B. and Watson G. Cutter

For support of the Female Focus Initiative for high risk and adjudicated girls

Grants from Designated Funds

Boston Plan for Excellence in the Public Schools Foundation, \$84,158

From the Hancock Endowment for Academics, Recreation & Teaching

Cotting School, Inc., \$14,820

From the James F. Casey Fund

Governor Dummer Academy, \$4,205

From the Peter Marshall French Memorial Fund

Harvard University, \$3,000

From the William Morgan Palmer Fund

Grants from Donor Advised Funds

Boston Foundation Pilot School Fund, \$50,000

From the RETQ Fund

Boston Latin School Association, \$11,000

From the Topol Family Fund

Lesley University, \$27,500

From the Carol and Howard Anderson Family Fund

New England Conservatory of Music, Inc., \$50,000

From the Hope A. Williams Fund

Seasoned Leader Lou Casagrande (left) and **Emerging Leader** Jamell Hankins, who works at the Children's Museum, which Mr. Casagrande directs.

Mr. Hankins was born in the Boston neighborhood of Dorchester.

He attended Manatee Community College in Florida for his undergraduate work, but missed his home and family and returned to Boston. In his role at the Children's Museum, he reaches out to the community to form partnerships with other educators and with young people to benefit all of the children of Greater Boston. He plans to attend University of Massachusetts/Boston to focus on enhancing his work with the young people of our community.

See page 44 for another Boston Foundation board member and emerging leader.



Cultural Institutions, Arts and Humanities

A total of **\$7,494,504** in grants was made in the area of Cultural Institutions, Arts and Humanities. Here is a brief representative sampling from the three different types of funds.

Grants from Discretionary Funds

Boston Center for the Arts, Inc., \$75,000

\$4,400 from the Stephen & Sybil Stone Arts Fund and \$70,600 from the TBF Community Fund
To support the implementation of a new strategic plan

Central Square Theater, \$75,000

\$20,200 from the Anna Faith Jones Arts Fund and \$54,800 from the TBF Community Fund
To support an executive director for the theater

Inquilinos Boricuas en Accion, \$55,000

From the TBF Community Fund
To develop new audiences for the Center for Latino Arts

ZUMIX, \$50,000

\$1,500 from the Horace Moses Foundation Fund and \$48,500 from the TBF Community Fund
To support organizational growth and capacity building

Grants from Designated Funds

Artists Foundation, Inc., \$7,164

From the Artists Foundation Endowment Fund

Boston Ballet, \$97,631

From the Boston Ballet–E. Virginia Williams Endowment Fund

Boston Symphony Orchestra, \$81,107

From the Arthur Fiedler Esplanade Concerts Fund

Museum of Science, \$52,575

From the Bradford Washburn Fund

Grants from Donor Advised Funds

Boston Baroque, Inc., \$10,000

From the Petersen Family Fund

Boston Lyric Opera Company, \$12,500

From the Dr. Jordan S. Ruboy Charitable Fund

Concord Museum, \$5,000

From the Peter A. Brooke Fund

New England Foundation for the Arts, \$5,000

From the Aliad Fund

Museum of Fine Arts, \$50,000

From the Mill River Fund

Conservation/Environment

A total of **\$3,194,939** in grants was made in the area of Conservation/Environment.
Here is a brief representative sampling from the three different types of funds.

Grants from Discretionary Funds

Island Alliance, Inc., \$25,000

From the TBF Community Fund

To support the development of a strategic plan

Rose Fitzgerald Kennedy Greenway Conservancy, \$117,000

From the TBF Community Fund

To support efforts to oversee planting and construction and to assure the quality of the Greenway parks

Trustees of Reservations, \$40,000

From the TBF Community Fund

For program expenses associated with the Trustee's legal affiliation with the Boston Natural Areas Network

Zoo New England, \$100,000

From the TBF Community Fund

For the second phase of a strategic planning initiative which will result in a physical and programmatic master plan

Grants from Designated Funds

Natural Resources Trust of Easton, \$43,436

From the Sheep Pasture Fund

Allyn Cox Fund for Essex County Greenbelt, \$16,124

From the Essex County Greenbelt Association

Gaywest Farm Fund, \$12,872

From the Capen Hill Nature Sanctuary

New England Forestry Foundation Fund, \$5,941

From the New England Forestry Foundation Fund

Grants from Donor Advised Funds

Massachusetts Audubon Society, Inc., \$30,000

From the GC & JW Lodge Fund

Wildlife Trust, \$10,000

From the Emily Zofnass Fund

Boston Natural Areas Network, \$15,000

From the Gilbert H. Hood Family Fund

Wellfleet Conservation Trust, \$5,000

From the Ruth & Henry Walter Fund

Community Development

A total of **\$5,985,716** in grants was made in the area of Community Development.
Here is a brief representative sampling from the three different types of funds.

Grants from Discretionary Funds

Fairmount Indigo Line CDC Collaborative, \$40,000

From the TBF Community Fund

For consultant expenses related to advancing the Collaborative

Jamaica Plain Neighborhood Development Corporation, \$100,000

From the TBF Community Fund

For predevelopment activities for the Jackson Square Redevelopment Initiative

Massachusetts Affordable Housing Alliance, \$50,000

\$30,000 from the Willis Munro Fund and \$20,000 from the TBF Community Fund

To replicate its HomeBuyers Union in suburban towns and outlying Boston neighborhoods

Massachusetts Law Reform Institute, \$45,000

From the TBF Community Fund

For the second year of the CORI (Criminal Offender Record Information) project

Grants from Designated Funds

Chelsea Neighborhood Housing Services, Inc., \$25,500

From the Home Funders Fund

Community Resources for Justice, Inc., \$27,804

From the Gertrude Hooper Fund

Fenway Community Development Corporation, \$30,000

From the Civic Engagement Project Fund

Roxbury Multi-Service Center, \$5,711

From the Ruby C. Emerson Fund

Grants from Donor Advised Funds

Career Collaborative, \$1,000

From the Butler's Hole Fund

Center for Teen Empowerment, \$1,000

From the Chertavian Family Fund

Fair Housing Center of Greater Boston, \$2,500

From the Yale and Barbara Rabin Fund

Habitat for Humanity, \$5,000

From the Walter and Alice Abrams Fund

Project HOPE, \$12,500

From the Baupost Group Charitable Fund

S E L E C T E D G R A N T S

Civic Affairs

A total of **\$2,236,964** in grants was made in the area of Civic Affairs. Here is a brief representative sampling from the three different types of funds.

Grants from Discretionary Funds

City to City Boston, \$25,000

From the TBF Community Fund

For planning and execution of the fall trip to Philadelphia and general capacity building

City Year, Inc., \$150,000

From the TBF Community Fund

For year three of its Boston Alumni Program for Civic Leadership

Greater Four Corners Action Coalition, \$30,000

From the Horace Moses Foundation Fund

For the Coalition's Environmental Justice Campaign focused on public transportation

One Family, Inc., \$75,000

\$2,200 from the J.E. Adrien Blais Fund II and \$72,800 from the TBF Community Fund

To expand the leadership curriculum of the One Family Scholars program

Grants from Designated Funds

Andover Village Improvement Society, \$5,000

From the Bessie P. Goldsmith Fund

Massachusetts Immigrant and Refugee Advocacy Coalition, \$16,000

From the English for New Bostonians Fund

Social Law Library, \$77,961

From the Social Law Library Endowment Fund

Grants from Donor Advised Funds

Amnesty International of USA, Inc., \$1,500

From the Joan and Theodore Levitt Family Fund

City Year, \$2,000

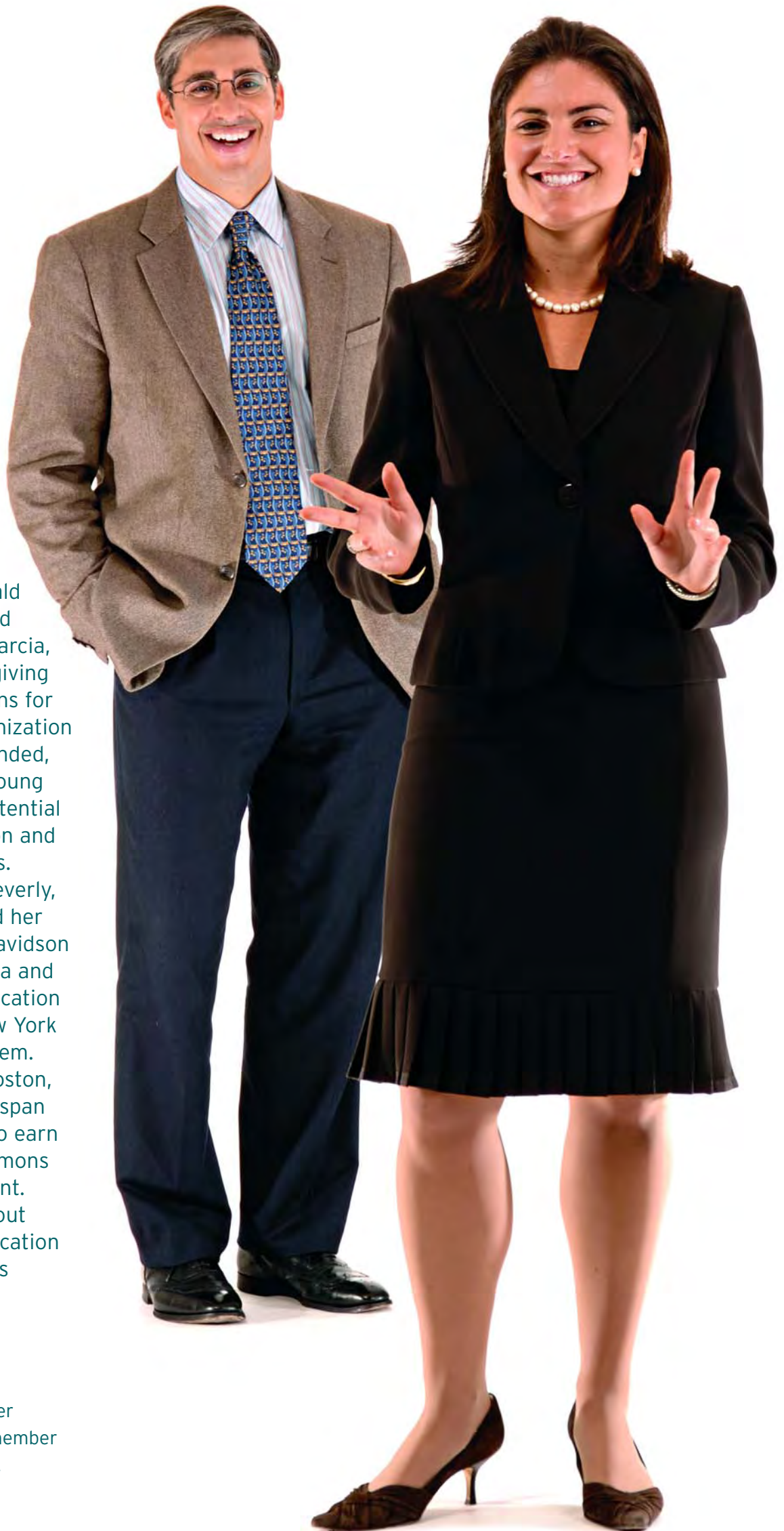
From the Holland Family Fund

Massachusetts Advocates for Children, Inc., \$8,000

From the Hubie Jones Fund

Public Policy Institute, \$10,000

From the Barbara Lee Family Foundation



Seasoned Leader Gerald Chertavian (left) and **Emerging Leader** Lacy Garcia, who directs individual giving and government relations for Year Up, a nonprofit organization that Mr. Chertavian founded, which enables urban young adults to realize their potential through higher education and professional careers. Ms. Garcia grew up in Beverly, Massachusetts. She did her undergraduate work at Davidson College in North Carolina and earned a Master's in Education at Hunter College in New York while teaching in Harlem. She then returned to Boston, working for The Bridgespan Group before going on to earn an M.B.A. from the Simmons School of Management. She is passionate about increasing access to education for our community's young people.

See page 49 for another Boston Foundation board member and emerging leader.

Special Initiatives

The Boston Foundation plays a leadership role in developing focused initiatives in key areas of civic life where intensive involvement has the potential for significant impact. On these pages are brief descriptions of the initiatives and a brief representative sampling of the grants from them.

The Civic Engagement/Voter Participation Initiative

This initiative was established by the Boston Foundation and supported by several foundations. It is specifically focused on increasing voter turnout in low-income neighborhoods where voter participation has been historically low. In 2006, grants were awarded to the following groups:

Boston Tenant Coalition

Chelsea Collaborative

Chinese Progressive Association

Dudley Street Neighborhood Initiative

Fenway Community Development Corporation

East Boston Ecumenical Community Council

Haitian American Public Health Initiatives

Hyde Square Task Force

Massachusetts Affordable Housing Alliance

Massachusetts Association of Community Organizations for Reform Now

The Homelessness Prevention Initiative

This effort champions the cost-effective strategy of preventing of homelessness, by demonstrating the most effective strategies that will keep families and individuals stable in their housing. The Initiative addresses the wide variety of circumstances that can place people at risk, such as domestic violence, mental illness and substance abuse, or unexpected financial reversals. With its partners—Tufts Health Plan, the Massachusetts Medical Society and Alliance Charitable Foundation, and the Starr Foundation—grants totaling \$1,000,000 were made in 18 organizations. Here are some selected grants:

Bridge Over Troubled Waters, \$40,000

For the Transitional Day Program to prevent homelessness among high-risk youth

Family to Family, \$55,000

For the Homelessness Prevention Partnership, a collaborative of six agencies

Massachusetts Coalition for the Homeless, \$75,000

For the First Stop Initiative

Rosie's Place, \$20,000

For the Homelessness Prevention Program

Victory Programs, \$52,000

For the Homelessness Prevention Program

The New Economy Initiative

This five-year program was designed to increase digital equity for young people and adults in our community and enable them to succeed in the new economy. The initiative also built the technology capacity of nonprofit organizations in the area. All of these grants came from the New Economy Initiative Fund unless otherwise stated. Here are selected grants from 2006, which was the final year of this initiative:

Castle Square Tenants Organization, \$45,000

To test Roofnet, an innovative, low-cost, experimental mesh wireless network and expand broadband Internet access in the 500-unit Boston housing development

Center to Support Immigrant Organizing, \$60,000

For technology capacity building projects for immigrant led organizations

Local Initiatives Support Corporation (LISC), \$45,000

For implementation of the third year of the Community Development Sector Technology Initiative

Organizers Collaborative, \$25,000

For the second year of the Boston Organizational Divide Initiative

Museum of Science, \$50,000

To support the activities of the Boston Wireless Task Force

Pilot School Initiative

This initiative is designed to support Boston public schools interested in exploring the Pilot School model. Like charter schools, Pilot Schools have flexibility in hiring, scheduling, work rules and budgeting. In 2006, the Foundation made planning grants to the following schools:

Henry Dearborn Middle School

Thomas Edison Middle School

Thomas Gardner Elementary School

Sarah Greenwood School

John F. Kennedy Elementary School

John W. McCormack Middle School

SkillWorks

SkillWorks is the single largest public/private investment in workforce development in Boston's history. Through these investments, SkillWorks seeks to change the way employers hire and promote entry-level workers from Boston's neighborhoods by promoting partnerships between employers community training organizations. Funding partners include the City of Boston, the Commonwealth of Massachusetts and other local and national funders.

These grants were made through Skillworks in 2006:

Action for Boston Community Development, \$50,000

Asian American Civic Association, \$330,000

International Institute of Boston, \$330,000

Jamaica Plain Neighborhood Development Corp., \$330,000

Partners HealthCare, \$330,000

Voice and Future Fund, \$345,000

The Women's Union, \$300,000

Out of the Blue Grants

This special program makes unsolicited, unrestricted grants of \$75,000 to nonprofit organizations that have strong leadership, and engage in outstanding work. The goal is to advance priority work in sectors of major interest to the Boston Foundation and to provide timely support to highly effective organizations. All of these grants were from the TBF Community Fund and made in 2006. This year's recipients were:

Chelsea Human Services Collaborative

Formed in 1988 to foster increased collaboration between human service agencies and community groups in Chelsea, the Collaborative's mission is to empower Chelsea residents and organizations to enhance the social, environmental and economic health of the community and its residents. It carries out its mission through community organizing, technical assistance and the development of new programs.

Health Care for All

Health Care for All was founded in 1975 as a movement of empowered people and communities with the goal of creating a health care system that is responsive to the needs of all people, particularly the most vulnerable. It engages in policy advocacy, community organizing and other activities and enjoys a national reputation as a leader in the field of consumer-based health access advocacy.

Jewish Vocational Service

Established in 1938, Jewish Vocational Services is a nonsectarian agency that provides extensive educational, skills training, career counseling, testing and job placement services to primarily poor people in Greater Boston. Its mission is to help individuals find employment, build careers and partner with employers to hire and train productive workforces.

Crime and Justice Institute

A division of Community Resources for Justice, the Crime and Justice Institute is a nonpartisan "think tank" organization that advances enlightened policies and innovative strategies for administering criminal and juvenile justice through research, advocacy, consulting and technical assistance services. It envisions criminal/juvenile justice and social welfare systems that are fair, humane, results-driven and cost-effective.

Boston Foundation Advisory Groups and Task Forces

In the Boston Foundation's continuing campaign to bring new voices and community expertise to our work, a number of advisory committees and task forces are convened to inform the Foundation's activities in a variety of areas, such as education and housing. In addition, the SkillWorks initiative has an extensive list of engaged funders—and the Boston Indicators Project convenes groups of experts to inform its thinking in 10 different sectors of community life. These groups vary in size and mission, but not in importance. As of the printing of this report, the following people were engaged in our work. We are grateful for their commitment of time, their experience and their wisdom.

Advisory Committees

Arts and Culture Advisory Committee

Louis Casagrande, President, The Boston Children's Museum,
Co-Chair

Ann McQueen, Senior Program Officer, Boston Foundation,
Co-Chair

Jon Abbott, Executive Vice President, WGBH

Josh Basseches, Chief Operating Officer, Peabody Essex Museum

Rebecca Blunk, New England Foundation for the Arts

Roger H. Brown, President, Berklee College of Music

Sean Buffington, Associate Provost and Director of Cultural Programs, Harvard University

Julie Burns, Director, Mayor's Office of Arts, Tourism and Special Events

Carol B. Fulp, Vice President, Community Relations, John Hancock

Barbara W. Grossman, Chair, Department of Drama and Dance, Tufts University

Dan Hunter, Executive Director, Massachusetts Advocates for the Arts Sciences and Humanities

Joni Jaxtiner, Director of Corporate Affairs, Mellon New England

Marty Jones, Executive Director, Celebrity Series

Mary Kelley, Director, Massachusetts Cultural Council

Mimi La Camera, President, Freedom Trail Foundation

Michael Maso, Managing Director, Huntington Theatre Company

Charlie McDermott, Deputy Director, Massachusetts Cultural Council

Stella Aguirre McGregor, Executive Director, Cloud Foundation

Jill Medvedow, James Sachs Plaut Director, Institute of Contemporary Art

Ioannis Miaoulis, President and Director, Museum of Science

Beverly Morgan Welch, Executive Director, Museum of African American History

Margaret Morton, Vice President for Program, Fidelity Foundation

Amanda Northrop, Senior Officer, State Street Foundation

Richard Ortner, President, Boston Conservatory

Gioia Perugini, Program Officer, Select Client Services, Hemenway and Barnes

Jeff Poulos, Executive Director, StageSource

Malcom Rogers, Anne and Graham Gund Director, Museum of Fine Arts, Boston

Susan Rogerson, Executive Director, Artists for Humanity

Gil Rose, Artistic Director, Boston Modern Orchestra Project

Klare Shaw, Senior Associate, The Barr Foundation

Candelaria Silva, Director, ACT Roxbury Consortium

Joe Spaulding, President and CEO, Wang Center for the Performing Arts

Julia Toulmin, Managing Director, Philanthropic Advisors LLC

Jason Weeks, Executive Director, Cambridge Arts Council

Valerie Wilder, Managing Director, Boston Ballet

Nina Zannieri, Executive Director, Paul Revere House

Community Safety Advisory Committee

Frank Hartmann, Executive Director and Senior Research Fellow, Program in Criminal Justice, *Chair*

Cathleen Bennett, Director of Training, Committee for Public Counsel Services

Pat Bradley, Assistant Secretary, Executive Office of Public Safety

Angela Browne, Adjunct Lecturer, Department of Health Policy and Management, Harvard School of Public Health



Seasoned Leader Catherine D'Amato (seated) and **Emerging Leader** Danny Nally. The two met when Mr. Nally was nine years old and learned that the Greater Boston Food Bank, which Ms. D'Amato directs, had fallen short of its goal to provide all of the area's families with turkeys for Thanksgiving. Mr. Nally and his six-year-old sister went door-to-door in their Westwood, Massachusetts neighborhood, raising enough resources to provide 36 turkeys. Since then, "Turkeys 4 America" has provided more than 2.5 million servings of turkey to the needy at Thanksgiving. Mr. Nally, who is a Freshman at Harvard University, plans to inspire other young people to discover the satisfaction that comes with giving.



See page 54 for another Boston Foundation board member and emerging leader.

Christine Coles, Chief of Staff, Executive Office of Public Safety
 Shirley Fan, Executive Director, Asian Task Force Against Domestic Violence, Inc.
 Robert Gittens, Vice President of Public Affairs, Northeastern University
 Rev. Ray Hammond, Pastor, Bethel AME Church, Boston Foundation Board Chair
 Scott Harshbarger, Former Massachusetts Attorney General, Head of Harshbarger Governance Practice, Murphy, Hesse, Toomey & Lehane, LLP
 Policy and Management, John F. Kennedy School, Harvard University
 Michael Kozu, Community Coordinator, Project R.I.G.H.T
 Tracy Litthcut, Senior Coordinator, Office of High School Renewal
 Doug Lomax, Substance Abuse Coordinator, Boston Municipal Court
 Jennifer Machonochie, Director, Office of Strategic Planning and Resource Development, Boston Police Department
 Ralph Martin III, Former District Attorney, Suffolk County and Partner, Bingham McCutchen LLP
 Jack McDevitt, Director, Center for Criminal Justice Policy Research, Northeastern University
 Gloria Cross Mwase, Coordinator, Making Connections, Annie E. Casey Foundation
 Rev. Eugene F. Rivers III, Chairman, National Ten Point Leadership Foundation
 Willie Rodriguez, Executive Director, La Alianza Hispana, Inc.
 Milton L. Wright, Jr., Presiding Justice, Roxbury District Court

Education Advisory Committee

James Darr, Senior Fellow in Public Policy, The Boston Foundation, *Chair*
 Spencer Blasdale, Chairman, Mass Charter School Association
 William Boyan, Former President and COO, John Hancock Financial Services; member, Boston School Committee
 Ann Coles, Project Director, Pathways to College Network
 Chris Coxon, Deputy Superintendent, Teaching and Learning, Boston Public Schools
 Paul Grogan, President and CEO, The Boston Foundation
 Ellen Guiney, Executive Director, The Boston Plan for Excellence
 Kathy Kelly, Massachusetts Teachers Association
 Terry Saunders Lane, Vice President for Program, The Boston Foundation
 Mary Lassen, Senior Fellow in Public Policy, The Boston Foundation
 Karen Mapp, Deputy Superintendent for Family and Community Engagement, Boston Public Schools
 Claudio Martinez, Executive Director, Hyde Square Task Force
 Mary Jo Meisner, Vice President for Communications, Community Relations and Public Affairs, The Boston Foundation
 Caprice Taylor Mendez, Director, Boston Parents Organizing Network
 James Peyser, Chairman, Massachusetts Board of Education
 Earl Martin Phalen, Co-founder, BELL
 Paul Reville, President, Rennie Center for Education Research and Policy

Jacqueline Rivers, Executive Director, Math Power, Northeastern School of Education
 Klare Shaw, Senior Associate for Community Development, The Barr Foundation
 Miren Uriarte, M.D., Director, Gaston Institute, UMass Boston
 Robert Wadsworth, Program Director, The Boston Foundation
 Richard Ward, Senior Program Officer, The Boston Foundation

Health Care Advisory Committee

Jackie Jenkins-Scott, President, Wheelock College, *Co-Chair*
 Malcolm Sherman, Chairman, Gordon Brothers Group, *Co-Chair*
 Stuart Altman, Professor of National Health Policy, Brandeis University
 Hortensia Amaro, Ph.D., Director, Institute on Urban Health, Northeastern University
 John Auerbach, Executive Director, Boston Public Health Commission
 Harris Berman, M.D., Dean, Public Health and Professional Degree Programs, Tufts University School of Medicine
 Elizabeth Childs, M.D., Commissioner, Massachusetts Department of Mental Health
 Lula Christopher, Executive Director, Boston Black Women's Health Institute
 James Hunt, President & CEO, Massachusetts League of Community Health Centers
 Peter Koutoujian, Representative and Chair, Healthcare Committee, Massachusetts House of Representatives
 James Mandell, M.D., President and CEO, Children's Hospital
 John McDonough, Executive Director, Health Care for All
 Joyce Murphy, President, Caritas Carney Hospital
 David Nathan, M.D., President Emeritus, Dana Farber Cancer Institute
 Deborah Prothrow-Stith, M.D., Associate Dean, Harvard School of Public Health
 Valerie Sullivan, Director of Marketing, Pfizer Pharmaceuticals Group
 Judy Swahnberg, Board Member, Kenneth B. Schwartz Center
 Jacob Smith Yang, Executive Director, Massachusetts Asians and Pacific Islanders for Health
 Azzie Young, Ph.D., Executive Director, Mattapan Community Health Center

Homelessness Prevention Advisory Committee

Cindy Rizzo, Former Director of Grantmaking, The Boston Foundation, *Chair*
 Robyn Alie, Manager, Massachusetts Medical Society and Alliance Charitable Foundation
 Susanne Beaton, One Family Campaign Director, One Family, Inc.
 Ed Sanders-Bey, Assistant Commissioner, Massachusetts Department of Transitional Assistance
 Carol Collins, Director of Housing Management, Massachusetts Department of Housing and Community Development
 Jennifer Day, Manager, Massachusetts Medical Society and Alliance Charitable Foundation
 Elizabeth Doyle, Assistant Director for Housing Development, Department of Neighborhood Development, City of Boston

Joseph Finn, Executive Director, Massachusetts Housing and Shelter Alliance

Donna Haig Friedman, Ph.D., Director, Center for Social Policy Research, University of Massachusetts Boston

Robyn Frost, Executive Director, Massachusetts Coalition for the Homeless

James Greene, Shelter Commissioner, City of Boston

Julia Kehoe, Executive Director, Metropolitan Boston Housing Partnership

Anne Marie Boursiquot King, Manager, Community Partnerships and Volunteerism, Tufts Health Plan

Margaret Leonard, Executive Director, Project Hope

Paul Nixon, Housing Management Specialist, Massachusetts Department of Housing and Community Development

Alison Rice, Director of Family Housing Services, Housing Assistance Corporation

Marc Slotnick, Associate Director, Public Housing and Rental Assistance, Massachusetts Department of Housing and Community Development

Toni Abrams Weintraub, M.D., Assistant Medical Director, Tufts Health Plan

Rachel Bratt, Professor, Department of Urban and Environmental Policy and Planning, Tufts University

Eva Clarke, Consultant

Larry Curtis, Managing Partner, Winn Development

Aaron Gornstein, Executive Director, Citizens Housing & Planning Association

Al Kaneb, The Barnstable Corporation

Mossick Hacobian, Executive Director, Urban Edge Development Corporation

Sandra Henriquez, Director, Boston Housing Authority

Langley Keyes, Professor of City and Regional Planning, Department of Urban Studies, MIT

Joe Kriesburg, President, Massachusetts Association of Community Development Corporations

Robert H. Kuehn, Jr., President, Keen Development Corporation

Alvaro Lima, Director of Research, Boston Redevelopment Authority

Joanne Massaro, Director of Operations, Department of Neighborhood Development, City of Boston

Jeanne Pinado, Executive Director, Madison Park Community Development Corporation

Robert L. Pyne, Director of Rental Development, MassHousing

David Squire, Vice Chair, MassDevelopment

Kirk Sykes, New Boston Fund, Inc.

Sarah Young, Deputy Director for Policy Development, Department of Housing and Community Development

Housing and Economic Development Advisory Committee

Eleanor White, President, Housing Partners, Inc., *Chair*

Amy Anthony, President, Housing Investments Inc.

Barry Bluestone, Director, The Center for Urban and Regional Policy, Northeastern University

Task Forces Convened by the Boston Foundation

The Boston Foundation convenes task forces made up of community leaders from all sectors to tackle some of the most pressing challenges facing Greater Boston. Task forces are informed by research supported by the Boston Foundation and create action plans, often involving public policy initiatives, to make real progress for the people of this city and region.

Campaign for Cultural Facilities Task Force

Paul S. Grogan, President and CEO, The Boston Foundation, *Co-Chair*

Mary Kelley, Executive Director, Massachusetts Cultural Council, *Co-Chair*

Dan Hunter, Director, Massachusetts Advocates for the Arts, Sciences and Humanities, *Co-Chair*

Jonathan Abbott, Vice President and COO, WGBH Educational Foundation

Ozzie Alvarez, Boxcar Media & Williamstown Advocate

Robert Beal, President, The Beal Companies

Louis Casagrande, President, The Children's Museum

John Drew, President and CEO, World Trade Center and Seaport Hotel

Irene Browne Grimm

Julie Burns, Director, Boston Office of Arts, Tourism and Special Events

William T. Kennedy, Publisher, The Standard-Times

Kent Lucken, Vice President, The Citigroup Private Bank

Michael Maso, Managing Director, Huntington Theatre Company

Mary Jo Meisner, Vice President for Communications, Community Relations and Public Affairs, The Boston Foundation

Jill Medvedow, James Sachs Plaut Director, Institute of Contemporary Art

Peter Nessen, Chairman, Nessen Associates, Ltd.

Dusty Rhodes, President, Conventures, Inc.

Dr. Robert Rosenthal, President and CEO, TekCel
Malcolm L. Sherman, Chairman, Gordon Brothers Group
Susan L. Solomont, Senior Fellow, The Philanthropic Initiative
Helen Spaulding, Former Chair, The Boston Foundation
David Starr, President, Springfield Republican
Joseph Thompson, Executive Director, MassMoCa
Kendall Wallace, Publisher, Lowell Sun
David Willard, Vice President, Cape Cod Five Cents Bank

Commonwealth Housing Task Force

Lawrence S. DiCara, Partner, Nixon Peabody, *Co-Chair*
Robert Smyth, President, Citizens Bank, Massachusetts, *Co-Chair*
Jerry Rappaport, President, New Boston Fund, *Co-Chair*
Eleanor White, President, Housing Partners, Inc., *Co-Chair*

Executive Committee Members

Robert Beal, President, The Beal Companies
Barry Bluestone, Director, Center for Urban and Regional Policy,
Northeastern University
Ted Carman, President, Concord Square Development Company
James Klocke, Executive Vice President, Greater Boston Chamber
of Commerce
Mary Jo Meisner, Vice President for Communications, Community
Relations and Public Affairs, The Boston Foundation

Task Force on CORI Employer Regulations

Bob Gittens, Vice President of Public Affairs, Northeastern
University, *Co-Chair*
Betsy Pattullo, President and CEO, Beacon Health Strategies LLC,
Co-Chair
Sheriff Andrea Cabrall, Suffolk County Sheriff
Elyse Clawson, Executive Director, The Crime and Justice
Institute
Tom Coury, Executive Director, Gardiner Howland Shaw
Foundation
Marc Draisen, Executive Director, Metropolitan Area Planning
Council
Len Engel, Criminal Justice Policy and Project Consultant, The
Crime and Justice Institute
Haywood Fennell, Founder and President, Stanley Jones Clean
Slate Project
Lewis Finfer, Massachusetts Community Action Network
Rev. Ray Hammond, Chair, Boston Foundation Board; Pastor,
Bethel AME Church
Jim Hunt, President and CEO, Massachusetts League of
Community Health Centers
Tom Jones, Vice President and Counsel, The Employers' Resource
Group, Associated Industries of Massachusetts
Lori Kipnis, Human Resources Director, Boys and Girls Clubs of
Boston
Larry Mayes, Chief of Human Services, Mayor's Office, City of
Boston
Jack McDevitt, Director, Center for Criminal Justice Policy
Research, Northeastern University
Bonnie Michelman, Director, Police, Security and Outside

Services, Massachusetts General Hospital
Barbara Rosenbaum, Executive Director, Jewish Vocational
Services
Ben Thompson, Executive Director, STRIVE
Jennifer Vorse, Program Coordinator, The Boston Foundation
Richard Ward, Senior Program Coordinator, The Boston
Foundation
Michael Weekes, Executive Director, Massachusetts Council of
Human Service Providers

The SkillWorks Funders Group

SkillWorks: Partners for a Productive Workforce, is a five-year,
\$15 million partnership among 12 local and national foundations,
the Commonwealth of Massachusetts and the City of Boston,
which is coordinated by the Boston Foundation. The following
members represent the funders that contribute to the largest
workforce development initiative in Boston's history:

Angel H. Bermudez, Senior Director of Grantmaking and Special
Projects, The Boston Foundation, *Chair*
Ken Barnes, Deputy Director for Planning and Policy
Development, Mayors' Office of Jobs and Community Services
Sue Beaton, Director, One Family Campaign/Fireman Foundation
Angela Brown, Program Officer, The Hyams Foundation
Victor Capoccia, Senior Program Officer, The Robert Wood
Johnson Foundation
Annie Chin-Louie, Director, Community Investments, United
Way of Massachusetts Bay
Conny Doty, Executive Director, Mayor's Office of Jobs and
Community Services
Sharon Driscoll, Vice President, Charitable Management Services,
Bank of America Private Bank
Sallie Petrucci George, Program Associate, The Robert Wood
Johnson Foundation
Bob Giloth, Director, Family Economic Success, The Annie E.
Casey Foundation
Jennifer James, Deputy Director of Workforce Development,
Massachusetts Department of Workforce Development
Melinda Marble, Executive Director, One Family
Campaign/Fireman Foundation
Rowan Murphy, Program Consultant, The John Merck Fund
Amanda L. Northrop, Senior Officer, State Street Foundation
Dan Singleton, Deputy Director of Adult Services, Mayor's Office
of Jobs and Community Services
Beth Smith, Executive Director, The Hyams Foundation
Christie Getto Young, Senior Director, Public Policy, United Way
of Massachusetts Bay

The Boston Indicators Project Convening Groups

The Boston Foundation coordinates the Boston Indicators Project
in partnership with the City of Boston/Boston Redevelopment
Authority and the Metropolitan Planning Council. The Project
and its biennial reports and website (www.bostonindicators.org)
measure progress across 10 sectors, which is informed by the
following Convening Groups. In some of the sectors, there are
also subcommittees listed.

Civic Health

Plenary:

Sayra Pinto, Associate Vice President for Inclusion and Community Learning, Mount Wachusett Community College

Electoral Politics:

Gibrán Rivera, Organizer, The Public Policy Institute

New Leadership:

Joel Barrera, Project Director, Commonwealth Legislative Seminar & Project Director, Metro Mayors' Coalition

Patricia Neilson, Associate Director, Center for Collaborative Leadership, UMass-Boston

Race and Ethnicity:

Beverly Morgan-Welch, Executive Director, Museum of Afro-American History

Jeff Stone, Steering Committee Co-Chair, City-Wide Dialogues on Boston's Ethnic and Racial Diversity

Social Capital:

David Crowley, President, Social Capital, Inc.

Sayra Pinto, Associate Vice President for Inclusion and Community Learning, Mount Wachusett Community College

Volunteerism:

Patrice Keegan, Executive Director, Boston Cares

Sharon Reilly, Director of Community Relations, The Food Project

Cultural Life and the Arts

Bill Nigreen, Principal, Facilitation for Social Change

Candelaria Silva-Collins, Director, ACT Roxbury

Economy

Michael Goodman, Director of Economic & Public Policy Research, The Donahue Institute, UMass, and President, The New England Economic Partnership

Gail Snowden, Chief Financial Officer and Treasurer, The Boston Foundation

Education

Plenary:

Robert Giannino-Racine, Executive Director, ACCESS

Klare Shaw, Senior Associate, Barr Foundation

0-5/Early Education:

Amy O'Leary, Deputy Campaign Director, Strategies for Children/Early Education for All Campaign

Marchelle Raynor, Program Director, Head Start

Laurie Sherman, Mayoral Advisor, Education, Health, Human Services, City of Boston

K-12:

Thabiti Brown, Academic Dean, Codman Academy

Suzanne Lee, Principal, Josiah Quincy School

Out-of-School Time:

Mariel Gonzales, Vice President, Boston After School and Beyond

Mia Roberts, Chief Operating Officer, Big Sister Association of Greater Boston

Community Colleges:

Sayra Pinto, Associate Vice President for Inclusion and Community Learning, Mount Wachusett College

Mary Lassen, former Executive Director, The Women's Union, Senior Fellow in Public Policy, The Boston Foundation

Higher Education:

Jackie Jenkins-Scott, President, Wheelock College

Robert V. Antonucci, former Commissioner of Education, Commonwealth of Massachusetts, President, Fitchburg State College

Environment

Lois Adams, Chief of Pesticides, Toxics and Urban Programs, EPA New England

Valerie Burns, President, Boston Natural Areas Network

Vivien Li, Executive Director, The Boston Harbor Association

Housing

Plenary:

Barry Bluestone, Director, Center for Urban and Regional Policy, Northeastern University

Jeanne Pinado, Executive Director, Madison Park Community Development Center

Affordable Housing:

Gail Lattimore, Executive Director, Codman Square Neighborhood Development Center

Aaron Gornstein, Executive Director, Citizens' Housing and Planning Association

Market-Rate/Mixed-Income Housing:

Kirk Sykes, President, New Boston Urban Strategy America Fund

Robert C. Gehret, Deputy Director, Policy Development and Research Division, Department of Neighborhood Development, City of Boston

Smart Growth/40R-40S:

Marc Draisen, Executive Director, Metropolitan Area Planning Council

Kristina Egan, Executive Director, Massachusetts Smart Growth Alliance

Preservation/Expiring Use:

Michael Gondek, Executive Director, Massachusetts Community Economic Development Assistance Corporation

Public Health

Elmer Freeman, Executive Director, Center for Community Health Education, Research and Service

Debbie Klein-Walker, Principal Associate, Abt Associates

Public Safety

Jorge Martinez, Executive Director, Project RIGHT

Jack McDevitt, Associate Dean of Graduate Studies, Institute on Race and Justice, Northeastern University

Technology

Steve Gag, Technology Advisor, Mayor Thomas M. Menino's Office

Pat Toney, Programs & Development Specialist, The Timothy Smith Network

Transportation

Richard Dimino, President & CEO, A Better City

Vineet Gupta, Director of Policy and Planning, City of Boston Transportation Department

Stephanie Pollack, Senior Research Associate, Center for Urban and Regional Policy, Northeastern University

Seasoned Leader Paul S. Grogan (left) and **Emerging Leader** Stephen Chan. They met in 2004 when Mr. Chan joined the Boston Foundation as a “John Gardner Public Service Fellow,” working closely with Mr. Grogan, who is President and CEO of the Foundation. Mr. Chan became so invaluable to Mr. Grogan that one year later he joined the staff as Special Assistant to the President. A California native and graduate of Stanford University, today Mr. Chan is an M.B.A. candidate at Harvard Business School. He plans to apply the wisdom he is gaining at Harvard to the future vitality of the nonprofit sector—and to encourage other M.B.A. students to consider doing the same.

See page 59 for another Boston Foundation board member and emerging leader.



Applying for a Grant

The Boston Foundation invests in nonprofit organizations that are essential partners in the task of creating a livable metropolitan area that is the center of innovation and opportunity. The Boston Foundation helps these organizations to: adapt to changing times and circumstances; generate and implement innovative ideas and programs; and address barriers to equal opportunity. In all of its work, the Boston Foundation has a particular concern for low-income and disenfranchised communities and residents.

The Boston Foundation supports organizations and programs designed to help advance the Foundation's goals in a variety of subject areas. Three strategic priority areas are: Housing and Community Development; Education; and Workforce Development. Other funding areas include: Arts and Culture; Civic Engagement; Economic Development; Out-of-School Time; Health and Human Services; the Nonprofit Sector; and the Urban Environment.

While most grantmaking activity falls within established focus areas and initiatives, the Boston Foundation is open to a wide range of requests for the support of innovative ideas and projects that further its mission.

The Boston Foundation makes grants from its Discretionary Funds on a semi-annual basis. Discretionary Funds are largely unrestricted, and allow the Foundation the greatest degree of flexibility in grantmaking. They include the Community Fund (the largest unrestricted fund, contributed to by hundreds of generous donors since 1915),

Named Funds (established to honor a special person or organization), and Field of Interest Funds, which focus on general areas of interest, such as health or education.

The Foundation also sponsors special funding initiatives when more intensive involvement in a particular issue area or sector has the potential for significant impact. In addition to regular grantmaking from Discretionary Funds, Requests for Proposals (RFPs) and other information about special initiative funding opportunities are posted on the Foundation's website at www.tbf.org.

Who Can Apply?

The Boston Foundation welcomes Pre-Application Form submissions from organizations in the Greater Boston area that are tax exempt under section 501(c)(3) of the Internal Revenue Code. If an organization is new and not yet tax-exempt, it may submit an application with the assistance of a tax-exempt organization that has agreed to serve as a fiscal agent. The Pre-Application is a required first-stage process.

Geographic Scope

Organizations should visit www.tbf.org for a list of all of the cities and towns in which the Foundation funds projects and programs, although the Foundation will fund statewide advocacy or policy research when there is a strong connection with and influence upon its Greater Boston policy interests.

Types of Support

Generally, the Boston Foundation makes the following types of grants:

Project or program support for community-based efforts that improve the quality of life in our community, test new models and promote collaborative and innovative ventures;

Advocacy and public policy research that is linked to specific action;

Support for planning to enable organizations and residents to assess community needs, respond to new challenges and opportunities, and provide for the inclusion of new populations; and

Organizational support to develop and build the capacity of nonprofit organizations and support that helps organizations keep pace with the changing requirements and demands of their communities and broader environments.

Deadlines

Deadlines for *Pre-Application Forms* are July 1 and January 5.

The Foundation will then invite full proposals from applicants whose work best advances the Foundation's priorities and goals, notifying organizations on August 15 and February 15, with full proposals due on September 15 and March 15.

Special Initiatives

The Foundation plays a leadership role in developing focused initiatives in key areas where more intensive involvement has the potential for significant impact.

Initiative funding is announced through a Request for Proposal (RFP) process, and widely communicated to the community and available on the Boston Foundation's website at www.tbf.org.

Please Visit www.tbf.org Before Applying

Those organizations interested in applying for funding are strongly encouraged to visit the website at www.tbf.org, where extensive information is available about every aspect of the Boston Foundation's grantmaking process. The website contains the on-line *Pre-Application Form*, information about the highest funding priorities in each of the Foundation's grantmaking sectors, and priorities for specific populations. Interested organizations may also call the Foundation at (617) 338-1700 for more information.

Establishing a Fund

Boston Foundation donors want to make a real difference with their philanthropy, and they know that the Boston Foundation has the capacity to help them do just that. The Foundation offers a variety of fund options to meet donors' needs—from flexible funds that can be used to benefit Greater Boston to Donor Advised Funds that engage donors who want to be actively involved in their giving.

It's quick and easy to establish a fund at the Boston Foundation—even if gifts are complicated, such as gifts of restricted stock or real estate. And as the partnership with the Boston Foundation deepens, donors have access to some of the most exciting information and events about today's Greater Boston community.

Endowing Boston

To benefit this community, now and for future generations, many donors choose to establish a charitable legacy that will carry their name and charitable interests in perpetuity. Donors can choose from three basic types of funds.

The Community Fund An unrestricted gift to Boston's primary endowment, *The Community Fund*, can be made with the knowledge it will always be applied to the most pressing community needs by a staff that is in close touch with the issues challenging Greater Boston.

Field of Interest Funds By establishing a *Field of Interest Fund*, donors can focus their gift on the area of community life that they care about most—such as promoting excellence in education for all children, addressing the health care needs of the most needy, or supporting arts and culture.

Designated Funds A *Designated Fund* allows donors to provide annual support to organizations in Greater Boston or across the United States that have made a difference in their lives and the lives of loved ones.

The Civic Leadership Fund at the Boston Foundation

The Civic Leadership Fund fuels the 'beyond grantmaking' work of the Boston Foundation—including researching problems that are challenging Greater Boston, bringing people together to exchange information and ideas, encouraging cross-sector partnerships, and creating action plans for change in areas like affordable housing, workforce development, and education.

Donor Advised Funds

Donor Advised Funds operate much like private foundations, but without the administrative burdens or paperwork. Donors are able to make contributions to nonprofit organizations anywhere in the United States—even internationally. And, for those who want some assistance with their giving, Boston Foundation donors have access to a knowledgeable and experienced staff that can help guide their giving as little or as much as they would like.

The Many Ways of Giving

Donors can work with the Boston Foundation to maximize their financial opportunities for themselves, their heirs—and the charitable causes they care about most. The Boston Foundation offers a full range of ways of giving:

Cash Contributions

Cash is the easiest way to establish a fund or add to an existing fund.

Gifts of Appreciated Assets

Stocks and bonds, including restricted stock, pre-IPO stock, mutual funds, certain closely-held stock and readily marketable real estate—a wide variety of assets may be used to establish a fund, add to a fund or create a planned or legacy gift.

Assets from a Private Foundation

A private foundation can make a grant to any fund at the Boston Foundation or transfer its assets to a Donor Advised Fund and ease the administrative burden—with the option of co-investing with the Boston Foundation on local grants.

Planned and Legacy Giving

The Boston Foundation offers many creative ways to incorporate charitable giving into estate planning. Planned and legacy giving is an excellent way to establish a charitable legacy, while realizing significant financial and tax benefits. The options include:

- Gifts by Will or Trust;
- Gifts of Retirement Plan Assets and Life Insurance;
- Gifts That Pay an Income; and
- Gifts That Preserve Assets for Heirs.

Philanthropic and Donor Services

An entire department at the Boston Foundation is dedicated to working with donors to make their philanthropy as effective and fulfilling as possible. Staff members help donors identify organizations and programs that will benefit most from their support and offer opportunities to ‘co-invest’ in

effective and timely programs already receiving grants from the Foundation. Donors are invited to special briefings on topics of current interest with leaders in the field—and given the opportunity to become involved on a series of levels with the civic leadership work of the Foundation.

Advantages of Partnering with the Boston Foundation

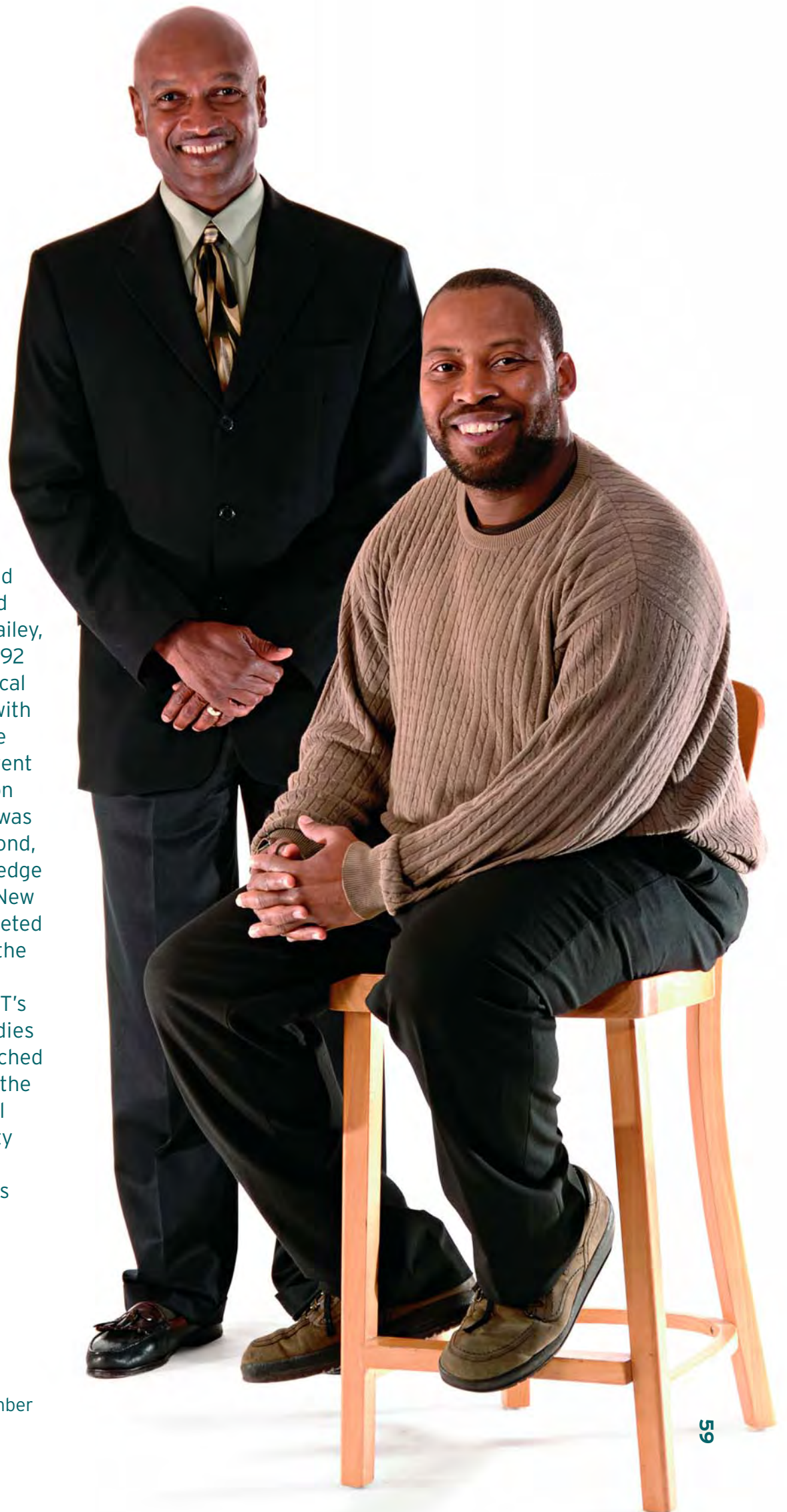
Like many other excellent gift fund services, the Boston Foundation offers:

- Simplicity and speed in opening and maintaining a fund;
- Maximum tax benefits;
- Online grantmaking and fund services;
- Investment expertise and enhanced investment returns; and
- Anonymity.

The Boston Foundation also provides our donors with so much more:

- Personalized philanthropic and donor services, with a staff ready to meet donors’ needs and answer all of their questions about grantmaking;
- Experts in all of the major areas of community life in Greater Boston and across the country;
- Invitations to *Understanding Boston* forums and access to leading-edge research about our community;
- A full range of planned and legacy giving opportunities; and
- Connection to an ‘extended family’ of donors and civic leaders who are dedicated to making Greater Boston as great as it can be.

For more information about establishing a fund or making a planned or legacy gift, call the Development Office at 617-338-1700 or visit the Foundation’s website at www.tbf.org and choose Become a Donor.



Seasoned Leader Reverend Ray Hammond (left) and **Emerging Leader** Kenneth Bailey, who came to Boston in 1992 from St. Louis to assist local colleges and universities with their community service programming. Mr. Bailey went on to work for the Boston TenPoint Coalition, which was co-founded by Rev. Hammond, and then served as “Knowledge Curator” for Third Sector New England. He recently completed a Research Fellowship at the Center for Reflective Community Practice in MIT’s Department of Urban Studies and Planning, and has launched a new organization called the Design Studio for Social Intervention, a “creativity lab” for social justice practitioners with offices in Boston’s Chinatown.

See page 65 for another Boston Foundation board member and emerging leader.

A Seasoned Philanthropist and an Emerging Philanthropist

Ellen Remmer and Her Daughter Caroline Fox



Ellen Remmer, who—with her husband, Christopher Fox—has a Donor Advised Fund at the Boston Foundation, is both a philanthropist and an advisor to philanthropists through her work at The Philanthropic Initiative, a nonprofit philanthropic consulting firm. She is a frequent speaker and writer about topics ranging from wise investing to family philanthropy. One of her articles is called “Raising Children with Philanthropic Values,” a subject that she not only writes about but practices.

When Ms. Remmer’s 16-year-old daughter, Caroline Fox, was a little girl, her allowance consisted of money for “spending,” “saving,” and “giving.” Today, Ms. Fox is grateful for that early guidance and extremely thoughtful about the decisions she makes as an emerging philanthropist. She is drawn to the issue of battered women—because a baby sitter she’d had as

a child was in an abusive relationship—and so she supports organizations like Project HOPE that help women who are fleeing domestic violence. But she is also taking her mother’s advice to diversify her giving and explore a variety of issues. Ms. Fox finds the word ‘charity’ patronizing. Instead, she likes to think of philanthropy as an investment in a healthier community and better future.

Boston Foundation Funds

From James Longley and his bequest of \$4 million in 1917, to today's diverse group of individuals, families and companies, Boston Foundation donors have immeasurably strengthened the Greater Boston community—while fulfilling their own charitable goals.

Some donors work closely with Boston Foundation staff to focus their giving on the Greater Boston community. Others use the Foundation as a vehicle for their national—even international—philanthropy. And an ever-growing number are taking advantage of planned and legacy giving opportunities.

The following pages include lists of all funds held by the Foundation, beginning with those that were established during 2006. Each fund has its own name, purpose and history, but all of them gain strength from being managed and invested together—and all of them contribute to strengthening Greater Boston's community foundation for today and the future.

47 New Funds Were Established in 2006

We gratefully acknowledge the generous community-minded people who established new funds at the Boston Foundation during 2006. The following list includes Discretionary Funds, Designated Funds and Donor Advised Funds.

Discretionary Funds

Mary C. Farr Arts Fund
Augustus Page and Grace Fagan Browne Memorial Endowment Fund

Designated Funds

Arts Awareness Fund
Kellogg Foundation Matching Fund
Walter and Alice Abrams Family Fund

Advised Funds

Adler Family Fund
Selma and Bayness Andrews Fund
Ansara Family Fund
Jane Bernstein Fund
Tom and Lisa Blumenthal Family Foundation Fund
Sally and Joseph Braunstein Charitable Fund
Bronner Fund
Chertavian Family Fund
Elizabeth Cotter Memorial Fund
Dibble Family Fund
Larry DiCara Fund
Dunkin' Brands Community Foundation Fund
Deborah Dunsire and Michael Hall Fund
English Family Fund
FARM Fund
First Principle Fund
Freeman/Kelly Family Fund

Fryou Fund
Fulton Family Fund
Future Fund
Peter G. Gombosi Memorial Fund for Autism Research and Services
Gravelley Springs Fund
Tim and Elisabeth Hasselbeck Charitable Fund
William H. and Jodi A. Hess Charitable Fund
Thomas P. and Mary C. Holland Fund
Ron and Cheryl Homer Fund
LAM Research Fast Track Fund/LAM Treatment Alliance
Lorin A. Lavidor and Eric E. Berman Charitable Fund
Medugno Family Fund
Next Door Fund
Plimpton - Shattuck Fund
Regan Family Charitable Fund
Rotman-Attardo Family Fund
Russell Family Charitable Gift Fund
Saffron Circle Fund
Shields Family Fund
Steven and Karen Sisselman Family Fund
Stewart Fund
Suhrbier Family Fund
Whittier Family Charitable Fund
Witkowicz Charitable Fund
Wurcer-Kleiner Fund

New Donors to the Community Fund

The Community Fund is the most flexible Discretionary Fund held by the Foundation, because it places no restrictions on the way the income may be used, and gives our Staff and Board of Directors the resources to respond to the most critical issues facing Greater Boston today and tomorrow. These gifts to the Community Fund were received during 2006 and are gratefully acknowledged.

Individuals, Charitable Funds, Corporations and Foundations

Anonymous donors (8)
Greater Kansas City Community Foundation
Margaret Mack and John Powell
Francis Ward Paine Foundation, Inc.
Ms. Pamela M. Smith
United Ways of New England, Inc.
Ms. Hungway Yu and Mr. David J. Elliott

Estates & Trusts

Estate of Pauline S. Germeshausen
Mason Charitable Remainder Annuity Trust
Florence Snelling Trust

Donors to the Civic Leadership Fund

This fund provides fuel for the Boston Foundation's increasingly strong role as a civic leader, including its research, convenings, task forces, and action agendas addressing the most compelling issues facing our city and region.

A. W. Perry, Inc.
Abt Associates
Alchemy Foundation
Carol and Howard Anderson Family Fund at the Boston Foundation
Axiom International Investors
Bank of America Foundation
Beacon Capital Partners
Mr. Robert L. Beal
Dr. and Mrs. James Beck
Bilezikian Family Foundation
Mr. Mark Blaxill
Blue Cross Blue Shield of Massachusetts
Joan T. Bok Fund at the Boston Foundation
Boston Concessions Group, Inc.
Boston Globe
Boston Herald
Mr. Ian and Mrs. Hannah Bowles
Mr. and Mrs. F. Gorham Brigham, Jr.
Peter A. Brooke Fund at the Boston Foundation
Bill and Barbara Burgess Fund at the Boston Foundation
William T. Burgin Fund at the Boston Foundation
Butler's Hole Fund at the Boston Foundation
Catherine and Paul Bittenwieser Foundation

Harold J. Carroll, Esq.
Louis and Julie Casagrande
Charles River Realty Advisors
Mr. Gerald and Mrs. Kate Chertavian
Citizens Financial Group, Inc.
Citizens Bank Foundation
Mr. John H. Clymer
Mr. Ferdinand Colloredo-Mansfeld
Combined Jewish Philanthropies of Greater Boston, Inc.
Mr. John M. Connors, Jr.
Jill K. Conway Trust
Cooper Leaser Family Fund at the Boston Foundation
Mr. Joseph Corcoran
Constance and Lewis Counts Fund at the Boston Foundation
Mr. Stephen Crosby and Ms. Helen Strieder
Mr. and Mrs. John J. Cullinane
Theodore H. Cutler Family Charitable Trust
Ms. Catherine D'Amato
Dammann Boston Fund at the Boston Foundation
The Davis Companies
Mr. Richard S. Davis
Mr. Edward and Mrs. Paula DeMore
Denterlein Worldwide
Mr. Richard DeWolfe
Lawrence S. DiCara, Esq.

Mr. James and Mrs. Janice DiStasio
 Mr. Ralph J. Donofrio
 Ms. Kathleen M. Drew
 Druker Company, Ltd.
 Duggan Charity Fund at the Boston Foundation
 Dunkin' Brands, Inc.
 Eastern Bank
 Eaton Vance Management
 Mr. William S. Edgerly
 Eisenson Family Fund at the Boston Foundation
 David W. Ellis Revocable Trust
 Mr. Ronald E. Feldman
 Mr. Tim and Mrs. Corinne Ferguson
 Paul and Phyllis Fireman Charitable Foundation
 Fish Family Foundation
 Mr. Laurence B. Flood
 Drs. Robert H. and Rochelle R. Friedman
 Fulkerson Family Fund at the Boston Foundation
 Gabrieli Family Fund at the Boston Foundation
 Mr. Richard C. Garrison
 Gillette Company
 Carol R. & Avram J. Goldberg Fund at the Boston Foundation
 Rachael P. & Andrew P. Goldfarb Fund at the Boston Foundation
 Sandra and Philip Gordon
 Roland Gray, III, Esq.
 Mr. Roger C. Greene
 Grogan Fund at the Boston Foundation
 Steven and Barbara W. Grossman
 Mr. and Mrs. Paul Guzzi
 H.N. Gorin, Inc.
 Rev. Ray Hammond and Dr. Gloria Hammond
 Harvard Pilgrim Health Care
 Mr. Brian Hyde and Mr. Joe Fiorello
 Jacobson Family Foundaton Trust
 Ms. Joanne Jaxtimer
 Ms. Jackie L. Jenkins-Scott
 John Hancock Life Insurance Company
 Jeffrey F. Jones, Esq.
 Albert J. & Diane E. Kaneb Family Fund II at the Boston
 Foundation
 Martin S. Kaplan, Esq.
 Mr. Stephen R. Karp
 Michael B. Keating, Esq.
 Mr. Francis Keegan
 Mr. and Mrs. Jonathan M. Keyes
 Keyspan Energy Delivery
 KPMG, LLP
 Kravitz Family Fund at the Boston Foundation
 Mr. Paul A. and Ms. Mary E. La Camera
 G. Barrie Landry Fund at the Boston Foundation
 Terry and Jonathan Lane
 Barbara Lee Family Foundation Fund at the Boston Foundation
 Edward P. Leibensperger, Esq.
 Liberty Mutual Foundation, Inc.
 LMG Fund at the Boston Foundation
 Mr. and Mrs. Keith Lockhart
 Loomis Sayles & Company, Inc.
 Louise Crane Foundation
 Lovett-Woodsum Family Fund at the Boston Foundation
 Manzi Family Charitable Foundation
 Sydell and Edward I. Masterman Fund at the Boston Foundation
 Ms. Lisa K. Matthews
 Mr. Kevin McCall
 W. Shaw McDermott, Esq.
 MDA Partners LLC
 Emily & Bernard Mehlman Fund at the Boston Foundation
 Ms. Mary Jo Meisner
 Mellon Bank
 Mellows Fund at the Boston Foundation
 Meredith & Grew, Inc.
 Merganser Capital Management LP
 Mr. Jack R. Meyer
 Mill River Foundation Fund at the Boston Foundation
 David and Mary Ellen Moir
 Mr. Herbert E. Morse
 Brian Moynihan & Susan Berry Charitable Fund
 Muddy Pond Trust Fund at the Boston Foundation
 David G. Mugar Fund at the Boston Foundation
 Tami E. Nason & Kent A. Lage Fund at the Boston Foundation
 Scott A. Nathan Fund at the Boston Foundation
 National Development
 New Boston Fund, Inc.
 New England Cable News
 New England Patriots Foundation
 Mr. and Mrs. Kenneth J. Novack
 Novotny/Swahnberg Fund at the Boston Foundation
 Dr. and Mrs. Arthur S. Obermayer
 Mr. Thomas L.P. O'Donnell
 O'Neill & Associates
 Mr. Ruben D. Orduna and Ms. Elizabeth G. Hill
 Mr. James J. and Mrs. Kimberly Pallotta
 Parker Family Fund at the Boston Foundation
 Partners Healthcare
 Pepsico Foundation
 Dainger Fund at the Boston Foundation
 Mr. Lovett C. Peters
 Mr. Kevin C. Phelan
 Mr. Michael E. Porter
 Pozen Charitable Lead Annuity Trust
 PricewaterhouseCoopers
 Prime, Buchholz and Associates, Inc.

The Irving and Charlotte Rabb Charitable Foundation
Raytheon Company
Remmer-Fox Family Fund at the Boston Foundation
Reno Family Charitable Foundation Fund at the Boston Foundation
Riptide Fund at the Boston Foundation
Rodgers Community Fund at the Boston Foundation
Mr. William G. Rogerson
Andrew L. & Leslie (George) Ross Fund at the Boston Foundation
Mr. Joseph R. Savage
Schawbel Family Fund at the Boston Foundation
Mr. and Mrs. David Scudder
Schoen Family Foundation
Sherman Family Foundation Fund at the Boston Foundation
Mr. John G. Simon
Richard & Susan Smith Family Foundation
Snowden - Trimmier Family Fund at the Boston Foundation
Alan D. and Susan Lewis Solomont Family Foundation
Sovereign Bank
Mrs. Helen Spaulding

Mr. and Mrs. William and Christine Speciale
Stephanie H & David A Spina Family Foundation
Ms. Micho F. Spring
State Street Global Advisors
Stone Charitable Fund at the Boston Foundation
Peter and Laurie Thomsen
Travaglini Committee
Ms. Elaine Ullian
Vanguard Charitable Endowment Program
Verizon Foundation
Wainwright Bank
Bill and Linda Walczak
R. F. Walsh Company, Inc.
Mr. and Mrs. Robert W. Weinstein
Wilderness Point Foundation
Ms. Benaree P. Wiley
Winn Development Company
Ms. Hungwah Yu and Mr. David J. Elliott
Zabin Charitable Fund at the Boston Foundation

Planned and Legacy Gifts Received

Many donors take advantage of the opportunity to make gifts to the Boston Foundation through a broad range of planned giving vehicles, including bequests, charitable remainder and lead trusts, charitable gift annuities, gifts of retirement plan assets and life insurance, and the Foundation's Pooled Income Fund. During Fiscal Year 2006, close to \$11 million in planned and legacy gifts were received from the following, which are gratefully acknowledged.

Estate of David Avison
Estate of Allen Barry
Estate of A. Page Browne, Jr.
The Cynthia B. Browning 1992 Trust
Franklin S. Browning, Jr. 1992 Trust
Estate of Mary C. Farr
Estate of Pauline S. Germeshausen
Estate of Albert G. Gilmartin
Charles Hammond Trust
Estate of Anne Hollingsworth
Estate of Samuel Lamar Jordan
Estate of Jane Kaughman

Estate of Phyllis Kleban
Estate of Arthur R. Kravitz
Estate of Marian Larson
Estate of Lorin A. Lavidor
Estate of Shirley LeGranade
Mason Charitable Remainder Annuity Trust
Esther Taft Quinn Charitable Lead Annuity Trust
Florence Snelling Trust
Estate of George Thorn

Seasoned Leader Michael Keating (left) and **Emerging Leader** Katherine Fick, who is an Associate at the firm of Foley Hoag LLP, where Mr. Keating is a partner. Ms. Fick was born in a suburb of Chicago, Illinois. She attended Calvin College in Michigan, where she received a B.A., then returned to her hometown to receive a law degree from the University of Chicago. Inspired by Mr. Keating's commitment to public service, Ms. Fick has done a great deal of pro bono work, including cases in the area of domestic violence and political asylum—once helping a woman from the Congo and her three small children gain asylum in the United States.



See page 69 for another Boston Foundation board member and emerging leader.

Rogerson Legacy Society

Named for the founders of the Boston Foundation, the Rogerson Legacy Society recognizes those donors who have included the Boston Foundation in their planned and estate gifts to benefit a variety of charitable funds. Through their thoughtful generosity and foresight, these donors have created an enduring legacy to ensure the future strength and vitality of our community.

Howard and Carol Anderson	Barbara Hauter Woodward	Irving W. Rabb and Charlotte F. Rabb*
Diane DeSerras Arenella	Ann S. Higgins	Warren Radtke and Judith Lockhart Radtke
Mrs. John Atkinson	Petie Hilsinger	Richard L. Robbins
Geoffrey D. Austrian	Kenneth D. and Cynthia L. Holberger	Sumner and Helen Rodman
Theodore S. Bacon, Jr.	Chuck and Gayle Holland	Eleanor L. Ross
Sherwood E. Bain	Helen R. Homans	Jordan S. Ruboy, M.D.
Mary Barber	Marjorie Howard-Jones	John A. Russell
Doreen Biebusch	Richard O. Howe	Beverly H. Ryburn
Beryl H. Black	Muriel Hurovitz	Anthony Mitchell Sammarco
David Blot	Brian Hyde and Joe Fiorello	Mary L. Schaffner
Kenneth S. Brock	Jane Wegscheider Hyman	Margaret M. Schmidt
Seth N. Brockway	Donald G. Irving	Ruth Gessner Schocken
Jacob F. and Barbara C. Brown	Stephen G. and Rosemarie Torres Johnson	Charles R. Schroeder
A. Page Browne, Jr.*	Helen M. Jones	Annabelle W. Shepherd
Beryl H. Bunker	Karen Joyce and John Fitzgerald	Binkley and Paula Shorts
George E. Burden	Ms. Ruth G. Kahn	Ellen L. Simons
Margaret A. Bush	Mr. Andrew M. Kamarck	William F. Spang
Frank and Ruth Butler	Gary P. and Susan Kearney	David F. Squire
Robert B. Canterbury	Michael C. Kearney, M.D.	Thomas W. Stephenson
Arthur D. Clarke	Vera Kilstein	Arthur L. Stevenson
Margaret J. Clowes	Peter and Stephanie Kurzina	Ellen Stillman
Frances F. Connelly	Frances J. Lee-Vandell	Anne B. Stone
Constance Counts	Carol F. Levin	John Larkin Thompson, Esq.*
Elizabeth D. Coxe	John H. Livens	Libby and Sidney Topol
Diane Currie	Dunbar Lockwood, Jr.	Alan and Pamela Trefler
Elizabeth T. Damon	Hugo Logemann, Jr.	David F. Tuttle, Jr.
Marilyn Darling	Donald J. & Susan Kelley MacDonald	Jean-Paul and Rebecca Valette
David S. and Mrs. Shirley G. Dayton	Mary Madden	Joy E. Van Buskirk
Joy G. Dryfoos	Myron and Barbara Markell	Robert R. Wadsworth and Catherine E. Moritz
Malcolm Dunkley	Robert and Poppy Mastrovita	Henry Walter
Anita Maria Elliott	Alice McGrath	J. H. Walton, Jr. and Carolyn Walton
Marian M. Ferguson	Edward J. and Jane S. Michon	Gordon Weil, Jr.
June M. Ficker	Robert Minnocci	Inge J. Wetzstein
Edward S. Fleming	Charles Fessenden Morse	Elizabeth A. Wheeler
Walter Eugene Geier	Donald M. Morse	Stetson Witcher
Robert J. Glaser, M.D.	Frederick W. Neinas, M.D.	Constance V. R. White
Sandra and Philip Gordon	Mary Greene Nelson	Michael N. and Mary M. Wood
John E. Groman	Mark A. and Judith A. Osborne	Eleanor D. Young
Samuel A. and Pauline S. Groves	Nancy E. Peace	
Thomas Hale	Drs. Robert A. and Veronica S. Petersen	
Charlotte I. Hall	Agatha W. Poor	
Mrs. Chester Hamilton	Nathaniel Pulsifer	
Marilyn L. Harris	Glendora M. Putnam	

*deceased

Discretionary Funds

Many donors have established funds that are totally unrestricted or have broad purposes, giving TBF flexibility in the way the income is used. These are primary funds for which Greater Boston area nonprofit organizations may apply. They provide support to programs that address a broad range of community needs. The following is a list of all Discretionary Funds established at the Boston Foundation since 1915.

The Community Fund

Donors to the Community Fund want to address the needs that people of Greater Boston have today—and give TBF the resources to meet future needs as well. The following list includes donors who have made gifts totaling more than \$5,000 to the Community Fund, with the year of their first contribution noted in parentheses.

Individuals, Corporations and Foundations

Barr Foundation (2004)
Mr. and Mrs. Peter Brooke (1994)
The Boston Company (1991)
Henry Burkhardt, III (1986)
Catherine and Paul Bittenwieser Foundation (2003)
William Putnam Cabot (1970)
Dorothy Jordan Chadwick Fund (2002)
Michael F. Cronin (2004)
Lawrence and Susan Daniels Family Foundation (2003)
Wm. Arthur Dupee Memorial Fund (1984)
Virginia Ellis Memorial Fund (1976)
Leon R. Eyges Memorial Fund (1963)
George R. Farnum (1982)
First National Bank of Chicago (1988)
Martha M. Fosdick Fund (1978)
John Lowell Gardner Fund (1987)
Grand Bostonians Dinner (1984)
Mrs. Jean Hanlon (1991)
Haymarket People's Fund (1994)
HBB Foundation (1995)
Katherine B. Hood (2000)
Donald J. Hurley Memorial Fund (1978)
Jane W. Hyman (2002)
Dr. & Mrs. Arthur R. Kravitz (1987)
Mr. and Mrs. Gael Mahony (1982)
The Overbrook Foundation (1991)
Francis Ward Paine Foundation, Inc. (1982)
Harry & Minnie Rodwin Memorial Fund (1975)
Pamela M. Smith (2006)
Dr. W. Davies Sohler, Jr. (1990)

Mrs. Helen Spaulding (1992)
Matthew J. & Gilda F. Strazzula Foundation (2000)
Gertrude T. Taft (1956)
Tech/Ops, Inc. (1982)
United Asset Management Corporation (1994)

Estates

Alice A. Abbott (1967)
Matilda S. Alley (1964)
Miriam S. Alley (1965)
Margaret Sears Atwood (1970)
Margaret E. Babcock (1973)
Annie O. Baldwin (1953)
Wilbert S. Bartlett (1969)
Reginald Benting (1984)
William L. Birely (1959)
Edmund Bridge (1933)
Frederick W. Bridge (1942)
Jesse F. Burton (1971)
Susan Cabot (1947)
Charles T. Carruth (1983)
Gladys Chiquoine (1983)
Helen A. Clafin (1992)
William H. Clafin (1983)
Winifred I. Clapp (1990)
Horace W. Cole (1992)
Anastasia Conte (1988)
Arthur S. Cummings (1943)
Charlotte E. H. Curtis (1940)
Maria Corinne Dana (1963)
Luisita L. Denghausen (1990)
Kenneth S. Domett (1960)
Mary Frances Drown (1929)

George H. Eastman (1971)
Benjamin Fisher (1996)
Edith R. Fottler (1948)
Alma L. Frost (1948)
Anna C. Frothingham (1941)
Forrest C. Gates (1970)
Mary M. Geist (1982)
Pauline S. Germeshausen (2006)
Donald Gregg (1963)
Patricia Grisham (1964)
Joseph Guild (1964)
John Hagopian (2002)
Ellen Page Hall (1931)
Dorothy C. Harris (1967)
Elizabeth M. Hay (1972)
Fred R. Hayward (1969)
Elizabeth D. Herteli Trust (2005)
Vladimir H. Herteli Trust (2005)
Anna P. Hills (1969)
Agnes G. Homes (1961)
Adeline D. Hooper (1973)
Mary Frothingham Hooper (1961)
Elizabeth B. Hough (2002)
Elizabeth B. Hurley (2000)
Frances A. Jordan (1978)
Paul Kimball (1964)
James G. Knowles (1982)
Ida Fales Lamb (1967)
James Longley (1918)
Clara N. Marshall (1943)
Ann G. McFarlane (2000)
Arthur W. Moors (1950)
John Wells Morss (1940)
John Adams Paine (1967)

Winthrop D. Parker (1967)
 Annie S. Penfield (1979)
 Blanche E. Philbrick (Merchant E. Philbrick Fund) (1965)
 Mary N. Phillips (1974)
 J. Christie Pingree (1957)
 Carrietta W. Proverbs (1984)
 Bertha J. Richardson (1975)
 Frank L. Richardson (1975)
 Mabel Louise Riley in memory of Charles Edward (1972)
 Riley and Agnes Winslow Riley (1972)
 Helen S. Sharp (1966)
 Frank R. Shepard (1954)
 Anne G. Shewell (1984)
 Alice Wilder Smith in memory of Frank Langdon Smith (1968)
 Eleanor Smith (1986)
 Francis M. Stanwood (1961)
 Albert J. Stone, Jr. (1960)
 Mary P. Stone (1948)
 Lenna R. Townsend (1952)
 Willis S. Vincent (1940)
 Clarice M. Wagner (1993)
 John M. Ward (1927)
 Madeline Cobb Webber (1973)
 Louise M. Weeks (1944)

Arthur W. Wheelwright (1963)
 Joseph A. White (1979)
 Edward E. Williams (1950)
 Lizzie A. Williams (1951)

Trusts

Margaret Shaw Allen Trust (1982)
 James R. Bancroft Trust (1983)
 Helen C. Barker Trust (1990)
 Nancy Beals Trust U/W (1984)
 Richard A. Berenson Family Trust 1972 (2000)
 Nelson Bigelow Trust (1990)
 Mabel M. Brown Trust (1991)
 Ellen E. Carroll Trust U/W (1979)
 Robert M. Christison Trust U/A (1984)
 Ford H. Cooper Trust (1982)
 Anne H. Davis Trust U/Ind (1964)
 Gladys Dean Trust U/Dec (Laurence Guild Dean Fund) (1977)
 Paul Elliott Trust U/Agreement (1991)
 Ruth S. Frake Trust Bequest (1981)
 Carrie A. Hartley Trust U/Ind (1963)
 Helen P. Hennessey Trust (1984)
 Ada H. and Clara Hersey Trust U/Ind (1955)
 Elizabeth D. Herteli Trust (2003)
 Vladimir N. Herteli Trust (2003)

George L. Hill Trust (2002)
 Mark Hyman, Jr. Insurance Trust (1999)
 Cyril H. Jones Trust U/Ind (1974)
 Pauline Kleven 1988 Trust (1990)
 Aimee Lamb Trust U/Ind in memory of Winthrop and Aimee Sargent (1980)
 Barbara Estabrook Livermore Trust (1982)
 Cora E. MacKenzie Trust U/Ind (Cora E. MacKenzie Fund) (1973)
 Adalaide Sargent Mason Trust (1982)
 Phyllis McGillicuddy Trust (1993)
 Ethel Fay McGuire Trust U/Ind (1973)
 David D. Moir Revocable Trust (1992)
 Gertrude Morrison Trust U/Ind (1965)
 Hetty R. Phillips 1974 Trust (1980)
 Robert O. Preyer Charitable Lead Unitrust (1992)
 Esther Frances Quinn Trust (1995)
 Harriet Rogers Unitrust (1990)
 Florence M. Scott Trust U/W (1971)
 George F. Shadwell Trust (1990)
 J. de Vere Simmons Trust (1985)
 Edson B. Smith Trust U/A (1984)
 Irene C. Smith Trust U/A (1975)
 Florence Snelling Trust (2006)
 Spaulding-Potter Charitable Trusts (1972)
 Margaret Castle Tozzer Trust U/Ind (1978)


Named Funds and Field of Interest Funds

The following funds are either totally unrestricted or directed to a particular issue or area of concern. Many of these funds were established by families or organizations wanting to honor loved ones or colleagues by naming a fund after them. The year the fund was established is listed in parentheses. (Note: Those funds with asterisks received contributions in 2006, and are gratefully acknowledged.)

Adams, Harkness & Hill Fund (1984) unrestricted
 Solomon Agoos Fund (1987) to promote the charitable purposes of popular education, instruction and dissemination of information in the field of ethics
 Emily Tuckerman Allen Fund (2006) unrestricted
 Anonymous Fund (1987) unrestricted
 *Boston Foundation Arts Fund (1997) for the Boston Foundation's Arts Initiative:
 Edith Allanbrook Fund (2002) to provide for children with extraordinary promise in the area of the arts

*Anna Faith Jones Arts Fund (2000) part of the Boston Foundation's Arts Fund, recognizing and honoring the leadership and service of Anna Faith Jones and her special commitment to supporting the arts
 Edward Hyde Cox Fund (2000) for support of programs involving classical music, painting and/or sculpture
 MassDevelopment Arts Fund for Community and Economic Development (2003) A subfund of the Boston Foundation Arts Fund, the MassDev Arts Fund was established by MassDevelopment to make grants to arts, cultural and community-based nonprofit organizations conducting arts and cultural development projects or studies that promote

Stephen and Sybil Stone Arts Fund (2003) to support programs and organizations that provide residents, especially youth and young adults who do not otherwise have the means for involvement, with opportunities to attend and participate in the arts
 Brooks White, Jr. Memorial Fund (2001) a component fund of the Boston Foundation Arts Fund
 Edith M. Ashley Fund (1960) primarily for the aid of blind and crippled persons
 *Geno A. Ballotti Fund (1984) unrestricted
 Irene W. Bancroft Fund (1997) unrestricted
 Harriett M. Bartlett Fund (1987) unrestricted

A full-length photograph of two individuals standing against a plain white background. On the left is a man with short, graying hair, wearing a dark navy blue suit, a white shirt, and a patterned tie. He has his arms crossed and is smiling. On the right is a woman with long, dark hair, wearing a dark green, long-sleeved suit jacket and a matching knee-length skirt. She is also smiling and has her hands clasped in front of her. She is wearing patterned tights and black high-heeled shoes. The lighting is bright and even, casting soft shadows on the floor.

Seasoned Leader Paul La Camera (left) and **Emerging Leader** Sangita Chandra, who met when Mr. La Camera was President of WCVB TV-5. Ms. Chandra was born in Boston and attended Wellesley College, receiving a B.A. in Political Science and Literature in 1995. She joined WCVB TV-5 as a Fellow right after college and now is a Producer for “Chronicle.” One series she produces for “Chronicle” is called “Youngbloods,” which profiles promising Boston area leaders under the age of 35. Ms. Chandra also runs the only internship in the city that gives college students hands-on training in television production—allowing them to produce projects that are broadcast on Channel 5’s show “Cityline.”

See page 72 for another Boston Foundation board member and emerging leader.

- J. E. Adrien Blais Fund I (1967) unrestricted except that "not more than fifty percent" of the income is to be paid to two named agencies and for research and care for the elderly
- J. E. Adrien Blais Fund II (1967) for the relief, support or assistance of poor or needy Massachusetts residents
- J. E. Adrien Blais Fund III (1967) for the relief of needy and deserving persons who have or have had tuberculosis or who suffer from respiratory illness or disease
- Boston Parks Access Fund (2002) distributions of income will be made on a quarterly basis to the Boston Parks Department or the Arnold Arboretum of Harvard or to the administrators of other public park land within the City of Boston boundaries
- *Franklin S. & Cynthia B. Browning Fund (1988) unrestricted
- Emily Budd Fund (1960) for fresh air vacations for under-privileged children
- Camping Associates of Roslindale & Milton Fund (1981) for camping programs in the Greater Boston area
- Community Organizing & Advocacy Endowment Fund (1988) to support low-income neighborhood grassroots organizing and advocacy focused on institutional change
- Coolidge Christian Education Fund (1993) for Christian scholarship and the promotion of Christian values among young people through education and music
- Curtis International Council Fund (2000) to promote international peace and understanding and to foster cooperation and increase communication among diverse organizations in the Boston metropolitan area active in the field of international relations
- Frank B. & Watson G. Cutter Fund (1984) unrestricted
- Mabel Walsh Danforth Fund (1949) for education, assistance or relief of crippled children
- James Dean Fund (1946) unrestricted but with preference for projects of maritime nature
- Virginia Herrick Deknatel Fund for Children's Services (2001) to be used for children's services
- Major Arthur M. Diggles Foundation Fund (1993) to aid Mass. disabled and sick soldiers, sailors and women who have been in the US military, naval or nursing services during any war or to aid any Mass. hospital or institution to care for these individuals
- Annie S. Dillaway Fund (1965) primarily to promote the welfare of boys and girls and young people
- Katherine E. Dooley Fund (1997) unrestricted
- East Boston Chelsea Environmental Fund (2005) for projects, programs and organizations in Chelsea or East Boston, Massachusetts
- Kate Ellis Fund (1953) for convalescents, children, blind and deaf persons, and homes for Protestant aged men and women, especially charities outside of Boston
- Ruby C. Emerson Fund (1966) for the college education of young people of the Protestant denomination
- *Mary C. Farr Arts Fund (2005) for the enhancement of cultural affairs in Boston such as support for the Boston Ballet, for scholarships for needy residents and for support of needy residents of Boston
- Frederika Home Fund (1979) for the benefit and welfare of elderly men and women, and for research into the care of elderly
- Edward Glines Fund (1938) unrestricted
- Harcourt Family Fund (2001) for organizations in the Greater Boston area which are dedicated to Christian values, traditional families and activities designed to fulfill and support the lives of the born and unborn, such as feeding the hungry, clothing the naked, sheltering the home
- Mary Harris Fund (1940) for widows and single women in straitened circumstances
- Theodore C. Hollander Trust Fund (1929) income to be used "in part" for hospitals, education and the improvement of American citizenship
- Nathaniel Hooper Fund (1938) unrestricted
- Grace A. Jacobs Fund (1988) unrestricted
- Jacoby Club of Boston Fund (1984) to provide kindly, personal help and concern for disadvantaged, local, elderly individuals and/or to support work in the field of alcoholism and/or other addictive substances
- Jamaica Plain Dispensary Fund (1962) for the benefit of poor people in or near Jamaica Plain, particularly for health related needs
- Charles Frederick Joy and Dora Marie Joy Fund (1992) income to be used for summer vacations for two worthy Protestant girls and one boy and any excess income shall be used to help in the care of sick Protestant children or Protestant girls or women
- Kevin Kelly Fund for the Performing Arts (1994) for the Boston Foundation's Arts Initiative
- Edith Shedd Larsen Fund (1962) to the extent feasible to aid and advance research toward the cure and relief of arthritis
- Maude A. MacNaught Fund (1979) preferably for children suffering from diseases of the eye
- Massachusetts Civic League Fund (1983) to promote sound government
- Willis Munro Fund (1989) for the relief, care, health, comfort, maintenance and support of needy adults or in maintaining and operating a home for needy adults in Boston or to furnish funds for the purpose of enabling such persons to live in their own homes
- Harry L. Nason Fund (1953) preferably for the care of Protestant aged men and women
- Florence Arnaud Newton Fund (1955) for the care and rehabilitation of needy persons suffering from tuberculosis and respiratory illness or disease
- Grace G. North Fund (1954) for aid to needy gentlewomen
- *Augustus Page and Grace Fagan Browne Memorial Endowment Fund (2006) to be used to make grants to nonprofit organizations in Greater Boston that provide for the needs of the poorest of the poor, especially their needs for food, shelter and health care
- Norman Everett Pearl Fund (1996) for recognized charities in the Boston area
- Janet S. & George T.B. Perkins Fund (2000) for the benefit of children living in Boston, including programs to benefit their health or education, and for the benefit of organizations (such as, symphonies, orchestras, choral groups, nonprofit radio and television stations) providing musical program
- Louise Phillips Bequest Fund (2003) for the benefit of the public with free music and ballet concerts to be offered in the summer and to be performed at the Hatch Shell on the Esplanade in Boston by the Charles River
- Henry L. Pierce Fund (1958) for promotion of musical education or the development of public interest in music
- David R. Pokross Fund for Children in Need (1996) for organizations that provide for childhood enrichment, health care, safety, education and other programs for Greater Boston's children
- Ruth M. Reiss Memorial Fund (1997) unrestricted

Samuel H. & Lizzie M. Robie Trust Fund (1982) for charitable organizations located in Chelsea

Alice F. Rosenquist Fund (1984) with preference to organizations that assist the elderly or blind

Walter J. & Marjorie B. Salmon Fund (1999) unrestricted

Louis Agassiz Shaw Fund (1991) for the benefit of under-privileged children

Katherine Dexter Shelman Fund (1954) for the benefit of worthy aged people

Arthur L. Sherin and Frances C. Sherin Fund (2003) for aid to the blind or disabled, aid to homeless or hungry people, convalescent or recuperative care of persons of limited means, care of the indigent aged, assistance for children considered to be not adoptable, and studies or experimental programs designed to bring about improvements in adoption procedures for the better matching of adopting parents and adopted children

Sophia Snow Fund (1948) for care and support of destitute children of Roxbury

*Starr Foundation Fund (1985) to alleviate the sufferings of the truly needy in the Greater Boston area in terms of food, clothing and shelter

Helen & Marion Storr Fund (1986) for the care and benefit of elderly persons in Massachusetts, particularly those not cared for in institutions

Stuart-Jones Trust Fund of the All Souls Lend A Hand Club, Inc. (1994) for care of poor and elderly people who are in need, especially women

Carroll J. Swan Memorial Fund for Children's Charities (1935) for summer vacations for needy children of Greater Boston

Abraham & Esther Walerstein Fund (1981) for the support of the elderly

Nelson E. Weeks Fund (1937) for alleviation of suffering in Boston hospitals

Fanny Wharton Fund (1919) for the relief of sick young women and children

Katherine C. Wheeler Fund (1987) to increase knowledge of good government and for the encouragement of good citizenship

Arthur L. Williston and Irene S. Williston Trust For Education (1953) to provide assistance, educational aid and training at institutions other than usual four year colleges

Mary Denny Williston Fund (1969) for summer camp vacations for children; for work with alcoholics

Window Shop Fund (1988) (Marion Gordon Bever Memorial Fund) to provide educational aid including but not limited to the ACCESS Program and other assistance for refugees and foreign born residents of the United States

Gladys W. Yetton Fund (1969) for widows and single women in straitened circumstances

Special Initiative Funds

The Boston Foundation holds a number of Funds that support special initiatives that respond to some of the most pressing challenges facing our community in innovative ways. (Note: Those funds with asterisks received contributions in 2006, and are gratefully acknowledged.)

After School for All Partnership Fund (2003) for the Foundation's After School Initiative

Arts Service Organization Fund (2003) for grants to art service organizations

*Boston Community Building Network (1987) for development projects dedicated to reducing persistent poverty in Boston

*Boston Indicators of Change, Progress and Sustainability Project (1998) to examine Boston's strengths and challenges that impact the quality of life of people who live and work in the City of Boston

Boston Schoolyard Funders Collaborative (1995) to improve the greenspaces surrounding Boston Public School buildings

*Civic Engagement Project Fund (2002) to increase nonpartisan voter registration and mobilization in low-income communities and communities of color with low rates of voter participation

*Civic Leadership Fund at The Boston Foundation (2002) designed to raise outside contributions in support of annual expenses associated with TBF's expanded role as convener and host of major community forums which promote the civic health of our region

Community Safety Fund (2002) to reduce the rate of violent crime in Boston after years of unprecedented success during the 1990's

*EdVestors Fund (2002) an initiative to educate potential donors about urban school reform issues and to interest them in selected innovative educational projects and programs in Eastern Massachusetts

*EdVestors Collaborative Fund (2003) for nonprofit-school partnerships that enable schools and teachers to achieve their instructional goals

*English for New Bostonians Fund (2000) for support of the meeting the ESOL Demand program

*Fund for Racial Justice Innovation (2003) to strengthen partnerships between community-based organizations and lawyers that use legal tools to advance equity resource distribution for communities or groups marginalized by race, color, ethnicity or immigration status

*Home Funders Fund (2002) to help increase the supply of housing affordable to families whose income is below 30 percent of the area median income

*Homelessness Prevention Initiative (2005) to champion the cost-effective strategy of prevention, employing a multi-pronged approach that seeks to demonstrate the effectiveness of a spectrum of programs

Neighborhood Development Support Collaborative Fund (1993) for a Local Initiatives Support Corporation program providing operating and technical support to Boston community-based development organizations

Seasoned Leader Micho Spring (left) and **Emerging Leader** Claudia Silva, who worked with Ms. Spring at Weber Shandwick, a public relations firm, for three years. Ms. Silva was born in Puerto Rico and grew up in Brazil. She received a B.A. from the University of Vermont and has been in Boston for four and a half years. She and Ms. Spring share a Cuban ancestry and a deep commitment to enhancing the lives of Latino Americans. Currently, Ms. Silva is employed by ARGUS, the only Latino-owned advertising agency in Boston specializing in multicultural marketing. She has made Boston her home, and plans to stay in the area.

See page 77 for another Boston Foundation board member and emerging leader.



- Neighborhood Preservation Initiative Fund (1995) for community development in East Boston
- New Economy Initiative Fund (2001) for grants under the Foundation's New Economy Initiative
- *Pilot Schools Project Fund (2002) for grants under the Foundation's Pilot Schools Initiative
- Polaroid Fund (1997) to help children and adults become more independent and realized their full potential as successful members of society
- President's Initiative Fund (2002) to create the President's Initiative Pre-Development Program Fund
- Program Related Investments Fund (1990) for program related investment loans
- *Summer Safety Funders Collaborative (2006) to enable nonprofit organizations to expand services and effectively engage high-risk and disengaged teens ages 12-20 in Boston neighborhoods disproportionately impacted by community violence
- *SkillWorks Fund (2001) a partnership between several local and national funders to focus on job training for disadvantaged job seekers
- Teen Initiative Best Practices Fund (2005) to recognize best practices in teen programming
- *United Way Millennium Fund for Children and Families (1999) an endowment partnership with the Boston Foundation:
- Ansin Fund (2002) a component fund for the United Way Millennium Fund for Children and Families
- Chelsea Boys and Girls Club Fund (2000) a component fund of the United Way Millennium Fund for Children and Families; a portion of distribution for the Chelsea Boys & Girls Club
- Connell Family Fund (2000) a component fund for the United Way Millennium Fund for Children and Families
- Carol R. & Avram J. Goldberg Fund (2002) a component fund for the United Way Millennium Fund for Children and Families
- Lawrence & Beth Greenberg Fund (2000) a component fund of the United Way Millennium Fund for Children and Families
- Darlene & Jerry Jordan Fund for Children (2000) a component fund of the United Way Millennium Fund for Children and Families
- Margarete McNeice Fund (2001) a component fund of the United Way Millennium Fund for Children and Families
- David R. and Muriel K. Pokross Fund (2003) a component fund for the United Way Millennium Fund for Children and Families
- Schoen Family Fund (1999) a component fund of the United Way Millennium Fund for Children and Families
- Tom & Nancy Shepherd Fund (2001) a component fund of the United Way Millennium Fund for Children and Families
- State Street Foundation Fund (2000) a component fund of the United Way Millennium Fund for Children and Families
- J.C. Tempel Fund for Children (2001) a component fund of the United Way Millennium Fund for Children and Families
- Vinik Family Fund (2000) a component fund of the United Way Millennium Fund for Children and Families
- Peter and Pamela Voss Fund (2000) a component fund of the United Way Millennium Fund for Children and Families; for the "Keeping Kids On Track" Program
- Vision Fund (1994) for small grants to community organizations for planning, development and training

Designated Funds

Designated Funds have been established by donors to support one or more of their favorite nonprofit organizations in perpetuity. Through these funds, many nonprofit institutions receive crucial annual support. The year the fund was established is listed in parentheses. (Note: Those funds with asterisks received contributions in 2006, and are gratefully acknowledged.)

- Fund for Adult Literacy (1985) for support of literacy efforts in the City of Boston
- Rae and Aaron Alberts Foundation Fund (2002) to be distributed annually in equal amounts to: the Carroll Center for the Blind, the Perkins School for the Blind, the Vinfen Corporation, the Jewish Family and Children's Services, and the New England Sinai Hospital
- Rae and Aaron Alberts Foundation Fund II (2005) to be distributed annually in equal amounts to the Salvation Army, the American Kidney Fund, the American Cancer Society, Children's Hospital of Boston, Massachusetts General Hospital, Combined Jewish Philanthropies of Boston, and the Massachusetts Special Olympics Association
- *Allied Health Fund (2006) for the Allied Health Worker Initiative
- Alzheimer's Disease Research Foundation Fund (2005) for the Alzheimer's Disease Research Foundation
- Frank E. Anderson Fund (1975) for Massachusetts Society for the Prevention of Cruelty to Animals
- Artists Foundation Endowment Fund (1984) for support of The Artists Foundation programs
- *Arts Awareness Fund (2005) to connect visual artists to opportunities to serve our community's social service agencies and other constituents
- Red Auerbach Youth Foundation Fund (1983) endowment for recreational and athletic programs for the youth of Greater Boston
- Lilian G. Bates Fund (1951) for three named agencies
- Grace & Floyd Lee Bell Fund (1987) for the benefit of the Museum of Fine Arts
- Boston Ballet-E. Virginia Williams Endowment Fund (1983) for educational programs and projects of the Boston Ballet
- Boston Bar Association Endowment Fund (1983) for public service activities of the Boston Bar Association
- Boston Baroque Fund (2003) for general operating support of Boston Baroque

- Boston Foundation Administrative Endowment Fund (1987) to benefit the administration of the Boston Foundation, Inc.
- Boston Lesbian & Gay Communities Funding Partnership Fund (1994) for efforts to plan and implement a process to address gay and lesbian issues on an ongoing basis within the Greater Boston area
- Richard L. Bowser Fund (1985) for the benefit of Simmons College and Dartmouth College
- BPE/ACCESS Education Fund (1985) for support of the Boston Plan for Excellence in the Public Schools Foundation
- Hancock Endowment for Academics, Recreation & Teaching (1985) for support of the Boston Plan for Excellence in the Public Schools Foundation
- BPE/MHEAC Fund for ACCESS (1986) for support of the Boston Plan for Excellence in the Public Schools Foundation
- BPE/Support for Early Educational Development Fund (1985) for support of the Boston Plan for Excellence in the Public Schools Foundation, Inc.
- Annie L. Breckenridge Trust Fund (2000) for the benefit of the Massachusetts Society for the Prevention of Cruelty to Animals and the Mary Lane Hospital Association
- *Brookline Youth Concerts Fund (1995) to fund music prizes to Brookline High School students and for the Dubbs Concerto Competition
- Charles T. Burke Fund for the Watertown Boys and Girls Club (1994) for the Boys and Girls Club of Watertown, Inc.
- Charles T. Burke Fund for the Watertown Free Public Library (1994) for the Watertown Free Public Library
- Agnes T. Carruth Fund (1983) To the Kind Edward VII Memorial Hospital, to be used in whatever manner the governing body of said hospital shall see fit, but preferably for the care and treatment of persons suffering from asthma
- James F. Casey Fund (1949) for seven named agencies
- Alex Castoldi Memorial Scholarship Fund (1981) for scholarships for Newton North High School students
- Dr. Walter Channing Memorial Fund (1933) for the Massachusetts Association for Mental Health or for some kindred purpose
- Charles River Parklands Stewardship Fund (2002) annual income distribution for the benefit of the Charles River Conservancy
- Philip P. Chase Fund (1955) for five named agencies
- Julia Child Fund (1979) for fellowships to support professional study, research, writing and teaching related to food, wine and the culinary disciplines, with preference to those planning to study in France
- Ellen D. Cholerton Fund (1969) one half of income for the Unitarian Universalist Service Committee and one half unrestricted
- *City to City Fund (2005) for the City to City program
- English High School Class of 1934 Award Fund (1994) scholarship to a Boston English High School student with preference given to students who show marked improvement and particularly those who are succeeding in spite of adverse circumstances
- Ernest & Vera Clivio Charitable Memorial Fund (1981) for the benefit of two named agencies
- Elizabeth Cook ACF Student Fund (1997) to provide short-term funds to students associated with the Ad Club Foundation
- Almon B. Cook-Relief Fund (2001) for the benefit of Northeast Hospital Corporation in Gloucester
- *Robert S. Cummings Scholarship Fund (1997) scholarship awards for children of Nixon Peabody LLP employees who plan to pursue post secondary education in college or vocational programs
- *Dedham Choral Society Endowment Fund (1991) (including the Brian Jones Fund) for the Dedham Choral Society, Inc.
- Harry Ellis Dickson Youth Concerts Fund (1982) for support of a program that offers a special Boston Symphony Orchestra concert series to young people in the New England area
- East Boston Social Centers, Inc. Fund (1996) for the East Boston Social Centers, Inc.
- Douglas A. Eaton Memorial Fund (1962) for scholarships to members of the graduating class of Hingham High School
- The English High School-John P. Murphy Scholarship Fund (1996) for a scholarship award for one student at English High School
- Philip M. Fagan Family Fund (1971) for Combined Jewish Philanthropies of Greater Boston
- Paul R. & Jacqueline D. Fehrenbach Family Fund (1999) for Junior Achievement of Eastern Massachusetts
- Benjamin M. Feinberg Fund (1962) for Hebrew College
- Arthur Fiedler Esplanade Concerts Fund (1980) for the support of free concerts on the Esplanade
- Felix Fox Memorial Fund (1974) for the Community Music Center of Boston
- Peter Marshall French Memorial Fund (1976) for the benefit of Governor Dummer Academy
- General Support Fund for Education (1987) for the benefit of the Boston Plan for Excellence in the Public Schools Foundation, Inc.
- John & Ethel Goldberg Fund I (1984) for the benefit of Brandeis University and West End House, Inc.
- John & Ethel Goldberg Fund IV (1984) for support of eye retina research and related eye research technology
- John & Ethel Goldberg Fund V (1984) for the continuing professional education of Massachusetts judges in subjects directly pertinent to the performance of their judicial and administrative duties
- John & Ethel Goldberg Fund VI (1984) for Suffolk University Law School for the "needs of the law school with respect to scholarship and maintenance or renovations to the buildings housing the law school"
- Barbara W. & Frank B. Gopen Fund (1978) for the benefit of Massachusetts General Hospital and the Arthritis Foundation
- Walter W. Gove Fund (1972) for two named agencies
- Elizabeth Grant Fund (1980) for five named agencies
- Greatrex Scholarship Fund (1988) for scholarship awards to Foxborough Massachusetts students who are in need of financial aid to attend college, trade school or nursing hospital
- Rosario Fajardo Hagan Fund (1991) for the Life Experience School
- Patricia Jellinek Hallowell Fund (1992) for support of the Patricia Jellinek Hallowell Scholarship Fund at the Museum School, Museum of Fine Arts
- Hastings-Plummer Fund (1940) for Crittenton Hastings House of the Florence Crittenton League, in part for special purposes

Benjamin Patrick Hermann Fund (2002) for the New England Conservatory's efforts to recruit accomplished cellists to teach cello master classes in the extension division

Jorge N. Hernandez Fund (1987) for support of the Jorge N. Hernandez Cultural Center

Gertrude Hooper Fund (1996) for benefit of the Crime and Justice Foundation

Madeleine C. Huiginn Fund (1993) income to be added annually to principal

Blanche Hyslop Fund (1982) to three named agencies

Orchestra of Indian Hill Music Director Fund (2002) annual distributions will be made to the Indian Hill Music Center to endow the Indian Hill Symphony Orchestra's conductors's chair

James W. & Margaret A. Ingraham Charitable Fund (1992) for the benefit of five named agencies

Ella Jackson Artists and Scholars Fund (1982) for the Truro Center for the Arts on Castle Hill

Jamaica Plain Open Studios Fund (2002) for support of the Jamaica Plain Arts Council

Patrick F. Jones, Jr. Endowment Fund (1981) for the benefit of the Lena Park Community Development Project

Donaldson F. Jones Fund (1999) for the benefit of Massachusetts General Hospital / The Claude E. Welch Surgical Research and Education Fund

*Kellogg Foundation Fund for ROCA (2006) a matching fund for ROCA

John F. Kennedy Library Foundation Endowment Fund (1984) for support of the John F. Kennedy Library Foundation

Demetra Kenneth-Brown Fund (1920) for worthy pupils of the Massachusetts Hospital School

Alice V. Kidder Fund (2001) for the benefit of Northeast Hospital Corporation in Gloucester, MA

Robert D. and Sally G. King Fund (1999) for the benefit of the Easton Historical Society

Kit Clark Senior Services Fund (2000) for the benefit of the Kit Clark Senior Services (a program of the FDNH, Inc.)

Gerald V. Levreault & Claire H. Levreault Fund (2001) net income to be paid one-half to the New England Medical Center, Inc. for the use of the Kiwanis Pediatric Trauma Institute and the remaining one-half to the Kiwanis Club of Upper Cape Cod now known as the Kiwanis Club of New England

Lawrence B. Lewis Fund (1957) for needy individuals in Round Pond, Maine

Ralph Lowell Fund (1982) for support of community services of WGBH Educational Foundation

Gertrude F. & Henry L. Maurer Fund (1998) for the benefit of the North Community Church in Marshfield Hills, Massachusetts

John S. McCann Fund (2000) for the care, support, education, comfort or entertainment of crippled sick or retarded children of indigent or underprivileged families, at the St. Coletta School or Institution at Hanover, Massachusetts, or other similar institution

Joe Alex Morris, Jr. Memorial Lectureship Fund (1982) income to be paid to the Neiman Foundation for Journalism at Harvard University

Dorothy Morse Endowment Fund (1999) for the benefit of a Somerville, Massachusetts social services agency that assists girls only from that agency

Harry D. Neary Fund (1950) for five named agencies

New England Aquarium Education Fund (1983) (Robert G. Stone Fund, Paul F. Hellmuth Fund, Helen B. Spaulding Fund, and the William S. Brewster Fund) to support educational programs at the New England Aquarium

New England Women's Club Fund (2001) for the primary purpose of establishing a lectureship, known as the New England Women's Club Memorial Lecture Series, devoted to the discussion and study of women's history in Boston

Roger L. Nichols Internship Program Fund (1984) to support the Museum of Science's Internship Program

Lottie S. Page Fund (1984) for scholarships for residents of Quincy at nursing school

Robert Treat Paine Historical Trust Fund (1990) primarily to maintain and preserve the Robert Treat Paine House in Waltham, Massachusetts

*Stephen D. Paine Scholarship Fund (1999) scholarship recipients to be determined by a Massachusetts Cultural Council jury process

Palazzo San Gervasio Library Fund (1994) for the benefit of the Palazzo San Gervasio Library

William Morgan Palmer Fund (1977) for the furtherance of Far Eastern studies at institutions of higher learning

Harold Peabody Memorial Fund (1992) for the Roxbury Multi-Service Center's Scholarship Program

Permanent Fund for Vocational Education (1979) for the assistance of Boston youth in post-secondary vocational education

Charles & Cornelia Pfaff Fund (1964) for four named hospitals

Emma K. & Richard Pigeon Fund (1955) half of income for three named agencies on Cape Cod and half unrestricted

*Pipeline to Public Service Fund (2006) to support the Pipeline to Public Service project

Planned Giving Partnership Fund (1992) to make recoverable grants to smaller nonprofit organizations supported by the Pooled Income Fund donors

Primary Care Fellowship Program Fund (1983) to support Harvard Medical School's program of preparing general internists for academic careers

Charlotte F. & Irving W. Rabb Family Fund (1984) for Boston Symphony Orchestra youth programs

Reading Visiting Nurse Association Fund (1976) for the Combined Visiting Nurse Association of North Reading, Stoneham, Wakefield and Woburn, Inc. for its work in Reading

Rogers Fund of the Riverside Cemetery (1997) to preserve and maintain the Rogers Mausoleum structures and grounds at the Riverside Cemetery in Fairhaven, Massachusetts

Henry A. Root Fund (1926) for the Service Pension Society of the Unitarian Universalist Association

Rose Fund (1981) for the Carol Rabb Goldberg Seminars for Urban Problems at Tufts University

Fund for Rosie's Place (1984) to benefit Rosie's Place

Bessie H. Short Fund (1997) for the benefit of elderly residents of the Town of Wrentham, Massachusetts

Dana P. & Maude E. Simpson Memorial Fund (1998) half of the income for seven named agencies and the other half unrestricted

Muriel & Otto Snowden Endowment Fund (1984) endowment fund for Freedom House

Social Law Library Endowment Fund (1982) for the support of various library programs

Michael Spock Community Service Fund (1980) for support of the Children's Museum outreach services for the Boston community

Alison L. Stevens Fund (1976) for two named agencies	Surkin Endowment Fund (1981) for support of the various projects of the Boston Center for the Arts	Bill and Estelle Watters Fund (1997) for three named agencies
Stephen A. Stone Scholarship Fund (2002) Income will be distributed annually to Wareham High School in Wareham, Massachusetts	Agnes & Lewis Taylor Fund (1962) for the Orleans United Methodist Church in Orleans, Massachusetts	George & Judy Webb Fund (1986) to benefit Princeton University and Phillips Academy
Sybil F. Stone Arts Scholarship Fund (2005) for the Sybil F. Stone Scholarship to be awarded to a rising senior with a high portfolio review rating and high level of financial need for senior year tuition reduction	Frank B. Thayer Fund (1976) for three named agencies, but one-fourth of the income unrestricted	Jane Wengren Fund (1979) for the benefit of the Center for International Visitors of Greater Boston
Miriam & Sidney Stoneman Fund (1984) to benefit Boston Symphony Orchestra youth activities	Robert E. Wallace Memorial Fund of the Urban League (1992) to support professional development activities of the Urban League of Eastern Massachusetts, emphasizing programs for youth and education	*Stetson Witcher Fund (1986) to benefit eight named agencies
Surfmen's Trust Fund (1977) for the Coast Guard Mutual Assistance Fund	Bradford Washburn Fund (1980) for support of community services of the Museum of Science	May J. Wikstrom Fund (1998) to support eye retina research
		Rudolph & Sara Wyner Prize Fund (1985) to the New Israel Fund for a prize award (paid every fifth year) to an organization that has made a significant and positive contribution to mutual cooperation and reconciliation among Arabs and Jews in Israel

Donor Advised Funds

The following is a list of all Donor Advised Funds established by people who choose to be actively involved in the grantmaking process. The year the fund was established is listed in parentheses. (Note: Those funds with asterisks received contributions in 2006. We are grateful to the many donors who have chosen to add to their charitable funds this year.)

A.L.S. Fund (2002)	Carol and Howard Anderson Family Fund (1997)	Richard Balzer Fund (2004)
*AADS Memorial Fund (2004)	*Barbara Jane Anderson Fund (2000)	BANT Fund (1986)
*Walter and Alice Abrams Family Fund (2005)	Michael & Ellen Angino Fund (1997)	John & Judith Barber Fund (2002)
Maida & George Abrams Fund (1985)	*Harry Ankeles Scholarship Fund (1992) scholarships for students from Peabody who will graduate from a high school located in Peabody who are seeking undergraduate degrees from accredited colleges or universities	*Richard Allan Barry Fund (2002)
*Abromowitz/Ruttenberg Family Fund (2000)	Anony Fund (1998)	Basil Street Fund (1998)
*Acacia Fund (2004)	Anonymous Fund IV (1995)	Baudanza Family Fund (1997)
Ad Club Foundation Fund (1987)	*Ansara Family Fund (2006)	*Baupost Group Charitable Fund (2004)
*Adler Family Fund (2006)	*Anthos Family Fund (2004)	Bellevue Fund (1999)
Adopt-A-Statue Endowment Fund (1988)	*Anthropologists' Fund for Urgent Anthropological Research (1996)	William D. & Mary E. Benjes Fund (1984)
Affinity Services Corporation Fund (2003)	*Arba Lifnot Boker Fund (1992)	*Jane Bernstein Fund (2006)
Agatha Fund (2004)	*Atalaya Fund (2004)	*Charlotte Saltonstall Bigham Memorial Fund (2004)
Alchemy Arts Fund (1993)	Atlantic Fund (1997)	Bird Fund (1999)
Richard and Kimberlee Alemian Fund (1996)	Ausschnitt Fund (2004)	Bitpipe Legacy Fund (2004)
*Aliad Fund (1993)	*Avery Family Fund (2003)	*Linda Cabot Black Fund (1983)
Emily T. Allen, Linda P. Allen and F. Towne Allen Charitable Gift Fund (2004)	*Kathryn and Charles Avison - Miriam Avison Charitable Fund (2005)	*NICSA/William T. Blackwell Scholarship Fund (1995)
Rosamond W. Allen Charitable Fund (2004)	Katharine & George Baker Fund (1987)	Emmanuel and Jane Blitz Fund (1992)
Dwight & Stella Allison Fund (1982)	Royal P. Baker & Stephanie S. Baker Memorial Fund (1988)	*Tom and Lisa Blumenthal Family Foundation Fund (2005)
*Alper Family Fund (1995)		Joan T. Bok Fund (1997)
*Altamira Fund (1994)		
George and Nedda Anders Fund (1991)		



Seasoned Leader Kevin Phelan (right) and **Emerging Leader** Eamon Miller, who grew up in South Boston and plans to return to the Greater Boston area after he receives his degree from Providence College in Rhode Island, which is Mr. Phelan's alma mater. The South Boston Boys and Girls Club played an important role in Mr. Miller's young years and development. He credits Mr. Phelan, who is on the Board of the Boys and Girls Clubs of Boston, for serving as his mentor and wants to follow in Mr. Phelan's footsteps. He would like to own his own business, serve on the boards of nonprofit organizations and give back to the community.

See page 80 for another Boston Foundation board member and emerging leader.

Boston City Hospital Social Service Fund (1981) for medical social treatment, including rehabilitation, of needy patients of Boston Medical Center; for training costs and other costs of social work students in the Boston area

*Boston Foundation Pooled Income Distribution Fund (1992)

Boston Foundation Real Estate Gift Fund (2004)

BPE/Bank of Boston 200th Anniversary Fund (1982) for support of the Boston Plan for Excellence in the Public Schools Foundation

*Sally and Joseph Braunstein Charitable Fund (2005)

Braverman Family Fund (1992)

*Francis J. Bresnahan Educational Scholarship Fund (1986)

*Bronner Fund (2006)

*Peter A. Brooke Fund (1998)

*Peter W. and Ruth H. Brooke Fund (2004)

*John F. Brooke Fund (2000)

Bullock Family Fund (1997)

Burden Family Charitable Fund (1999)

Denise A. Burgess Fund (2002)

*Bill and Barbara Burgess Fund (2002)

William T. Burgin Fund (2001)

*John A. Butler Memorial Fund (1988)

Kairos Butler Fund (1994)

Butler's Hole Fund (1994)

C & K Foundation Fund (2000)

Norman L. Cahners Fund (1984)

*Campbell Foundation Fund (2003)

Allan R. and Martha M. Campbell Fund (1996)

A. Bruce Campbell Fund (2002)

Erin K. Campbell Fund (2002)

Michael C. Campbell Fund (2002)

Carpenter Family Foundation Fund (1997)

C. Alec and Sarah O' H. Casey Charitable Fund (1993)

Margaret W. Casey Fund (1986)

Ellen W. Casey Fund (1993)

*John J. Cattaneo III Fund (1984)

Champa Charitable Foundation Fund (2003)

*Chasin/Gilden Family Fund (2000)

Charles Ezekiel and Jane Garfield Cheever Fund I (2006)

Charles Ezekiel and Jane Garfield Cheever Fund II (2006)

*Chelsea Community Fund (1997) (including the Cranford Fund) to be used primarily for the benefit of the People of Chelsea, MA, including specifically but without limitation, the Chelsea Human Services Collaborative

*Joyce Chen and Helen Chen Foundation Fund (1995)

*Chertavian Family Fund (2005)

Christ on Earth Fund (1989)

Michael W. Christian Memorial Fund (1986)

Dr. & Mrs. B.U. Chung Fund (1999)

Chung Family Fund (1999)

Churchill Family Fund (1997)

Circle Fund (1997) priority given to organizations which support grassroots organizing for social change

John J. Clancy Fund (1998)

*Clarke Fund (1987)

Cohen/Lucas Fund (1999)

*Coit Family Fund A (2001)

Colby Charitable Fund (1980)

Colette Phillips Scholarship Fund (2004)

Colony Road Fund (1997)

Community Benefits Trust Fund (1998)

Condor Street Fund (1988)

John and Kimberly Cone Fund (1995)

Constance and Lewis Counts Fund (1990)

Coolidge Family Fund (1982)

*Cooper Leeser Family Fund (1997)

Copernicus Fund (2003)

Corvelli Fund (1996)

*Elizabeth Cotter Memorial Fund (2005)

George D. & Angelyn K. Coupounas Fund (1994)

Demetrios G. C. & Kimberly A. Coupounas Fund (1996)

Sophia D. Coupounas Fund (1996)

Cregan Charitable Fund (2005)

Crosby Family Fund (2000)

*Dainger Fund (1997)

Dammann Boston Fund (2003)

Paula Marie Danforth Memorial Scholarship Fund (1990) for a student attending either Lincoln/Sudbury Regional Vocational High School or Minuteman Regional Vocational Technical High School

Darling Family Fund (1983)

John Da Silva Memorial Fund (1988)

Todd F. Davenport Family Foundation Fund (2000)

Elizabeth Deming Coxe Fund (1995)

Edward L. and Paula B. DeMore Fund (2003)

deVille Fund (1994)

DeWolfe Family Fund (2000)

Joe DiGeronimo Charitable Fund (2004)

*Dibble Family Fund (2005)

*Larry DiCara Fund (2006)

Phyllis and Jimmy DiGeronimo Fund (2004)

Dillon Fund (2004)

Doe Noordzij Fund (2001)

Eugene B. & Nina L. Doggett Charitable Fund (1999)

*Donor Co-Investment Fund (2004)

Douglas Drane Family Fund (1984)

Drane Center Fund (2002)

Duggan Charity Fund (1998)

*Dunkin' Brands Community Foundation Fund (2006)

*Deborah Dunsire and Michael Hall Fund (2005)

Margaret Eagle Foundation Fund (2000)

Lesser Eber Fund (2005)

Echo Rock Fund (2000)

A & E Educational Quest Fund (2004)

*EdVestors Grantmaking Fund (2003)

*Eisenson Family Fund (2005)

*Ellis Family Fund (2003)

*Employment Retention Fund (2004)

*English Family Fund (2005)

Ethics Trust Fund (1993)

Evans Family Fund (1999)

Norris & Constance Evans Charitable Fund (1999)

Eagle Bank-Frank E. Woodward Scholarship Fund (1985) scholarships for Everett residents

Excalibur Fund (1999)

*Peter and Ellen Fallon Fund (1997)

Thomas F. Farb & Stacy S. Valhouli Family Fund (2001)

*FARM Fund (2006)

Fayerweather Fund (1988)

Martin & Kathleen Feldstein Fund (1986)

*Ferdinand Fund (2000)

Fine Family Foundation Fund (2002)

Mark Hayden Fineman Chess Tournament Fund (1985) for awards to pre-high school students of the Nauset Regional School System who have demonstrated the greatest skill in chess

*First Principle Fund (2006)

*Fisher Family Fund (2000)

Fishreys Family Philanthropic Fund (1999)
Gloria A. Flaherty Fund (2003)
Edward S. Fleming Fund (1983)
*Jack Florey Fund (2004)
Florin Family Charitable Fund (2004)
G. David Forney, Jr. Fund (1986)
Forshey Family Fund (1997) to provide opportunities for enhancing the quality of life for children and families
*Americo J. Francisco Charity Fund (1998)
Americo J. Francisco Scholarship Fund (1993)
*Freeman/Kelly Family Fund (2005)
Niki & Alan Friedberg Fund (1986)
Orrie M. Friedman Charitable Fund (1995)
*Fryou Fund (2005)
Fulkerson Family Fund (1998)
Davis R. Fulkerson Fund (1999)
Lyle W. Fulkerson Fund (1999)
Sarah Fulkerson and Robert Le Roy Family Fund (1999)
*Fulton Family Fund (2006)
Future Fund (2006)
*Gabriel Family Fund (2001)
Gabrieli Family Fund (1997)
*Gaffney/Kames Foundation Fund (1997)
*Ganesh Fund (2001)
*Gannon Family Charitable Fund (2003)
*John Lowell Gardner Fund (1986)
R. Abel & Nancy L. Garraghan Fund (1986)
Dave Garroway Fund (1982)
Brad Gatlin Family Fund (1995)
Gaudette Family Fund (2000)
Carl J. Gilbert Fund (1984)
*Albert Francis Gilmartin Memorial Scholarship Fund (2005) for students of Quincy, MA, residing in the Houghs Neck area
Gladstone Family Charitable Fund (2003)
Robert and Linda Glassman Fund (1985)
Globe Mallow Fund (2000)
Gold Bug Fund (1995)
John & Ethel Goldberg Fund II (1984) for support of medical research in the fields of endocrinology and/or nuclear medicine
Carol R. & Avram J. Goldberg Fund (1983)
*Golden Family Fund (2000)
*Rachael P. & Andrew P. Goldfarb Fund (2000)
Peter G. Gombosi Memorial Fund for Autism Research and Services (2005)
*Louis & Phebe Goodman Fund (1996)
Goodworks Fund (2002)
Gordon Educational Fund (2001)
Sandra & Philip Gordon Family Foundation Fund (2001)
*Robert L. Gould Fund (1987)
*Gravelley Springs Fund (2005)
Raymond C. & Joan C. Green Fund (1984)
Patricia H. Gross Fund (1999)
*Gualala Fund (1991)
*Charles & Dorothy Gullickson Fund for Social Change (1998)
H. Family Fund (2003)
Mary Haas and Ronald Leavitt Donor Advised Fund (2001)
*Jay Habegger and Christine Nagle Fund (2004)
*Charles Hammond Fund - Hanover (1972)
*Charles Hammond Fund - Springfield (1972)
*W.J. Hannigan Family Fund (2004)
Ken and Becky Hansberry Fund (2001)
Charlotte C. Hart Family Fund (2001)
*Tim and Elisabeth Hasselbeck Charitable Fund (2005)
J. Allan Hauter Memorial Fund (2004)
James E. Hayden Charitable Fund (2001)
Hebb Charitable Fund (2003)
HEIRS Fund (1996)
Heitman Family Fund (1994)
Hel lyn Fund of Boston (1998)
Helies Family Fund (2000)
Elizabeth D. Heller Fund (1987)
Henderson Fund (1996)
Henry Fund (1986)
E. Byron Hensley Jr. Charitable Fund (1993)
Herzog Family Charitable Fund (2004)
*William H. and Jodi A. Hess Charitable Fund (2005)
Hewitt Family Charitable Trust Fund (1993)
Ann S. Higgins Fund (2001)
*Lucius T. Hill III and Wendy Y. Hill Fund (2000)
*Petie Hilsinger Fund (1999)
Hingham Education Foundation Fund (1995)
Marc Hirschmann Foundation Fund (2002)
Hobart / Toole Charitable Fund (2004)
Hoffman Fund (1986)
Holberger Family Fund (1993)
*Thomas P. and Mary C. Holland Fund (2006)
Holland Family Fund (1993)
*Ron and Cheryl Homer Fund (2005)
*Gilbert H. Hood Family Fund (1980)
*Robert Hooper Family Fund (2004)
*Hourless Fund (1997)
Hamblin L. Hovey Institute Fund (1983) for the needy and charitable organizations of Waltham
M. Benjamin Howe Fund (1997)
Hoyt Family Fund (2000)
Hunt Fund for Children (2001)
Investing in the Future Fund (2000)
*Ipswitch Fund (2000)
*Iron Mountain Education Fund (2004)
*J. Jill Compassion Fund (2002)
Mitchell & Diane Jacobs Fund (1998)
JAHSELBE Fund (2002)
*Rogina L. & Stephen B. Jeffries Charitable Fund (1991)
*Jochkan Charitable Fund (2001)
Stephen G. & Rosemarie Torres Johnson Family Fund (2000)
Jonas Family Fund (2000)
Hubie Jones Fund (2004)
*Samuel Lamar Jordan Trust Fund (2000)
Jumping Rock Fund (2000)
Kalman Family Fund (1996)
*Beton M. Kaneb Fund (1983)
*Albert J. & Diane E. Kaneb Family Fund II (1997)
*Patricia A. Kaneb Fund (2003)
*Steven E. Karol Charitable Foundation (1999)
*Kassler Family Fund (2000)
Stephen and Caroline Kaufer Charitable Giving Fund (2004)
Kaye Charitable Fund (2003)
John & Anne-Marie Keane Foundation Fund (1997)
Kearney Family Fund (1995)
Mr. and Mrs. Raymond B. Keefe Memorial Fund (2005)
*Keewaydin Fund (2001)
Sabina F. Kelly Catholic Charitable Fund (1991)
*Keogh Family Fund (2000)
*Khudari Fund (2005)
*Kidder SBSM (Strong Body, Strong Mind) Fund (2005)
*Kidder Smith Fund (2003)
*M. R. Kidder Charitable Fund (2004)
KJN Family Fund (1997)
*Kluchman Family Fund (1997)
Allen and Elizabeth Kluchman Fund (1997)



Seasoned Leader Bennie Wiley (right) and **Emerging Leader** Annica White, who works at The Partnership, Inc., which Ms. Wiley led for 15 years. Ms. White grew up in Weston, Massachusetts. She attended the University of Virginia, graduating with a B.A. in Economics. She returned to the Boston area after college, worked as a coach and substitute teacher, and then worked at the Greater Boston Chamber of Commerce for two years. While at the Chamber, she participated in The Partnership's Leadership program, which develops professionals of color at all points along the leadership pipeline to sharpen their leadership skills, build networks and leverage their influence.

Klureza Family Fund (1997)
 Knopf Family Charitable Fund (2004)
 Pamela Kohlberg Fund (1995)
 Kopacz Charitable Gift Fund (2003)
 Stephen P. Koster Fund (1985)
 *Kravitz Family Fund (1993)
 Anna Krezwick Fund (2002)
 *Raju and Melanie Kucherlapati Fund (2004)
 Clara K. Kupferschmid Childrens' Fund (1998)
 *LAM Research Fast Track Fund/LAM Treatment Alliance (2005)
 *G. Barrie Landry Fund (2005)
 *Lorin A. Lavidor and Eric E. Berman Charitable Fund (2005)
 *Barbara Lee Family Foundation Fund (2004)
 *Thomas E. & Barbara B. Leggat Fund (1986)
 C. Martin Leinwand Fund (1986)
 Colman & Carol Levin Fund (2000)
 Levine Family Charitable Fund (2003)
 Joan & Theodore Levitt Family Fund (2000)
 Charlotte Ruth Lewis Fund (1998)
 Edward Bernard Roland Lewis Fund (1998)
 Southard Lippincott Fund (1996)
 John S. Llewellyn, Jr. Community Assistance Fund (1996)
 LMG Fund (1997)
 Joan Locatelli Foley Memorial Fund A (1997)
 Joan Locatelli Foley Memorial Fund D (1997)
 *GC & JW Lodge Fund (2000)
 *Lord-Buck Fund (1996)
 Lovett-Woodsum Family Fund (1998)
 *Bruce Lunder Fund (1982)
 Donald J. & S. Kelley MacDonald Charitable Fund (1998)
 Magic Penny Fund (1997)
 Mahoney Family Fund (1983)
 William G. Markos Fund (1982)
 Evelyn A. Marran Fund (1983)
 Martin Fund (1998)
 *Sydell and Edward I. Masterman Fund (1997)
 *Mayel Fund (1982)
 Richard & Judith McGinnis Fund (1999)
 Eleanor P. McIntyre Fund (2001)
 McNeill Family Fund (1997)
 Medical Research Fund (1992) to support medical research in the fields of endocrinology and/or nuclear medicine
 *Medugno Family Fund (2006)
 Emily & Bernard H. Mehlman Fund (2002)
 *Mellowes Fund (1998)
 *Leila Yassa & David Mendels Fund (2000)
 *Menna/Remien Fund (1999)
 *Barbara Putnam Metcalf & Robert Treat Paine Metcalf Fund (1998)
 *Allan Meyers Fund for the Advancement of Careers in Disability (2000)
 Michon Family Fund (1986)
 *Microsoft Unlimited Potential Fund (2005)
 *Mid-Century Fund (2004)
 J. F. Middleton Family Fund (1995)
 *Mill River Foundation Fund (2004)
 *Joseph Morton Miller Family Fund (1998)
 Gabrielle J. Miller Donor Advised Fund (2004)
 *Anita L. Mishler Education Fund (1983)
 Moccasin Brook (2000)
 *Molino Family Fund (2003)
 *Monadnock Fund (2002)
 Tallulah Morgan Fund (1980) for educational purposes for the black community in Boston, in part for scholarships
 *Morris Advised Fund (2000)
 Sykes Moyer Fund (2005)
 *Muddy Pond Trust Fund (1994)
 David G. Mugar Fund (1998)
 *Mullen Family Fund (2001)
 *Munger Family Fund (2001)
 *Murray Hill Charitable Fund (1995)
 *Musinsky/Krieger Fund (1996)
 *Myrtle Field Fund (2004)
 Mystic Harmony Fund (2000)
 Leslie & Sandra Nanberg Charitable Foundation Fund (2001)
 *Narnia Fund (1986)
 *Tami E. Nason & Kent A. Lage Fund (2005)
 Jean F. and David G. Nathan Fund (1986)
 Scott A. Nathan Fund (2001)
 *Neumann Family Charitable Account Fund (2003)
 *New Beginnings/Kidder Fund (2004)
 *Next Door Fund (2005)
 *North Conway Institute Fund (2001)
 Chad & Lia Novotny Fund (2002)
 Novotny/Ramirez Donor Advised Fund (2002)
 *Novotny/Swahnberg Fund (1997)
 Ohrn Family Fund (2000)
 Ones Fund (2004)
 Richard T. O'Rourke Fund (1988)
 *Orpheus Fund (2002)
 *Palisades Fund (1986)
 *Morgan Palmer Charitable Fund (1982)
 John J. Pappenheimer Fund (1995)
 Parker Family Fund (2000)
 *Field Parker Fund (1996)
 Richard J. Parker and Donna K. Sherman Charitable Fund (2003)
 Partnership Fund in honor of Anna Faith Jones (2001)
 Alfred Nash Patterson Foundation for the Choral Arts Fund (1979) for the encouragement of composition and performance of new works of choral music and for the support of choral group activities
 Payne's Creek Fund (2001)
 *Payson Family Fund (2000)
 Peeler/Kellogg Fund (1999)
 Samuel Perkins and Nancy Reed Fund (1996)
 Sheila and Sara Perkins Fund (1996)
 Perkins Improvements Fund - William (1996)
 John A. Perkins, Jr. Fund (2000)
 John & Lydia Perkins Fund (1999)
 Robert C. Perkins Fund (2000)
 Thomas Perls Fund (2004)
 Roger Perry Memorial Fund (1999)
 *Peter Fund (2000)
 *Petersen Family Fund (2001)
 Kevin Phelan Fund (2004)
 Philancon Fund (1990)
 Katherine A. & Fannie Phillips Fund (1997)
 Picard Family Fund (2000)
 Jamie Pierce & Rick Cresswell Fund (2002)
 Pitts Family Fund (1997)
 *Plimpton - Shattuck Fund (2005)
 Renata Poggioli Fund (1991)
 Pokross/Gill Family Fund (1996)
 Pool Family Fund (1997)
 William Townsend Porter Fund (1998)
 Poss-Kapor Family Fund (1996)
 Pride in Scholarship Fund (1992) for scholarships to students whose academic work & individual contributions to the arts, sciences or business best serve & promote the gay & lesbian community
 Fred & Ruthann Prifty Fund (2001)

Thomas & Mary Prince Family Fund (2000)
 Sue and Bernie Pucker Fund (2002)
 Peg Pyne Fund for Handicapped Access (1985) to make congregations accessible to handicapped worshippers
 Quid Nunc Fund (2001)
 *Quinn-Jacobs Family Fund (1992)
 Sidney R. & Esther V. Rabb Family Fund (1983)
 *Barbara & Yale Rabin Fund (2002)
 Radtke Family Fund (1996)
 *Emma W. Ramstad Fund (1998)
 *Otto W. Ramstad Fund (1998)
 Bessye Bedrick Ravelson Fund (2003)
 *Raytheon Company Matching Gifts for Education Fund (2001)
 *Gene Record Fund (2002)
 Sara Delano Redmond Fund (1996)
 *Regan Family Charitable Fund (2005)
 Robert B. Reich Fund (2000)
 Remmer-Fox Family Fund (1995)
 Renaissance Fund (1998)
 Reno Family Charitable Foundation (1998)
 *RETO Fund (2001)
 Edward S. Reynolds Memorial Fund (1984)
 Russell & Carla Ricci Fund (1985)
 *Rich Florin Family Fund (2005)
 *Riptide Fund (2002)
 Jonathan Rizzo Memorial Foundation Fund (2001)
 Thomas Roberts Fund (1995)
 *Roberts-Belove Fund (2004)
 Robynhood Thanksgiving Fund (2002)
 Rodgers Community Fund (2004)
 *Rosedune Fund (1970) especially for educational and cultural programs, primarily for children
 *Andrew L. & Leslie (George) Ross Fund (2003)
 *Rotman-Attardo Family Fund (2005)
 Rotten Dock Fund (1988)
 *Roy/Thompson Family Fund (2000)
 *Dr. Jordan S. Ruboy Charitable Fund (1998)
 *Russell Family Charitable Gift Fund (2005)
 Russell-Oliver Family Fund (1997)
 *Rust Bowl Fund (1987) for the benefit of cultural arts, including theatre
 *Robert Sachs & Caroline Taggart Gift Fund (1998)
 *Saffron Circle Fund (2006)

Risha C. and Paul A. Samuelson Fund (1982)
 Kazanjian Sargeant Fund (1996)
 Schawbel Family Fund (1995)
 *Margaret M. Schmidt and Kenneth J. Danila Fund (2004)
 Schott Fund (1999)
 Schumann Family Fund (2005)
 Joel Schwartz Family Fund (2000)
 Charles S. and Zena A. Scimeca Charitable Fund (2004)
 Sea Street Fund (2004)
 Francis P. Sears Scholarship Fund (1973)
 Gerald Segel Fund (1981)
 *Seim Fund (2003)
 September Fund (2000)
 *Norman J. & Maryellen S. Shachoy Fund (1997)
 Shadow Lake Children's Fund (2002)
 Shames/Egasti Fund (1991)
 *Shapiro/Fleishman Fund (1999)
 Shawkemo Fund (2000)
 Sherborn Fund (1997) for the benefit of charitable organizations, activities, and residents of Sherborn, Mass
 Sherman Family Foundation Fund (2005)
 Shields Family Fund (2006)
 *William U. & J.W. Shipley Fund (2001)
 Shoe Box Foundation Fund (2004)
 Jean Karpas Siegel Fund (1994)
 *Ellen L. Simons Fund (1997)
 *Steven and Karen Sisselman Family Fund (2005)
 63 Marlborough Street Fund (1984)
 Skylight Fund (2000)
 Ellin Smalley Fund (1987)
 Smith Family Charitable Fund (2004)
 *Austin & Susan Smith Fund (1999)
 Walter A. & Hope Noyes Smith Fund (1985)
 J. Alper Smith Fund (1996)
 Clark R. Smith Fund (1990)
 *Social Venture Partners - Boston Fund (2001)
 Society of Women Engineers-Boston Fund (1996)
 *Somerville Fund (1996)
 Nancy and George Soule Family Fund (1997)
 *Spector Fund (2001)
 David F. Squire Family Fund (1997)
 Aaron Stein Fund for Group Psychotherapy (1983)

*Harvey & Shirley Stein Fund (1999)
 Stewart Fund (2006)
 Stewart-Holtzman Fund (2001)
 Stone Charitable Fund (1999)
 Stone Family Fund (1999)
 Elihu and Lillian Stone Family Charitable Fund (2003)
 Stonehill Enrichment Fund of the Ames Free Library (1994)
 Robert Strange Family Fund (2003)
 Sugarman Fund (1982)
 *Charles Sugnet Fund (1998)
 *Joshua Sugnet Fund (1998)
 *Suhrbier Family Fund (2005)
 Nancy L. Sullivan Fund (1989)
 Diane Sullivan-Villano Fund (1998)
 *Sunrise Fund (1993)
 Sustainable Future Fund (2003)
 Sylvan Fund (1985)
 TechFoundation Fund (2002)
 Tempero Family Fund (2002)
 Thomsen Family Fund (2000)
 *Susan and Michael Thonis Fund (2005)
 *Tiare Fund (1996)
 *Scott and Jennifer Tobin Charitable Fund (2004)
 *Topol Family Fund (1991)
 Gerard B. Townsend Charitable Fund (1995)
 *Trefler Fund (1997)
 Thomas & Lois Valeo Fund (1982)
 Valette Family Charitable Fund (2001)
 *Joseph Bishop Van Sciver Fund (1861-1943) (1997)
 Vendome Firefighters Scholarship Fund (1992) merit scholarship for a Suffolk University student who is a child or a descendant of a Boston Firefighter
 *Villers Fund (1997) to support the Community Catalyst program
 Vizzini Fund (1997)
 M. Volpe Kluchman Fund (2005)
 *Ann & Robert von der Lippe Fund (1997)
 *JH & EV Wade Fund (1990)
 James and Margaret Wade Fund (1997)
 *Wainwright Bank Community Fund (1998)
 *Walker Fund (1998)
 Ruth & Henry Walter Fund (1982)
 J. H. & C. K. Walton Fund (1986)
 Warner Charitable Gift Fund (2000)
 *Waterfield Fund (2002)
 Sally Sutfenfield Webb Fund (1998)

Weiss Charitable Fund (2004)
 Jack and Kathleen Welch Fund (2001)
 *Lois & David Weltman Fund (1991)
 Annie Evans White Memorial Fund (1970)
 for the benefit of needy persons of
 Winchendon, Massachusetts
 Frank & Jean White Fund (2001)
 Janet White Memorial Scholarship Fund
 (2004)
 *Whittier Family Charitable Fund (2005)
 Guy and Maggie Wickwire Fund (1989)
 *Benjamin J. Williams, Jr. Fund (1986)
 David B. Williams Fund (1986)
 *Hope A. Williams Fund (1986)

*Natica R. Williams Fund (1986)
 Ralph B. & Margaret C. Williams Fund
 (1985)
 Ralph B. Williams, II Fund (1986)
 Winkler Family Foundation Fund (2001)
 *Owen Thomas Winship Fund (1998)
 *Samuel Lee Winship Fund (1998)
 *Wesley L. Winship Fund (1998)
 *Jesse Winship-Freyer Fund (1998)
 Winsor Foundation Fund (1989)
 *Witkowitz Charitable Fund (2005)
 *Jack & Judith Wittenberg Fund (1997)
 Howard L. Wolf Memorial Fund (1981)

Karin E. Wood Fund (1993)
 *Michael N. Wood Fund (1996)
 *Wurcer-Kleiner Fund (2005)
 Paul & Eleanor Young Fund (1988)
 *Zabin Charitable Fund (2001)
 Zarkin Family Fund (2001)
 Sylvia and Robert Zell Fund (1988)
 Emily Zofnass Fund (1998) for the benefit
 of animal related causes, including
 organizations which have their primary
 purpose insuring quality care for
 domesticated animals
 T. Zouikin Charitable Fund (2003)

Support Organizations and Other Special Funds

Bruce J. Anderson Foundation, Inc. (1980)
 for preventative programs, direct
 services and new initiatives in the field
 of environmental protection, historic
 and archival preservation, the arts and
 mental health located in either Cape
 Ann or the Nashoba Valley
 James R. Bancroft Trust (1953) income to
 be paid to the Boston Foundation for
 general purposes
 Boston's Fourth of July Foundation, Inc.
 *Fund for the Environment (formally
 known as the Fund for the Preservation
 of Wildlife and Natural Areas) (1994):

Allyn Cox Fund for Essex County
 Greenbelt (1994) for the benefit of the
 Essex County Greenbelt Association
 Herbert Farnsworth Fund (1994)
 New England Forestry Foundation
 Fund (1996) for the New England
 Forestry Foundation to aid
 conservation of forest land in
 New England
 Gaywest Farm Fund (1994) for the
 benefit of Capen Hill Nature
 Sanctuary in Charlton,
 Massachusetts
 General Fund for Preservation of
 Wildlife & Natural Areas (1994)

Bessie P. Goldsmith Fund (1994) for the
 benefit of the Andover Village
 Improvement Society
 Hollis D. Leverett Memorial Fund
 (1994) for the planting and upkeep of
 trees that protect and encourage wild
 bird life
 Sheep Pasture Fund (1994) for the
 benefit of Natural Resources Trust
 of Easton, Massachusetts
 Horace Moses Foundation (1995) to
 support Junior Achievement
 James M. and Cathleen D. Stone
 Foundation (1994)

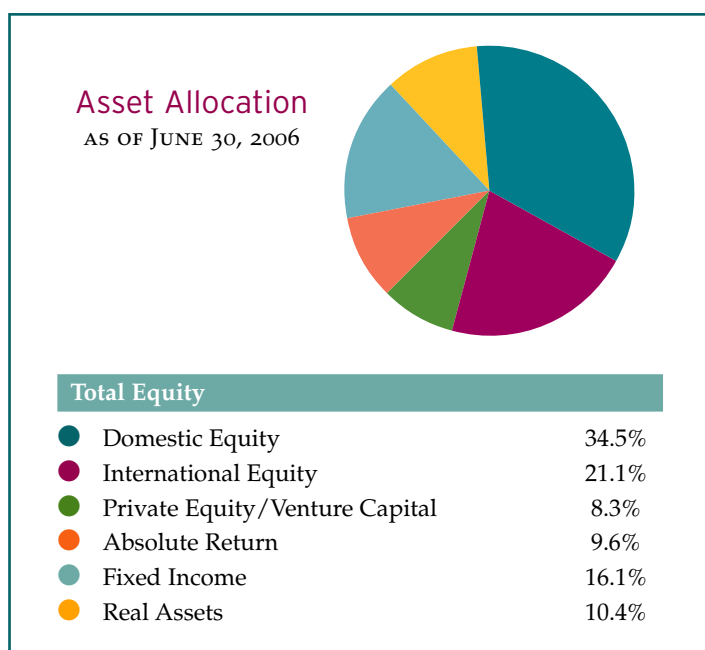


2006 Financials

The Boston Foundation has a mandate both to fulfill its role as Greater Boston’s community foundation today—by maximizing dollars available for making grants—and to ensure that the charitable dollars entrusted to the Foundation are available to continue this work tomorrow and in perpetuity. Robust development efforts and a well-diversified investment strategy enable the Foundation to meet both these objectives.

Fund for the 21st Century

The Foundation’s assets are professionally managed in a pool known as the Fund for the 21st Century. The Fund has a long-term time horizon, and is structured with the objective of achieving returns in excess of the targeted spending policy, costs and inflation. Total assets as of June 30, 2006 were \$770 million, up from \$686 million in the prior year.



Performance
AS OF JUNE 30, 2006

	1 Year	3 Year	5 Year
Total Fund	13.0%	13.3%	6.3%
Policy Benchmark*	11.2%	12.4%	5.5%
S&P 500 Index	8.7%	11.2%	2.5%

*Policy benchmark is a composite of the individual benchmarks used to measure each manager’s performance. Past performance is not a guarantee of future results.

Financial Oversight

The Foundation’s Investment Committee establishes investment policy, monitors the individual investment managers and their performance, and sets each year’s spending rate. The Investment Committee is assisted by an independent investment consulting firm.

The Boston Foundation takes a total return approach to investment management under the Uniform Management of Institutional Funds Act (UMIFA). Total return is a term used to describe the total change in fund value over a given time period resulting from both interest and dividends, and capital appreciation (realized and unrealized gains). Investing for total return, as opposed to just investing for interest and dividends, allows the Foundation to capture a portion of the historically higher appreciation in the equity and equity-like markets for grantmaking purposes.

Today, the assets of the Fund for the 21st Century include not only traditional stock and bond investments, but participation in private equity, venture capital, real estate, timber and absolute return strategies. Diversification

among multiple asset classes helps to reduce the volatility of the Foundation's endowment and should moderate market risk.

The Spending Policy

By using a spending policy, the Foundation helps to ensure that the charitable funds will be protected for the future, while continuing to have the most impact today. The 2006 spending rate was 6% for all endowed Boston Foundation Funds. The Foundation uses a smoothing mechanism that helps balance the current endowment market value and the previous level of spending. Spending is equal to 70% of spending from the previous year plus 30% of the 6% spending rate applied to the current market value.

Socially Responsible Investing and Proxy Voting

The Boston Foundation was the first major community foundation in the country to actively promote its values and expectations around the areas of corporate governance by exercising its right to proxy voting for its investments. Proxy voting is the basic mechanism through which shareholders can influence the governance and behavior

of corporations in which they hold stock. The Foundation focuses its proxy voting on key issues including the environment, community well-being, diversity and equity and good corporate governance.

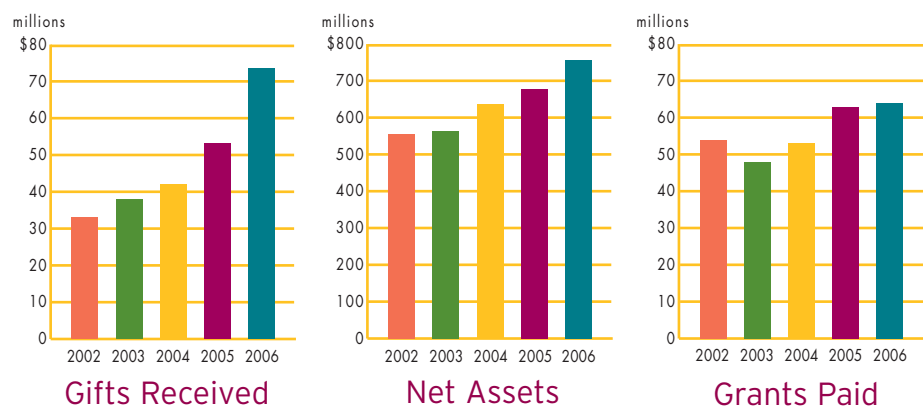
Audited Financial Statements

The Foundation's financial statements were prepared under strict policies and procedures overseen by the Foundation's independent Audit Committee and, ultimately, the Board of Directors. The statements were audited by KPMG, LLP. KPMG has issued an unqualified opinion on the financial statements for the year ended June 30, 2006. A summary of the financial statements is shown here, but copies of the full financial statements are available on our web site at www.tbf.org or by calling the Foundation's offices at 617-338-1700.

Expense Control

The Foundation's management and Board of Directors take careful steps to ensure that the operating expenses are kept as low as possible. Over the past five years, operating expenses have remained at an average of 1.0 % of total assets.

Increased Growth from 2002 through 2006



Gifts to the Boston Foundation have steadily and significantly grown over the last five years, increasing the Foundation's total assets to \$770 million. In 2006, the Foundation set an all-time record for grants paid, gifts received and total assets.

2006 Summary Financial Statements

Assets:

Receivables	\$ 21,100,293
Investments	746,630,949
Other	<u>2,076,627</u>
Total Assets	\$ 769,807,869

Liabilities & Net Assets:

Accounts Payable	\$ 2,376,166
Grants Payable	4,964,361
Other	5,260,187
Net Assets	<u>757,207,155</u>
Total Liabilities & Net Assets	\$ 769,807,869

Revenues:

Contributions	\$ 73,560,736
Net Investment Return	<u>79,046,884</u>
Total Revenues	\$ 152,607,620

Grants & Expenses:

Grants	\$ 63,914,314
Program Support	2,995,930
Operating Expenses	<u>7,478,616</u>
Total Grants & Expenses	\$ 74,388,860

Change in Net Assets	\$ 78,218,760
Net Assets Beginning of Year	\$ 678,988,395
Net Assets End of Year	\$ 757,207,155

Acknowledgments

Editor Barbara Hindley

Designer Katherine Canfield

Photographer Richard Howard

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FSC certification ensures responsible use of forest resources.