



THE LEADING EDGE OF INNOVATION

Greater Boston's Community Foundation



*Members of the Board of the Boston Foundation
circa 1975 (then called the Distribution Committee
of the Permanent Charity Fund)*



Members of the Current Board of Directors of the Boston Foundation

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2003 AT TBF

The Foundation's work in 2003 reflected its deep commitment to innovation, information and impact, as it responded to some of the most important challenges facing Greater Boston. Here are a few of the highlights:



Receiving \$38 Million in Gifts and Making Close to \$48 Million in Grants

More than 800 new **contributions totaling \$38 million** are received from individuals, families, foundations and corporations. TBF makes close to **\$48 million in grants** through its Discretionary, Designated and Donor Advised Funds.

Spearheading Special Initiatives

The **Pilot School Initiative** funds 13 Boston Public Schools to explore this innovative model, and **four new pilot schools are formed**.

The **Community Safety Initiative** brings together hundreds of civic leaders and community residents to explore issues related to Prisoner Re-Entry and Girls in Crisis.



The Boston Workforce Development Initiative, the most extensive employment program in the city's history, is announced with \$10.1 million, and pledges equalling \$14 million.

Launching a State-of-the-Art Website

With the launch of **www.bostonindicators.org**, TBF and its partners offer Boston a continuously updated body of information about the city and region.



Creating a Civic Leadership Fund

TBF announces a special fund to support its **'beyond grantmaking' role**, including its commissioning and disseminating of research, its convenings, and other leadership activities, raising \$330,000 in the first year.



Understanding Boston

TBF creates this dynamic series of informative reports and forums to provide insight into issues affecting Boston and the region.

A new study, called **Funding for Cultural Organizations in Boston and Nine Other Metropolitan Areas**, is released to the cultural community.

TBF funds a report called **The Greater Boston Housing Report Card 2002**, which presents key new data on the housing crisis.

TBF supports the first major study **Mapping School Choice in Massachusetts**.



Gaining Recognition

In a major editorial, the *Boston Globe* praises TBF for **“Stepping Up to the Plate”** with a new brand of **civic leadership**.

Charity Navigator, America’s premier independent evaluator of charities, gives TBF a **“four-star exceptional rating”** for the third year in a row.

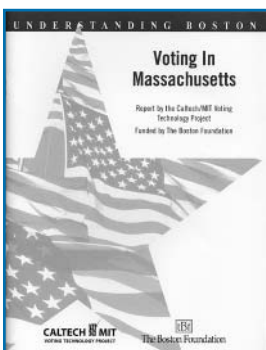
The Boston Indicators Project and its website is a finalist in the Equality category for the prestigious, national Tech Museum Innovation Awards.

TBF’s **newsletter wins the first-place Gold award** for the best large community foundation newsletter in the country.

Expanding Voter Participation

By funding community-based groups, **TBF helps to increase voter turnout rate by 33%** in 100 underrepresented precincts.

TBF releases a report **documenting 120,000 lost votes** in Massachusetts in 2000, and making recommendations to meet voting challenges in the next election.



More than \$21 Million in Additional Funds Generated by TBF

In addition to annual contributions from donors, the Boston Foundation also generates millions of dollars in additional resources to benefit Greater Boston. Here is a brief summary:

TBF raises more than \$1 million for its special initiatives, including those in the areas of civic engagement, community safety, pilot schools and workforce development.

A \$3 million grant from the National Science Foundation to BATEC (Boston-Area Advanced Tech Education Center) is leveraged by a \$50,000 grant from TBF’s **New Economy Initiative**.

A TBF grant of \$200,000 to start the pilot school **Boston Tech Academy** leverages a \$550,000 commitment from the Bill and Melinda Gates Foundation

TBF manages and distributes more than \$1.5 million from outside sources, including funds for arts service organizations and homelessness prevention.

TBF’s investment of **\$2.5 million** in the first round of an **affordable housing initiative** called Home Funders, helps to leverage an additional \$7 million.

Close to \$1 million is raised by funder collaboratives housed at TBF, including **EdVestors**, **Social Venture Partners** and the **Boston Schoolyards Initiative**.

A TBF investment of \$2.5 million in the **Boston Workforce Development Initiative** brings in \$7.6 million over five years from the City, the Commonwealth and local and national foundations.



ABOUT THE BOSTON FOUNDATION

Established in 1915, the Boston Foundation is Greater Boston's community foundation – a major grantmaker, partner in philanthropy, key convener, information provider and civic leader.

Innovation

The Foundation's grantmaking, special initiatives and civic leadership lead the way in promoting innovation across a broad range of issues, from promoting educational excellence to developing a consensus on affordable housing to galvanizing support for the arts.

Information

By supporting timely research on compelling issues and a state-of-the-art website at www.bostonindicators.org, the Foundation provides comprehensive, constantly-updated information about every aspect of life in Greater Boston.

Impact

The Boston Foundation focuses on tangible, measurable results with its own funding, while leveraging millions of dollars in investments from other foundations, donors and government.

Grantmaking

In 2003, through its Discretionary, Designated and Donor Advised Funds, TBF and its donors award close to \$48 million in grants to some 2,000 nonprofit organizations in Boston and across the country.

Program Areas

Grants address a broad range of issues including Arts and Culture, Civic Engagement, Education and Out-of-School Time, Health and Human Services, Housing and Community Economic Development, the Urban Environment, and Workforce Development.

Special Initiatives

The Foundation sponsors special initiatives to address the most pressing areas of community life including the Community Safety Initiative, the Pilot School Initiative, the New Economy Initiative, and the Boston Workforce Development Initiative.

Donors

With more than 750 separate funds established for the general benefit of the community and for special purposes, TBF works closely with donors to achieve their philanthropic goals. In 2003, donors contributed gifts totaling \$38 million, including outright and planned gifts, and 52 new funds were established.

Assets

As of June 30, 2003, the total of TBF's charitable funds, including the Community Fund, all of which have been established by hundreds of donors over the years – was \$572 million.

Investing Our Assets

TBF's charitable assets are invested in *The Fund for the 21st Century* – a pool of investment management products created specifically for TBF. All of the Fund's investment firms are nationally renowned and principally Boston-based money managers.

Governance

TBF is overseen by a 19-member Board of Directors selected to represent diverse interests within the Greater Boston community.

Staff

TBF employs 42 staff members who work closely with donors, grantees, civic leaders and community residents. The staff includes professionals in the areas of grantmaking, philanthropy, finance and administration and communications.



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LETTER FROM THE CHAIR

For the second year in a row, the Boston Foundation has carried a photograph of our Board of Directors on the cover of our annual report. Let me assure you that this fact does not reflect the Board's vanity; rather, it points to our pride in the board's diversity – in gender, race, ethnicity and expertise – and the kind of leadership this group represents. It is made up of leaders of large and small nonprofit organizations, business people, philanthropists, communicators, public servants, attorneys – even a judge. All are deeply committed to this city, and all are bringing their unique personal experiences and aggregate wisdom to the work.

Some Bostonians have lamented the fact that the way business is done in this city has changed in recent years, with the many mergers and acquisitions and shifts in corporate headquarters. But this change has broadened the possibilities. We're a community that is looking beyond the days of the Vault, and developing ways to bring all of the diversity of Boston together to discuss how this city goes forward. Because the Boston Foundation has longstanding deep relationships with people in all parts of this city, it is one among many organizations that can provide an inclusive and safe setting where these important discussions can take place.

The Boston Foundation has a reputation in this community for having a broad base of support and influence, for concerning itself with all of the different areas of civic life, and for being on the leading edge of innovation. I'm pleased that this reputation is attracting a new kind of philanthropist. Donors come to the Boston Foundation because they want to be associated with an institution that can steer them in the right direction, introduce them to effective organizations, and connect them with other donors who are concerned about this community.

Despite a rocky economy, despite cuts in government funding, despite setbacks in problems we thought we had solved, there is a spirit of hope and new energy in Boston today. The Big Dig is changing the physical landscape of this city, but more profound than the new skyline is the civic transformation that is taking place here.

I said at a Boston College Citizens Seminar this year that what Boston needs is a "civic big dig," and I'm proud to say that, with Paul Grogan's vision, the talent of our staff, the enthusiasm and commitment of our board, and the active engagement of our donors, the Boston Foundation has helped to break new ground this year, and worked in partnership with so many others to begin to construct the foundation of a better Boston.

We created a special fund this year to support the leadership role the Foundation plays in this community. Often, an organization finds that some of its most important work is the work whose funding is the most difficult to raise. That makes us all the more grateful that the Civic Leadership Fund received more than \$300,000 in contributions in its first year from generous donors who obviously recognize the importance of this work. The fund is underwriting some of the critical 'beyond grantmaking' activities this foundation does, including the research it supports and disseminates, the forums it holds, and the numerous ways in which it builds the across-sector partnerships that are necessary for promoting a civic agenda which everyone in this community can embrace and support.

As you read this report, join with us in being grateful for the vibrant civic, nonprofit, and philanthropic life that is ours in greater Boston. Join us also in committing yourself to making that life even brighter for every one of our fellow citizens in this region.

Reverend Ray A. Hammond
Chair

REPORT OF THE PRESIDENT

The Boston Foundation's interests are very broad, encompassing the entire range of issues that affect the region we serve. For those of us engaged in running this institution, this expansive mission is both energizing and daunting. How do you make an impact with limited resources across so many issues and interests?

The answer is, it's difficult, but it can be done. The key is to understand that the Foundation's grantmaking is only one tool in the toolbox, albeit an important one. But with a discretionary grants budget of only \$13 million for this year, we seek to enlarge our impact in other ways.

One fundamental way we do this is by gathering and disseminating a remarkable amount of information about our region. Through the second installment of the Boston Indicators Report, we compiled all of the existing data and congregated it on one website, www.bostonindicators.org. We also funded new research in the areas of affordable housing, support for cultural institutions, and school choice. We released this information at a series of forums called Understanding Boston, using our convening powers to bring hundreds of resourceful people together, engage them in informed discourse, and help them develop action plans for moving forward.

This is a role many people across the community have asked us to play, and it is having some intriguing early results.

For instance, research sponsored by the Foundation several years ago had shown that one-third of the Massachusetts work force was stuck in dead end jobs because of a skills gap, while many well-paying mid-level jobs were going unfilled. This compelling picture caused a number of funders to come together, under the Foundation's leadership, to create a \$14 million Workforce Development Initiative to develop employer-backed training programs to produce the necessary supply of qualified workers.

The research function, linked to our convening power, and our interest in acting as a catalyst, is multiplying the Foundation's leverage on that long list of issues facing our community. Other developments flowing from our "Understanding Boston" programs include: a high level Arts and Culture Task Force, following up on the findings of last year's comparative arts study; a Commonwealth Housing Task Force, uniting a powerful coalition behind a new housing strategy for Massachusetts; and a decision by the Chamber of Commerce to make "talent retention" a major priority after the Indicators report spotlighted the exit of skilled professionals from the region. The list goes on and on, and these initiatives will rightly take different forms. Not all will succeed.


But we have faith that if the Foundation continues to illuminate and sharpen the issues, providing the venue for people from all parts of the community to come together and push for action, then good things will happen. Our grants will be a part of that strategy, but in some ways, not the most significant part.

In one sense, an annual report is a snapshot, an arbitrary point on a continuum of process and progress. We are moving forward on all of the issues we explore in this publication and a number of others, and we invite you to join our staff, our board and our donors in making a difference to the community of Greater Boston

Paul S. Grogan
President and CEO


THE LEADING EDGE OF INNOVATION

Web Technology page 12



For the Boston Foundation, this was a year of *Innovation, Information and Impact*.


Innovation



In 2003, more than any other year in its history, the Boston Foundation not only supported innovation, it *generated* it. From launching special initiatives, to bringing thousands of people together to address compelling issues, to playing a dynamic civic leadership role, this year the Foundation experimented with fresh, bold approaches to the challenges facing our city and our region.

Housing page 14


Information



The Foundation made great strides toward its goal of providing Bostonians with the information they need to understand the past and plan for the future. One achievement took the form of a state-of-the-art website: www.bostonindicators.org, which presents a constantly updated body of information about Boston and our region. Major studies commissioned by TBF were also published in several key areas of community life, including education, housing, and support for cultural organizations.

Education page 16


Impact



This was also the year the Foundation dedicated itself to broadening its impact on Greater Boston – beyond the dollars it distributes and the programs it supports. It accomplished this by leveraging additional resources, commissioning new research, and forming task forces to use this fresh information to develop powerful agendas for the future.

The Boston Foundation in 2003

Art and Culture page 18



In the pages of this report, you will read about the Boston Foundation's year of innovation, information and impact and we hope it will inspire you to fulfill promise of another 'i' word. Whether you are a donor, a grantee or simply someone who cares deeply about the Greater Boston community, we invite you to become *involved* in our work as we move into 2004.

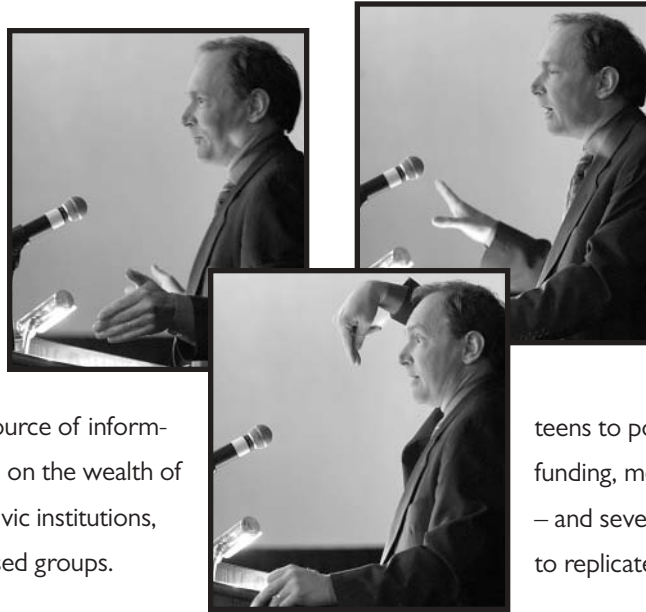
The Workforce page 20

Philanthropy page 22



INNOVATION IN WEB TECHNOLOGY: www.bostonindicators.org

If information is power, then no city in the world has a more powerful tool for planning its future than Boston. In an unprecedented effort to harness the power of the information, TBF's Boston Indicators Project launched a deep and extensive website this year which presents a continuously updated resource of information about Boston and the region. It draws on the wealth of information generated by public agencies, civic institutions, researchers, think tanks and community based groups.



Tim Berners-Lee, Inventor of the World Wide Web, spoke at the launch of www.bostonindicators.org in February at a Boston College Citizens Seminar

links.” He added, “It might take months or years to learn as much – especially in context – from newspapers, radio or television.” Hundreds of Bostonians, from teens to policymakers, are using the site to build cases for funding, measure effectiveness and develop new programs – and several other community foundations are planning to replicate the model for their regions.

INFORMATION: Tracking change across 10 ‘Indicators’



A printed summary of the Indicators report also was published

Through the Boston Indicators Project, TBF is developing an increasingly sophisticated way of tracking progress and change in 10 areas of community life: Civic Health, Cultural Life and the Arts, the Economy, Education, the Environment, Housing, Public Health, Public Safety, Technology, and Transportation. Visitors to the site can focus on one of these categories, explore the site through a powerful search engine, or travel through it using

special “cross-cut filters” that focus on issues like “children and youth.”

IMPACT: A flurry of media attention and practical applications

When the website was launched, the media were quick to spread the word. The *Boston Globe* called it “an intoxicating information age enticement,” and nationally-syndicated columnist Neal Peirce praised its “readable, quick-to-click text summaries plus innumerable tips and

Full color: For its inclusive approach to information, the Project and its website is a finalist in the Equality category for the prestigious, national 2003 Tech Museum Innovation Awards

THERE AT THE BEGINNING

By the year 2000, TBF already had co-sponsored two “Using Data to Drive Community Change” conferences with its partners Northeastern University and the Metropolitan Area Planning Council (MAPC), and released an extensive CD database on Boston’s children and families. Inspired by the power of information, TBF, MAPC and the City’s Boston Redevelopment Authority then brought hundreds of people together to begin to develop the first Boston Indicators Report. It was released as a massive printed report in the first year of the millennium, and provided the first set of Boston “indicators.” TBF is committed to updating the report through the year 2030, Boston’s 400th anniversary.



INNOVATION IN HOUSING: Holding a Mirror to the Housing Crisis

In response to the affordable housing crisis in Greater Boston, the Boston Foundation invested \$2.5 million as a Program Related Investment (PRI) to Home Funders, a new foundation- and corporate-sponsored housing initiative designed to increase the supply of affordable housing for very low-income families. Home Funders was initiated by a collaborative of local private funders who agreed that the crisis in family housing merits an unprecedented one-time commitment of assets in the form of very low interest loans. This pool of funds will not only help to finance the construction of new housing, but will provide a financing model that can be implemented across the country. TBF's investment helped to leverage an additional \$7 million to Home Funders



TBF invested \$2.5 million of its endowment in a Program Related Investment to stimulate affordable housing

IMPACT: Achievements of Community Development Corporations

In the 1980s, TBF provided the intermediary organization Local Initiatives Support Corporation (LISC) with a grant of \$500,000 to form its first local branch here. Since then, Boston LISC, which is still supported by TBF, has helped scores of Community Development Corporations (CDCs) to finance and build 5,000 units of housing and one million square feet of commercial space, leveraging three-quarters

of a billion dollars in public and private investment.

Full color: Orchard Gardens, developed by Madison Park Community Development Corporation, offers mixed-use housing on an intimate human scale

INFORMATION: The Greater Boston Housing Report Card

This year, TBF released the *Greater Boston Housing Report Card 2002*, which measures progress against benchmarks established in 1999. The report revealed that homeless and very low-income families face an unprecedented housing crisis. Over the previous two years, the number of households increased at a far faster pace than production of new housing, resulting in a sharp decline in both rental and owner-occupied housing vacancies. Armed with this information, the



Tom Hollister, President and CEO of Citizens Bank of Massachusetts, led a discussion on the report

Commonwealth Housing Task Force was formed, made up of representatives from business, real estate, community development corporations, academia and the public sector. In addition, TBF has funded production of the *Housing Report Card 2003*.

THERE AT THE BEGINNING

In the early 1980s, when Community Development Corporations (CDCs) were beginning to flourish, it was clear that a trade association of CDCs would strengthen the capacity of its members to carry out their missions in communities across the state. TBF provided seed funding to the Massachusetts Association of Community Development Corporations, which advocates for support, runs programs that build CDC capacity, and educates the public about the community development movement. Since 1982, its members have built some 20,000 units of affordable housing.



INNOVATION IN EDUCATION: The Pilot School Initiative

The Boston Foundation's longstanding commitment to systemic reform in the Boston Public Schools was only strengthened during 2003 by its announcement of a special grantmaking initiative designed to provide planning grants and other support to district schools that were interested in converting to the pilot school model. Pilot schools are exciting laboratories for innovation that have more autonomy than regular schools and the option to shape their own curricula and rules of operation. The announcement of the Foundation's Pilot School Initiative met with a stunningly enthusiastic response, with representatives of more than 30 schools attending an informational meeting at TBF.



Pilot schools are exciting laboratories for innovation.

INFORMATION: A Bottom-Line Study on School Choice

A major Boston Foundation study, called *Mapping School Choice in Massachusetts: Data and Findings 2003*, was released at a public forum in the spring. Conducted by the Center for Education Research & Policy at MassINC, the study provides comprehensive data on school choice availability and enrollment trends. It finds

that school choice is, first and foremost, an equity issue. While a range of choices exist for many families, school entitlements and opportunities are unevenly distributed, and significant demand remains, especially among low-income families of color. This important report gives our city a strong foundation from which we can make informed policy decisions in the future.



THERE AT THE BEGINNING

The Boston Schoolyards Initiative, one of the most innovative schoolyard programs in the country, had its origins in a small grants program held at the Boston Foundation. With the early involvement of Mayor Thomas M. Menino and the Jessie B. Cox Charitable Trust, the Initiative became a model for a public/private partnership approach to redesigning schoolyards as an educational resource. In addition, the Initiative has created a support network of teachers and administrators, community-based educators and design professionals. To date, 55 dreary schoolyards have been transformed into attractive, resourceful spaces for the benefit of students and the entire community.

IMPACT: Providing Local Funds and Leveraging National Funds

Boston Foundation support for high school reform in Boston has leveraged some \$18 million in grants from national foundations, including \$5 million from the Carnegie Foundation and \$13 million from the Bill and Melinda Gates Foundation. And after the positive response to the Boston Foundation's request for proposals for the Pilot School Initiative, TBF funded 13 Boston public schools to explore the pilot school model. Already the faculty at four of those schools have voted to become pilot schools. TBF will provide each of those schools with large grants, to help them establish themselves during the first year of operation.

Full color: The innovative Media and Technology Charter High (MATCH) is one of several charter schools supported by TBF



INNOVATION IN ARTS AND CULTURE: A Cultural Task Force

Boston has one of the liveliest cultural sectors of any city in the nation, but it suffers from a serious lack of private and public support. In an unprecedented step to tackle this issue, this year the Boston Foundation brought together a broadly representative group of more than 60 leaders from the nonprofit, philanthropic and corporate sectors to form a Cultural Task Force. The group's mandate is to create a series of powerful recommendations to enhance revenues and resources for cultural organizations of all sizes in Greater Boston as we move into the 21st century.



Boston has one of the most vibrant cultural sectors of any city in the nation.

voice for cultural advocacy. Executive Director Dan Hunter has traveled the state to rally cultural advocates and convince policymakers that arts and culture supports jobs, builds communities and improves education. His speeches have generated more than 150 news articles and he has become an exciting new voice for the arts, sciences and humanities in

the state. MAASH is growing, doubling its membership in one year and, through Hunter, forging an identity on Beacon Hill. The Massachusetts legislature voted to maintain cultural funding in 2004, making the state one of the few in the country not to reduce arts funding this year.

INFORMATION: A Groundbreaking Report



The report revealed that Boston has a vibrant cultural sector, but lacks the support of other major cities

TBF's Cultural Task Force faces its mandate armed with information from a detailed report called *Funding for Cultural Organizations in Boston and Nine Other Metropolitan Areas* that was commissioned by TBF, and released in February of 2003. The report highlighted a cultural sector that rivals that of Chicago, San Francisco, and New York, all larger cities with far stronger support systems. In contrast to those cities, however, it made clear that cultural organizations in

Boston suffer from a severe lack of financial support from corporate, foundation and especially government sources.

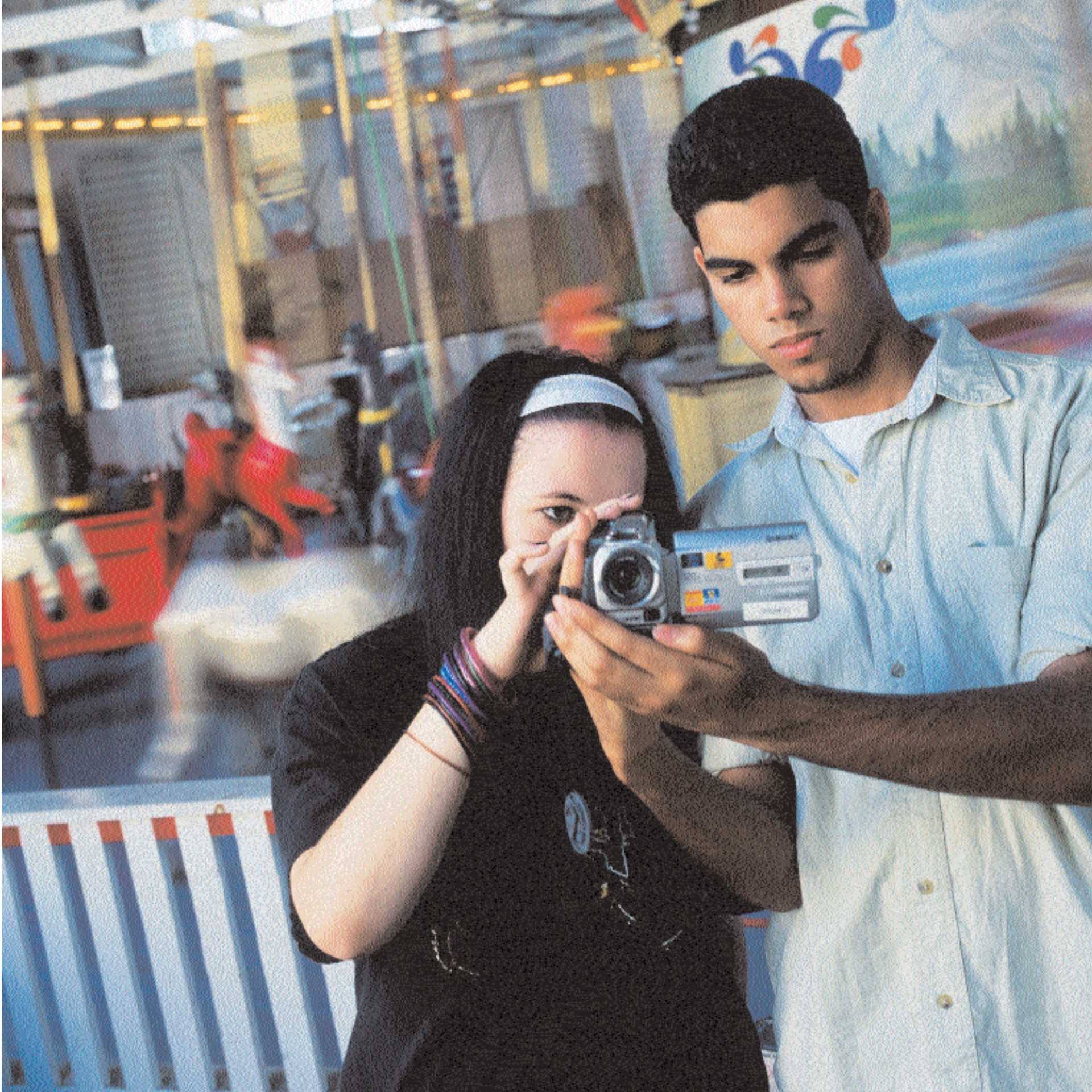
IMPACT: Advocating for the Arts

With support from the Boston Foundation and offices in TBF's "incubator" space, the Massachusetts Advocates for the Arts, Sciences and Humanities (MAASH) has emerged as an influential

Full color: RAW Art in Lynn, Massachusetts, engages young people in the art of videography

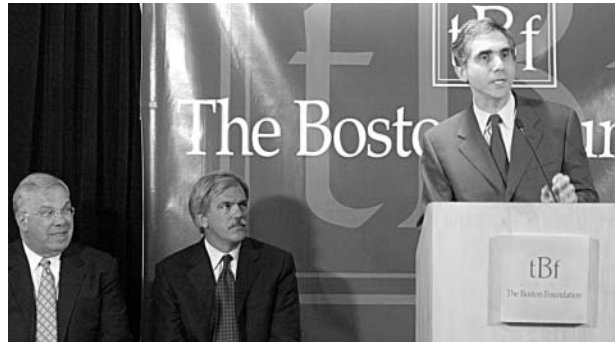
THERE AT THE BEGINNING

Removing barriers to participation is one of the primary goals of TBF's arts and culture funding. In that spirit, TBF provided the first major grant to Greater Boston Youth Symphony Orchestras (GBYSO) to create the Intensive Community Program (ICP), a rigorous training program that recruits inner-city youth who show an interest in studying stringed instruments, and provides scholarship assistance for weekly music lessons, ensemble classes and instrument rental. In just four years, ICP has increased the number of children of color who perform in GBYSO ensembles from two percent fourteen percent.



INNOVATION IN THE WORKFORCE: A Powerful New Initiative

This year, the Boston Foundation joined with local and national foundations, the city and the state to create the single largest public/private investment in workforce development in Boston's history. Being hailed as a national model, the Boston Workforce Development Initiative focuses on training workers for jobs that already exist in Boston's important business sectors, including the health care arena, financial services and telecommunications. An innovative job-growth plan, it is designed to move entry-level workers up the skills ladder, give employers the trained staff they need, and offer thousands of low-income workers family-supporting wages.



Dr. Gary Gottlieb, President of Brigham and Women's Hospital, speaks at the Initiative's launch, as Mayor Thomas Menino and TBF President Paul Grogan listen

INFORMATION: New Skills for a New Economy

Research is only valuable if it leads to action and positive change. In research funded by TBF, the local think tank MassINC found that one-third of the workers in Massachusetts (1.1 million individuals), lack the basic math, language and analytic skills necessary

to succeed in the modern workplace. The MassINC report, titled *New Skills for a New Economy*, informed the Boston Workforce Development Initiative. It also led to the development of TBF's New Economy Initiative and a MassINC campaign being supported by TBF and other funders that seeks to expand the circle of economic opportunity for more of the state's residents. The campaign also aims to create new public policies, and build private support that will improve long-term economic vitality.

IMPACT: Leveraging Dollars and Training Workers

The Boston Foundation's initial investment of \$2.5 million in the Boston Workforce Development Initiative already has leveraged some \$7.6 million in additional investments, with a goal of raising \$25 million. Partners include Fleet Charitable Trusts, the Paul and Phyllis Fireman Charitable Foundation, Hyams Foundation, The State Street Foundation and United Way of Massachusetts Bay, and two national foundations – the Annie E. Casey Foundation and The Rockefeller Foundation – as well as the City of Boston and the Commonwealth of Massachusetts. The Initiative, which will train 3,000 low-skilled, low-income workers over the next five years, also received the 2003 Trailblazer Award for public/private partnership by the National Network of Sector Partners.

Full color: Boston Health Care and Research Industry Training Institute, a TBF grantee, is addressing critical shortages in the health care sector.

THERE AT THE BEGINNING

The high-profile **STRIVE** employment model, which has been featured on **60 Minutes**, was introduced in **New York in 1984**, and involves four weeks of intensive “boot camp” attitudinal training and two years of graduate follow-up activities. Together these efforts produce remarkably fast entry into the workforce, and result in high job retention rates. The Boston Foundation was there at the beginning of **STRIVE/Boston in 1994**. Since then, **STRIVE** has helped **Pine Street Inn** to open its own program, and added classes in computer literacy. **STRIVE** has graduated **1,145** participants from its training classes, and placed **890** workers in jobs.



INNOVATION IN PHILANTHROPY: TBF Donors with Vision

Every year, Boston Foundation donors are becoming more and more engaged in their approach to philanthropy, and taking advantage of the opportunity to work with TBF staff members who identify exciting giving opportunities for them. One organization that has benefited is Machine Science, a model after-school program currently housed at the John D. O'Bryant High School that helps high school students from underserved communities learn about math and science. Support from several TBF funds, including a start-up grant from the Douglas Drane Family Fund, a Donor Advised Fund at TBF, has been provided to Machine Science. SVP Boston, an innovative 'venture philanthropy' group housed at TBF, also made a grant to the program – and is contributing hundreds of hours of volunteer work.



TBF donors Phil and Sandra Gordon with EdVestors Executive Director Laura Perille

INFORMATION: Vetting information for donors

TBF donors have access to the Foundation's program staff and their extensive knowledge of the Greater Boston community. "The information the

Foundation has is tremendous," says Sandra Gordon, who, with her husband, Philip Gordon, has a Donor Advised Fund at TBF. With a keen appreciation of the power of information to make philanthropy more effective, the Gordons became innovators themselves by launching a new grantmaking platform called EdVestors, which serves as an informational clearinghouse for donors interested in urban education. The first EdVestors "Showcase" for donors was held this year, displaying the work of 10 vetted educational programs for dozens of donors, and raising more than \$300,000 for the featured organizations.



THERE AT THE BEGINNING

When Philip and Sandra Gordon developed the idea for EdVestors, which introduces interested donors to innovative programs in urban public schools, they came first to the Boston Foundation. "We didn't want to reinvent the wheel," says Philip Gordon. "Where do you go to find out about philanthropy in Boston? You come to the Boston Foundation." TBF liked the EdVestors idea so much that it provided office space and made a start-up grant to the program. This year, EdVestors helped donors make some \$300,000 in grants to nine innovative educational initiatives.

IMPACT: A Co-Investing Model That Works

Boston Foundation donors are stepping in to co-fund innovative projects identified by TBF's Philanthropic and Donor Services staff. Co-funding from TBF Donor Advised Funds totaled \$300,000 this year alone. This innovative approach to funding can increase the impact of grants from TBF's Discretionary Funds. One example is the Pilot School Initiative, through which TBF invited Boston public schools to apply for pilot school planning grants. The response to the Request for Proposals was so enthusiastic that the \$90,000 TBF had authorized for the grants wasn't enough to fund all of the schools. Individual donors stepped in with an additional \$85,000, which enabled the Foundation to fund all of the qualifying applicants.

Full color: TBF donors and staff visit Machine Science (Seated, from left): TBF donor Rick Burnes, TBF's Geeta Pradhan, Machine Science's Sam Christy, TBF donor Randell Drane, Machine Science's Saladin Ali-Salaam. (Standing): SVP Boston's Todd Rice, TBF's Kate Guedj.



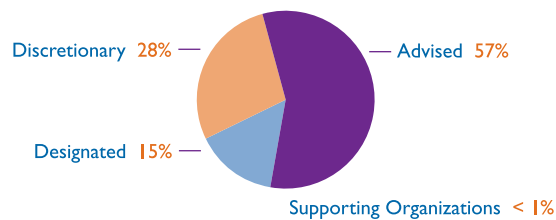
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SELECTED GRANTS

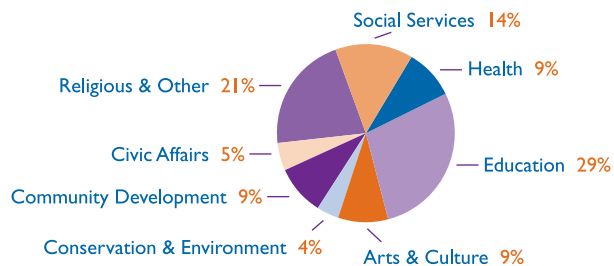
2003

In 2003, the Boston Foundation and its donors made **\$48 million in grants** to nonprofit organizations in the Greater Boston community and across the country. To convey the full breadth of this grantmaking, a representative group of selected grants from all funds – Discretionary, Designated and Advised – are presented in the following pages, organized by broad categories. The Foundation's Board of Directors authorizes all grants.

2003 GRANTS PAID BY FUND TYPE



2003 GRANTS PAID BY PROGRAM AREA



Selected Grants from Discretionary Funds

Discretionary Funds are the primary funds for which nonprofit organizations may apply. They include: the Community Fund, which is the largest unrestricted fund and has been built by hundreds of civic-minded Bostonians over the years; Named Funds – often established to honor a notable person or organization; and Field of Interest Funds, created by donors who care deeply about a specific area of community life. Many grants are made from a combination of these different kinds of funds. In the following lists, we briefly describe the purpose of each grant.

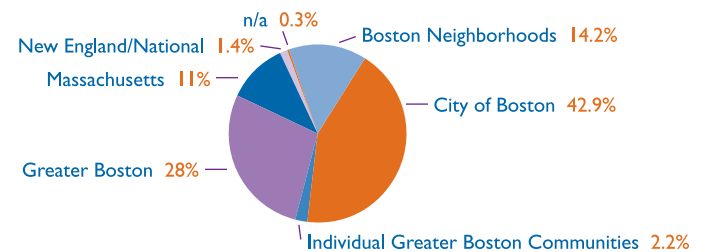
Selected Grants from Designated Funds

Grants from Designated Funds go to specific nonprofit organizations in keeping with the terms established by donors over the years. These grants provide annual support for many of the community's most important institutions. There are no purposes listed for these grants because they are generally for broad organizational support.

Selected Grants from Donor Advised Funds

Donor Advised Funds are established by people who want to be actively involved in the grantmaking process. Many of these donors have a commitment to strengthening the Greater Boston community, and take advantage of the knowledge TBF has about the issues that are most pressing and the nonprofit organizations that are most effective. There are no purposes listed for these grants because they are generally for broad organizational support.

GEOGRAPHIC DISTRIBUTION OF DISCRETIONARY GRANTS



The largest proportion of grant dollars from Discretionary Funds benefit either the city of Boston as a whole (43%), or target individual neighborhoods within the city (14%). Of the neighborhoods, the largest percentage of funds go to Roxbury, North Dorchester and South Dorchester. Another 28% go to projects that benefit the entire Greater Boston region.

A complete listing of all Grants Paid from July 1, 2002 to June 30, 2003 is available by calling the Foundation at 617-338-1700 or writing to: The Boston Foundation, 75 Arlington Street, 10th Floor, Boston, MA 02116.

SELECTED GRANTS

Social Services

A total of \$6,940,983 in grants was made in the area of Social Services.
Here is a brief representative sampling from the three different types of funds.

Discretionary Grants

American Red Cross of Massachusetts Bay, \$50,000

\$20,000 from the Frederika Home Fund and
\$30,000 from the Starr Foundation Fund

To reconfigure the food program's facility and for staffing costs related to a new client tracking system

Mystic Valley Elder Services, \$25,000

\$14,000 from the Katherine Dexter Shelman Fund and
\$11,000 from the Helen & Marion Storr Fund

For the Tri-City Outreach and Access Project

Parent/Professional Advocacy League, \$45,000

\$25,000 from the Louis Agassiz Shaw Fund and
\$20,000 from the TBF Community Fund

For support of the Massachusetts Agenda for Children's Mental Health

Project Bread – The Walk for Hunger, Inc., \$60,000

From the Starr Foundation Fund

For the East Boston component of the Community-Based Campaign to End Child Hunger

Designated Grants

Boys & Girls Clubs of Watertown, \$98,219

From the Charles T. Burke Fund for the Watertown Boys and Girls Fund

Massachusetts Society for the Prevention of Cruelty to Children, \$11,700

From the Frank B. Thayer Fund

Salvation Army, \$17,160

From the Walter W. Gove Fund

Unitarian Universalist Service Committee, \$51,716

From the Ellen D. Cholerton Fund

Donor Advised Grants

The Food Project, Inc., \$65,000

From the Social Venture Partners Boston Fund

Hastings Center, Inc., \$50,000

From the Stewart Holtzman Fund

Planned Parenthood League of Massachusetts, Inc., \$10,000

From the Franklin S. & Cynthia B. Browning Fund

Thompson Island Outward Bound Education Center, Inc., \$65,000

From the Butler's Hole Fund



SELECTED GRANTS

Health

A total of \$4,498,677 in grants was made in the area of Health.
Here is a brief representative sampling from the three different types of funds.

Discretionary Grants

Alzheimer's Association, Massachusetts Chapter, \$50,000

\$33,000 from the Katherine Dexter Shelman Fund and
\$17,000 from the Helen & Marion Storr Fund

For support of the Alzheimer's Disease, Empowering Patients Program

Haitian Multi-Service Center, \$50,000

From the TBF Community Fund

For the Center's Health Enhancement Program

Health Care for All, Inc., \$75,000

From the TBF Community Fund

For support of its Health Care Access Defense Project

Women of Color AIDS Council, Inc., \$30,000

\$26,700 from the Mary Denny Williston Fund and
\$3,300 from the Jacoby Club of Boston Fund

To support financial management, evaluation and supervisory staffing

Designated Grants

Brigham and Women's Hospital, Inc., \$36,397

From the James F. Casey Fund

Children's Hospital Corporation, \$45,971

From the Charles & Cornelia Pfaff Fund

Massachusetts General Hospital, \$24,527

From the Donaldson F. Jones Fund

Tufts-New England Medical Center, Inc., \$26,665

From the Gerald V. Levreault & Claire H. Levreault Fund



Donor Advised Grants

Dimock Community Health Center, \$15,000

From the Kravitz Family Fund

Doctors Without Borders USA, Inc., \$5,000

From the Fred & Ruthann Prifty Fund

Northeast Health Foundation, \$50,000

From the Clark R. Smith Fund

Partners in Health, \$400,000

From the Albert J. and Diane E. Kaneb Family Fund II

SELECTED GRANTS

Education

A total of \$13,375,850 in grants was made in the area of Education.
Here is a brief representative sampling from the three different types of funds.

Discretionary Grants

Boston Public Schools High School Reform, \$100,000

\$96,000 from the Theodore C. Hollander Fund and \$4,000 from the Solomon Agoos Fund

To the Boston Plan for Excellence in the Public Schools Foundation to support restructuring and professional development in three Boston high schools undergoing whole school change.

Massachusetts Charter School Association, Inc., \$75,000

From the Theodore C. Hollander Trust Fund

Toward the cost of maintaining its Boston office and its outreach and public advocacy efforts on behalf of charter schools

ReadBoston, \$60,000

From the TBF Community Fund

For support of the Boston Literacy Collaborative's Family Literacy Program operating in 34 Boston public schools

YMCA of Greater Boston, \$100,000

From the TBF Community Fund

For the start-up phase of YBPS, a comprehensive outreach program designed to educate and inform parents about the Boston Public Schools

Designated Funds

Hillside School, Inc., \$13,383

From the Harry D. Neary fund

Northeastern University, \$355,287

From the Karl H. & Adelaide R. Becker Memorial Scholarship Fund

St. Coletta and Cardinal Cushings Schools of Mass., Inc., \$240,287

From the John S. McCann Fund

Tufts University College of Citizenship and Public Service, \$40,000

From the Rose Fund

Donor Advised Grants

Boston University, \$20,000

From the Stone Charitable Fund

Harvard University, \$51,000

From the Peter A. Brooke Fund

Milton Academy, \$17,100

From the Golden Family Fund

Wheaton College, \$40,000

From the Gilbert H. Hood Family Fund



Cultural Institutions, Arts and Humanities

A total of \$4,376,459 in grants was made in the area of Cultural Institutions, Arts and Humanities.

Here is a brief representative sampling from the three different types of funds.

Discretionary Grants

Boston Cyberarts, Inc., \$30,000

\$20,500 from the TBF Community Fund and \$9,500 from the Edward Hyde Cox Fund

For planning and implementation of the 2003 Boston Cyberarts Festival

Boston Modern Orchestra Project, Inc., \$25,000

\$15,500 from the TBF Community Fund and \$9,500 from the Anna Faith Jones Arts Fund

For support of the M4: Making Modern Music Matter program

First Night, Inc., \$50,000

\$47,000 from the J.E. Adrien Blais Fund I and \$3,000 from the TBF Community Fund

For support of the 2003 Neighborhood Network Program

Museum of Afro American History, Inc., \$35,000

From the TBF Community Fund

For strategic planning, marketing and audience development planning

Designated Grants

Boston Ballet, Inc., \$116,161

From the E. Virginia Williams Endowment Fund

Boston Symphony Orchestra, Inc., \$95,435

From the Arthur Fiedler Esplanade Concerts Fund

John F. Kennedy Library Foundation, Inc., \$102,975

From the John F. Kennedy Library Foundation Endowment Fund

WGBH Educational Foundation, \$57,007

From the Ralph Lowell Fund

Advised Grants

Boston Athenaeum, \$10,000

From the Fayerweather Fund

Boston Lyric Opera, \$125,000

From the Linda Cabot Black Fund

Institute of Contemporary Art, \$50,000

From the Poss-Kapor Family Fund

Museum of Science, \$105,000

From the Reno Family Charitable Fund



Conservation/Environment

A total of \$1,985,863 in grants was made in the area of Conservation/Environment.

Here is a brief representative sampling from the three different types of funds.

Discretionary Grants

Artery Business Committee, Inc., \$55,000

\$40,000 from the TBF Community Fund,

\$12,000 from the Harriett M. Bartlett Fund and

\$3,000 from the Grace A. Jacobs Fund

For support of the Wharf District Corridor Edges Initiative

Boston GreenSpace Alliance, Inc., \$25,000

From the TBF Community Fund

For completion and publication of a new action agenda entitled “Toward the Emerald City: Securing the Promise of Boston’s Green Spaces.”

Neighborhood of Affordable Housing, Inc., \$40,000

From the TBF Community Fund

For support of the Chelsea Creek Restoration Project

Save the Harbor, Save the Bay, Inc., \$30,000

\$20,090 from an Anonymous Fund and

\$9,910 from the TBF Community Fund

For support of the Campaign for the Water’s Edge

Designated Grants

Blue Hills Foundation, Inc., \$18,040

From the Blue Hills Fund

Essex County Greenbelt Association, Inc., \$38,370

From the Allyn Cox Fund for Essex Country Greenbelt

Green Mountain Club, Inc., \$5,000

From the Hollis D. Leverett Memorial Fund

Natural Resources Trust of Easton, Inc., \$209,926

From the Sheep Pasture Fund

Donor Advised Grants

Chelsea Green Space and Recreation Committee, \$21,897

From the Chelsea Community Fund

Green Mountain Forest Watch, \$15,000

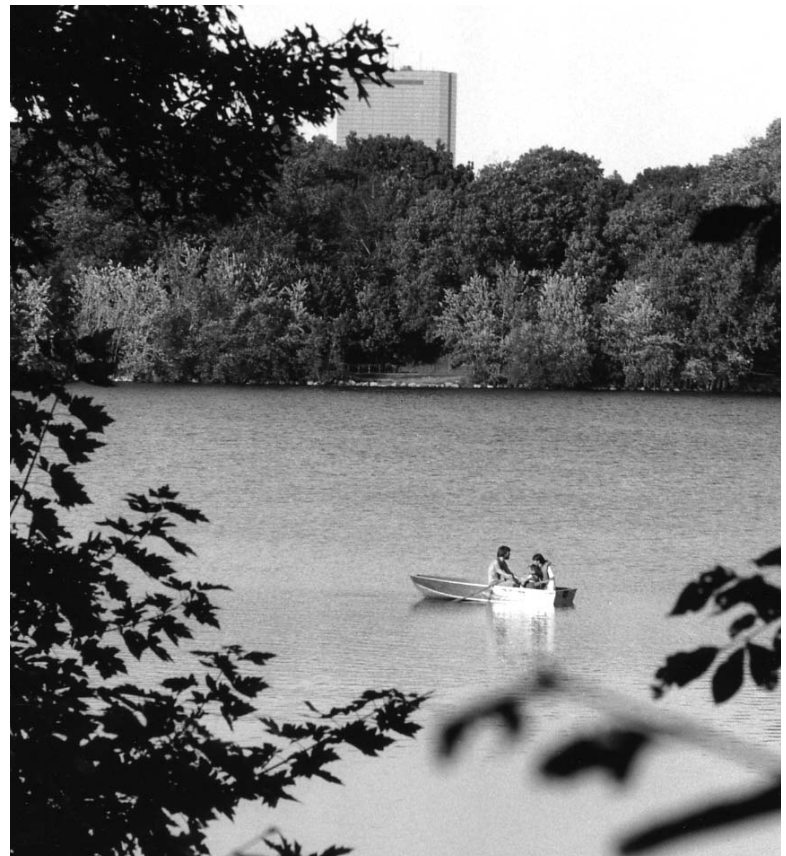
From the Fine Family Foundation Fund

Nature Conservancy, \$70,000

From the LMG Fund

Westwood Land Trust, Inc., \$50,000

From the Lucius T. Hill III Fund



Community Development

A total of \$4,212,615 in grants was made in the area of Community Development.

Here is a brief representative sampling from the three different types of funds.

Discretionary Grants

Greater Boston Legal Services, \$50,000

\$49,000 from the TBF Community Fund and

\$1,000 from the J.E. Adrien Blais Fund II

For support of the Low-Wage Worker Advocacy Project

Hyde Square Task Force, Inc., \$25,000

From the TBF Community Fund

For support of the Youth Community Organizing Initiative

Local Initiatives Support Corporation, \$100,000

From the TBF Community Fund

To support programs providing project finance and organizational development assistance to Boston area Community Development Corporations

STRIVE Boston Employment Service, Inc., \$40,000

\$20,000 from the Harriett M. Bartlett Fund and

\$20,000 from the Arthur L. Williston and Irene S. Williston Trust for Education

For support of a basic job preparation, placement and follow-up program

Designated Grants

Community Resources for Justice, Inc., \$31,800

From the Gertrude Hooper Fund

Madison Park Development Corporation, \$18,000

From the Arts Service Organization Fund

Roxbury Multi-Service Center, Inc., \$11,761

From the Harold Peabody Memorial Fund

Vietnamese American Initiative for Development, Inc., \$15,000

From the Civic Engagement Project Fund

Donor Advised Grants

Center for Teen Empowerment, Inc., \$75,000

From the Trefler Fund

Fair Housing Center of Greater Boston, \$22,500

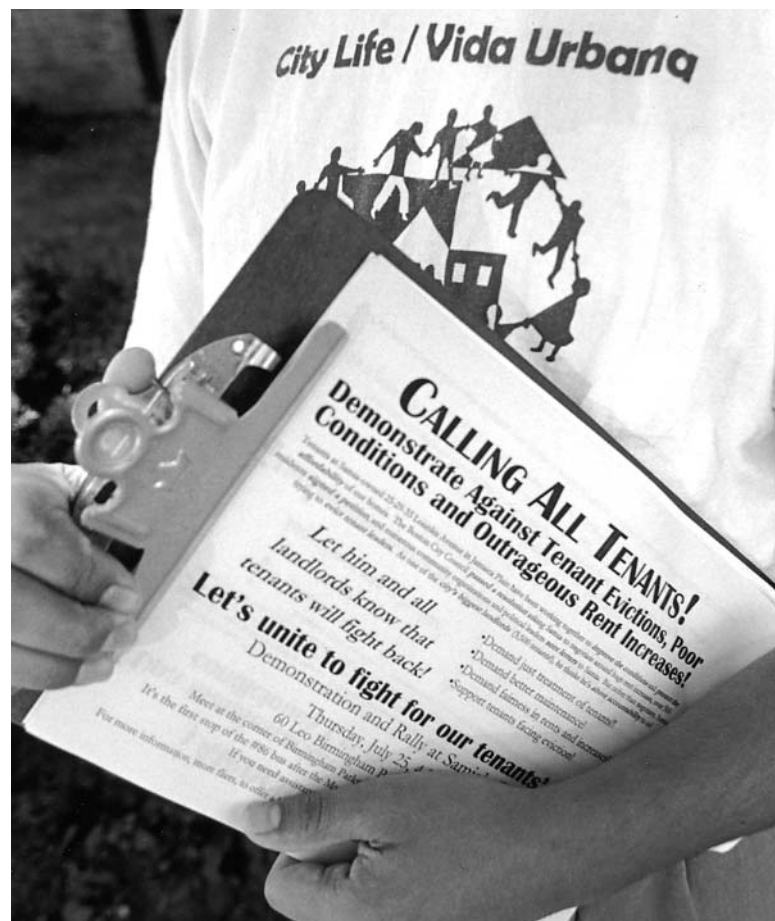
From the Barbara & Yale Rabin Fund

Housing Opportunities for Women, \$15,000

From the J. Jill Compassion Fund

Summer Search Foundation, \$215,000

From the Basil Street Fund



SELECTED GRANTS

Civic Affairs

A total of \$2,407,327 in grants was made in the area of Civic Affairs.
Here is a brief representative sampling from the three different types of funds.

Discretionary Grants

Chelsea Human Services Collaborative, Inc., \$25,000

\$18,700 from the TBF Community Fund and
\$6,300 from the Community Organizing and Advocacy
Endowment Fund

*For support of the Community Building Institute, which provides leadership
development and organizing assistance for those seeking to address the
needs of Chelsea's low-income residents*

Gay & Lesbian Advocates and Defenders, \$15,000

From the TBF Community Fund
For support of the Family Law Program

Massachusetts Advocates for Children, \$50,000

\$30,000 from the Edith M. Ashley Fund,
\$18,600 from the TBF Community Fund and \$1,400 from the
Norman Everett Pearl Fund
For support of the Boston School Reform Project

Massachusetts Immigrant and Refugee Advocacy Coalition, \$50,000

From the TBF Community Fund
*For support of its Campaign for the Legalization of
Undocumented Immigrants*

Designated Grants

Andover Village Improvement Society, \$2,000

From the Bessie P. Goldsmith Fund

East Boston Latino Community Coalition, \$2,500

From the Vision Fund



Four Corners Action Coalition, Inc., \$3,000

From the Boston Schoolyards Initiative Funding Collaborative Fund

Social Law Library, \$93,134

From the Social Law Library Endowment Fund

Donor Advised Grants

Amnesty International of USA, Inc., \$20,000

From the Riptide Fund

Carter Center, Inc., \$250,000

From the Novotny/Swahnberg Fund

City Year, Inc., \$50,000

From the Coolidge Family Fund

Pioneer Institute, \$20,000

From the Colby Charitable Fund

Special Initiatives

The Boston Foundation plays a leadership role in developing focused initiatives in key areas of civic life where intensive involvement has the potential for significant impact. On these pages are brief descriptions of the initiatives and a brief representative sampling of grants from them.

The New Economy Initiative

This five-year program is designed to increase digital equity for young people and adults in our community and enable them to succeed in the new economy. The initiative also builds the technology capacity of nonprofit organizations in this area. Here is a brief sampling of grants made:

Bunker Hill Community College, \$50,000

From the TBF Community Fund

For the Boston Area Advanced Technology Education Connections (BATEC) project

Catholic Schools Foundation, Inc., \$40,000

From the TBF Community Fund

For teacher training and the setting up of a tech-support system at 21 inner-city schools

University of Massachusetts/Boston, \$25,000

From the TBF Community Fund

For the CSPTech Project, which provides a web-based system to 150 homeless shelters

Youth Tech Entrepreneurs, Inc., \$25,000

From the TBF Community Fund

To extend its highly successful model, serving 8 school districts, to other communities

The Civic Engagement/Voter Participation Initiative

This \$500,000 initiative is supported by several funders, with the goal of increasing voter registration in neighborhoods and among constituency groups where voter turnout has been historically low. Funding was provided to four Coordinating Teams, including Northeast Action, Massachusetts Voter Education Network,

Neighbor-to-Neighbor and Commonwealth Education Project. Grants also went to the following 19 groups to support voter education, registration and mobilization efforts:

Allston-Brighton Community Development Corporation, \$20,000

Black Ministerial Alliance of Greater Boston, \$20,000

Chelsea Human Services Collaborative, Inc., \$25,000

Chinese Progressive Association, \$25,000

Committee for Boston Public Housing, \$25,000

Dorchester House Multi-Service Center, \$15,000

Dunk the Vote, \$15,000

Fenway Community Development Corporation, \$20,000

Greater Boston Interfaith Organization, \$20,000

Greater Four Corners Action Coalition, \$20,000

Hyde Square Task Force, \$30,000

La Alianza Hispana Inc., \$18,000

Massachusetts Association of Community Organizations for Reform Now, \$25,000

Massachusetts Immigrant and Refugee Advocacy Coalition, Inc., \$15,000

Mattapan Community Development Corporation, \$15,000

Mattapan Family Service Center, \$15,000

National Alliance for the Mentally Ill of Massachusetts, \$20,000

**Salem Harbor Community Development Corporation,
\$20,000**

**Vietnamese American Initiative for Development, Inc.,
\$15,000**

The Community Safety Initiative

This three-year, \$1.5 million initiative seeks to revitalize and strengthen successful community safety efforts focused on addressing immediate and systemic issues around rising crime in the City of Boston. Here is a brief sampling of grants made through this initiative this year:

**Boston Police Department, through Lena Park
Community Development Corporation, \$165,000**

From the TBF Community Fund

For the Boston Strategy Team, a collaborative of the Boston Police Department, clergy and community-based organizations to address the issue of violence in Boston neighborhoods

Boston Ten Point Coalition, \$35,000

From the TBF Community Fund

For its Second Chance program, a collaborative effort by affiliated churches to conduct violence prevention outreach in schools and home visits to high-risk youth

Project R.I.G.H.T., Inc., \$35,000

From the TBF Community Fund

For public safety efforts in the Grove Hall neighborhood of Boston

Boston Centers for Youth and Families, \$50,000

From the TBF Community Fund

To hire an additional streetworker and for outreach activities for the Grove Hall community

The Pilot Schools Initiative

This initiative was designed to support Boston public schools interested in exploring the Pilot School model. Like charter schools, Pilot Schools have flexibility in hiring, scheduling, work rules and budgeting. In February of 2003, TBF made \$15,000 planning grants to 13 schools. Four of the schools obtained the faculty vote to convert to Pilot School status, and are eligible to receive implementation grants from TBF of \$50,000 to \$100,000. The following schools were approved for Pilot School Status:



Another Course to College

989 Commonwealth Avenue, Boston

Lee Elementary School

155 Talbot Avenue, Dorchester

Mason Elementary School

150 Norfolk Avenue, Roxbury

North Zone ELC

40 Armington Street, Allston

Out of the Blue Grants

This special program makes unsolicited, unrestricted grants of \$75,000 to nonprofit organizations that have strong leadership, and engage in outstanding work. The goal is to advance priority work in sectors of major interest to TBF and to provide timely support to highly effective organizations. This year's recipients were:

All Dorchester Sports League, Inc.

Boston Natural Areas Network

Boston Plan for Excellence in the Public Schools

Institute of Contemporary Art

**Massachusetts Association of Community
Development Corporations**

BOSTON FOUNDATION ADVISORY GROUPS

As part of the Boston Foundation's continuing campaign to bring new voices and community expertise to its work, a number of special task forces and committees were created this year to inform our work in the areas of education, community safety and homelessness prevention – as well as the Boston Indicators Project and TBF's New Economy Initiative.

These groups vary in size and mission, but not in their importance. As of the printing of this report, the following people were engaged in advising our work. We are grateful for their commitment of time, their experience, and their wisdom.

Community Safety Advisory Committee

Cathleen Bennett, Director of Training, Committee for Public Counsel Services
Pat Bradley, Superintendent, Suffolk County House of Corrections
Angela Browne, Adjunct Lecturer, Department of Health Policy and Management, Harvard School of Public Health
Christine Coles, Deputy Chief of Staff, Executive Office of Public Safety
Jeffrey Coolidge, Boston Foundation Donor
Paul Evans, Commissioner, Boston Police Department, 1993-2003
Shirley Fan, Executive Director, Asian Task Force Against Domestic Violence, Inc.
Robert Gittens, Vice President of Public Affairs, Northeastern University
Rev. Ray Hammond, Pastor, Bethel AME Church, Boston Foundation Board Chair
Scott Harshbarger, Former Massachusetts Attorney General, Head of Harshbarger Governance Practice, Murphy, Hesse, Toomey & Lehane LLP
Frank Hartmann, Executive Director and Senior Research Fellow, Program in Criminal Justice Policy and Management, John F. Kennedy School, Harvard University
James Jordan, Director, Strategic Planning and Resource Development, Boston Police Department
Michael Kozu, Community Coordinator, Project R.I.G.H.T.
Tracy Litthcut, Director, Youth Development Services, Boston Center for Youth and Families
Ralph Martin II, Former District Attorney, Suffolk County and Partner, Bingham McCutchen LLP
Jack McDevitt, Director, Center for Criminal Justice Policy Research, Northeastern University
Gloria Cross Mwase, Coordinator, Making Connections, Annie E. Casey Foundation
Dr. John Rich, Associate Professor of Medicine and Public Health, Boston University School of Medicine
Rev. Eugene F. Rivers III, Chairman, National TenPoint Leadership Foundation
Willie Rodriguez, Executive Director, La Alianza Hispana, Inc.
Juanita B. Wade, Executive Director, Boston Centers for Youth and Families
Milton L. Wright, Jr., Presiding Justice, Roxbury District Court

Education Advisory Committee

Carol F. Anderson, Boston Foundation Board Member
William Boyan, Former President and COO, John Hancock Financial Services; member, Boston School Committee
Linda Brown, Director, Massachusetts Charter School Resource Center
James Darr, Boston Foundation Senior Fellow
Donald Davies, Professor Emeritus of Education, Boston University
Charles Desmond, Associate Vice Chair for Schools and Collaboration, University of Massachusetts, Boston, Graduate College of Education
William Ederly, Chairman, Foundation for Partnerships
Ellen Guiney, Executive Director, The Boston Plan for Excellence in the Public Schools
Timothy Knowles, Former Deputy Superintendent, Teaching and Learning, Boston Public Schools
Karen Mapp, President, Institute for Responsive Education
Claudio Martinez, Executive Director, Hyde Square Task Force
Kenneth Novack, Vice Chairman, AOL/Time Warner
James Peyser, Chairman, Massachusetts Board of Education
Jacqueline Rivers, Executive Director, Math Power
Robert Schwartz, Lecturer and Director, Administration, Planning and Social Policy Program, Harvard Graduate School of Education
Klare Shaw, Senior Associate, The Barr Foundation
Pamela Trefler, President, Trefler Foundation
Miren Uriarte, Research Associate, Gaston Institute, University of Massachusetts, Boston

Homelessness Prevention Advisory Committee

Eliza Greenberg, Shelter Commissioner, City of Boston
Richard Weintraub, Director, Homeless Services, Boston Public Health Commission
Mariann Bucina, Executive Director, Friends of Boston's Homeless
Elizabeth Doyle, Assistant Director, Department of Neighborhood Development, City of Boston
Mary Doyle, Executive Director, Homes for Families
Mary Ellen Hombs, Executive Director, Massachusetts Housing and Shelter Alliance
Robyn Frost, Executive Director, Massachusetts Coalition for the Homeless

Al Kaneb, Member of the Board of Directors, St. Francis House, and Boston Foundation Donor

Lyndia Downie, President, Pine Street Inn

Susanne Beaton, Director, One Family Campaign

Patrick Walsh, Director, Massachusetts Department of Transitional Assistance

The New Economy Initiative Steering Committee

David Altshuler, Founder and CEO, TechFoundation

Professor Nolan Bowie, Adjunct Lecturer in Public Policy, John F. Kennedy School of Government, Harvard University

Holly M. Carter, Ph.D., Director, Community Technology Centers Network

Edward L. DeMore, CEO, Boston Digital Bridge Foundation

Cathleen Finn, Community Relations Program Manager, IBM

Jonathan Guerster, Principal, Offshore View

Deborah C. Jackson, CEO, American Red Cross of Massachusetts Bay

Karen James-Sykes, Regional Director, Verizon Foundation

Alice Jelin, Executive Director, Massachusetts Software Council Education Foundation

Lewis Karabatsos, Director, U.S. Strategy and Operations, Hewlett-Packard Company

Teri Kilduff, Program Director, Fidelity Foundation

Cesar McDowell, Director, Center for Reflective Community Practice, M.I.T.

Marc Osten, Principal, Summit Collaborative Partners

Gena Pirtle, Corporate Philanthropy Manager, Cisco Systems, Inc.

Carol J. Ramsey, Director, Corporate Relations, Raytheon Company

Gregory Sheldon, Chair, MTC Workforce Development Committee, Massachusetts Telecommunications Council

Neil Sullivan, Executive Director, Boston Private Industry Council

The Boston Indicators Project Leadership Group

Mitchell Adams, Executive Director, Massachusetts Technology Collaborative

Stephen Adams, Executive Director, The Pioneer Institute

Geoff Beckwith, Executive Director, Massachusetts Municipal Association

Margaret Blood, President, Strategies for Children, Inc.

Barry Bluestone, Director, Center for Urban and Regional Policy, Northeastern University

Derek Bok, President Emeritus, Harvard University, Faculty Fellow, Hauser Center for Nonprofit Organizations, John F. Kennedy School of Government, Harvard University

Ian Bowles, Executive Director, MassINC

Valerie Burns, Executive Director, Boston Natural Areas Fund

Maria Cheevers, Project Director, Female Focus Initiative

Ferdinand Colloredo-Mansfeld, Chairman, Cabot Properties, Inc.

Robert Consalvo, Retired Director of Policy Development and Research, Boston Redevelopment Authority, City of Boston

Steven Crosby, Publisher, Cable in the Classroom

Gloria Cross Mwase, Coordinator, Making Connections, Annie E. Casey Foundation

Curtis M. Davis, AIA, Founding Principal, ReBuildit Collaborative

Mary Ellen Donahue, Director of Research and Evaluation, Boston Public Schools

Cathleen Douglas Stone, Author, Boston Foundation Donor

Marc Draisen, Executive Director, Metropolitan Area Planning Council

Charles Euchner, Executive Director, Rappaport Institute, John F. Kennedy School of Government, Harvard University

Barbara Ferrer, Deputy Director, Boston Public Health Commission

Mary Fifield, President, Bunker Hill Community College

Robert Gittens (Co-Chair), Vice President of Public Affairs, Northeastern University

JoAnn Gora, Chancellor, University of Massachusetts, Boston

Paul Grogan, President, The Boston Foundation

Ronald Homer, President, Access Capital Strategies

Cheng Imm Tan, Director, Office of New Bostonians, City of Boston

Kenneth Johnson, Executive Director, Ella J. Baker House

Tripp Jones, Senior Vice President, Public Strategy, The Mentor Network

Marion Kane, Executive Director, The Barr Foundation

Kathleen Kelley, President, Massachusetts Federation of Teachers

Robert Kuehn, Jr., President, Keen Development Corporation

Wendell Knox, Chief Executive Officer, Abt Associates

Terry Lane, Vice President for Program, The Boston Foundation

David Lee, Vice President, Stull and Lee, Inc.

Elena Letona, Executive Director, Centro Presente

Vivian Li, Executive Director, Boston Harbor Association

Melinda Marble, Executive Director, The Paul and Phyllis Fireman Charitable Foundation

Peter Meade, Vice President, Corporate Affairs, Blue Cross/Blue Shield of Massachusetts

Mary Jo Meisner, Vice President for Communications, Community Relations and Public Affairs, The Boston Foundation

Nelson Merced, District Director, Neighborhood Reinvestment Corporation

Joyce Plotkin (Co-Chair), President, The Massachusetts Software and Internet Council

Stephanie Pollack, Acting President, Conservation Law Foundation

Carol Ramsey, Director, Corporate Relations, Raytheon Company

Peter Rollins, Executive Director, Corporate and Government Affairs, Carroll School of Management, Boston College

Arnold Rosoff, Founder, Arnold Worldwide

Lukas Ruecker, Vice President, US Strategy and Planning, Staples, Inc.

John Schneider, Director, New Skills for a New Economy Awareness & Action Campaign, MassINC

William Walczak, Executive Director, Codman Square Health Center, Inc.

Benaree Wiley, President and CEO, The Partnership, Inc., Boston Foundation Board Member

APPLYING FOR A GRANT

The *Building Family and Community Framework* continues to guide all current Boston Foundation grantmaking. This framework supports access to fundamental opportunities and services that improve the quality of life for everyone in our community, especially those who are low-income or disenfranchised.

As a Community Foundation, TBF has a special responsibility to support a broad range of activities that strengthen the fabric of communities in Greater Boston. The Foundation supports organizations and programs working in a wide variety of subject areas that include: Arts & Culture; Civic Engagement; Education/Out-of-School Time; Health & Human Services; Housing & Community Economic Development; Urban Environment; and Workforce Development.

The Foundation makes grants from its Discretionary Funds on a semi-annual basis.

Who Can Apply?

The Boston Foundation welcomes applications from organizations in the Greater Boston area that are tax exempt under section 501(c)(3) of the Internal Revenue Code. If a project is new and not yet tax exempt, an application may be submitted through a nonprofit organization that has agreed to serve as a fiscal agent.

Types of Grants

Generally, the Boston Foundation makes the following types of grants:

Project or program support for community-based efforts that improve the quality of life in our community, test new models and promote collaborative and innovative ventures;

Organizational support to develop and build the capacity of nonprofit organizations; support that helps organizations keep pace with the changing requirements and demands of their communities and broader environments; and

Support for planning to enable organizations and residents to assess community needs, respond to new challenges and opportunities, and provide for the inclusion of new populations.

Guidelines and Deadlines

In the spring of 2003, the Foundation made substantial changes to its grantmaking process:

- TBF now has two, instead of four, proposal deadlines each year for grants from general Discretionary Funds.
- The application process has two stages now, requiring applicants to submit a Pre-Application Form about 10 weeks in advance of the proposal submission deadline. The Foundation will then invite full proposals from applicants whose work best advances TBF's priorities and goals.
- The two deadlines for Pre-Application are July 1 and January 5.
- The Foundation will invite submission of full proposals based on its review of the Pre-Application Form, but will not consider uninvited proposals.
- The Foundation no longer accepts concept papers.

Special Initiatives

The Foundation plays a leadership role in developing focused initiatives in key areas where more intensive involvement has the potential for significant impact. There will be increasing opportunities for funding under special TBF initiatives. Initiative funding is often announced through a Request for Proposal (RFP) process, and widely communicated to the community. Initiative information is always posted on the Foundation's website at www.tbf.org.

For More Information Visit Our Website

There is detailed grantmaking information on TBF's website, including the on-line Pre-Application Form. The website also contains information about higher and lower funding priorities in each of TBF's grantmaking sectors and priorities for specific populations. Those organizations interested in applying for funding are strongly encouraged to visit the website at www.tbf.org, where extensive information is available about every aspect of TBF's grantmaking process. Interested organizations may call 617-338-1700 for more information.

ESTABLISHING A FUND

Boston Foundation donors want to make a real difference with their philanthropy, and they know that TBF has the capacity to help them do just that. The Foundation offers a variety of fund options to meet donors' needs – from Donor Advised Funds to opportunities to pool charitable resources with the Foundation and with other donors for maximum impact of charitable dollars. It's quick and easy to establish a fund at TBF – even if the gifts are complicated, such as gifts of restricted stock or real estate. And as the partnership with TBF deepens, donors have the opportunity to be actively engaged in their grantmaking.

Charitable Fund Options

There are four basic types of charitable funds that can be established through outright gifts or planned giving vehicles such as Charitable Remainder Trusts or Charitable Gift Annuities:

Donor Advised Fund – a flexible giving vehicle, operating much like a personal or family foundation. Donors contribute when it is most convenient, and stay involved by recommending organizations and programs they want to support.

Designated Fund – which provides permanent support to one or more specific organizations, in perpetuity.

Field of Interest Fund – designed to support the area of concern each donor cares about the most. The Foundation also has created its own Field of Interest Funds to meet specific needs in Greater Boston, such as The Boston Foundation Arts Fund and The Fund for the Environment.

The Community Fund – for donors who want to address today's issues but also want their dollars to continue to support the Greater Boston community many years from now. Donors can create an unrestricted endowed fund within the Community Fund, essentially hiring a staff of experts to make grants from the income of the fund.

The Civic Leadership Fund – is designed to support the extensive 'beyond grantmaking' work of the Foundation, including its research and convenings that address the most pressing issues of the day. The

Civic Leadership Fund offers everyone the opportunity to become involved in supporting this compelling work.

Advantages of Partnering with the Boston Foundation

Accessibility to a reliable, knowledgeable and friendly staff ready to answer questions and ensure prompt attention...

Opportunities to network and learn more about our community, linking donors with similar interests and offering site visits and informational programs...

On-line fund management to recommend grants and monitor funds through a special link on TBF's web site...

Flexibility in types of gifts, such as cash, stocks and bonds, mutual funds, life insurance, real estate...

A wide range of planned giving vehicles, including charitable trusts, gift annuities and a Pooled Income Fund...

Flexibility in charitable purposes, with the option to create a fund in any name to benefit virtually any charitable purpose...

Local expertise and a national network to help donors identify and evaluate worthwhile programs locally and across the country...

Maximum tax benefits and cost effectiveness as well as low costs for fund service and administration...

An alternative to a private foundation, eliminating the expenses and administration associated with setting up a private foundation...

A permanent legacy providing support to specific charitable organizations or a field of interest in perpetuity...

An Enduring Partnership

The Boston Foundation is committed to providing a personal level of service unmatched in the field of charitable fund administration. Foundation staff work with donors and their advisors to maximize the efficiency of each donor's philanthropy. For more information, call the Development Office at 617-338-1700 or visit the Foundation's web site at www.tbf.org and go to Become a Donor.

BOSTON FOUNDATION FUNDS

Young high tech professionals and retired senior citizens, volunteers and heads of major corporations, bankers, artists, doctors, venture capitalists, lawyers and teachers. Individuals, entire families and the boards and staffs of for-profit businesses and nonprofit organizations.

A remarkably wide range of people have established and contributed to funds at the Boston Foundation over the last 88 years.

Some TBF donors are carrying on a tradition established by their families and even ancestors. Others are new to the world of philanthropy, and just beginning to shape their giving philosophy.

A growing number are rolling up their sleeves and actively participating in the areas of community life about which they are most passionate – in the process taking advantage of the Foundation's extensive knowledge about the Greater Boston community.

The following pages include lists of all funds held by the Foundation, beginning with those that were established during 2003. Each fund has its own name, purpose and history, but all of them gain strength from being managed and invested together – and all of them contribute to strengthening Greater Boston's community for today and the future.

52 New Funds Were Established in 2003

We gratefully acknowledge the generous community-minded people who established new funds at the Boston Foundation during 2003.

The following list includes Discretionary Funds (Field of Interest Funds), Designated Funds and Donor Advised Funds.

Field of Interest Funds

Edith Allanbrook Fund
Louise Phillips Bequest Fund
MassDevelopment Arts Fund for Community and Economic Development
Pilot Schools Project Fund
Stephen and Sybil Stone Fund
Arthur L. Sherin and Frances C. Sherin Fund
President's Initiative Fund

Designated Funds

Rae and Aaron Alberts Foundation Fund
United Way Millennium Fund / Ansin Fund
Arts Service Organization Fund
Boston Parks Access Fund
Civic Leadership Fund at The Boston Foundation
Benjamin Patrick Hermann Fund
Home Funders Fund
Indian Hill Symphony Orchestra Music Director Fund
Jamaica Plain Open Studios Fund

Public School Management Research Fund
Stephen A. Stone Scholarship Fund
Workforce Development Grantmaking Fund

Donor Advised Funds

A.L.S. Fund
Affinity Services Corporation Fund
Avery Family Fund
John & Judith Barber Fund
Richard Allan Barry Fund
Denise A. Burgess Fund
R. William Burgess Jr. Fund
Campbell Foundation Fund
Champa Charitable Foundation Fund
Christ on Earth Fund II
Citizens Bank of Massachusetts Fund
Consumer Resource Fund
Edward L. and Paula B. DeMore Fund
Ellis Family Fund
Goodworks Fund
Patricia A. Kaneb Fund
Kaye Charitable Fund

Kidder Smith Fund
Kopacz Charitable Gift Fund
Anna Krezwick Fund
Emily & Bernard H. Mehlman Fund
Orpheus Fund
Jamie Pierce & Rick Cresswell Fund
Preparatory Education Fund
Sue and Bernie Pucker Fund
Bessye Bedrick Ravelson Fund
Riptide Fund
Robynhood Thanksgiving Fund
Andrew L. & Leslie (George) Ross Fund
Gail Snowden Fund
Elihu and Lillian Stone Family Charitable Fund
TechFoundation Fund
Tempero Family Fund

New Donors to the Community Fund

The Community Fund is the most flexible Discretionary Fund held by TBF, because it places no restrictions on the way the income may be used, and gives our Staff and Board of Directors the resources to respond to the most critical issues facing Greater Boston today and tomorrow.

These gifts to the Community Fund were received during 2003 and are gratefully acknowledged.

Individuals, Charitable Funds, Corporations, and Foundations

Anonymous donors (3)
Altamira Fund at the Boston Foundation
Dr. and Mrs. James Beck
Mr. and Mrs. F. Gorham Brigham, Jr.
Catherine and Paul Buttenwieser Foundation
The Catalogue for Philanthropy
Andre & Marilyn Danesh Fund at Combined
Jewish Philanthropies of Greater Boston, Inc.
Lawrence and Susan Daniels Family Foundation
Fidelity Management Trust Company
Katherine B. Hood

KeyBank National Association
Lord-Buck Fund at the Boston Foundation
David D. Moir
Mr. and Mrs. Harold J. Moran
Morris Advised Fund at the Boston Foundation
Field Parker Fund at the Boston Foundation
Emma K. & Richard Pigeon Fund at the
Boston Foundation
Francis Ward Paine Foundation, Inc.
Ann-Marie Pucillo
Dana P. & Maude E. Simpson Memorial Trust Fund
at the Boston Foundation
Matthew J. & Gilda F. Strazzula Foundation
Frank B. Thayer Fund at the Boston Foundation

Robert W. Weinstein
Hungwah Yu

Estates and Trusts

David F. Hayes Revocable Trust
Estate of John H. Hagopian
Elizabeth D. Herteli Trust
Vladimir N. Herteli Trust
Estate of Elizabeth B. Hough
John M. Hall Trust
Mason Charitable Remainder Annuity Trust
Ronald E. Feldman Trust

New Donors to Special Funds

The Boston Foundation also holds several special funds targeted to specific areas of community life. We gratefully acknowledge the numerous contributions donors have made in past years to these important funds. Below are the new donors who generously contributed to special funds in 2003.

Boston Foundation Arts Fund

The Boston Foundation Arts Fund provides a flexible, community-based source of support for arts and cultural organizations.

Bruce J. Anderson Foundation
Barr Foundation
Peter A. Brooke Fund at the
Boston Foundation
Fish Family Foundation
Rachael P. and Andrew P. Goldfarb Fund at the
Boston Foundation
Gordon Educational Fund at the
Boston Foundation
Gilbert H. Hood Family Fund at the
Boston Foundation

Macy and Allison Fund of the Charitable
Gift Fund
MWJ Fund at the Boston Foundation
Robert O. Preyer Charitable Lead Unitrust
Riptide Fund at the Boston Foundation
Mr. Robert Saltonstall
Gerard B. Townsend Charitable Fund at the
Boston Foundation



The Civic Leadership Fund

This fund provides fuel for the Boston Foundation's increasingly strong role as a civic leader, including its launching of special initiatives to address compelling issues such as community safety and workforce development, the tremendous amount of information TBF commissions and shares with the people of our region, and the numerous forums it hosts to tackle the most compelling concerns of our times.

Carol and Howard Anderson Fund at the Boston Foundation	Gail Snowden Fund at the Boston Foundation	Mr. J. McDonald Williams
Bachrach & Co	Robert and Linda Glassman Fund at the Boston Foundation	Ms. Mary Jo Meisner
Beta Sigma House Corporation	Rachel P. and Andrew P. Goldfarb Fund at the Boston Foundation	Metrocorp
Arthur M. Blank Family Foundation	Mr. Philip H. and Mrs. Sandra Gordon at the Boston Foundation	Muddy Pond Fund at the Boston Foundation
Mrs. Joan T. Bok	Grogan Fund at the Boston Foundation	Obermayer Foundation, Inc.
Boston Company Asset Management, LLC	Mr. Paul Guzzi	Palisades Fund at the Boston Foundation
Boston Herald	Rev. Dr. Ray A. Hammond	Pitts Family Fund at the Boston Foundation
Mr. and Mrs. F. Gorham Brigham, Jr.	Helen R. Homans Fund at the Boston Foundation	Prime, Buchholz and Associates, Inc.
Butler's Hole Fund at the Boston Foundation	Inquilinos Boricuas en Accion, Inc.	Hanson S. Reynolds, Esq.
Catherine and Paul Buttenwieser Foundation	Mr. Ira A. Jackson	Mr. Joseph Savage
Clymer Gift Fund at the Boston Foundation	Martin S. Kaplan, Esq.	Mr. John M. Shugert
Mr. Ferdinand Colloredo-Mansfeld	Mr. H. Peter Karoff	Mrs. Helen Spaulding
Ms. Jill K. Conway	Mr. & Mrs. Richard J. Kelliher	Mrs. Micho F. Spring
Edward & Paula DeMore	The Honorable John F. Kerry	Squire Family Fund at the Boston Foundation
Denterlein Worldwide	Mr. Jonathan M. Keyes	State Street Bank & Trust Company
DeWolfe Family Fund at the Boston Foundation	Kravitz Family Fund at the Boston Foundation	Stone Charitable Fund at the Boston Foundation
Lawrence S. DiCara, Esq.	Liberty Mutual Group Fund at the Boston Foundation	U.S. Charitable Gift Trust
Mr. Ralph J. Donofrio	LMG Fund at the Boston Foundation	Ms. Elaine Ullian
The Druker Company	Loomis Sayles & Company, Inc.	R. F. Walsh Company, Inc.
Mr. Michael R. Eisenon	Lovett-Woodsum Fund at the Boston Foundation	Mr. Steven Walske
Fleet Boston Financial Foundation	Ralph C. Martin, II, Esq.	WCW Family Fund at the Boston Foundation
Fleet Matching Gifts Program	Sydell and Edward I. Masterman Fund at the Boston Foundation	Wellington Management Company, LLP
Ms. Patricia A. Foley	Ms. Margaret W. Mays	Jack Wittenberg, M.D.
Foundation for Partnerships Trust 7/10/92		Mr. James V. Young
Robert H. Friedman, M.D.		Zabin Charitable Fund at the Boston Foundation
Frontier Capital Management Company, LLC		
Gabrieli Family Fund at the Boston Foundation		

The United Way Millennium Fund for Children and Families

This fund is a partnership between the Boston Foundation and the United Way of Massachusetts Bay and is designed to create a permanent endowment to benefit children and families. Leading the drive was a \$10 million commitment from TBF, which is providing matching funds in the form of one dollar for every two raised.

Ansin Foundation	Mr. and Mrs. Thomas E. Curran	Fiduciary Charitable Foundation
Bethel A.M.E. Church	Theodore H. Cutler Family Charitable Trust	Fleet Charitable Foundation
Mr. C. Hunter Boll	CVS Charity Classic, Inc.	Fleet Charitable Gift Fund
Kevin T. Callaghan Charitable Trust of the Charitable Gift Fund	Mr. Joseph and Mrs. Kathleen Dello Russo	Goldman Sachs Philanthropy Fund
Mr. Ferdinand Colloredo-Mansfeld	Mr. Michael R. Eisenon	Ray A. Hammond, M.D.
	Tracey Esherick Fund of the Charitable Gift Fund	Thomas H. Lee Management Company, LLC

Mr. Jonathan O. Lee
Liberty Mutual Insurance Company
Peter Lynch Fund of the Charitable Gift Fund
Sallie Mae
Mellowes Fund at the Boston Foundation
Metropolitan Life Insurance Company

The Richard A. & Helene H. Monaghan Family
Foundation
William and Nancy Mutterperl Fund of Fleet
Charitable Gift Fund
James W. and Margaret H. Perkins Fund at the
Boston Foundation
Lee H. Sandwen Fund of the Charitable Gift Fund
Schoen Family Foundation

Robert J. Small Fund of the Charitable Gift Fund
Mr. Edwin E. Smith
Valley Fund of the Charitable Gift Fund
Mr. and Mrs. Kenneth D. Wade
Mr. Stephen K. Wagner
Wellington Management Company, LLP

Planned Gifts Received

Many donors take advantage of the opportunity to make gifts to the Boston Foundation through a broad range of planned giving vehicles, including bequests, charitable remainder and lead trusts, charitable gift annuities, gifts of retirement plan assets and life insurance, and the Foundation's Pooled Income Fund. During Fiscal Year 2003, planned gifts were received from the following and are gratefully acknowledged.

Estate of Aaron A. Alberts
Rae Alberts Revocable Trust
Estate of Edith Allanbrook
Estate of George P. Beech
Jane G. Cheever Revocable Trust
William F. Connell Charitable Trust
Theodore H. Cutler Family Charitable Trust
David S. and Shirley G. Dayton Charitable
Gift Annuity
Estate of John H. Hagopian
John M. Hall Trust
Jean W. Hanlon Charitable Gift Annuity

Alfred C. Harcourt Trust
John P. Herrick Residuary Trust
Elizabeth D. Herteli Trust
Vladimir N. Herteli Trust
Helen R. Homans Charitable Lead
Annuity Trust
Estate of Elizabeth B. Hough
Estate of Francis C. Huvos
Estate of Samuel Lamar Jordan
Sally G. King Revocable Trust
Caleb Loring Jr. & Rosemary M. Loring
Charitable Lead Trust

Myron and Barbara Markell Charitable
Gift Annuity
Mason Charitable Remainder Annuity Trust
Drs. Robert A. and Veronica S. Petersen
Charitable Gift Annuity
Harold Whitworth Pierce Charitable Trust
Nancy Upp Potter Charitable Gift Annuity
Robert O. Preyer Charitable Lead Unitrust
Esther Taft Quinn Charitable Lead
Annuity Trust
Estate of Mary Denny Williston

Rogerson Legacy Society

The Rogerson Legacy Society has been established to recognize and thank those donors who have made arrangements to support the work of the Boston Foundation through a planned gift to benefit a variety of charitable funds. The following donors are current members of the Society.

Geoffrey D. Austrian
Lyndon R. Babcock, Jr.
Theodore S. Bacon, Jr.
Sherwood E. Bain
Mary Barber
Beatrice H. Barrett
Allen I. Barry
Martha L. Bass
Beryl H. Black
David Blot
Kenneth S. Brock
Seth N. Brockway
Harvey Brooks
A. Page Browne

Jacob F. and Barbara C. Brown
Beryl H. Bunker
George Burden
Frank and Ruth Butler
Robert B. Canterbury
Margaret J. Clowes
Priscilla Cobb
Frances F. Connelly
Elizabeth D. Coxe
Diane Currie (to benefit the
Diane Currie Wildlife Fund)
Elizabeth T. Damon
Holbrook R. Davis
John D. Dawson

Harriet E. Dolan
Joy G. Dryfoos
Malcolm Dunkley
Knight Edwards
Mary C. Eliot
Marian M. Ferguson
June M. Ficker
Edward S. Fleming
Americo J. Francisco
Walter Eugene Geier
Robert J. Glaser, M.D.
Carl F. Graesser, Jr.
Samuel A. and Pauline S. Groves
Thomas Hale

Charlotte I. Hall
Mrs. Chester Hamilton
Jean W. Hanlon
Marilyn L. Harris
Anthony M. Helies
Ann S. Higgins
Kenneth D. and Cynthia L. Holberger
Chuck and Gayle Holland
Helen R. Homans
Marjorie Howard-Jones
Richard O. Howe
Brian Hyde and Joe Fiorello
Jane Wegscheider Hyman
Donald G. and Joyce E. Irving
David Jeffries
Stephen G. and Rosemarie Torres Johnson
Karen Joyce and John Fitzgerald
Ruth G. Kahn
Andrew M. Kamarck
Albert J. and Diane E. Kaneb
Leonard Kaplan
Phyllis Kleban
Shirley G. Lagrenade
Frances J. Lee-Vandell
John H. Livens
Dunbar Lockwood, Jr.

Hugo Logemann, Jr.
Myron and Barbara Markell
Alice McGrath
James R. McSherry
Beth Williams Meshke
Edward J. and Jane S. Michon
Robert Minnocci
Margaret Cowan Moller
Charles Fessenden Morse
Donald M. Morse
Frederick W. Neinas, M.D.
Mary Greene Nelson
Mark A. and Judith A. Osborne
Nancy E. Peace
Drs. Robert A. and Veronica S. Petersen
David R. Pokross, Sr.
Agatha W. Poor
Nathaniel Pulsifer
Glendora M. Putnam
Irving W. and Charlotte F. Rabb
Sumner and Helen Rodman
Eleanor L. Ross
Edith M. Routier
Jordan S. Ruboy, M.D.
John A. Russell
Beverly H. Ryburn

Anthony Mitchell Sammarco
Mary L. Schaffner
Ruth Gessner Schocken
Charles R. Schroeder
Annabelle W. Shepherd
Binkley and Paula Shorts
William F. Spang
David F. Squire
Thomas W. and Elizabeth Stephenson
Arthur L. Stevenson
Ellen Stillman
Anne B. Stone
Robert Treat Paine Storer, Jr.
George W. Thorn
Sidney Topol
Alan and Pamela Trefler
David F. Tuttle, Jr.
Joy E. Van Buskirk
Henry Walter
Gordon Weil, Jr.
Elizabeth A. Wheeler
Stetson Whitcher
Constance V.R. White
Michael N. and Mary M. Wood
Eleanor D. Young

Discretionary Funds

Many donors have established funds that are totally unrestricted or have broad purposes, giving TBF flexibility in the way the income is used. These are primary funds for which Greater Boston area nonprofit organizations may apply. They provide support to programs that address a broad range of community needs. The following is a list of all Discretionary Funds, by fund type, established at the Boston Foundation over the last 88 years.

The Community Fund

The following list includes donors who have made gifts totaling more than \$5,000 to the Community Fund, with the year of their first contribution noted in parentheses.

Individuals, Corporations and Foundations

Mr. and Mrs. Peter Brooke (1994)
The Boston Company (1991)
Henry Burkhardt, III (1986)
Catherine and Paul Buttenwieser Foundation (2003)
William Putnam Cabot (1970)
Dorothy Jordan Chadwick Fund (2002)
Wm. Arthur Dupee Memorial Fund (1984)

Virginia Ellis Memorial Fund (1976)
Leon R. Eyges Memorial Fund (1963)
George R. Farnum (1982)
First National Bank of Chicago (1988)
Martha M. Fosdick Fund (1978)
John Lowell Gardner Fund (1987)
Grand Bostonians Dinner (1984)
Mrs. Jean Hanlon (1991)
Haymarket People's Fund (1994)
HBB Foundation (1995)

Katherine B. Hood (2000)
Donald J. Hurley Memorial Fund (1978)
Jane W. Hyman (2002)
Dr. & Mrs. Arthur R. Kravitz (1987)
Mr. and Mrs. Gael Mahony (1982)
The Overbrook Foundation (1991)
Francis Ward Paine Foundation, Inc. (1982)
Harry & Minnie Rodwin Memorial Fund (1975)
Dr. W. Davies Sohler, Jr. (1990)
Mrs. Helen Spaulding (1992)

Matthew J. & Gilda F. Strazzula Foundation (2000)
Gertrude T. Taft (1956)
Tech/Ops, Inc. (1982)
United Asset Management Corporation (1994)

Estates

Alice A. Abbott (1967)
Matilda S. Alley (1964)
Miriam S. Alley (1965)
Margaret Sears Atwood (1970)
Margaret E. Babcock (1973)
Annie O. Baldwin (1953)
Wilbert S. Bartlett (1969)
Reginald Benting (1984)
William L. Birely (1959)
Edmund Bridge (1933)
Frederick W. Bridge (1942)
Jesse F. Burton (1971)
Susan Cabot (1947)
Charles T. Carruth (1983)
Gladys Chiquoine (1983)
Helen A. Claflin (1992)
William H. Claflin (1983)
Winifred I. Clapp (1990)
Horace W. Cole (1992)
Anastasia Conte (1988)
Arthur S. Cummings (1943)
Charlotte E. H. Curtis (1940)
Maria Corinne Dana (1963)
Luisita L. Denghausen (1990)
Kenneth S. Domett (1960)
Mary Frances Drown (1929)
George H. Eastman (1971)
Benjamin Fisher (1996)
Edith R. Fottler (1948)
Alma L. Frost (1948)
Anna C. Frothingham (1941)
Forrest C. Gates (1970)
Mary M. Geist (1982)
Donald Gregg (1963)
Patricia Grisham (1964)
Joseph Guild (1964)
John Hagopian (2002)
Ellen Page Hall (1931)
Dorothy C. Harris (1967)
Elizabeth M. Hay (1972)
Fred R. Hayward (1969)

Anna P. Hills (1969)
Agnes G. Homes (1961)
Adeline D. Hooper (1973)
Mary Frothingham Hooper (1961)
Elizabeth B. Hough (2002)
Elizabeth B. Hurley (2000)
Frances A. Jordan (1978)
Paul Kimball (1964)
James G. Knowles (1982)
Ida Fales Lamb (1967)
James Longley (1918)
Clara N. Marshall (1943)
Ann G. McFarlane (2000)
Arthur W. Moors (1950)
John Wells Morss (1940)
John Adams Paine (1967)
Winthrop D. Parker (1967)
Annie S. Penfield (1979)
Blanche E. Philbrick (Merchant E. Philbrick Fund) (1965)
Mary N. Phillips (1974)
J. Christie Pingree (1957)
Carrietta W. Proverbs (1984)
Bertha J. Richardson (1975)
Frank L. Richardson (1975)
Mabel Louise Riley in memory of Charles Edward (1972)
Riley and Agnes Winslow Riley (1972)
Helen S. Sharp (1966)
Frank R. Shepard (1954)
Anne G. Shewell (1984)
Alice Wilder Smith in memory of Frank Langdon Smith (1968)
Eleanor Smith (1986)
Francis M. Stanwood (1961)
Albert J. Stone, Jr. (1960)
Mary P. Stone (1948)
Lenna R. Townsend (1952)
Willis S. Vincent (1940)
Clarice M. Wagner (1993)
John M. Ward (1927)
Madeline Cobb Webber (1973)
Louise M. Weeks (1944)
Arthur W. Wheelwright (1963)
Joseph A. White (1979)
Edward E. Williams (1950)
Lizzie A. Williams (1951)

Trusts

Margaret Shaw Allen Trust (1982)
James R. Bancroft Trust (1983)
Helen C. Barker Trust (1990)
Nancy Beals Trust U/W (1984)
Richard A. Berenson Family Trust 1972 (2000)
Nelson Bigelow Trust (1990)
Mabel M. Brown Trust (1991)
Ellen E. Carroll Trust U/W (1979)
Robert M. Christison Trust U/A (1984)
Ford H. Cooper Trust (1982)
Anne H. Davis Trust U/Ind (1964)
Gladys Dean Trust U/Dec (Laurence Guild Dean Fund) (1977)
Paul Elliott Trust U/Agreement (1991)
Ruth S. Frake Trust Bequest (1981)
Carrie A. Hartley Trust U/Ind (1963)
Helen P. Hennessey Trust (1984)
Ada H. and Clara Hersey Trust U/Ind (1955)
Elizabeth D. Herteli Trust (2003)
Vladimir N. Herteli Trust (2003)
George L. Hill Trust (2002)
Mark Hyman, Jr. Insurance Trust (1999)
Cyril H. Jones Trust U/Ind (1974)
Pauline Kleven 1988 Trust (1990)
Aimee Lamb Trust U/Ind in memory of Winthrop and Aimee Sargent (1980)
Barbara Estabrook Livermore Trust (1982)
Cora E. MacKenzie Trust U/Ind (Cora E. MacKenzie Fund) (1973)
Adalaide Sargent Mason Trust (1982)
Phyllis McGillicuddy Trust (1993)
Ethel Fay McGuire Trust U/Ind (1973)
David D. Moir Revocable Trust (1992)
Gertrude Morrison Trust U/Ind (1965)
Hetty R. Phillips 1974 Trust (1980)
Robert O. Preyer Charitable Lead Unitrust (1992)
Esther Frances Quinn Trust (1995)
Harriet Rogers Unitrust (1990)
Florence M. Scott Trust U/W (1971)
George F. Shadwell Trust (1990)
J. de Vere Simmons Trust (1985)
Edson B. Smith Trust U/A (1984)
Irene C. Smith Trust U/A (1975)
Spaulding-Potter Charitable Trusts (1972)
Margaret Castle Tozzer Trust U/Ind (1978)

Named Funds and Field of Interest Funds

The following funds are either totally unrestricted or directed to a particular issue or area of concern. Many of these funds were established by families or organizations wanting to honor loved ones or colleagues by naming a fund after them. The year the fund was established is listed in parentheses. (Note: Those funds with asterisks received contributions in 2003, and are gratefully acknowledged.)

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| <p>Adams, Harkness & Hill Fund (1984) unrestricted</p> <p>Solomon Agoos Fund (1987) to promote the charitable purposes of popular education, instruction and dissemination of information in the field of ethics</p> <p>*Edith Allanbrook Fund (2002) to provide for children with extraordinary promise in the area of the arts</p> <p>*Anonymous Fund (1987) unrestricted</p> <p>*Anna Faith Jones Arts Fund (2000) part of the Boston Foundation's Arts Fund, recognizing and honoring the leadership and service of Anna Faith Jones and her special commitment to supporting the arts</p> <p>*Boston Foundation Arts Fund (1997) for the Boston Foundation's Arts Initiative</p> <p>Edith M. Ashley Fund (1960) primarily for the aid of blind and crippled persons</p> <p>*Geno A. Ballotti Fund (1984) unrestricted</p> <p>Irene W. Bancroft Fund (1997) unrestricted</p> <p>Harriett M. Bartlett Fund (1987) unrestricted</p> <p>J. E. Adrien Blais Fund I (1967) unrestricted except that "not more than fifty percent" of the income is to be paid to two named agencies and for research and care for the elderly</p> <p>J. E. Adrien Blais Fund II (1967) for the relief, support or assistance of poor or needy Massachusetts residents</p> <p>J. E. Adrien Blais Fund III (1967) for the relief of needy and deserving persons who have or have had tuberculosis or who suffer from respiratory illness or disease</p> <p>Emily Budd Fund (1960) for fresh air vacations for under-privileged children</p> <p>Camping Associates of Roslindale & Milton Fund (1981) for camping programs in the Greater Boston area</p> <p>Community Organizing & Advocacy Endowment Fund (1988) to support low-income neighborhood grassroots organizing and advocacy focused on institutional change</p> <p>Community Safety Fund (2002) for community safety grant awards</p> <p>Coolidge Christian Education Fund (1993) for Christian scholarship and the promotion of Christian values among young people through education and music</p> | <p>Edward Hyde Cox Fund (2000) for support of programs involving classical music, painting and/or sculpture</p> <p>Curtis International Council Fund (2000) to promote international peace and understanding and to foster cooperation and increase communication among diverse organizations in the Boston metropolitan area active in the field of international relations</p> <p>Frank B. & Watson G. Cutter Fund (1984) unrestricted</p> <p>Mabel Walsh Danforth Fund (1949) for education, assistance or relief of crippled children</p> <p>James Dean Fund (1946) unrestricted but with preference for projects of maritime nature</p> <p>Major Arthur M. Diggles Foundation Fund (1993) to aid Mass. disabled and sick soldiers, sailors and women who have been in the US military, naval or nursing services during any war or to aid any Mass. hospital or institution to care for these individuals</p> <p>Annie S. Dillaway Fund (1965) primarily to promote the welfare of boys and girls and young people</p> <p>Katherine E. Dooley Fund (1997) unrestricted</p> <p>Education Loan Services Fund (1986) for education related projects with primary impact within Massachusetts</p> <p>Kate Ellis Fund (1953) for convalescents, children, blind and deaf persons, and homes for Protestant aged men and women, especially charities outside of Boston</p> <p>Ruby C. Emerson Fund (1966) for the college education of young people of the Protestant denomination</p> <p>Frederika Home Fund (1979) for the benefit and welfare of elderly men and women, and for research into the care of elderly</p> <p>Fund for Self-Reliance (1989)</p> <p>Edward Glines Fund (1938) unrestricted</p> <p>*Harcourt Family Fund (2001) for organizations in the Greater Boston area which are dedicated to Christian values, traditional families and activities designed to fulfill and support the lives of the born and unborn, such as feeding the hungry, clothing the naked, sheltering the homeless, comforting the ill and aged, helping the handicapped and burying the dead</p> | <p>Mary Harris Fund (1940) for widows and single women in straitened circumstances</p> <p>*Virginia Herrick Deknatel Fund for Children's Services (2001) to be used for children's services</p> <p>Theodore C. Hollander Trust Fund (1929) income to be used "in part" for hospitals, education and the improvement of American citizenship</p> <p>Nathaniel Hooper Fund (1938) unrestricted</p> <p>Grace A. Jacobs Fund (1988) unrestricted</p> <p>Jacoby Club of Boston Fund (1984) to provide kindly, personal help and concern for disadvantaged, local, elderly individuals and/or to support work in the field of alcoholism and/or other addictive substances</p> <p>Jamaica Plain Dispensary Fund (1962) for the benefit of poor people in or near Jamaica Plain, particularly for health related needs</p> <p>Charles Frederick Joy and Dora Marie Joy Fund (1992) income to be used for summer vacations for two worthy Protestant girls and one boy and any excess income shall be used to help in the care of sick Protestant children or Protestant girls or women</p> <p>Edith Shedd Larsen Fund (1962) to the extent feasible to aid and advance research toward the cure and relief of arthritis</p> <p>*Louise Phillips Bequest Fund (2003) for the benefit of the public with free music and ballet concerts to be offered in the summer and to be performed at the Hatch Shell on the Esplanade in Boston by the Charles River</p> <p>Maude A. MacNaught Fund (1979) preferably for children suffering from diseases of the eye</p> <p>Massachusetts Civic League Fund (1983) to promote sound government</p> <p>*MassDevelopment Arts Fund for Community and Economic Development (2003) A sub-fund of the Boston Foundation Arts Fund, to make grants to arts, cultural and community-based nonprofit organizations conducting arts and cultural development projects or studies that promote job creation, housing and economic development in Greater Boston.</p> |
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Willis Munro Fund (1989) for the relief, care, health, comfort, maintenance and support of needy adults or in maintaining and operating a home for needy adults in Boston or to furnish funds for the purpose of enabling such persons to live in their own homes

Harry L. Nason Fund (1953) preferably for the care of Protestant aged men and women

New Economy Initiative Fund (2001) for grants under the Foundation's New Economy Initiative

Florence Arnaud Newton Fund (1955) for the care and rehabilitation of needy persons suffering from tuberculosis and respiratory illness or disease

Grace G. North Fund (1954) for aid to needy gentlewomen

Norman Everett Pearl Fund (1996) for recognized charities in the Boston area

Janet S. & George T.B. Perkins Fund (2000) for the benefit of children living in Boston, including programs to benefit their health or education, and for the benefit of organizations (such as, symphonies, orchestras, choral groups, non-profit radio and television stations) providing musical programs for the general public and which are located in the metropolitan Boston area

Henry L. Pierce Fund (1958) for promotion of musical education or the development of public interest in music

*Pilot Schools Project Fund (2002) for grants under the Foundation's Pilot Schools Initiative

*David R. Pokross Fund for Children in Need (1996) for organizations that provide for childhood enrichment, health care, safety, education and other programs for Greater Boston's children

President's Initiative Fund (2002) to create the President's Initiative Pre-Development Program Fund

Ruth M. Reiss Memorial Fund (1997) unrestricted Samuel H. & Lizzie M. Robie Trust Fund (1982) for charitable organizations located in Chelsea

Alice F. Rosenquist Fund (1984) with preference to organizations that assist the elderly or blind

*Stephen and Sybil Stone Fund (2003) a component fund of the Boston Foundation Arts Fund

*Walter J. & Marjorie B. Salmon Fund (1999) unrestricted

Louis Agassiz Shaw Fund (1991) for the benefit of under-privileged children

Katherine Dexter Shelman Fund (1954) for the benefit of worthy aged people

*Arthur L. Sherin and Frances C. Sherin Fund (2003) for aid to the blind or disabled, aid to homeless or hungry people, convalescent or recuperative care of persons of limited means, care of the indigent aged, assistance for children considered to be not adoptable, and studies or experimental programs designed to bring about improvements in adoption procedures for the better matching of adopting parents and adopted children.

Sophia Snow Fund (1948) for care and support of destitute children of Roxbury

*Starr Foundation Fund (1985) to alleviate the sufferings of the truly needy in the Greater Boston area in terms of food, clothing and shelter

Helen & Marion Storr Fund (1986) for the care and benefit of elderly persons in Massachusetts, particularly those not cared for in institutions

Stuart-Jones Trust Fund of the All Souls Lend A Hand Club, Inc. (1994) for care of poor and elderly people who are in need, especially women

Carroll J. Swan Memorial Fund for Children's Charities (1935) for summer vacations for needy children of Greater Boston

Abraham & Esther Walerstein Fund (1981) for the support of the elderly

Nelson E. Weeks Fund (1937) for alleviation of suffering in Boston hospitals

Fanny Wharton Fund (1919) for the relief of sick young women and children

Katherine C. Wheeler Fund (1987) to increase knowledge of good government and for the encouragement of good citizenship

Brooks White, Jr. Memorial Fund (2001) a component fund of the Boston Foundation Arts Fund

Arthur L. Williston and Irene S. Williston Trust For Education (1953) to provide assistance, educational aid and training at institutions other than usual four year colleges

*Mary Denny Williston Fund (1969) for summer camp vacations for children; for work with alcoholics

*Window Shop Fund (1988) (Marion Gordon Bever Memorial Fund) to provide educational aid including but not limited to the ACCESS Program and other assistance for refugees and foreign born residents of the United States

Gladys W. Yetton Fund (1969) for widows and single women in straitened circumstances

Designated Funds

Designated Funds have been established by donors to support one or more of their favorite nonprofit organizations in perpetuity.

Through these funds, many nonprofit institutions receive crucial annual support. The year the fund was established is listed in parentheses.

(Note: Those funds with asterisks received contributions in 2003, and are gratefully acknowledged.)

ACCESS Education Fund (1985) for support of the Boston Plan for Excellence in the Public Schools Foundation

Acton-Boxborough Student Activity Endowment Fund (1981) for student activities of the Acton-Boxborough Regional School District

Fund for Adult Literacy (1985) for support of literacy efforts in the City of Boston

*Rae and Aaron Alberts Foundation Fund (2002) Net income to be distributed annually in equal amounts to: the Carroll Center for the Blind, the Perkins School for the Blind, the Vinfen Corporation, the Jewish Family and Children's Services of Boston and the New England Sinai Hospital

Frank E. Anderson Fund (1975) for Massachusetts Society for the Prevention of Cruelty to Animals

*United Way Millennium Fund / Ansin Fund (2002) a component fund of the United Way Millennium Fund for Children and Families

- Artists Foundation Endowment Fund (1984) for support of The Artists Foundation programs
- Arts Service Organization Fund (2003) for grants to art service organizations
- Red Auerbach Youth Foundation Fund (1983) endowment for recreational and athletic programs for the youth of Greater Boston
- Lilian G. Bates Fund (1951) for three named agencies
- Karl H. & Adelaide R. Becker Memorial Scholarship Fund (1985) scholarship aid to any resident of Massachusetts who is not otherwise qualified for scholastic financial aid
- Grace & Floyd Lee Bell Fund (1987) for the benefit of the Museum of Fine Arts
- *Black Church Capacity Building Collaborative Fund (1995) to build capacity to provide community programming in Boston's black churches
- Boston Ballet-E. Virginia Williams Endowment Fund (1983) for educational programs and projects of the Boston Ballet
- Boston Bar Association Endowment Fund (1983) for public service activities of the Boston Bar Association
- *Boston Community Building Network (1987) for development projects dedicated to reducing persistent poverty in Boston
- *Boston Foundation Administrative Endowment Fund (1987) to benefit the administration of the Boston Foundation, Inc.
- *Boston Indicators of Change, Progress and Sustainability Project (1998) to examine Boston's strengths and challenges that impact the quality of life of people who live and work in the City of Boston
- *Boston Parks Access Fund (2002) distributions of income will be made on a quarterly basis to the Boston Parks Department or the Arnold Arboretum of Harvard or to the administrators of other public park land within the City of Boston boundaries
- *Boston Schoolyards Initiative Funding Collaborative Fund (1995) to improve the greenspaces surrounding Boston Public School buildings
- Richard L. Bowser Fund (1985) for the benefit of Simmons College and Dartmouth College
- Annie L. Breckenridge Trust Fund (2000) for the benefit of the Massachusetts Society for the Prevention of Cruelty to Animals and the Mary Lane Hospital Association
- Brookline Youth Concerts Fund (1995) to fund music prizes to Brookline High School students and for the Dubbs Concerto Competition
- Charles T. Burke Fund for the Watertown Boys and Girls Club (1994)
- Charles T. Burke Fund for the Watertown Free Public Library (1994)
- Agnes T. Carruth Fund (1983) for the benefit of the King Edward VII Memorial Hospital
- James F. Casey Fund (1949) for seven named agencies
- Alex Castoldi Memorial Scholarship Fund (1981) for scholarships for Newton North High School students
- Dr. Walter Channing Memorial Fund (1933) for the Massachusetts Association for Mental Health or for some kindred purpose
- Charles River Parklands Stewardship Fund (2002) annual income distribution for the benefit of the Charles River Conservancy
- Philip P. Chase Fund (1955) for five named agencies
- Ellen D. Cholerton Fund (1969) one half of income for the Unitarian Universalist Service Committee and one half unrestricted
- *Civic Engagement Project Fund (2002) to increase civic engagement in the political process
- *Civic Leadership Fund at The Boston Foundation (2002) Fund designed to raise outside contributions in support of annual expenses associated with TBF's expanded role as convener and host of major community forums which promote the civic health of our region
- English High School Class of 1934 Award Fund (1994) scholarship to a Boston English High School student with preference given to students who show marked improvement and particularly those who are succeeding in spite of adverse circumstances
- Ernest & Vera Clivio Charitable Memorial Fund (1981) for the benefit of two named agencies
- *United Way Millennium Fund/Connell Family Fund (2000) a component fund for the United Way Millennium Fund for Children and Families
- Elizabeth Cook ACF Student Fund (1997) to provide short-term funds to students associated with the Ad Club Foundation
- Almon B. Cook-Relief Fund (2001) for the benefit of Northeast Hospital Corporation in Gloucester
- Allyn Cox Fund for Essex County Greenbelt (1994) for the benefit of the Essex County Greenbelt Association; component of the Fund for the Preservation of Wildlife and Natural Areas
- *Robert S. Cummings Scholarship Fund (1997) scholarship awards for children of Nixon Peabody LLP employees who plan to pursue post secondary education in college or vocational programs
- *Dedham Choral Society Endowment Fund (1991) (including the Brian Jones Fund) for the Dedham Choral Society, Inc.
- Harry Ellis Dickson Youth Concerts Fund (1982) for support of a program that offers a special Boston Symphony Orchestra concert series to young people in the New England area
- East Boston Social Centers, Inc. Fund (1996) for the East Boston Social Centers, Inc.
- Douglas A. Eaton Memorial Fund (1962) for scholarships to members of the graduating class of Hingham High School
- *EdVestors Fund (2002) an initiative to educate potential donors about urban school reform issues and to interest them in selected innovative educational projects and programs in Eastern Massachusetts
- *English for New Bostonians Fund (2000) for support of the meeting the ESOL Demand program
- The English High School-John P. Murphy Scholarship Fund (1996) for a scholarship award for one student at English High School
- Philip M. Fagan Family Fund (1971) for Combined Jewish Philanthropies of Greater Boston
- Paul R. & Jacqueline D. Fehrenbach Family Fund (1999) for Junior Achievement of Eastern Massachusetts
- Benjamin M. Feinberg Fund (1962) for Hebrew College
- Arthur Fiedler Esplanade Concerts Fund (1980) for the support of free concerts on the Esplanade
- Felix Fox Memorial Fund (1974) for the Community Music Center of Boston
- Peter Marshall French Memorial Fund (1976) for the benefit of Governor Dummer Academy
- Gaywest Farm Fund (1994) for the benefit of Capen Hill Nature Sanctuary in Charlton, Massachusetts; component of the Fund for the Preservation of Wildlife and Natural Areas
- General Support Fund for Education (1987) for the benefit of the Boston Plan for Excellence in the Public Schools Foundation, Inc.
- United Way Millennium Fund / Carol R. & Avram J. Goldberg Fund (2002)
- John & Ethel Goldberg Fund I (1984) for the benefit of Brandeis University and West End House, Inc.

- John & Ethel Goldberg Fund IV (1984) for support of eye retina research and related eye research technology
- John & Ethel Goldberg Fund V (1984) for the continuing professional education of Massachusetts judges in subjects directly pertinent to the performance of their judicial and administrative duties
- John & Ethel Goldberg Fund VI (1984) for Suffolk University Law School for the needs of the law school with respect to scholarship and maintenance or renovations to the buildings housing the law school
- Bessie P. Goldsmith Fund (1994) for the benefit of the Andover Village Improvement Society; component of the Fund for the Preservation of Wildlife and Natural Areas
- Barbara W. & Frank B. Gopen Fund (1978) for the benefit of Massachusetts General Hospital and the Arthritis Foundation
- Walter W. Gove Fund (1972) for two named agencies
- Elizabeth Grant Fund (1980) for five named agencies
- Greatrex Scholarship Fund (1988) for scholarship awards to Foxborough Massachusetts students who are in need of financial aid to attend college, trade school or nursing hospital
- United Way Millennium Fund/Lawrence & Beth Greenberg Fund (2000) a component fund of the United Way Millennium Fund for Children and Families
- Rosario Fajardo Hagan Fund (1991) for the Life Experience School
- Patricia Jellinek Hallowell Fund (1992) for support of the Patricia Jellinek Hallowell Scholarship Fund at the Museum School, Museum of Fine Arts
- Hancock Endowment for Academics, Recreation & Teaching (1985) for support of the Boston Plan for Excellence in the Public Schools Foundation
- Hastings-Plummer Fund (1940) for Crittenton Hastings House of the Florence Crittenton League, in part for special purposes
- *Benjamin Patrick Hermann Fund (2002) for the New England Conservatory's efforts to recruit accomplished cellists to teach cello master classes in the extension division
- Jorge N. Hernandez Fund (1987) for support of the Jorge N. Hernandez Cultural Center
- *Home Funders Fund (2002) to help increase the supply of housing affordable to families whose income is below 30 percent of the area median income
- Gertrude Hooper Fund (1996) for benefit of the Crime and Justice Foundation
- Madeleine C. Huiginn Fund (1993) income to be added annually to principal
- Blanche Hyslop Fund (1982) to three named agencies
- Indian Hill Symphony Orchestra Music Director Fund (2002) Annual distributions will be made to the Indian Hill Music Center to endow the Indian Hill Symphony Orchestra's conductors's chair
- James W. & Margaret A. Ingraham Charitable Fund (1992) for the benefit of five named agencies
- *Jamaica Plain Open Studios Fund (2002) for support of the Jamaica Plain Arts Council
- Patrick F. Jones, Jr. Endowment Fund (1981) for the benefit of the Lena Park Community Development Project
- Donaldson F. Jones Fund (1999) for the benefit of Massachusetts General Hospital/The Claude E. Welch Surgical Research and Education Fund
- United Way Millennium/Darlene & Jerry Jordan Fund for Children (2000) a component fund of the United Way Millennium Fund for Children and Families
- John F. Kennedy Library Foundation Endowment Fund (1984) for support of the John F. Kennedy Library Foundation
- Demetra Kenneth-Brown Fund (1920) for worthy pupils of the Massachusetts Hospital School
- Alice V. Kidder Fund (2001) for the benefit of Northeast Hospital Corporation in Gloucester, MA
- *Robert D. and Sally G. King Fund (1999) for the benefit of the Easton Historical Society
- Kit Clark Senior Services Fund (2000) for the benefit of the Kit Clark Senior Services (a program of the FDNH, Inc.)
- *United Way Millennium Fund/Kraft Family Fund (2000) a component fund of the United Way Millennium Fund for Children and Families; a portion of distribution for the Chelsea Boys & Girls Club
- Gerald V. Levreault & Claire H. Levreault Fund (2001) net income to be paid one-half to the New England Medical Center, Inc. for the use of the Kiwanis Pediatric Trauma Institute and the remaining one-half to the Kiwanis Club of Upper Cape Cod now known as the Kiwanis Club of New England
- Lawrence B. Lewis Fund (1957) for needy individuals in Round Pond, Maine
- Ralph Lowell Fund (1982) for support of community services of WGBH Educational Foundation
- Gertrude F. & Henry L. Maurer Fund (1998) for the benefit of the North Community Church in Marshfield Hills, Massachusetts
- John S. McCann Fund (2000) for the care, support, education, comfort or entertainment of crippled sick or retarded children of indigent or underprivileged families, at the St. Coletta School or Institution at Hanover, Massachusetts, or other similar institution
- *United Way Millennium Fund/Margarete McNeice Fund (2001) a component fund of the United Way Millennium Fund for Children and Families
- MHEAC Fund for ACCESS (1986) for support of the Boston Plan for Excellence in the Public Schools Foundation
- Joe Alex Morris, Jr. Memorial Lectureship Fund (1982) income to be paid to the Neiman Foundation for Journalism at Harvard University
- Dorothy Morse Endowment Fund (1999) for the benefit of a Somerville, Massachusetts social services agency that assists girls only from that agency
- Harry D. Neary Fund (1950) for five named agencies
- Neighborhood Development Support Collaborative Fund (1993) for a Local Initiatives Support Corporation program providing operating and technical support to Boston community-based development organizations
- Neighborhood Preservation Initiative Fund (1995) for community development in East Boston
- New England Aquarium Education Fund (1983) (Robert G. Stone Fund, Paul F. Hellmuth Fund, Helen B. Spaulding Fund, and the William S. Brewster Fund) to support educational programs at the New England Aquarium
- New England Women's Club Fund (2001) for the primary purpose of establishing a lectureship, known as the New England Women's Club Memorial Lecture Series, devoted to the discussion and study of women's history in Boston
- *New England Forestry Foundation Fund (1996) for the New England Forestry Foundation to aid conservation of forest land in New England, in conjunction with the Fund for the Preservation of Wildlife and Natural Areas

- Roger L. Nichols Internship Program Fund (1984) to support the Museum of Science's Internship Program
- Lottie S. Page Fund (1984) for scholarships for residents of Quincy at nursing school
- *Robert Treat Paine Historical Trust Fund (1990) primarily to maintain and preserve the Robert Treat Paine House in Waltham, Massachusetts
- Stephen D. Paine Scholarship Fund (1999) scholarship recipients to be determined by a Massachusetts Cultural Council jury process
- Palazzo San Gervasio Library Fund (1994) for the benefit of the Palazzo San Gervasio Library
- William Morgan Palmer Fund (1977) for the furtherance of Far Eastern studies at institutions of higher learning
- Harold Peabody Memorial Fund (1992) for the Roxbury Multi-Service Center's Scholarship Program
- Permanent Fund for Vocational Education (1979) for the assistance of Boston youth in post- secondary vocational education
- Charles & Cornelia Pfaff Fund (1964) for four named hospitals
- Emma K. & Richard Pigeon Fund (1955) half of income for three named agencies on Cape Cod and half unrestricted
- Planned Giving Partnership Fund (1992) to make recoverable grants to smaller nonprofit organizations supported by the Pooled Income Fund donors
- Primary Care Fellowship Program Fund (1983) to support Harvard Medical School's program of preparing general internists for academic careers
- Program Related Investments Fund (1990) for program related investment loans
- *Public School Management Research Fund (2002) to support the project entitled, "Private Management of Public Schools: What Have We Learned?"
- Charlotte F. & Irving W. Rabb Family Fund (1984) for Boston Symphony Orchestra youth programs
- Reading Visiting Nurse Association Fund (1976) for the Combined Visiting Nurse Association of North Reading, Stoneham, Wakefield and Woburn, Inc. for its work in Reading
- Rogers Fund of the Riverside Cemetery (1997) to preserve and maintain the Rogers Mausoleum structures and grounds at the Riverside Cemetery in Fairhaven, Massachusetts
- Henry A. Root Fund (1926) for the Service Pension Society of the Unitarian Universalist Association
- Rose Fund (1981) for the Carol Rabb Goldberg Seminars for Urban Problems at Tufts University
- Fund for Rosie's Place (1984) to benefit Rosie's Place
- *United Way Millennium Fund/Schoen Family Fund (1999) a component fund of the United Way Millennium Fund for Children and Families
- Sheep Pasture Fund (1994) for the benefit of Natural Resources Trust of Easton, Massachusetts; component of the Fund for the Preservation of Wildlife and Natural Areas
- *United Way Millennium Fund/Tom & Nancy Shepherd Fund (2001) a component fund of the United Way Millennium Fund for Children and Families
- Bessie H. Short Fund (1997) for the benefit of elderly residents of the Town of Wrentham, Massachusetts
- Dana P. & Maude E. Simpson Memorial Fund (1998) half of the income for seven named agencies and the other half unrestricted
- Muriel & Otto Snowden Endowment Fund (1984) endowment fund for Freedom House
- Social Law Library Endowment Fund (1982) for the support of various library programs
- Michael Spock Community Service Fund (1980) for support of the Children's Museum outreach services for the Boston community
- *United Way Millennium Fund/State Street Foundation Fund (2000) a component fund of the United Way Millennium Fund for Children and Families
- Alison L. Stevens Fund (1976) for two named agencies
- *Stephen A. Stone Scholarship Fund (2002) income will be distributed annually to Wareham High School in Wareham, Massachusetts
- Miriam & Sidney Stoneman Fund (1984) to benefit Boston Symphony Orchestra youth activities
- Support for Early Educational Development Fund (1985) for support of the Boston Plan for Excellence in the Public Schools Foundation, Inc.
- Surfmen's Trust Fund (1977) for the Coast Guard Mutual Assistance Fund
- Surkin Endowment Fund (1981) for support of the various projects of the Boston Center for the Arts
- Agnes & Lewis Taylor Fund (1962) for the Orleans United Methodist Church in Orleans, Massachusetts
- United Way Millennium Fund/J.C. Tempel Fund for Children (2001) a component fund of the United Way Millennium Fund for Children and Families
- Frank B. Thayer Fund (1976) for three named agencies, but one-fourth of the income unrestricted
- *United Way Millennium Fund for Children and Families (1999) an endowment partnership with the Boston Foundation
- United Way Millennium Fund/Vinik Family Fund (2000) a component fund of the United Way Millennium Fund for Children and Families
- Vision Fund (1994) for small grants to community organizations for planning, development and training
- United Way Millennium Fund/Peter and Pamela Voss Fund (2000) a component fund of the United Way Millennium Fund for Children and Families; for the "Keeping Kids On Track" Program
- Robert E. Wallace Memorial Fund of the Urban League (1992) to support professional development activities of the Urban League of Eastern Massachusetts, emphasizing programs for youth and education
- Bradford Washburn Fund (1980) for support of community services of the Museum of Science
- Bill and Estelle Watters Fund (1997) for three named agencies
- Jane Wengren Fund (1979) for the benefit of the Center for International Visitors of Greater Boston
- Stetson Whitcher Fund (1986) to benefit eight named agencies
- May J. Wikstrom Fund (1998) to support eye retina research
- *Workforce Development Initiative Fund (2001) a partnership between several local and national funders to focus on job training for disadvantaged job seekers
- Rudolph & Sara Wyner Prize Fund (1985) to the New Israel Fund for an annual prize to an organization that has made a significant and positive contribution to mutual cooperation and reconciliation among Arabs and Jews in Israel

Donor Advised Funds

The following is a list of all Donor Advised Funds established by people who choose to be actively involved in the grantmaking process.

The year the fund was established is listed in parentheses. (Note: Those funds with asterisks received contributions in 2003.)

We are grateful to the many donors who have chosen to add to their charitable funds this year.)

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| *A.L.S. Fund (2002) | Balzer Family Fund (1997) | Butler's Hole Fund (1994) |
| Maida & George Abrams Fund (1985) | BANT Fund (1986) | *John A. Butler Memorial Fund (1988) |
| *Abromowitz/Ruttenberg Family Fund (2000) | *John & Judith Barber Fund (2002) | Kairos Butler Fund (1994) |
| Ad Club Foundation Fund (1987) | *Richard Allan Barry Fund (2002) | C & K Foundation Fund (2000) |
| Adopt-A-Statue Current Use Fund (1987) | Bartlett Fund (2000) | Norman L. Cahners Fund (1984) |
| Adopt-A-Statue Endowment Fund (1988) | *Basil Street Fund (1998) | *Campbell Foundation Fund (2003) |
| Affinity Services Corporation Fund (2003) | Baudanza Family Fund (1997) | Allan R. and Martha M. Campbell Fund (1996) |
| *Alchemy Arts Fund (1993) | Norman & Nancy B. Beecher Fund (1980) | A. Bruce Campbell Fund (2002) |
| Richard and Kimberlee Alemian Fund (1996) | Bellevue Fund (1999) | Erin K. Campbell Fund (2002) |
| Aliad Fund (1993) | William D. & Mary E. Benjes Fund (1984) | Michael C. Campbell Fund (2002) |
| Peter J. and Joan M. Allegrini Fund (1990) | Bird Fund (1999) | Carpenter Family Foundation Fund (1997) |
| Hope Allen Memorial Fund (1997) | Linda Cabot Black Fund (1983) | C. Alec and Sarah O'H. Casey Charitable Fund (1993) |
| Dwight & Stella Allison Fund (1982) | *NICSA/William T. Blackwell Scholarship Fund (1995) | *Margaret W. Casey Fund (1986) |
| ALP Memorial Fund (1995) | Emmanuel and Jane Blitz Fund (1992) | Ellen W. Casey Fund (1993) |
| *Alper Family Fund (1995) | Joan T. Bok Fund (1997) | John J. Cattaneo III Fund (1984) |
| *Altamira Fund (1994) | Boston City Hospital Social Service Fund (1981) for medical social treatment, including rehabilitation, of needy patients of Boston Medical Center; for training costs and other costs of social work students in the Boston area | *Champa Charitable Foundation Fund (2003) |
| George and Nedda Anders Fund (1991) | *Boston Foundation Pooled Income Distribution Fund (1992) | Charles River Ventures Charitable Fund (2000) |
| Carol and Howard Anderson Family Fund (1997) | Boston School Library Fund (1997) for the purchase of books for the Boston Public Schools elementary school library | *Chasin/Gilden Family Fund (2000) |
| *Barbara Jane Anderson Fund (2000) | Bank of Boston 200th Anniversary Fund (1982) for support of the Boston Plan for Excellence in the Public Schools Foundation | Chea Uy Fund (1991) |
| John G. Anderson Fund (1998) | Braverman Family Fund (1992) | *Charles Ezekiel & Jane Garfield Cheever Fund (1998) |
| *Michael & Ellen Angino Fund (1997) | *Francis J. Bresnahan Educational Scholarship Fund (1986) | *Chelsea Community Fund (1997) (including the Cranford Fund) to be used primarily for the benefit of the People of Chelsea, MA, including specifically but without limitation, the Chelsea Human Services Collaborative |
| *Harry Ankeles Scholarship Fund (1992) scholarships for students from Peabody who will graduate from a high school located in Peabody who are seeking undergraduate degrees from accredited colleges or universities | *Peter A. Brooke Fund (1998) | *Joyce Chen and Helen Chen Foundation Fund (1995) |
| *Anony Fund (1998) | John F. Brooke Fund (2000) | Julia Child Fund (1979) for fellowships to support professional study, research, writing and teaching related to food, wine and the culinary disciplines, with preference to those planning to study in France |
| Anonymous Fund III (1995) | *Franklin S. & Cynthia B. Browning Fund (1988) | *Edwin Keyseu and Mary Chin Family Fund (1990) |
| Anonymous Fund IV (1995) | Bullock Family Fund (1997) | Christ on Earth Fund (1989) |
| Anonymous V Fund (1997) for the benefit of the Mary Lyon School | *Burden Family Charitable Fund (1999) | *Christ on Earth Fund II (2002) |
| *Anthropologists' Fund for Urgent Anthropological Research (1996) | *Denise A. Burgess Fund (2002) | Michael W. Christian Memorial Fund (1986) |
| *Arba Lifnot Boker Fund (1992) | *R. William Burgess Jr. Fund (2002) | Dr. & Mrs. B.U. Chung Fund (1999) |
| *Atlantic Fund (1997) | William T. Burgin Fund (2001) | Chung/Donath Family Fund (1999) |
| *Avery Family Fund (2003) | J. Gary & Dawn P. Burkhead Fund (1986) | Churchill Family Fund (1997) |
| Lawrence N. & Susan S. Bailis Family Fund (1999) | | |
| *Katharine & George Baker Fund (1987) | | |
| Royal P. Baker & Stephanie S. Baker Memorial Fund (1988) | | |

Chutzpah Fund (1993)

Circle Fund (1997) priority given to organizations which support grassroots organizing for social change

*Citizens Bank of Massachusetts Fund (2003)

John J. Clancy Fund (1998)

*Clarke Fund (1987)

*Clymer Gift Fund (2000)

*Cohen/Lucas Fund (1999)

Coit Family Fund A (2001)

*Colby Charitable Fund (1980)

Harry Collings Achievement Endowment Fund (1993)

Colony Road Fund (1997)

Community Benefits Trust Fund (1998)

Condor Street Fund (1988)

John and Kimberly Cone Fund (1995)

*Constance and Lewis Counts Fund (1990)

*Consumer Resource Fund (2003)

Coolidge Family Fund (1982)

Cooper Leeser Family Fund (1997)

*Corvelli Fund (1996)

George D. & Angelyn K. Coupounas Fund (1994)

Demetrios G. C. & Kimberly A. Coupounas Fund (1996)

Sophia D. Coupounas Fund (1996)

Cowie Charitable Fund (1998)

Crosby Family Fund (2000)

*Dainger Fund (1997)

Paula Marie Danforth Memorial Scholarship Fund (1990) for a student attending either Lincoln/Sudbury Regional Vocational High School or Minuteman Regional Vocational Technical High School

Daoust Family Fund (1998)

Darling Family Fund (1983)

John Da Silva Memorial Fund (1988)

Todd F. Davenport Family Foundation Fund (2000)

Deming Fund (1995)

*Edward L. and Paula B. DeMore Fund (2003)

deVille Fund (1994)

*DeWolfe Family Fund (2000)

Doe Noordzij Fund (2001)

Eugene B. & Nina L. Doggett Charitable Fund (1999)

Douglas Drane Family Fund (1984)

Drane Center Fund (2002)

Andreas Dresp Memorial Fund (1989)

Duggan Charity Fund (1998)

Margaret Eagle Foundation Fund (2000)

Echo Rock Fund (2000)

*Edvestors Grantmaking Fund (2003)

*Ellis Family Fund (2003)

Ethics Trust Fund (1993)

Evans Family Fund (1999)

Norris & Constance Evans Charitable Fund (1999)

Eagle Bank-Frank E. Woodward Scholarship Fund (1985) scholarships for Everett residents

*Excalibur Fund (1999)

Peter and Ellen Fallon Fund (1997)

Thomas F. Farb & Stacy S. Valhouli Family Fund (2001)

Herbert Farnsworth Fund (1994) component of the Fund for the Preservation of Wildlife and Natural Areas

Fast Company Fund (2001)

*Fayerweather Fund (1988)

Martin & Kathleen Feldstein Fund (1986)

Ferdinand Fund (2000)

Fine Family Foundation Fund (2002)

Mark Hayden Fineman Chess Tournament Fund (1985) for awards to pre-high school students of the Nauset Regional School System who have demonstrated the greatest skill in chess

Fisher Family Fund (2000)

Fishreys Family Philanthropic Fund (1999)

Edward S. Fleming Fund (1983)

Herbert E. Fletcher Fund (1986)

G. David Forney, Jr. Fund (1986)

Forshey Family Fund (1997) to provide opportunities for enhancing the quality of life for children and families

*Americo J. Francisco Charity Fund (1998)

*Americo J. Francisco Scholarship Fund (1993)

*Niki & Alan Friedberg Fund (1986)

Orrie M. Friedman Charitable Fund (1995)

Fulkerson Family Fund (1998)

Davis R. Fulkerson Fund (1999)

Lyle W. Fulkerson Fund (1999)

Sarah H. Fulkerson Fund (1999)

Gabriel Family Fund (2001)

Gabrieli Family Fund (1997)

Gaffney/Kames Foundation Fund (1997)

*Ganesh Fund (2001)

*John Lowell Gardner Fund (1986)

R. Abel & Nancy L. Garraghan Fund (1986)

Dave Garroway Fund (1982)

Brad Gatlin Family Fund (1995)

Gaudette Family Fund (2000)

Carl J. Gilbert Fund (1984)

Robert and Linda Glassman Fund (1985)

Glater Family Fund (2000)

Globe Mallow Fund (2000)

Gold Bug Fund (1995)

John & Ethel Goldberg Fund II (1984) for support of medical research in the fields of endocrinology and/or nuclear medicine

John & Ethel Goldberg Fund III (1984) for support of medical research in the field of cardiology

Carol R. & Avram J. Goldberg Fund (1983)

*Golden Family Fund (2000)

*Rachael P. & Andrew P. Goldfarb Fund (2000)

Louis & Phebe Goodman Fund (1996)

*Goodworks Fund (2002)

Gordon Educational Fund (2001)

*Sandra & Philip Gordon Family Foundation Fund (2001)

*Robert L. Gould Fund (1987)

Raymond C. & Joan C. Green Fund (1984)

Grogan Fund (2001)

Patricia H. Gross Fund (1999)

*Gualala Fund (1991)

*Charles & Dorothy Gullickson Fund for Social Change (1998)

Mary E. Haas Fund (2001)

Charles Hammond Fund (1972) for financial aid for post-secondary education of Hanover and Springfield, Massachusetts residents attending accredited or approved post-secondary institutions.

Ken and Becky Hansberry Fund (2001)

Charlotte C. Hart Family Fund (2001)

Steven W. Harvey and Susan A. Walsh Fund (1990)

Alfrederic S. Hatch Fund (1981)

*James E. Hayden Charitable Fund (2001)

HEIRS Fund (1996)

Heitman Family Fund (1994)
 Hel lyn Fund of Boston (1998)
 Helies Family Fund (2000)
 Elizabeth D. Heller Fund (1987)
 Henderson Fund (1996)
 Henry Fund (1986)
 E. Byron Hensley Jr. Charitable Fund (1993)
 Hewitt Family Charitable Trust Fund (1993)
 Ann S. Higgins Fund (2001)
 Highgate Fund (1986)
 *Lucius T. Hill III Fund (2000)
 Petie Hilsinger Fund (1999)
 Hingham Education Foundation Fund (1995)
 *Marc Hirschmann Foundation Fund (2002)
 Hoffman Fund (1986)
 *Holberger Family Fund (1993)
 *Holland Family Fund (1993)
 *Helen R. Homans Fund (1984)
 Gilbert H. Hood Family Fund (1980)
 Hornblower Fund (1998)
 *Hourless Fund (1997)
 Hamblin L. Hovey Institute Fund (1983) for the
 needy and charitable organizations of Waltham
 Howard Funds in West Bridgewater Fund (1999)
 M. Benjamin Howe Fund (1997)
 *Hoyt Family Fund (2000)
 Hunt Fund for Children (2001)
 *Michael R. Interest Memorial Scholarship Fund
 (1983)
 Investing in the Future Fund (2000)
 *Ipswitch Fund (2000)
 *J. Jill Compassion Fund (2002)
 *Ella Jackson Artists and Scholars Fund (1982)
 *Mitchell & Diane Jacobs Fund (1998)
 JAHELBE Fund (2002)
 James Family Fund (2001)
 Rogina L. & Stephen B. Jeffries Charitable Fund
 (1991)
 Irene & Frank Jellinek Fund (1986)
 Jochkan Charitable Fund (2001)
 Stephen G. & Rosemarie Torres Johnson Family
 Fund (2000)
 *Jonas Family Fund (2000)
 Scott Joplin Fund (1999)
 *Samuel Lamar Jordan Trust Fund (2000)
 Jumping Rock Fund (2000)
 Kairos Fund (1998)
 Kalman Family Fund (1996)
 *Beton M. Kaneb Fund (1983)
 *Albert J. & Diane E. Kaneb Family Fund II (1997)
 *Patricia A. Kaneb Fund (2003)
 Steven E. Karol Charitable Foundation (1999)
 *Kassler Family Fund (2000)
 Leslie Victor Kates and Richard S. Kates Fund
 (2001)
 *Kaye Charitable Fund (2002)
 John & Anne-Marie Keane Foundation Fund
 (1997)
 Kearney Family Fund (1995)
 *Keewaydin Fund (2001)
 Sabina F. Kelly Catholic Charitable Fund (1991)
 Edmund H. & Mayotta S. Kendrick Fund (1986)
 Keogh Family Fund (2000)
 *Kidder Smith Fund (2003)
 KJN Family Fund (1997)
 Kluchman Family Fund (1997)
 Allen and Elizabeth Kluchman Fund (1997)
 Klureza Family Fund (1997)
 Pamela Kohlberg Fund (1995)
 *Kopacz Charitable Gift Fund (2003)
 Stephen P. Koster Fund (1985)
 *Kravitz Family Fund (1993)
 *Anna Krezwick Fund (2002)
 Clara K. Kupferschmid Childrens' Fund (1998)
 A.L.S. Lauriat Fund (1984)
 Lawrence School Fund (1997)
 Thomas E. & Barbara B. Leggat Fund (1986)
 C. Martin Leinwand Fund (1986)
 *Leith Family Fund (1981)
 Hollis D. Leverett Memorial Fund (1994)
 component of the Fund for the Preservation
 of Wildlife and Natural Areas
 Colman & Carol Levin Fund (2000)
 Joan & Theodore Levitt Family Fund (2000)
 Charlotte Ruth Lewis Fund (1998)
 Edward Bernard Roland Lewis Fund (1998)
 Liberty Mutual Group Fund (1982)
 *Southard Lippincott Fund (1996)
 Ann C. Livingston Fund (2001)
 Ann C. Livingston Current Use Fund (2001)
 John S. Llewellyn, Jr. Community Assistance Fund
 (1996)
 LMG Fund (1997)
 LMG II Fund (1997)
 Joan Locatelli Foley Memorial Fund A (1997)
 Joan Locatelli Foley Memorial Fund D (1997)
 *GC & JW Lodge Fund (2000)
 Lord-Buck Fund (1996)
 *Lovett-Woodsum Family Fund (1998)
 Bruce Lunder Fund (1982)
 Donald J. & S. Kelley MacDonald Charitable
 Fund (1998)
 Magic Penny Fund (1997)
 Mahoney Family Fund (1983)
 R.J. Malloy Foundation Fund (2001)
 William G. Markos Fund (1982)
 Evelyn A. Marran Fund (1983)
 *Martin Fund (1998)
 *Sydell and Edward I. Masterman Fund (1997)
 *Mayel Fund (1982)
 Richard & Judith McGinnis Fund (1999)
 Eleanor P. McIntyre Fund (2001)
 *McNeill Family Fund (1997)
 *Mead Hill Associates Fund (1991)
 Medical Research Fund (1992) to support medical
 research in the fields of endocrinology and/or
 nuclear medicine
 *Emily & Bernard H. Mehlman Fund (2002)
 *Mellowes Fund (1998)
 Leila Yassa & David Mendels Fund (2000)
 *Menna/Remien Fund (1999)
 Barbara Putnam Metcalf & Robert Treat Paine
 Metcalf Fund (1998)
 *Allan Meyers Fund for the Advancement of
 Careers in Disability (2000)
 Michon Family Fund (1986)
 *J. F. Middleton Family Fund (1995)
 Joseph Morton Miller Family Fund (1998)
 *Anita L. Mishler Education Fund (1983)
 Moccasin Brook (2000)
 Monadnock Fund (2002)
 Tallulah Morgan Fund (1980) for educational
 purposes for the black community in Boston,
 in part for scholarships
 Morris Advised Fund (2000)
 *Muddy Pond Trust Fund (1994)

*David G. Mugar Fund (1998)
 *Mullen Family Fund (2001)
 Reuben A.S. Munger Fund (2001)
 Murray Hill Charitable Fund (1995)
 Musinsky/Krieger Fund (1996)
 Mystic Harmony Fund (2000)
 *Leslie & Sandra Nanberg Charitable Foundation Fund (2001)
 Narnia Fund (1986)
 Jean F. and David G. Nathan Fund (1986)
 Scott A. Nathan Fund (2001)
 North Conway Institute Fund (2001)
 Chad & Lia Novotny Fund (2002)
 Novotny/Ramirez Donor Advised Fund (2002)
 Novotny/Swahnberg Fund (1997)
 Richard T. O'Rourke Fund (1988)
 Ohrn Family Fund (2000)
 *Orpheus Fund (2002)
 *Palisades Fund (1986)
 Morgan Palmer Charitable Fund (1982)
 John J. Pappenheimer Fund (1995)
 Parker Family Fund (2000)
 Field Parker Fund (1996)
 *Partnership Fund in honor of Anna Faith Jones (2001)
 Alfred Nash Patterson Foundation for the Choral Arts Fund (1979) for the encouragement of composition and performance of new works of choral music and for the support of choral group activities
 Payne's Creek Fund (2001)
 *Payson Family Fund (2000)
 Peeler/Kellogg Fund (1999)
 Samuel Perkins and Nancy Reed Fund (1996)
 Perkins Improvements Fund - Sara (1996)
 Perkins Improvements Fund - William (1996)
 John A. Perkins, Jr. Fund (2000)
 *John & Lydia Perkins Fund (1999)
 *James W. & Margaret H. Perkins Fund (2001)
 Robert C. Perkins Fund (2000)
 Roger Perry Memorial Fund (1999)
 *Peter Fund (2000)
 Petersen Family Fund (2001)
 Philancon Fund (1990)
 Katherine A. & Fannie Phillips Fund (1997)
 Picard Family Fund (2000)
 *Jamie Pierce & Rick Cresswell Fund (2002)
 Pitts Family Fund (1997)
 Renata Poggioli Fund (1991)
 *Muriel K. & David R. Pokross Fund (1985)
 Pokross/Gill Family Fund (1996)
 Polaroid Fund (1997)
 Pool Family Fund (1997)
 *William Townsend Porter Fund (1998)
 Poss-Kapor Family Fund (1996)
 *Preparatory Education Fund (2003)
 Pride in Scholarship Fund (1992) for scholarships to students whose academic work & individual contributions to the arts, sciences or business best serve & promote the gay & lesbian community
 Fred & Ruthann Prifty Fund (2001)
 Thomas & Mary Prince Family Fund (2000)
 *Sue and Bernie Pucker Fund (2002)
 Peg Pyne Fund for Handicapped Access (1985) to make congregations accessible to handicapped worshippers
 Quid Nunc Fund (2001)
 *Quinn-Jacobs Family Fund (1992)
 Sidney R. & Esther V. Rabb Family Fund (1983)
 Barbara & Yale Rabin Fund (2002)
 Robert A. Radloff & Ann M. Beha Fund (1986)
 Radtke Family Fund (1996)
 *Emma W. Ramstad Fund (1998)
 *Otto W. Ramstad Fund (1998)
 Bessye Bedrick Ravelson Fund (2003)
 *Raytheon Company Matching Gifts for Education Fund (2001)
 Gene Record Fund (2002)
 Sara Delano Redmond Fund (1996)
 Robert B. Reich Fund (2000)
 *Remmer-Fox Family Fund (1995)
 *Renaissance Fund (1998)
 Reno Family Charitable Foundation (1998)
 *RETQ Fund (2001)
 Edward S. Reynolds Memorial Fund (1984)
 *Russell & Carla Ricci Fund (1985)
 *Riptide Fund (2002)
 *Jonathan Rizzo Memorial Foundation Fund (2001)
 Roaring Brook Fund (2000)
 Thomas Roberts Fund (1995)
 *Robynhood Thanksgiving Fund (2002)
 Rodman Fund (2000)
 Rogers Family Fund (2000)
 Rosedune Fund (1970) especially for educational and cultural programs, primarily for children
 *Andrew L. & Leslie (George) Ross Fund (2003)
 Rotten Dock Fund (1988)
 Roy/Thompson Family Fund (2000)
 *Dr. Jordan S. Ruboy Charitable Fund (1998)
 Russell-Oliver Family Fund (1997)
 *Rust Bowl Fund (1987) for the benefit of cultural arts, including theatre
 Robert Sachs & Caroline Taggart Gift Fund (1998)
 *Risha C. and Paul A. Samuelson Fund (1982)
 Kazanjian Sargeant Fund (1996)
 *Camille F. Sarrouf Charitable Foundation (1996)
 Schawbel Family Fund (1995)
 Schott Fund (1999)
 *Joel Schwartz Family Fund (2000)
 Francis P. Sears Scholarship Fund (1973)
 Gerald Segel Fund (1981)
 Robert G. Segel Fund (1981)
 September Fund (2000)
 Norman J. & Maryellen S. Shachoy Fund (1997)
 *Shadow Lake Children's Fund (2002)
 Shames/Egasti Fund (1991)
 *Shapiro/Fleishman Fund (1999)
 *Shawkemo Fund (2000)
 *Sherborn Fund (1997) for the benefit of charitable organizations, activities, and residents of Sherborn, Mass
 *William U. & J.W. Shipley Fund (2001)
 Jean Karpas Siegel Fund (1994)
 *Ellen L. Simons Fund (1997)
 63 Marlborough Street Fund (1984)
 Skylight Fund (2000)
 Ellin Smalley Fund (1987)
 Austin & Susan Smith Fund (1999)
 Walter A. & Hope Noyes Smith Fund (1985)
 J. Alper Smith Fund (1996)
 Anita Smith Scholarship Fund (1990)
 Clark R. Smith Fund (1990)
 *Gail Snowden Fund (2002)
 *Social Venture Partners - Boston (2001)
 Society of Women Engineers-Boston Fund (1996)

*Somerville Fund (1996)
 Nancy and George Soule Family Fund (1997)
 *Spector Fund (2001)
 *David F. Squire Family Fund (1997)
 *Stamps Family Fund (1998)
 Thomas A. Steele Fund (1986)
 Aaron Stein Fund for Group Psychotherapy (1983)
 Harvey & Shirley Stein Fund (1999)
 Margaret Greeff Stevens Fund (1997)
 Emily Frances Stevens Fund (1997)
 Helen Bredt Stevens Fund (1997)
 Stewart-Holtzman Fund (2001)
 Stone Charitable Fund (1999)
 *Stone Family Fund (1999)
 *Elihu and Lillian Stone Family Charitable Fund (2003)
 James M. and Cathleen D. Stone Foundation (1995)
 Albert and Elizabeth Stone Fund (1993)
 Stonehill Enrichment Fund of the Ames Free Library (1994)
 Donald Strange Family Fund (1997)
 Janet and Randy Stratton Fund (1993)
 Sugarman Fund (1982)
 *Charles Sugnet Fund (1998)
 *Joshua Sugnet Fund (1998)
 Nancy L. Sullivan Fund (1989)
 *Diane Sullivan-Villano Fund (1998)
 *Sunrise Fund (1993)
 Sylvan Fund (1985)
 Tacit Rainbow Foundation Fund (1998)
 *Richard Talkov & Susan Davies Fund (1997)
 *TechFoundation Fund (2002)
 *Tempero Family Fund (2002)
 Thomsen Family Fund (2000)
 *Tiare Fund (1996)
 *Topol Family Fund (1991)
 Gerard B. Townsend Charitable Fund (1995)
 *Trefler Fund (1997)
 Thomas & Lois Valeo Fund (1982)
 Valette Family Charitable Fund (2001)
 Joseph Bishop Van Sciver Fund (1861-1943) (1997)

Vendome Firefighters Scholarship Fund (1992) merit scholarship for a Suffolk University student who is a child or a descendant of a Boston Firefighter
 Villers Fund (1997) to support the Community Catalyst program
 Vizzini Fund (1997)
 *Ann & Robert von der Lippe Fund (1997)
 *JH & EV Wade Fund (1990)
 James and Margaret Wade Fund (1997)
 *Wainwright Bank Community Fund (1998)
 *Walker Fund (1998)
 Ruth & Henry Walter Fund (1982)
 J. H. & C. K. Walton Fund (1986)
 Warner Charitable Gift Fund (2000)
 *Waterfield Fund (2002)
 *WCW Family Fund (2001)
 George & Judy Webb Fund (1986)
 Sally Suttentfield Webb Fund (1998)
 Jack and Kathleen Welch Fund (2001)
 *Lois & David Weltman Fund (1991)
 Annie Evans White Memorial Fund (1970) for the benefit of needy persons of Winchendon, Massachusetts
 Frank & Jean White Fund (2001)
 Guy and Maggie Wickwire Fund (1989)
 Fund for Preservation of Wildlife & Natural Areas General Fund (1994) component of the Fund for the Preservation of Wildlife and Natural Areas
 *Benjamin J. Williams, Jr. Fund (1986)
 David B. Williams Fund (1986)
 *Hope A. Williams Fund (1986)
 *Natica R. Williams Fund (1986)
 Ralph B. & Margaret C. Williams Fund (1985)
 *Ralph B. Williams, II Fund (1986)
 Winkler Family Foundation Fund (2001)
 *Owen Thomas Winship Fund (1998)
 *Samuel Lee Winship Fund (1998)
 *Wesley L. Winship Fund (1998)
 *Jesse Winship-Freyer Fund (1998)
 Winsor Foundation Fund (1989)
 Jack & Judith Wittenberg Fund (1997)
 Howard L. Wolf Memorial Fund (1981)
 Hertha & John Wolkowicz Charitable Fund (2000)
 Karin E. Wood Fund (1993)

*Michael N. Wood Fund (1996)
 Paul & Eleanor Young Fund (1988)
 Zabin Charitable Fund (2001)
 Zarkin Family Fund (2001)
 *Sylvia and Robert Zell Fund (1988)
 Emily Zofnass Fund (1998) for the benefit of animal related causes, including organizations which have their primary purpose insuring quality care for domesticated animals



2003 FINANCIALS

The Boston Foundation has a mandate both to fulfill its role as Greater Boston's Community Foundation today – by maximizing dollars available for making grants and providing civic leadership – and to ensure that the charitable dollars entrusted to us are available to continue this work tomorrow and in perpetuity.

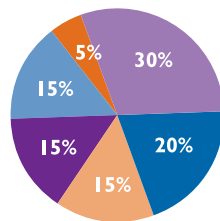
Strong development efforts and strategic investment policies make both mandates possible. Since 1999, through the Fund for the 21st Century, a pool of investment management products created for the investment of TBF's endowment, the Foundation has been steadily diversifying asset allocation and setting high performance standards for investment managers. It has also implemented an alternative investment program, which is designed to allow up to 15 percent of the funds in alternative investments, such as venture capital, private equity, real estate and various hedge funds.

ASSET / TARGET ALLOCATION

2003 Performance

Total Equity

Large Cap Domestic	30%
Mid Cap Value/Growth	20%
International Equity	15%
Alternative Investments	15%



Total Fixed Income

Domestic Fixed Income	15%
Global Fixed Income	5%

PERFORMANCE

as of June 30, 2003

	1 Year	3 Year	5 Year
Total Fund	4.3%	-4.8%	4.1%
Policy Benchmark*	3.4%	-3.9%	1.8%

*Policy benchmark is a composite of the individual benchmarks used to measure each manager's performance

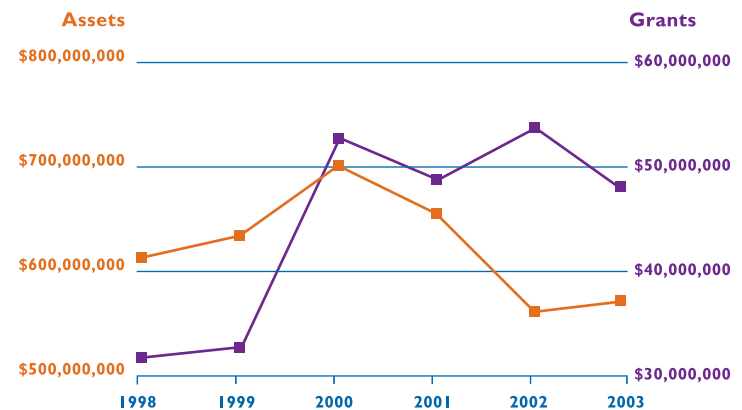
Like many other organizations, the Boston Foundation has felt the impact of the negative financial markets over the last two years, but the 2003 Fiscal Year began to see some positive returns on our investments, and at the time of the printing of this report we are cautiously optimistic about future performance. The market value of our assets at year-end was \$572 million, compared to \$563 million in 2002.

A New Spending Rule

Grants made by the Boston Foundation are based on a spending rate approved by the Foundation's Board of Directors. At the March 2003 meeting, the TBF Board voted to reduce the spending rate from 5.5 percent to 5 percent for all endowed Boston Foundation funds, in order to meet the challenge of ensuring that funds will be protected for the future, while continuing to have maximum community impact today. Even though the spending rate has been reduced, it continues to be calculated on a sixteen-quarter market value average to help smooth out the ups and downs of the financial markets.

GRANT PAYMENTS COMPARED TO ASSETS

(in millions)



Socially Responsible Investing and Proxy Voting

The Boston Foundation was the first major community foundation in the country to actively promote its values and expectations around corporate governance by exercising its right to proxy voting for its investments. Proxy voting is the basic mechanism through which shareholders can influence the governance and behavior of corporations in which they hold stock. TBF focuses its proxy voting on a variety of key issues including the environment, community well-being, diversity and equity, and good corporate governance.

Financial Oversight

The Boston Foundation's Investment Committee is responsible for establishing the investment policy, developing the investment strategy and the continual monitoring of investment performance. The Foundation seeks to invest 65 percent of the assets in domestic and international equity securities, 20 percent in fixed income securities with the remaining assets in alternative investments such as venture capital, private equity and real estate.

The 2003 Summary Financial Statements reflect the strict accounting procedures that are overseen by the Foundation's Board of Directors. The TBF Board has voted to create a separate, independent Audit Committee to monitor and review all of TBF's financial activities. Previously, the Board's Executive Committee acted as the Audit Committee.

For Audited Statements

The Boston Foundation's auditor, KPMG, LLP, has issued an unqualified opinion on the financial statements for the year ended June 30, 2003. The complete audited financial statements, including footnotes, are available upon request and may be found on our web site at www.tbf.org.

2003 Summary Financial Statements

Assets:	
Receivables	\$ 29,400,186
Investments	537,736,094
Other	<u>4,496,102</u>
Totals Assets	\$ 571,632,382
Liabilities & Net Assets:	
Accounts Payable	1,933,125
Grants Payable	1,555,321
Other	5,647,589
Net Assets	<u>562,496,347</u>
Total Liabilities & Net Assets	\$ 571,632,382
Revenues:	
Contributions	38,030,803
Net Investment Return	<u>25,274,945</u>
Total Revenues	\$ 63,305,748
Grants & Expenses:	
Grants	47,972,424
Program Support	2,389,142
Operating Expenses	<u>5,849,059</u>
Total Grants & Expenses	\$ 56,210,625
Change In Net Assets	\$ 7,095,123
Net Assets Beginning of Year	\$ 555,401,224
Net Assets End of Year	\$ 562,496,347

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