

My Neighborhood: Boston



The Boston Foundation 2009 Annual Report

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Letter from the Chair

This is my first annual report letter as Chair of the Board of Directors of the Boston Foundation, and I want to begin by expressing my deep gratitude to Reverend Ray Hammond, who has chaired the Board for the last eight years. During his tenure, the Foundation extended its work in this community far beyond its traditional role as a grantmaker—and became a major civic leader for our city and region. As a result, today the Boston Foundation is not only responding to the needs of the people of Greater Boston—through its grantmaking to nonprofit organizations—but is helping to inform the public policies that have a profound effect on everyone who lives here.

In honor of Ray Hammond, the Boston Foundation has established a new \$1 million Rev. Ray A. Hammond Fund for the Neighborhoods of Boston. This fund will be part of the Permanent Fund for Boston—which provides the essential resources the Foundation needs to respond swiftly and nimbly to the greatest challenges facing our community.

I also want to express my thanks to Carol Anderson, who served with excellence as Vice Chair of the Board over the last eight years—and I look forward to working with Catherine D’Amato, President and CEO of The Greater Boston Food Bank, our new Vice Chair. Her knowledge of the nonprofit sector and the needs of our community’s families will be invaluable as we work together with other Board members to help guide the Foundation’s work.

And I’m delighted that two new members have joined our Board of Directors: Grace Fey, President of Grace Fey Advisors; and Greg Shell, a Research Analyst with the International Active Division at GMO. Both bring a strong background in business and nonprofit service to these positions—and they are approaching their tenure with tremendous enthusiasm about the Boston Foundation.

I want to acknowledge—and thank—Paul Grogan and our excellent staff for all their efforts on behalf of the Foundation. During a very difficult time—for Greater Boston and the country—I am proud that this year’s grants total was even higher than the previous fiscal year. It says a great deal about our donors and about the Foundation’s dedication to this community.

I am also proud that the campaign for the Civic Leadership Fund, which supports the ‘beyond grantmaking’ work of the Foundation, once again topped the \$1 million mark—which not only reflects the generosity of our donors, but also the high regard they have for this important work. Through its civic leadership, the Boston Foundation not only provides fresh research and a forum to explore issues—but stimulates real change and progress.

Through all of these efforts, which are helping to create the change our community needs in education, health, housing and other areas central to our well-being, I consider the Boston Foundation to be nothing less than the social conscience of Greater Boston—and I am honored to be a part of this important organization.

Michael B. Keating, Esq.
Chair

Report from the President

The Boston Foundation's grantmaking reached a watershed moment this year when total grants made since its founding in 1915 topped \$1 billion. Half of that total went out over the last eight years alone. It was particularly timely, then, for the Boston Foundation to announce, as we did in September of 2009, newly articulated goals and objectives for the Foundation—including exciting changes to our competitive grantmaking in Greater Boston.

These goals and objectives place a strategic focus on the people and places that make up our splendid city—and reflect our deep commitment to strengthening our communities and the competitiveness of the entire region. Through them, we seek to have a profound impact on important areas of community life—including dramatic improvements in education and health attainment; safe and vibrant neighborhoods; robust arts and cultural opportunities—and a regional economy that enables everyone to thrive.

These changes are informed by an enormous body of research conducted by the Boston Foundation and our partners over the last eight years, providing us with unique insight into the problems and challenges we face as a community.

They are also the result of insights gained from Greater Boston's nonprofit community itself—through numerous community conversations we've had over the last year in our city's neighborhoods. Inspired by these conversations, we are committed to working more closely than ever with all of the communities we serve by building deep relationships and partnerships—both with organizations and with residents themselves.

In this spirit, with this year's annual report we are launching a multi-platform media project called *My Neighborhood: Boston*. Through this project, we are inviting the people of Boston to engage in a dynamic dialogue about the neighborhoods in which they live, work and grew up. We feature five representative neighborhoods in this report, but we reflect all of our city's diverse neighborhoods through a new website at www.myneighborhoodboston.com and plan to develop additional media projects over the coming years.

This print report reflects just some of the art and photography submitted in response to a “call for submissions” we made over the summer. Some of the works are by accomplished artists, like Ekua Holmes, whose remarkable collage graces the cover. Others are from participants in projects that were inspired by our theme, such as the paintings by children that illustrate the article on the South End, which were the result of an assignment given to them at the Children's Art Centre.

We are honored and delighted by the responses we received to our call for submissions. We could only use a small portion of the works that were submitted here and will reflect many more online in the future. But paging through this publication will give you a sense of the extraordinary creativity of Boston's residents and of the cultural richness of the neighborhoods they live in, work in and love.

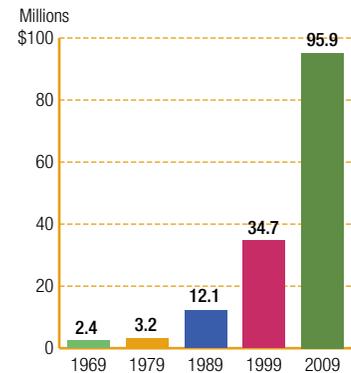
Paul S. Grogan
President and CEO

2009 at the Boston Foundation

In the midst of a serious economic recession that strained the residents of Greater Boston and the nonprofit organizations that serve them, the Boston Foundation moved swiftly to respond to the community's immediate needs while launching bold initiatives in youth safety, education and health. Here are a few highlights:

Total Grants Top \$1 Billion

With close to **\$96 million in grants during 2009**—some \$61 million more than just 10 years ago—grants made by the Boston Foundation and its donors since 1915 top \$1 billion.



Pioneering Education Reform

The *Race to the Top Coalition*, a broad and diverse group of community leaders convened by the Boston Foundation, plays a key role in passing historic education reform legislation that will level the playing field for thousands of children across the state.

A National Leadership Award

The prestigious **Paul Ylvisaker Award for Public Policy Engagement from the Council on Foundations** is awarded to the Boston Foundation for excellence in influencing public policy—especially through its convening of the *Commonwealth Housing Task Force*, which advocates on a wide range of housing issues.



StreetSafe Boston is Launched

A bold **multiyear initiative to address youth violence** and community safety is announced, by the Boston Foundation, Mayor Menino and other public and private civic leaders. Twenty streetworkers and five program coordinators are deployed to five Boston neighborhoods and \$500,000 in grants are made for summer youth programs.

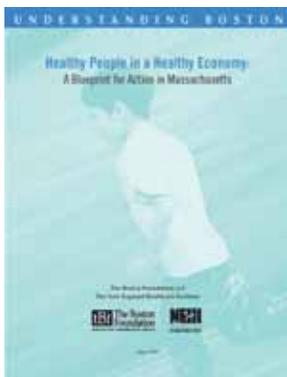
Thriving People. Vibrant Places.

The Boston Foundation shifts its competitive grantmaking to **increase general operating support as part of newly-articulated goals and objectives** focusing on the people and places of Boston.



State of Education on NECN

The Foundation **collaborates with NECN** on a year-long examination of the state of **Massachusetts educational systems**—from kindergarten to college and beyond.



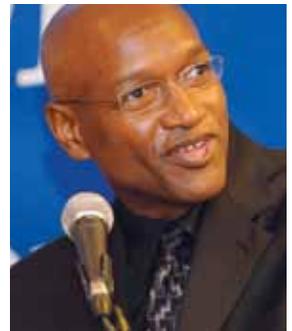
A Blueprint for Health is Unveiled

In partnership with New England Healthcare Institute, the Foundation releases *Healthy People in a Healthy Economy*, an action plan to combat the findings of a previous study about the growing crisis of **preventable chronic disease and its costs** to the region.

Civic Leadership Fund Raises More Than \$1 Million

Donors to the *Civic Leadership Fund*, which **raised more than \$1 million for the second year in a row**, are recognized at a special event honoring

Rev. Ray Hammond, who chaired the Foundation for the last eight years and led the effort to establish the Foundation as a major civic leader.



College Completion Initiative Launched

The Foundation announces **\$1 million for a partnership with the City of Boston**, area nonprofits and colleges to launch *Success Boston*, designed to help Boston's students "get ready, get in and get through" college.



Board of Directors

The Boston Foundation is overseen by a 20-member Board of Directors, selected to represent the broad diversity of our community's interests and needs. All grants from the Foundation are approved by the Board, which also sets policy and guides the Foundation as it fulfills its mission.



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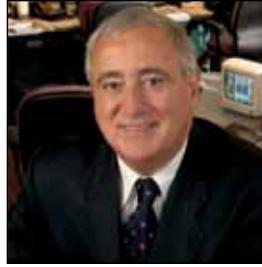
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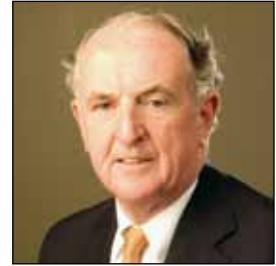
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Fueling Innovation. Making Real Progress.

The Boston Foundation's Civic Leadership in 2009

Fresh Research + Major Convenings + Task Forces = Real Progress

Thanks to the support of the Civic Leadership Fund, which once again raised more than \$1 million this year, the Boston Foundation worked with hundreds of leaders and stakeholders to stimulate the change we need in education, health and other areas of critical importance to our city and region.



Fresh Research

The Boston Foundation and its research partners published five major reports on education this year, including the city's first *Education Report Card* from the Boston Indicators Project and an eye-opening report on how Boston Public Schools students are doing in college. Other studies included this year's *Housing Report Card* and a follow-up to 2007's *Boston Bound*, called *Home Field Disadvantage*, which made the case that an outdated legal system is tying the hands of Boston when it comes to tax revenue, and putting Massachusetts at a competitive disadvantage. And the second report created with the New England Healthcare Institute presented a blueprint for focusing the health care debate on preventable chronic disease.

Stimulating Forums

State and local officials, a national leader in the charter school movement and experts from academia—these and hundreds of others came to the Boston Foundation this year to engage in provocative dialogues about the results of groundbreaking studies published by the Boston Foundation. Overflow crowds attended five major forums on education reform. Other forums examined the challenges faced by Boston's most vulnerable residents during the winter, youth violence prevention, and strengthening the nonprofit sector.



Real Reform

The Foundation's research and forums kept education reform in the news and the *Race to the Top Coalition*, a unique group of community leaders convened by the Foundation, played a key role in passing pioneering education reform legislation. In addition, the work of the award-winning *Commonwealth Housing Task Force*, also convened by the Foundation, led to 10,800 permitted smart-growth housing units in 29 cities and towns. And progress continued in strengthening our state's cultural facilities, totaling close to \$40 million in direct investment, while leveraging some \$200 million.

About the Boston Foundation

Major funder of nonprofit organizations

Flexible giving vehicle for donors

Civic leader and convener

Mission

As Greater Boston's community foundation since 1915, the Boston Foundation devotes its resources to building and sustaining a vital, prosperous city and region, where justice and opportunity are extended to everyone. It fulfills this mission in three principal ways:

- Making grants to nonprofit organizations and designing special funding initiatives to address the community's critical challenges;
- Working in partnership with our donors and other funders to achieve high-impact philanthropy; and
- Serving as a civic hub and center of information, where ideas are shared, levers for change are identified, and common agendas for the future are developed.

Value Statement

In everything we do, we seek to broaden participation, foster collaboration and heal racial, ethnic and community divisions.

A Strategic Focus on People and Place

All of the work of the Boston Foundation is guided by two main strategic goals that reflect our deep commitment to strengthening our communities:

- Greater Boston residents are successful and thriving;
- Greater Boston communities are vibrant, safe and affordable.

Through these goals, we seek to have a profound impact on important areas of community life—including dramatic improvements in education and health attainment; safe and

vibrant neighborhoods; robust arts and cultural opportunities; and a regional economy that enables everyone to thrive.

Our Grantmaking in Greater Boston

Through our competitive grantmaking in Greater Boston, the Boston Foundation supports organizations across a broad range of issues, while being guided by our strategic focus on people and place.

This grantmaking is made possible through the generous support of those who have contributed to the Permanent Fund for Boston, which has been built by hundreds of donors since 1915 to meet the changing needs of our community.

The Boston Foundation offers large, multi-year General Operating Support Grants to nonprofit organizations whose missions are closely aligned with the Foundation's goals and objectives. We also offer Project Support Grants for specific programs that reflect our goals, Special Opportunity Grants for new ideas that tackle long-standing or emerging community challenges, and other types of grants and support. The Foundation works closely with the nonprofit organizations that receive grants and all of the communities we serve (see Applying for a Grant on page 47 for more).

Customizing Charitable Solutions for Our Donors

The Boston Foundation creates a giving plan to fit each of our donors—whether they are just beginning their philanthropic journey or possess a high level of clarity and sophistication. We pride ourselves in marrying our donors' aspirations and passion for giving with our deep understanding of the important issues facing our communities.

Through Donor Advised Funds, our donors make unlimited grants anywhere in the United States or abroad. These funds operate much like a private foundation, without the administrative or payout burdens. As a Donor Advised Fund expert for more than 30 years, the Foundation works closely with our donors to create positive change for the causes they care about most.

The Foundation also offers funds that allow donors to invest in the future of Greater Boston and the issues and organizations that have a profound impact on their lives—through gifts or bequests to the Permanent Fund for Boston, Boston’s primary endowment fund, or Field of Interest Funds that benefit a particular issue. In addition, the Foundation has a number of Designated Funds that provide annual support to many of our city’s most important nonprofit organizations. (See *Becoming a Donor* on page 48 for more.)

Creating the Change We Need through Civic Leadership

Over the last decade, the Boston Foundation has become a major civic leader for Greater Boston and our region—with crucial support from the Civic Leadership Fund at the Boston Foundation, which raised more than \$1 million this year.

Through our *Understanding Boston* series, we identify challenges facing our city and region, commission fresh research and share information through a series of popular forums that are attended by thousands of people every year. The Foundation also is known for forming task forces of experts dedicated to fulfilling powerful agendas for change—and engaging in public policy work in partnership with other civic leaders and policy makers. Through all of this work, we are helping to create the change we need in education, housing, health and other areas of critical importance to the people of our city and region.

The Foundation also sponsors the Boston Indicators Project, which provides a comprehensive, constantly-updated body information about every aspect of life in Greater Boston through bold, groundbreaking reports and an award-winning state-of-the-art website at www.bostonindicators.org.

More than \$17 Million in Additional Funds Leveraged

As Greater Boston’s community foundation, the Boston Foundation is in a unique position at the center of this region’s philanthropic and nonprofit sectors, which enables it to leverage millions of dollars in additional resources for the benefit of the city and region. In 2009, the Foundation leveraged:

Close to \$4 million for special initiatives, such as those in civic engagement, youth mentoring, and food and fuel for vulnerable populations affected by the recession.

\$1.7 million for SkillWorks to address critical issues related to the city’s workforce development system, with a total of close to \$15 million pledged over five years.

Some \$3.11 million for collaboratives, including \$1.4 million for English for New Bostonians; \$980,000 for the Boston Schoolyard Initiative; \$521,000 for the Achieving the Dream higher education funder collaborative; and \$160,000 for Social Venture Partners-Boston.

\$100,000 in additional funds distributed in collaboration with Microsoft Corporation’s “Unlimited Potential” giving program.

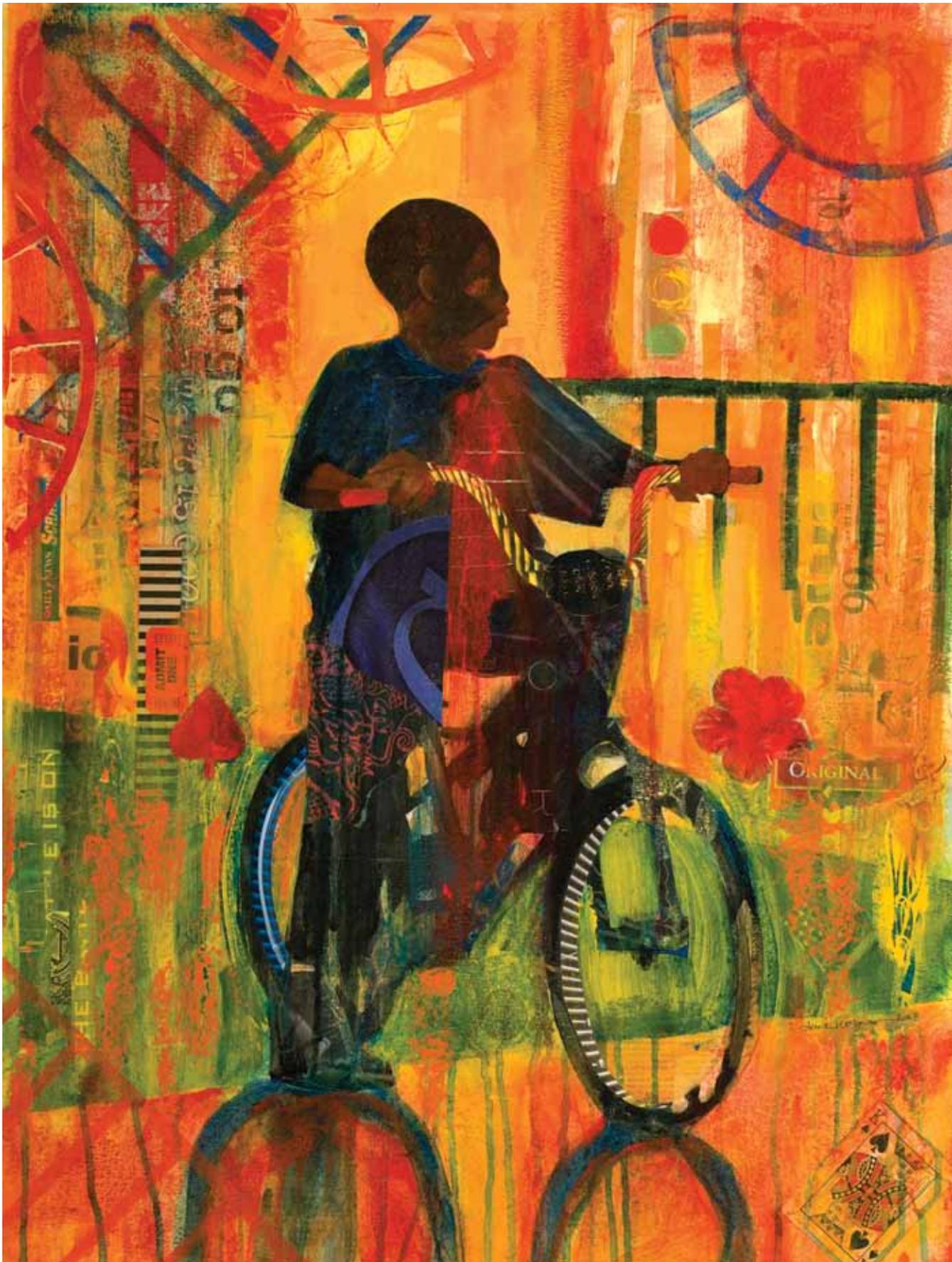
More than \$900,000 in co-funding from Boston Foundation donors to strengthen the impact of the Foundation’s competitive grantmaking in Greater Boston.

More than \$8.6 million in Donor Advised Fund grants directed to organizations supported by Discretionary Funds during 2009.

More than \$1.4 million raised for the StreetSafe Boston initiative, with \$9.2 million pledged overall.

More than \$230,000 in additional donations to the Food and Fuel initiative making \$736,100 in grants possible to provide immediate support over the winter.

PROGRAM RELATED INVESTMENTS HAVE LEVERAGED \$480 MILLION In 2002, the Boston Foundation’s Board set aside \$10 million from the principal of the Permanent Fund for Boston for Program Related Investments (PRIs). Investments to date include \$6.5 million in PRI loans for housing, neighborhood stabilization and energy retrofits, and \$2.5 million in loan guarantees for the construction of charter schools. These investments, made in partnership with other funders, have helped finance more than 2,500 units of housing and 14 charter schools and leveraged some \$480 million in additional financing.



My Neighborhood **Boston**

Bostonians are passionate about their neighborhoods. From the tightly packed streets of Chinatown and the North End to the residential boulevards of Roslindale and reclaimed corners of Roxbury, those who live, work and grow up in Boston's neighborhoods have a remarkably deep connection to them—and a tremendous pride in them.

Since the Boston Foundation opened its doors in 1915 it has shared this passion. The very first grants the Foundation made were to settlement houses that were rooted in Boston's neighborhoods, offering all-embracing support to residents—especially newcomers. Since then, the Foundation has supported hundreds of nonprofit organizations that serve Boston's neighborhoods, including community health centers, community development corporations and neighborhood-based programs that offer an astonishing array of services and supports.

With this year's annual report, we decided to honor and celebrate the Foundation's passion and deep connection to our city's neighborhoods by launching a multi-platform media project called *My Neighborhood: Boston*. Through this project, we invite the people of Boston to engage in a dynamic dialogue about the places where they live and work.

We began with a "call for submissions" for photographs and art to illustrate this report.

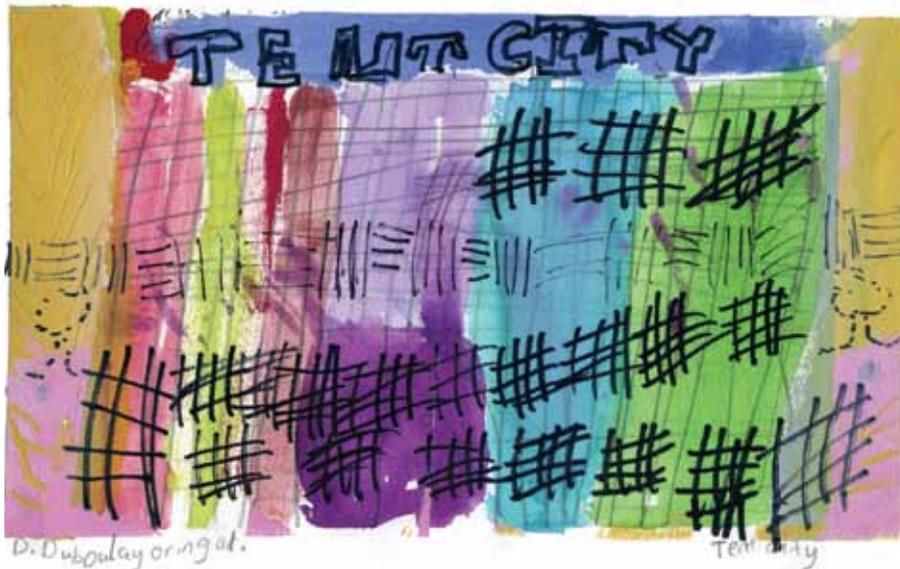
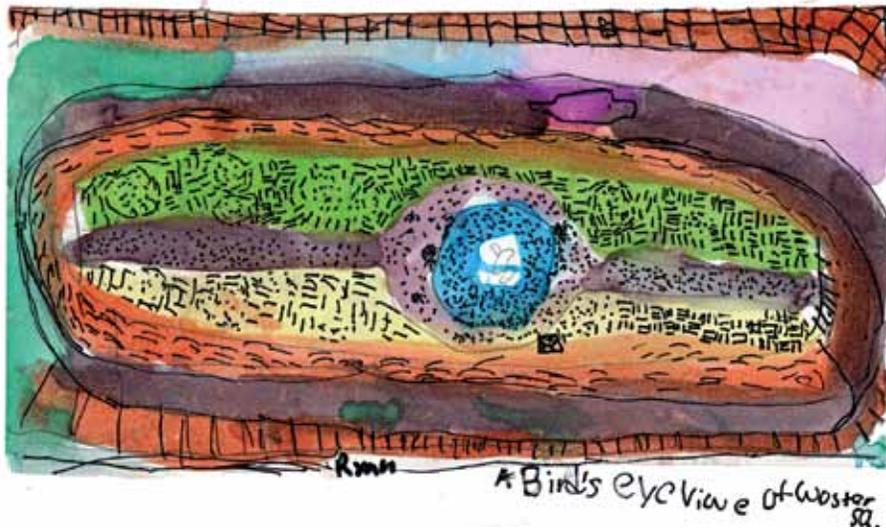
Images started arriving over the summer. Paintings and photographs came in from accomplished and budding artists of all ages. Old photos arrived from people who had inherited family albums. Nonprofits mined their archives; others invited us to photograph quilts, murals and statues—some even asked participants in their programs to create art specifically for this project.

This annual report features just five Boston neighborhoods—and it only scratches the surface of those. The articles focus on the challenges these neighborhoods have overcome and the many assets they have, but it is important to point out that three of them—Dorchester, Roxbury and the South End—also contain areas targeted by the Boston Foundation's StreetSafe Boston initiative, because they are the site of some of the most violent youth crime in the city.

In addition to this report, we encourage you to visit www.myneighborhoodboston.org, a website that features images and writing from residents of all of Boston's neighborhoods—and we invite you to participate by sending us photographs, art and writing that evoke your own neighborhood. We hope that by providing this evolving platform, all of us will be enriched—and we will develop an even greater affection and admiration for this remarkable city of neighborhoods that we call "home."

"Let the Games Begin" is the title of this collage by Ekua Holmes, who created the collage on the cover of this report before this one. "The earlier work is more wistful and innocent," she says. "This one is meant to hint at some of the hard choices facing a child in the inner city."

The South End



Chelsea Revelle, who teaches at the Children's Arts Centre, gave her 8-year-old students a summer assignment on the theme of "My Neighborhood: Boston." Top: Ryan Ridolfo's "Bird's Eye View" shows Worcester Square from above; Bottom: The painting of "Tent City" is by Daniella Duboulay.

If the land under the brownstones and gardens of the South End was created in the 1800s—when a vast tidal marsh was filled with gravel—this neighborhood's powerful sense of community was forged during the 1960s and 1970s.

In 1968, hundreds of demonstrators protested the massive displacement being caused by urban renewal by pitching an impromptu "tent city" on the site of a recently demolished building, launching a decades-long battle for affordable housing. That same year, activists from the Puerto Rican community successfully stared down bulldozers for the right to develop their own neighborhood, forming **Inquilinos Boricuas en Acción (IBA)**.

Today, **Tent City**, the development that stands as a tribute to the tenacity of those original urban campers, provides some 300 affordable units of housing. And IBA's Villa Victoria is a 435-unit housing community. Both are oases of affordable housing and educational programming in what is now an increasingly gentrified part of Boston.

Also in the 1960s, five old Boston settlement houses merged to form **United South End Settlements (USES)**, which today is a cornerstone community institution, with its Harriet Tubman House serving as a welcoming gathering place and educational center.





This graphite drawing by Kate Sullivan shows the classic brownstones of the South End, which is listed on the National Register of Historic Places as the largest urban Victorian neighborhood in the United States.

And in 1970, another group of neighborhood activists saved a complex of deteriorating historic buildings, transforming it into the Boston Center for the Arts, which now houses artists' studios, galleries, two theaters and the Boston Ballet.

The South End is home to some 28,000 residents—45 percent white, 23 percent African American, 16 percent Latino and 12 percent Asian. The annual per capita income is high here—close to \$36,000—but 24 percent of people live in poverty, suggesting yawning gaps in income between those who are doing extremely well and those who are struggling.

The Boston Foundation was there with support in 1960 when **United South End Settlements (USES)** was created from five old settlement houses. Since 1990 alone, the Foundation and its donors have made more than \$1.2 million in grants to USES, which provides comprehensive programs that address the needs of the South End's residents. Recent grants totaling some \$65,000 have gone to the agency's efforts to measure its impact.

The Foundation has also made \$80,000 in grants over the last four years

Boston sculptor Fern Cunningham's bronze statue "Step on Board" depicts Harriet Tubman in the South End park named for the abolitionist who passed through Boston toting a bible and a gun as a major conductor on the Underground Railroad.



"Old Ben," by artist Hal Trafford is one in a series of watercolors that he calls "Park People," the result of his regular sketching sessions in the South End's Union Park.





to the **South End Technology Center @ Tent City** to expand its Learn 2 Teach, Teach 2 Learn program, which is increasing the number of Boston youth who are knowledgeable and engaged in science, technology and math.

The Foundation was “there at the beginning” for **Inquilinos Boricuas en Acción (IBA)**, as it established the Villa Victoria community, and this year, a grant of \$50,000 went to help IBA build awareness for its Villa Victoria Center for the Arts, a cultural center devoted to celebrating

Latino arts through performances and exhibits. Since 1991, the Foundation and its donors have made more than \$1.3 million in grants to IBA, including support for its programs teaching technology to South End residents.

Some \$615,000 in grants has gone to the **Boston Center for the Arts** since 1990. The Foundation also has made close to \$500,000 in grants to the South End’s **Boston Renaissance Charter School**, the largest charter school in the city.

The opening parade of the 2009 Festival Betances, a collaboration between Inquilinos Boricuas en Acción, Villa Victoria Center for the Arts and the residents of Villa Victoria, celebrating Puerto Rican and Latino culture is captured by photographer Angela Rowlings who has been documenting the festival for eight years.

Legacy Donor **Joe Fiorello** on Living in the South End



Artist and South End resident Joe Fiorello understands all too well how urban renewal—which threatened to transform parts of Boston’s South End in the early 1960s—was capable of literally destroying a neighborhood. In the late 1950s, when he was a young boy, his family, including his parents and grandparents, lived in Boston’s West End when it fell victim to what the Boston Globe called “an unforgiving urban renewal rampage.”

Modest homes were labeled slums, buildings were destroyed and countless people, including many Italian and Jewish families that had lived there for generations, were displaced. The neighborhood’s razed buildings made way for a high-rise complex of apartments that very few of the West End’s original residents could afford.

“My grandfather was one of the last holdouts,” says Mr. Fiorello. “He waited until the wrecking balls arrived before he would leave.” Mr. Fiorello’s family and other residents of the West End moved to lower-priced neighborhoods outside of the city. But what was lost, when the old West End was “renewed,” was the kind of place

where virtually everything you needed and most people you knew were all within walking distance. “We moved for a while to my mother’s family’s farm,” he explains, “but you had to drive everywhere, so the experience was very different from living in a neighborhood like the West End.”

It was in search of that kind of community—and low real estate prices—that Joe Fiorello moved to the South End about 30 years ago. “I had lived in Back Bay for a while,” he explains, “and the South End had many of the same qualities, but it was affordable.” At that time, it was possible to buy a house that was large enough to have a spare room for Mr. Fiorello’s work as an artist.

Today, Joe Fiorello is a well-known and highly regarded sculptor and painter. His sculptures are life size or even slightly larger than life and are made of found materials, such as metal scraps salvaged from the kind of high-rise, high-end apartment buildings that replaced the brownstones of the West End.

Mr. Fiorello’s affection for the South End has only grown over the years. He remains grateful that, back in the early 1960s, the residents of the South End



One of the few buildings (known as “The Last Tenement House”) to survive the urban renewal of Boston’s West End stands in one of the Super Blocks that was created by that project.



Joe Fiorello in a pocket park on Bradford Street in the South End, where he sometimes goes to read or just to sit and enjoy the neighborhood.

stopped urban renewal from destroying their neighborhood as it had the West End of his youth. “If residents hadn’t pitched that tent city or stood up to those bulldozers, the South End might be full of high rises today,” he says. “Today, it’s a place where you walk to find everything you need and it’s close to every other neighborhood in Boston.”

In keeping with his affection for this community, Mr. Fiorello is a member of the Rogerson Legacy Society at the Boston Foundation, which is named for the Foundation’s founders,

and recognizes and honors those who plan to leave a legacy to the community of Greater Boston through the Boston Foundation. “I don’t have any children,” explains Mr. Fiorello, “and this city has been very good to me, so I want to leave something behind that will benefit this community. I chose the Boston Foundation because such a large percentage of its assets goes directly into its programming—and it serves the people and the places I care most about.”



Dorchester

If Dorchester were a city, its 92,000 residents would make it the seventh largest in Massachusetts. In fact, it was a separate town for its first 200 years. Founded in 1630, one month before Boston, it boasts a striking list of American ‘firsts’—among them the first town to support a public school by taxation and the first to hold a town meeting. During the 19th century, Dorchester gradually evolved into a suburb of Boston, linked by the Old Colony Railroad—and was annexed to the city in 1870.

Today, Dorchester is the site of a presidential library and a major campus of the University of Massachusetts—but it really is defined by the remarkable diversity of its people. With a large white population, making up about one-third of its residents—including Irish American families that have lived here for generations—Dorchester is also home to many African Americans and Latinos—and has substantial Vietnamese and Caribbean communities.

This vast neighborhood’s many parts are joined together by Dorchester Avenue, which runs through it like a spine. And it finds much of its cohesiveness through a powerful infrastructure of nonprofit organizations—made even more impressive by their willingness to work together.

One example is **Dotwell**, a collaborative effort of Codman Square Health Center and Dorchester House Multi-Service Center. Its mission is not only to tackle serious health disparities among Dorchester’s residents, but also to build social capital across Dorchester’s neighborhoods. The Boston Foundation has been a partner of Dotwell since 2003, providing more than \$300,000 in funding since then.

Another remarkable collaboration is the **Fairmount/Indigo Line CDC Collaborative**, which brings together four community development corporations from several neighborhoods, including Dorchester Bay, Codman Square, Mattapan, and Southwest Boston. The Collaborative has received national recognition for its smart growth, transit-oriented development plan around the new MBTA commuter rail system. The Foundation has made grants totaling \$265,000 to this effort over the last three years, including \$125,000 this year.

Dorchester is served by 17 schools and the Foundation has supported many of them, especially the neighborhood’s pilot and charter schools. **Boston Collegiate Charter School** has received more than \$120,000 from the Foundation’s Innovative Schools Initiative Fund since 1998. And just this year, that



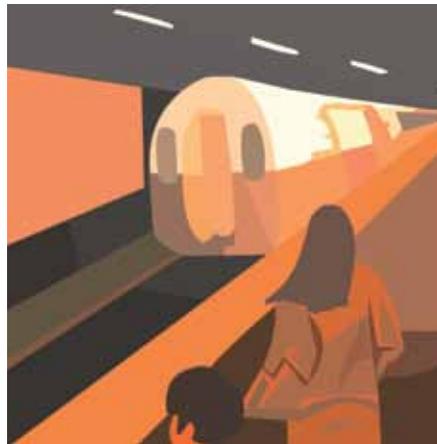
Photographer Mary Schiess, who was born in South Boston, focused on Dorchester for a Boston Photography Center project on neighborhoods.

Here, two generations of participants in the All Dorchester Sports League practice their moves on a baseball field.



This mural in Field's Corner, painted by neighborhood residents, celebrates Dorchester's large Vietnamese community.

Luis Mayers, who grew up in Dorchester, created this painting, called "Train," as part of an Artists for Humanity project.



same special fund gave **TechBoston Academy** \$100,000 to expand from high school into the middle school grades.

Freedom House, one of the oldest community centers serving people of color in Boston, is located in Grove Hall, which bridges Dorchester and Roxbury. The Boston Foundation has a Designated Fund that honors Freedom House's founders, Muriel and Otto Snowden, which provides some \$60,000 annually in unrestricted support. Over the last 20 years, Freedom House has received \$1.8 million in support from that fund and from grants through the Foundation's competitive grantmaking program. Another Grove Hall nonprofit, **Project R.I.G.H.T.**, is one of the most effective neighborhood-based organizing groups in the city. Since 1990, the Foundation has awarded more than \$600,000 in grants to this agency.

No survey of nonprofits is complete without **Federated Dorchester Neighborhood Houses**, formed when several settlement houses merged in 1965. The agency received \$1.2 million from the Foundation over the years for its programs serving children, youth and adults. Recently the agency adopted a new mission. Now called **College Bound Dorchester**, its goal is to ensure that all students are on the path to college.

Haidan Hodgson, who lives in Dorchester and is a project coordinator with Artists for Humanity, took this photo of Dorchester North Burying Ground in Upham's Corner, one of the oldest cemeteries in America.



Xavier Wilson, 16, painted this banner during a summer program at DotArt that produced all-weather banners strung along Dorchester Avenue. "The green dollar bills," he explains, "represent my desire to give back to this community."



This painting of Ashmont's iconic Peabody Square, by Dorchester artist Celia McDonough, features the historic four-dial post clock first erected in 1910 and re-installed in 2003.

South Boston

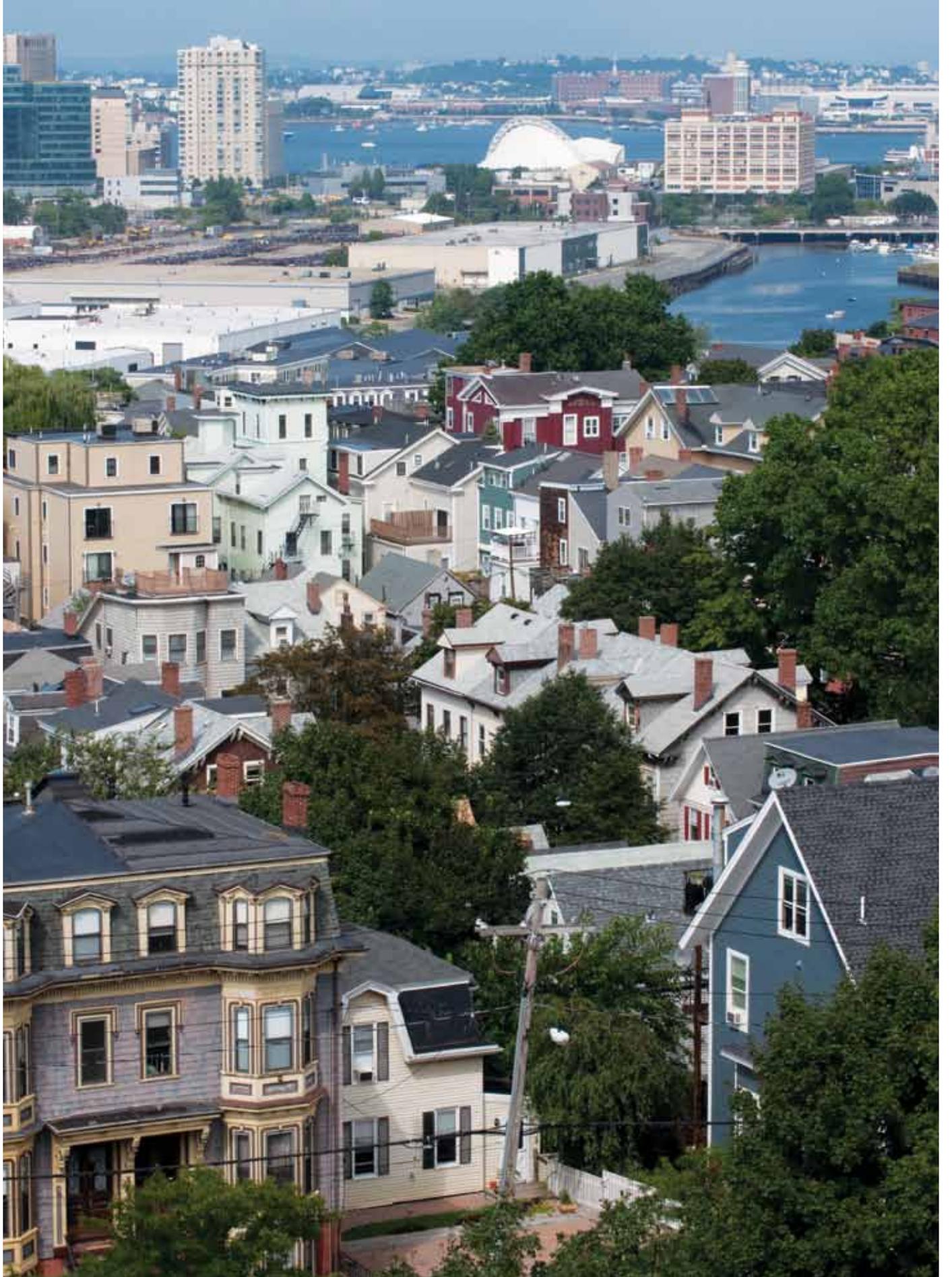


Artist Deborah Putnam, who has lived in South Boston her entire life, has painted many neighborhood sites, including Mul's Diner, a virtual landmark in Southie—rumored to serve the best breakfast in Boston.

South Boston officially became a part of Boston in 1804, but its character wasn't formed until about 30 years later when poor immigrants from Ireland began to stake their claim here. They lived cheaply, if not comfortably, and the men found work in industries near the docks, while the women traveled over Fort Point Channel for jobs as domestics on Beacon Hill. As these families multiplied, worked hard and began to build their own wood-framed houses, "Southie," one of the most famous neighborhoods in America, was truly born.

In recent years, this neighborhood has caught the eye of young professionals, lured by affordable real estate and lovely waterfront parks and beaches. They and a diverse group of immigrants from Central America and other regions are changing the face of South Boston. Still, 85 percent of this neighborhood's 30,000 residents are white and just 7.6 percent Latino.

During the 1970s, of course, South Boston was thrust into the national spotlight for its opposition to the court-ordered desegregation of Boston's schools—and even today, only 2.3 percent of residents are African American. But as you walk the streets of this neighborhood,



Seniors who
congregate at
South Boston
Neighborhood
House took photos
of each other for
“My Neighborhood:

Boston.” Front row,
from left: Joan Hayward,
Peggy Foley and Mary Downing;
back center: Anna Irving;
(inset) photographer Mary Kane.



diversity is everywhere—and it feels increasingly comfortable. And for most of the people who live here, South Boston continues to provide an old-fashioned kind of community that is hard to find in a big city.

Some of the first grants ever made by the Boston Foundation, in the early 1900s, were to **South Boston Neighborhood House**, a settlement house that has been an anchor in this neighborhood since 1901. Today, it continues to provide programs to all ages and has moved from its original building into new digs on H Street in the South End, just blocks from the South Boston waterfront. The new building was constructed with the help of volunteers from the building trades in an old-fashioned barn raising event that spanned just a few weeks. Since 1990 alone, the Boston Foundation has made some \$500,000 in grants to this impor-

tant community institution, including a grant of \$30,000 this year for a program that will help to support the organization’s long-term financial health.

Another anchor institution is **Julie’s Family Learning Program**, which was established in 1974 by the Sisters of Notre Dame in response to their experiences with large numbers of low-income families, mostly female-headed, living with the pervasive effects of poverty. In the late 1990s, this organization, which has developed deep community roots, designed programs to respond to the negative effects of welfare reform mandates on disadvantaged families in South Boston—and the Boston Foundation responded by providing close to \$700,000 in grants since 1997.

In 2004, the youth arts organization **Artists for Humanity** became a new presence in the Fort Point Channel area of South Boston when it relocated to its

23,500 square foot EpiCenter on West Second Street—a 100 percent renewable energy green facility, which includes state-of-the-art art studios for its youth programming and a 5,000 square foot gallery. This powerful program bridges economic, racial and social divisions by providing youth from throughout Boston with paid employment in the arts. The Boston Foundation and our donors have been proud supporters of this group and its new facility, with \$500,000 in grants made to this organization since it was founded in 1991.

This painting by artist Karen McFeaters is titled "Fort Point Channel in October."



Brenda Leong, a former participant in Artists for Humanity who was born in Boston's Chinatown, took this shot of Southie houses and the persistence of nature.



South Boston photographer Pauline Margaronne took this photo, titled "The Tree at G Street," which displays the natural beauty of South Boston's waterfront.



Roxbury

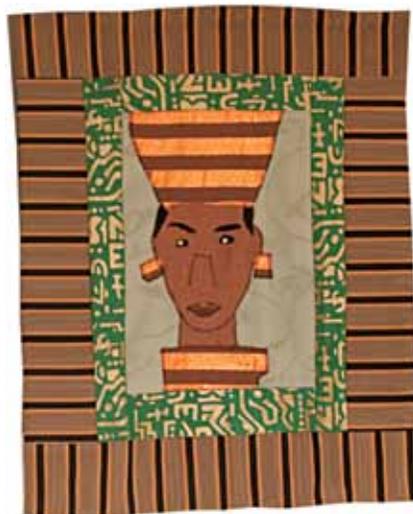
If Roxbury's early history begins with the immigration of European colonial settlers in the 1600s, its more recent history begins with the migration of African Americans from other parts of Boston—specifically Beacon Hill and the South End—and from other regions of the country, especially the South. By 1960, this neighborhood had become the heart of African American life and culture in Boston—with prominent figures like Melnea Cass, Elma Lewis and Muriel and Otto Snowden writing its story. Even today, 63 percent of Roxbury's 55,000 residents are African American, but there is also a large Latino community—and diversity is becoming one of this neighborhood's greatest sources of strength and pride.

Roxbury is the geographic center of Boston and for those who live in this neighborhood—especially those who grew up here—it is also the emotional center. Though its residents struggle with high rates of poverty—and the foreclosure crisis has hit this neighborhood hard—in recent decades it has been undergoing a renaissance as a community, with new businesses and housing initiatives revitalizing its neighborhoods.

None is more widely known than the **Dudley Street Neighborhood**



Photographer Derek Lumpkins, who was born in Roxbury—and is devoted to promoting the neighborhood through his work with Discover Roxbury—took this photo of a bus leaving Dudley Station.



As part of a robust creative arts program that teaches everything from photography to jewelry making, the women of Rosie's Place stitch fabric portraits for a long, horizontal quilt.



Youth served by Mission Hill's Sociedad Latina created this mural, which travels to different locations around the city

Initiative (DSNI), which brought together African American, Latino, Cape Verdean and white residents to respond to decades of disinvestment through one of the most successful community-based organizing efforts in U.S. history. The Boston Foundation has invested more than \$1.2 million in grants over the years to DSNI, helping it to transform 1,300 abandoned parcels of land into 400 new, high quality affordable houses, community centers, schools and Dudley Town Common.

Roxbury also boasts three community development corporations—all supported through the Foundation for many years, including **Nuestra Comunidad**, **Urban Edge** and **Madison Park Development Corporation**. Madison Park is home to **ACT Roxbury**, an artistic program blessed by its own center in the renovated Hibernian Hall. The Boston Foundation has made grants of close to \$400,000 to support ACT Roxbury's programming and its transition to its new home.

The Foundation also has supported Roxbury's six pilot schools, with close to \$100,000 in grants, and made an additional \$64,000 in grants to **Roxbury Preparatory Charter School**, which prides itself on a strong culture of student achievement, and \$70,000 to the **John D. O'Bryant School of Math and Science** for its innovative focus on teaching technology.

Nonprofits built from the ground up by Roxbury's Latino community also have received support through the Foundation. **Sociedad Latina**,



Roxbury resident Ernesto Valencia took this photo of a building on the corner of Harrison and Massachusetts Avenues by using a 1930s era Hawkeye Brownie camera, then scanning the negative and printing it digitally.

At the age of 55, Vanessa Loud returned to Roxbury from the South this year and, through her art, turned to themes of her youth. "This painting shows how we girls adorned ourselves when we stepped out on a Saturday night," she says.





located on Mission Hill, has received some \$250,000 for its work with Latino youth, and Boston's largest nonprofit serving the Latino community, **La Alianza Hispana**, has received \$275,000 over the last three years alone to strengthen the organization's work and role in the community.

Roxbury is also a proud home to two of the most highly-regarded community health centers in Boston. **Dimock Community Health Center**, which has a 145-year history of focusing on the health of the people of Roxbury and surrounding communi-

ties, has received more than \$1 million in support from the Foundation over the last 20 years and **Whittier Street Health Center** was awarded an unsolicited \$75,000 Out-of-the-Blue grant several years ago for its exceptional programming and care.

As the people of Roxbury continue to write their own history, the Boston Foundation will continue to stand with them, as they rise to meet the challenges of the future with the same kind of will power and creativity that they have used to meet those of the past.

Mission Church, the site of Senator Edward M. Kennedy's funeral mass, was photographed by Jonathan Fine as part of a Boston Photography Center project on Boston neighborhoods.

Corporate Philanthropist **George Russell** on **Growing Up in Roxbury**



Three of the neighborhoods featured in this annual report—

Dorchester, Roxbury and the South End—contain areas that are identified as violent crime “hot spots” by StreetSafe Boston, a Boston Foundation initiative dedicated to reducing youth violence in Boston. The initiative uses a two-pronged approach, including a network of streetworkers deployed to those hot spots and community-based partners offering a myriad of services to young people—from employment and recreation to housing and education.

From its earliest days, StreetSafe Boston has benefited from an unprecedented partnership—unique, when compared with anti-violence programs in other cities. This partnership includes the Boston Foundation, Mayor Thomas M. Menino, the Boston Police Department, public and private civic leaders, community- and faith-based organizations and funders.

One of the first major funding partners was the State Street Foundation, Inc., the grantmaking arm of the State Street Corporation, the world’s leading provider of financial services to institutional investors. The State Street Foundation made an initial commitment of \$250,000 to the initiative as part of its focus on serving the less

advantaged members of our community, especially through supporting workforce development and education.

George A. Russell Jr., President of the State Street Foundation and Executive Vice President and Director of State Street’s Community Affairs, was born in 1949 in Boston and spent the first eight years of his life at 108 Waumbeck Street in Roxbury, in the center of what is now considered a violent “hot spot” by StreetSafe Boston. He has warm memories of a cohesive neighborhood of two-parent families, full of role models for a young boy—from judges to police officers and business people.

“My father owned a real estate and insurance business—and people who eventually became leading figures in town came to our house, including Edward Brooke, who became a U.S. Senator, and Royal Bolling Sr., who later became the first African American Massachusetts State Senator,” he says. “Mel Miller, publisher of the Bay State Banner lived up the street. I played baseball in Franklin Park and went swimming at the YMCA, especially in the summer. My parents believed deeply in taking advantage of programs offered by the Y and the Boy Scouts and Boys Clubs—and in pursuing an education.”

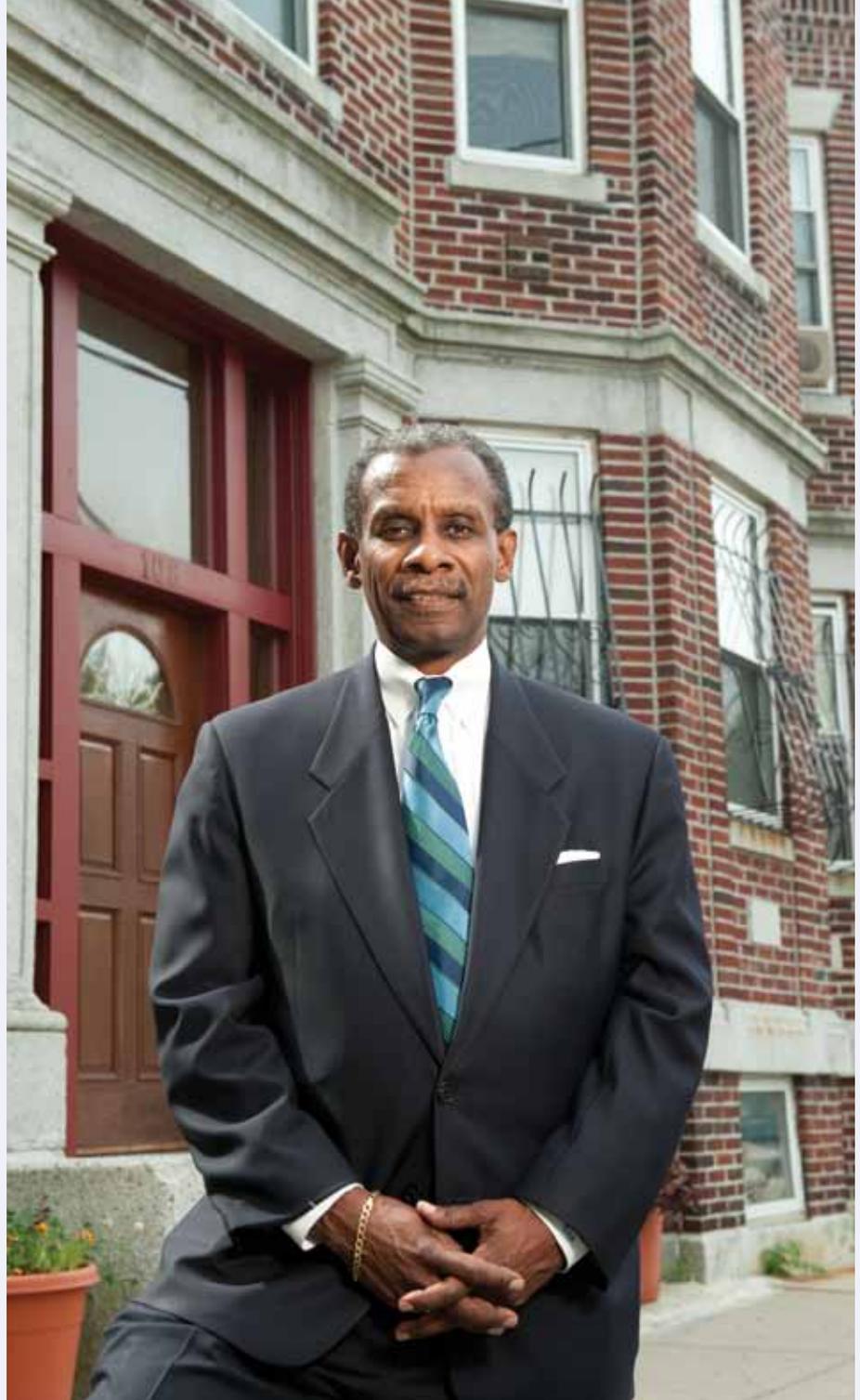


The street where George Russell lived as a young boy is in Grove Hall, one of the neighborhoods focused on by **StreetSafe Boston** as being among the areas most plagued by youth violence.

Mr. Russell did pursue an education and made his parents proud. He graduated from Boston Technical High School and went on to graduate from Clark University and earn an M.B.A. in Finance from New York University. He began his career working on the lending side of Boston-based State Street Bank & Trust Company, and then served as Treasurer and Chief Financial Officer of the City of Boston under Mayor Ray Flynn. After a stint as President & CEO of Freedom National Bank in Harlem, an organization that was deeply involved in serving its community, he returned to Boston and to State Street Corporation to take on his current role.

It has been disheartening for him to witness the deterioration of parts of Roxbury over the years. But the unrest of the early 1960s—and growing opportunities for middle-class African American families to live in other neighborhoods—accelerated the decline of the neighborhood. Many middle class families moved out and too much disinvestment and crime moved in.

Of State Street's early support of StreetSafe Boston, he says: "If the business community wants Boston to remain a world class city, we simply have to address this important issue. Too many of the youth we are focused on through this initiative are lacking exactly what I had growing up—role models and opportunities for positive activities, self development and education. I believe that StreetSafe Boston has identified the right intervention strategies—and that it is taking the steps we need to stop the unacceptable and heartbreaking cycle of youth violence in our city."

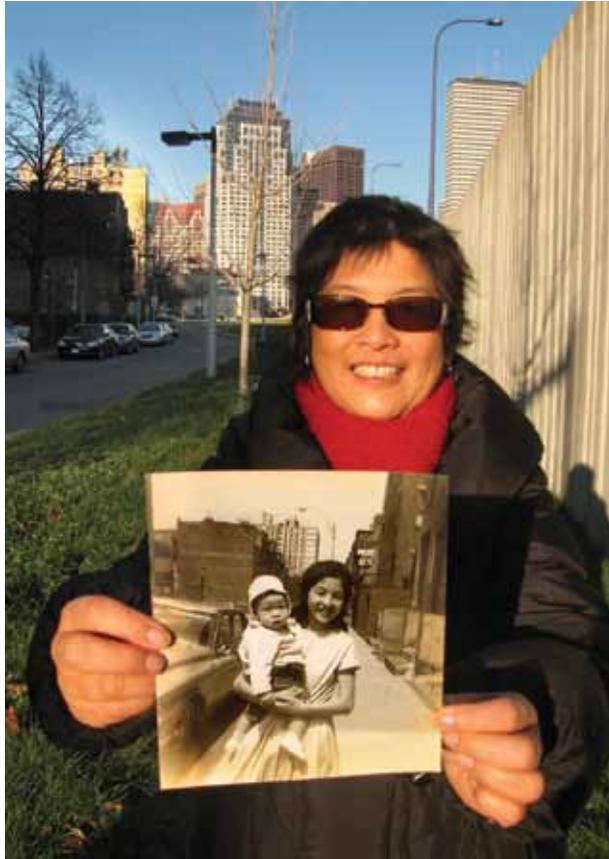


George Russell in front of the house on Waumbeck Street in Roxbury, where he lived for the first eight years of his life before his family moved to Dorchester.

Chinatown

Right: Catherine Lim took this photo of Cynthia Yee, who grew up in Chinatown, holding a photo of herself at age 13 with neighbor Ken Lim. The photo was taken on Hudson Street in 1962, one year before hundreds of families were evicted from their homes during urban renewal. She is standing next to Parcel 24, the site of future mixed-income housing.

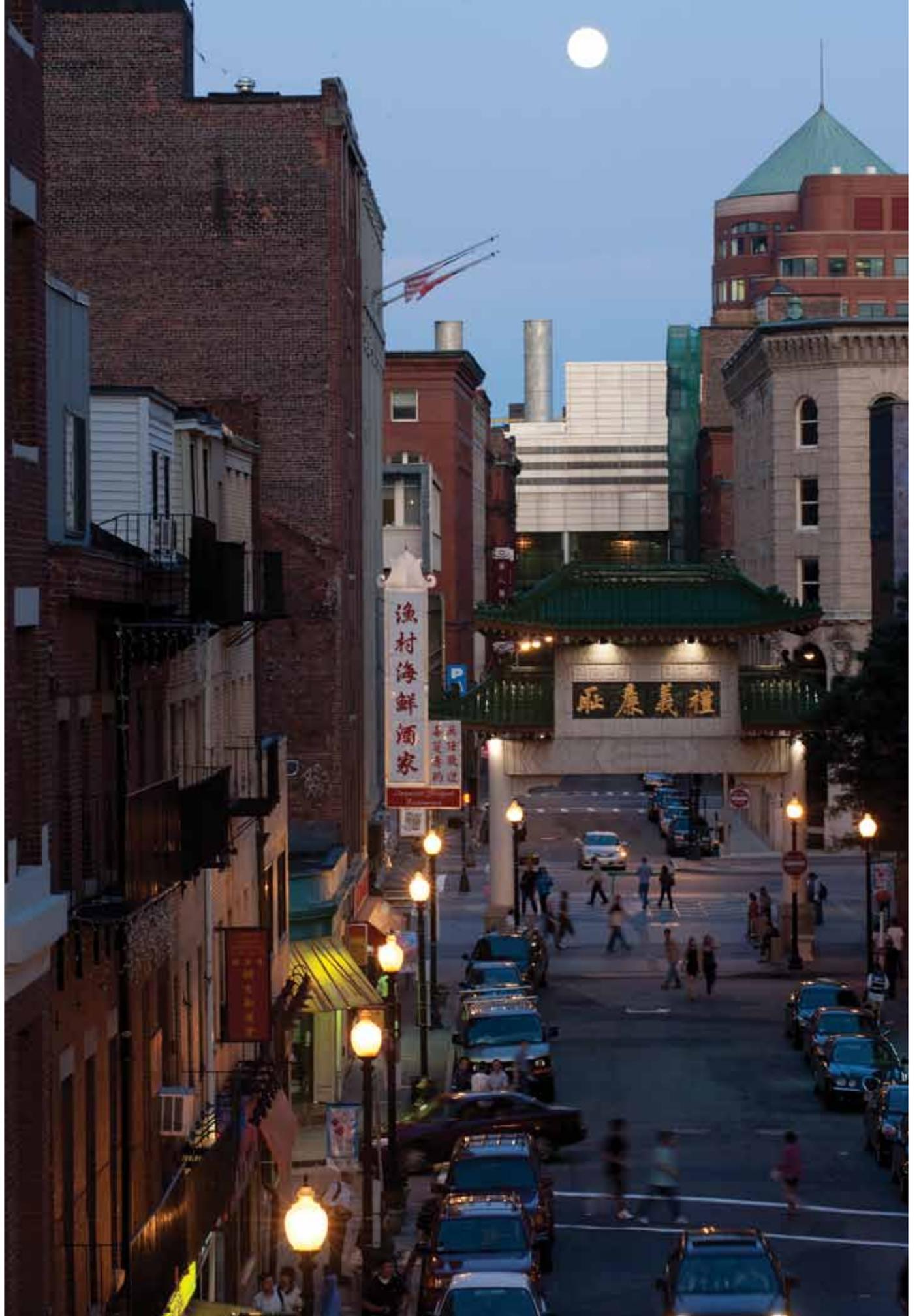
Below: David Woo, who also grew up in Chinatown, running down Hudson Street before it was demolished.



It's hard to believe this neighborhood, covering just two-tenths of a square mile, is one of the largest Chinatowns in the country—but density tells the story. Chinatown is one of the most heavily populated neighborhoods in Boston, with more than 6,000 residents. Almost 70 percent of its inhabitants are Asian—and, despite a vague sense among the general public that they are doing better than other people of color, many struggle with poverty. Chinatown has a median annual income of just \$14,289. Most middle-income residents have long since moved away to the suburbs, although they return to Chinatown for church, for shopping and for a profound sense of community.

Bostonians and tourists know Chinatown for its restaurants and fabric shops, but this is a real neighborhood. Entire families live above and next to restaurants and markets selling fresh—in some cases live—fish and seafood. Other streets are primarily residential. Elderly women start their day doing Tai Chi in the park. Hundreds of people gather together on summer evenings to watch kung fu films projected on the side of a building—some in their pajamas.

This close-knit neighborhood experienced a wrenching period of displacement in the early 1960s, when Hudson Street and other blocks central





The Chinatown “Unity-Community” mural was painted by Wen-ti Tsen and David Fichter with the help of residents to reflect the journey of the Chinese American experience. It was demolished to pave the way for the 23-story Metropolitan complex, but a replica of the mural stands in the lobby of the Boston Chinatown Neighborhood Center.

to the identity of Chinatown were torn down so that a ramp to the Central Artery could be built. Residents and small businesses were offered just 30 percent of the value of their properties as they scrambled to relocate.

But this is one of the neighborhoods benefiting mightily from the Big Dig. The removal of the ramp has created the Parcel 24 project, being developed by the **Asian Community Development Corporation (ACDC)**, to provide much needed mixed-income housing and green space. With the deep involvement of residents in the design, including former residents of Hudson Street, the hope is to capture the street’s sense of history as well.

This year, the Boston Foundation made a grant of \$70,000 to ACDC for an initiative that will harness information technologies to preserve the character of neighborhoods during development projects. The Foundation is also a long-time supporter of the **Chinese Progressive Association**, making more than \$760,000 in grants since 1989. Today, the Association is spearheading the “Campaign to Protect Chinatown,” to head off another era of development that could hurt residents—in this case, with luxury condominiums. This year, a \$30,000 grant went to efforts to reach out to voters through a nonpartisan voter education and registration campaign.

It is possible to see the many benefits of thoughtful new development in the vibrant **Boston Chinatown Neighborhood Center**. Throughout its 36-year history, this dynamic organization,

In this photo by Chu Ling, members of Chinatown's Chu Ling Dance Academy, an intergenerational, multicultural troupe, perform traditional and contemporary Chinese dance for First Night.



which initially offered English language classes to Asian residents, has steadily added programs. Today it operates from a handsome “green” building on Ash Street, and offers everything from adult education to child care to activities for teens. The Boston Foundation has provided close to \$150,000 to the Center over the years, with a grant of \$40,000 for ESOL courses this year through the English for New Bostonians Fund.

The **Asian American Civic Association** has received \$1.5 million in grants from the Foundation since 1990 for its work providing Chinatown’s residents with education, occupational training and other services. This year, a grant of \$40,000 went for ESOL courses through the English for New Bostonians Fund and \$10,000 went for developing ‘green’ jobs. The Association has been a partner in SkillWorks, a public/private workforce development initiative housed at the Foundation, recently receiving a grant of \$250,000 for an automotive career education and training program.



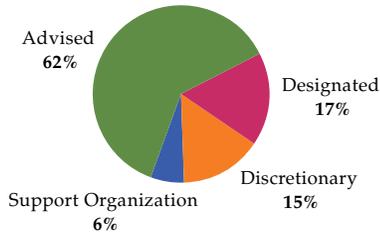
In this photograph by Brian Snyder, the Gund Kwok Dance Troupe performs for Citi Performing Arts Center’s “City Spotlights” program.

Inspired by photographs of themselves, this summer, children participating in an art class at the Boston Chinatown Neighborhood Center, reflected the way they see themselves through art.



Selected Grants from 2009

2009 Grants Paid by Fund Type

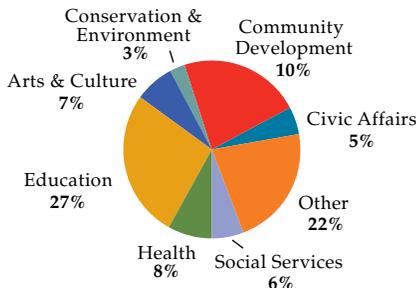


In 2009, the Boston Foundation and its donors made more than \$95 million in grants to nonprofit organizations in the Greater Boston community and across the country. To convey the full breadth of this grantmaking, a representative group of selected grants from all funds—Discretionary, Designated and Advised—are presented in the following pages, organized by broad categories. The Foundation’s Board authorizes all grants.

Selected Grants from Discretionary Funds

Discretionary Funds are the primary funds for which nonprofit organizations may apply. They include: the Permanent Fund for Boston, which is the largest unrestricted fund and has been built by hundreds of civic-minded Bostonians over the years; Named Funds—often established to honor a notable person or organization; and Field of Interest Funds, created by donors who care deeply about a specific area of community life. Many grants are made from a combination of these different kinds of funds. In the following lists, we briefly describe the purpose of each grant.

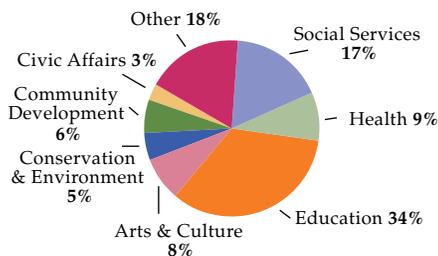
2009 Discretionary Grants Paid by Program Area



Selected Grants from Designated Funds

Grants from Designated Funds go to specific nonprofit organizations in keeping with the terms established by donors over the years. These grants provide annual support for many of the community’s most important institutions. There are no purposes listed for these grants because they are generally for broad organizational support.

2009 Grants Paid by Program Area from All Fund Types



Selected Grants from Donor Advised Funds

Donor Advised Funds are established by people who want to be actively involved in the grantmaking process. Many of these donors have a commitment to strengthening the Greater Boston community, and take advantage of the knowledge the Boston Foundation has about the issues that are most pressing and the nonprofit organizations that are most effective. There are no purposes listed for these grants because they are generally for broad organizational support.

Selected Grants from Social Services

A total of **\$13,590,191** in grants was made in the area of Social Services.
Here is a brief representative sampling from the three different types of funds.

Grants from Discretionary Funds

Boston Center for Independent Living, Inc., \$50,000

From the Edith M. Ashley Fund

For the Organizing for People with Disabilities Project, which seeks to encourage change and access in health care and civic institutions for people who are disabled

Justice Resource Institute, Inc., \$50,000

From the Permanent Fund for Boston

To pilot an integrated strategy to address the needs of LGBT youth in Greater Boston who are aging out of services of the Department of Children & Families

Massachusetts Association of Older Americans, \$40,000

From the Katherine Dexter Shelman Fund

For the Elder Economic Security Improvement Initiative, which seeks to create greater economic security for elders in Greater Boston and Worcester

Women's Lunch Place, \$25,000

From the Harcourt Family Fund

For an organizational development plan for this daytime shelter providing services for women who are homeless or poor

Grants from Designated Funds

Centro Latino, Inc., \$35,000

Boston Community AIDS Partnership Fund

Freedom House, \$61,696

Muriel & Otto Snowden Endowment Fund

Morgan Memorial Goodwill Industries, Inc., \$13,482

Harry D. Neary Fund

Recording for the Blind and Dyslexic, \$2,894

Americo Francisco Fund, Estate and Realty/Charitable Trusts

Grants from Donor Advised Funds

American Red Cross, \$11,000

Whittier Family Charitable Fund

Boys and Girls Clubs of Boston, Inc., \$43,570

Loomis Sayles Charitable Fund

Horizons for Homeless Children, \$10,000

Cynthia & Andrew Janower Charitable Fund

Pine Street Inn, \$100,000

Baupost Group Charitable Fund

United Way of Massachusetts Bay and Merrimack Valley, Inc., \$6,000

Mill River Foundation Fund



Painting by Jesse Racussen, Artists for Humanity

Selected Grants from Health

A total of **\$7,264,228** in grants was made in the area of Health.

Here is a brief representative sampling from the three different types of funds.

Grants from Discretionary Funds

Body by Brandy 4 Kidz, \$40,000

From the Permanent Fund for Boston

For general support of this fitness program designed to teach kids the benefits of healthy bodies and healthy lives

Boston Public Health Commission, \$125,000

From the Permanent Fund for Boston

For Breaking the Cycle, a hospital-based violence intervention program

Children's Hospital Corporation, \$35,000

From the Louis Agassiz Shaw Fund

For the Children's Mental Health Campaign, which advocates for mental health services for all children in the Commonwealth

Martha Eliot Health Center, \$50,000

\$36,000 from the Permanent Fund for Boston and \$14,000 from the Jamaica Plain Dispensary Fund

For the Jamaica Plain Community Health Trauma Response, a program of 14 agencies responding to violence

Grants from Designated Funds

Caritas Good Samaritan Medical Center, \$34,023

James F. Casey Fund

Children's Hospital Corporation, \$ 44,411

Charles & Cornelia Pfaff Fund

East Boston Harborside Community Center, \$18,500

East Boston Chelsea Environmental Fund

Massachusetts General Hospital, \$86,170

Donaldson F. Jones Fund

Northeast Health Foundation, \$3,217

Almon B. Cook-Relief Fund

Grants from Donor Advised Funds

Cystic Fibrosis Foundation, \$25,000

Mayel Fund

Doctors Without Borders USA, Inc., \$10,000

Charles S. and Zena A. Scimeca Charitable Fund

Fenway Community Health Center, Inc., \$10,000

Poss-Kapor Family Fund

Guidance Center, Inc., \$3,000

Martin Fund

Partners in Health, \$20,000

Dodson Family Charitable Fund

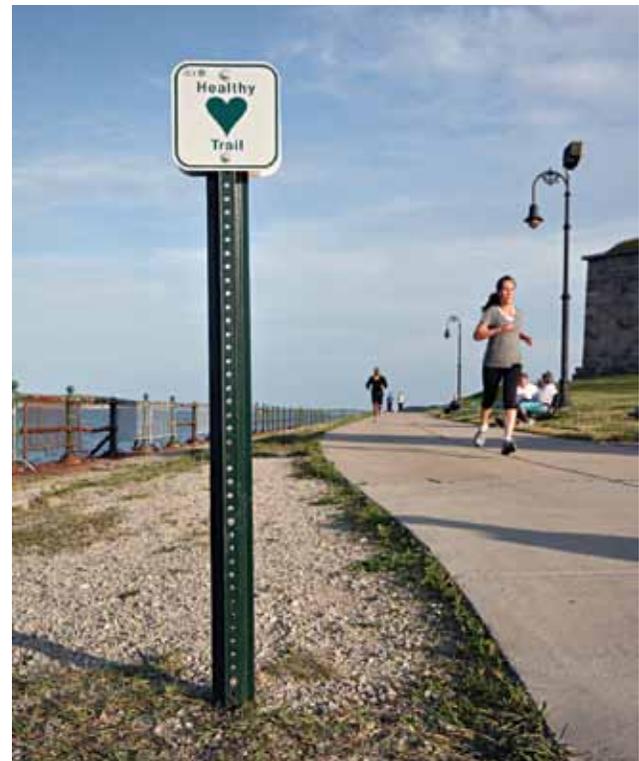


Photo of Castle Island by Mary Schiess, who was born in South Boston

Selected Grants from Education

A total of **\$27,185,239** in grants was made in the area of Education.
Here is a brief representative sampling from the three different types of funds.

Grants from Discretionary Funds

Boston Higher Education Partnership, \$75,000

From the Permanent Fund for Boston

To conduct a study that will seek explanations for the variations in Boston Public Schools student performance at area institutions of higher education

English for New Bostonians, \$150,000

From the Polaroid Fund

For general support of this program's efforts to expand English for Speakers of Other Languages services for immigrants in Boston

Massachusetts Center for Charter Public School Excellence, \$75,000

From the Theodore C. Hollander Trust Fund

For the Charter School Technical Assistance Program, which will expand and continue charter school support services, including technical assistance

Posse Foundation, \$50,000

\$43,500 from the Permanent Fund for Boston and \$6,500 from the Ruby Emerson Fund

For its training program for Posse Scholars to assist with their transition from high school to college through the provision of academic and leadership training, including a full academic immersion day

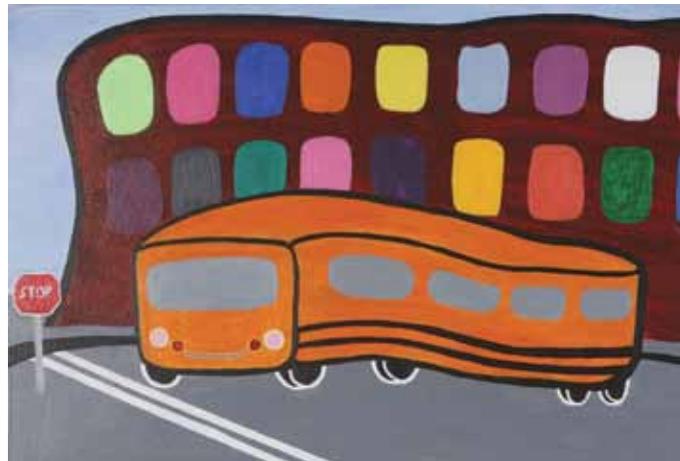
Grants from Designated Funds

Hebrew College, \$1,494

Benjamin M. Feinberg Fund

Junior Achievement, Inc., \$2,371

Paul R. & Jacqueline D. Fehrenbach Fund



Painting by Jenny Huang, Artists for Humanity

Quincy Public Schools, \$2,023

Lottie S. Page Fund

Wentworth Institute of Technology, \$6,955

James W. & Margaret A. Ingraham Charitable Fund

Grants from Donor Advised Funds

Bottom Line, Inc., \$20,000

Social Venture Partners – Boston Fund

EdVestors, Inc., \$33,000

Harvey & Shirley Stein Fund

Epiphany School, Inc., \$13,500

Smith Family Charitable Fund

Jumpstart for Young Children, Inc., \$5,000

Zug Family Fund

Literacy Volunteers of Massachusetts, Inc., \$5,000

Walter and Alice Abrams Family Fund

Selected Grants from Cultural Institutions, Arts and Humanities

A total of **\$6,420,182** in grants was made in the area of Cultural Institutions, Arts and Humanities.

Here is a brief representative sampling from the three different types of funds.

Grants from Discretionary Funds

ArtsBoston, Inc., \$100,000

\$94,400 from the Boston Foundation Arts Fund and \$5,600 from the Mary C. Farr Arts Fund

For the launch of ArtsBoston.org, an online ticketing and marketing site for cultural events

Museum of African American History, \$50,000

From the Boston Foundation Arts Fund

For support of its community outreach and volunteer program

Theater Offensive, \$50,000

From the Permanent Fund for Boston

For efforts to strengthen the management capacity of the company and a youth development program focused on the GLBT community



Photo by Brian Snyder of the East Boston Colombian Folkloric Dance Group, Citi Performing Arts Center.

ZUMIX, \$50,000

\$32,000 from the Permanent Fund for Boston, \$14,000 from the Brooks White, Jr. Memorial Fund and \$4,000 from the Anna Faith Jones Arts Fund

For general operating support for this arts-based youth development organization

Grants from Designated Funds

Boston Ballet, Inc., \$115,639

Boston Ballet-E. Virginia Williams Endowment Fund

Boston Baroque, Inc., \$1,241

Boston Baroque Fund

Boston Children's Museum, \$90,725

Michael Spock Community Service Fund

Easton Historical Society, \$22,521

Robert D. and Sally G. King Fund

Museum of Science, \$62,203

Bradford Washburn Fund

Grants from Donor Advised Funds

Ames Free Library of Easton, \$4,115

Stonehill Enrichment Fund of the Ames Free Library

Artists for Humanity, Inc., \$10,000

Charlotte Saltonstall Bigham Memorial Fund

DeCordova Museum and Sculpture Park, \$30,000

Parker Family Fund

Museum of Science, \$100,000

Champa Charitable Foundation Fund

Peabody Essex Museum, Inc., \$5,000

Gene Record Fund

Selected Grants from Conservation/ Environment

A total of **\$3,515,362** in grants was made in the area of Conservation/Environment.

Here is a brief representative sampling from the three different types of funds.

Grants from Discretionary Funds

A Better City, \$50,000

From the Permanent Fund for Boston

For the Sustainability and Climate Change Leadership Initiative

Charles River Conservancy, \$50,000

\$42,000 from the Fund for the Preservation of Wildlife and Natural Areas, \$5,000 from the Herbert Farnsworth Fund and \$3,000 from the Hollis D. Leverett Memorial Fund

For its Swimmable Charles program, which aims to return public swimming to the Charles River

Greater Four Corners Action Coalition, Inc., \$30,000

From the Permanent Fund for Boston

For the Transit Equity Project which seeks to address the lack of access to rapid transit in Boston's minority communities

Save the Harbor/Save the Bay, \$100,000

From the Permanent Fund for Boston

For its work with the Metropolitan Beaches Commission and to publish a status report on the beaches and provide technical assistance and program funds to beach friends groups

Grants from Designated Funds

Capen Hill Nature Sanctuary, \$16,394

Gaywest Farm Fund

Chelsea Green Space and Recreation Committee, \$20,000

East Boston Chelsea Environmental Fund

Essex County Greenbelt Association, Inc., \$33,373

Allyn Cox Fund for Essex County Greenbelt

Natural Resources Trust of Easton, Inc., \$195,022

Sheep Pasture Fund

New England Forestry Foundation, Inc., \$10,635

New England Forestry Foundation Fund

Grants from Donor Advised Funds

African Wildlife Foundation, \$20,000

M.R. Kidder Charitable Fund

Charles River Watershed Association, Inc., \$1,000

Morgan Palmer Charitable Fund

Emerald Necklace Conservancy, Inc., \$10,000

Plimpton – Shattuck Fund

Massachusetts Audubon Society, Inc., \$10,000

Eugene B. & Nina L. Doggett Charitable Fund

Trust for Public Land, \$25,000

Butler's Hole Fund



Photo of Mill Park in West Roxbury by Gail Fischer

Selected Grants from Housing and Community Development

A total of \$4,817,748 in grants was made in the area of Community Development.

Here is a brief representative sampling from the three different types of funds.

Grants from Discretionary Funds

Citizens' Housing and Planning Association, Inc., \$60,000

From the Permanent Fund for Boston

For continued advocacy related to the foreclosure issue, housing resources and housing policy

Fairmount/Indigo Line CDC Collaborative, \$125,000

From the Permanent Fund for Boston

For general operating support for the Collaborative, which works for transit equity, transit-oriented housing, commercial development and jobs

Mattapan Community Development Corporation, \$80,000

From the Permanent Fund for Boston

For organizational development of this community development corporation

The Kitty and Michael Dukakis Center for Urban and Regional Policy, Northeastern University, \$50,000

From the Permanent Fund for Boston

For the Commonwealth Housing Task Force and its work related to the implementation of the Chapter 40R and 40S housing legislation

Grants from Designated Funds

Community Resources for Justice, Inc., \$33,254

Gertrude Hooper Fund

Crittenton Women's Union, \$11,631

Hastings-Plummer Fund

Roxbury Multi-Service Center, Inc., \$12,015

Harold Peabody Memorial Fund

Urban League of Eastern Massachusetts, Inc., \$1,797

Robert E. Wallace Memorial Fund of the Urban League

Grants from Donor Advised Funds

Habitat for Humanity, \$1,000

Cooper Leaser Family Fund

Hyde Square Task Force, Inc., \$2,000

Sue and Bernie Pucker Fund

Initiative for a Competitive Inner City, Inc., \$1,000

Peter A. Brooke Fund

Neighbor to Neighbor, \$12,000

Villers Fund

Project Hope, \$10,000

J. Jill Compassion Fund



Painting by Avi Mancebo, Children's Art Centre

Selected Grants from Civic Affairs

A total of **\$2,235,641** in grants was made in the area of Civic Affairs.
Here is a brief representative sampling from the three different types of funds.

Grants from Discretionary Funds

Chelsea Collaborative, \$40,000

From the Permanent Fund for Boston

For its Building Social Capital to Reduce Violence campaign, which seeks to develop local leadership, build community coalitions with police and strengthen relationships in neighborhoods

Massachusetts Immigrant and Refugee Advocacy Coalition, Inc., \$75,000

\$40,000 from the Polaroid Fund, \$30,000 from the Permanent Fund for Boston and \$5,000 from the Katherine C. Wheeler Fund

For general operating support for this member-driven advocacy organization that aims to protect and promote the rights and opportunities of immigrants and refugees statewide

Massachusetts Voter Education Network, Inc., \$50,000

From the Permanent Fund for Boston

For support of the Democracy for Nonprofits project, which is a nonpartisan effort to increase voter registration, education and participation in historically underrepresented communities in Massachusetts

National Black College Alliance, Inc., \$35,000

From the Permanent Fund for Boston

For support of the Next Generation program, a civic leadership effort for young African-American professionals in Boston

Grants from Designated Funds

Andover Village Improvement Society, \$5,000

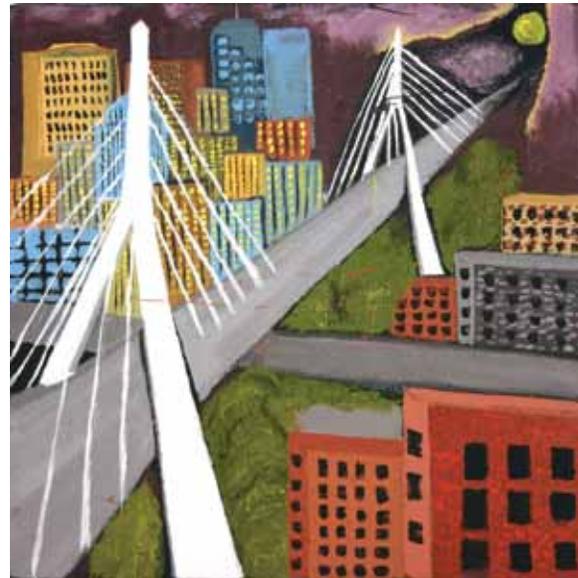
Bessie P. Goldsmith Fund

Boston Center for Community and Justice Inc., \$3,600

Ernesto "Tito" Whittington Scholarship Fund

Social Law Library, \$92,029

Social Law Library Endowment Fund



Painting by Luis Navarro, Artists for Humanity

Grants from Donor Advised Funds

Free Press, \$30,000

Rodgers Community Fund

Greater Boston Legal Services, Inc., \$10,000

Louis & Phebe Goodman Fund

Pioneer Institute, Inc., \$8,800

Hewitt Family Charitable Trust Fund

Resist, Inc., \$5,000

Circle Fund

Union of Concerned Scientists, Inc., \$1,000

Carol and Howard Anderson Family Fund

Selected Grants from **Special Initiatives**

The Boston Foundation plays a leadership role in developing focused initiatives in key areas of community life where intense involvement and investment have the potential for significant impact.

Here is a brief representative sampling of grants from just some of these special initiative funds.

Achieving the Dream Initiative Fund

Grants from this fund are for a multi-year national initiative created to strengthen the ability of community colleges to help students of color and low-income students earn degrees and certificates.

Bunker Hill Community College, \$100,000

Roxbury Community College, \$100,000

Springfield Technical Community College, \$100,000

Allied Health Fund

Grants from this fund support education and training programs in the allied health fields.

Partners HealthCare System, Inc., \$160,667

Boston Medical Center Corporation, \$166,667

Beth Israel Deaconess Medical Center, \$166,667

Civic Engagement Project Fund

Civic Engagement Project Fund grants are designed to increase nonpartisan voter registration and mobilization in low-income communities and communities of color.

Chinese Progressive Association, \$30,000

Dudley Street Neighborhood Initiative, \$30,000

Sociedad Latina, Inc., \$20,000

College Success Fund

These grants are for the Success Boston initiative, which seeks to increase college graduation rates for Boston Public Schools graduates.

ACCESS, \$165,000

Boston Private Industry Council, \$200,000

Bottom Line, \$60,000

Food and Fuel Fund

Grants from the Food and Fuel Fund provide assistance for economically distressed households.

American Red Cross of Massachusetts Bay, \$60,000

Citizens Energy Corporation, \$126,300

The Greater Boston Food Bank, \$101,300

Innovative Schools Initiative Fund

These grants support the expansion and implementation of pilot schools, charter schools, expanded learning time schools and other flexible, autonomous schools.

Boston Educational Development Foundation, Inc., \$25,000

Massachusetts 2020, \$100,000

Union of Minority Neighborhoods, \$125,000

SkillWorks Fund

Grants for job training programs for disadvantaged job seekers come from this fund, which represents a major partnership among local and national funders.

Action for Boston Community Development, \$330,000

Crittenton Women's Union, \$310,000

Jewish Vocational Service, \$98,000

StreetSafe Boston

These grants support the StreetSafe Boston initiative, a public/private partnership designed to reduce youth violence in targeted Boston neighborhoods.

Black Ministerial Alliance, \$115,500

Boys and Girls Clubs of Boston, \$30,000

Bromley-Heath Tenant Association, \$6,000

Out of the Blue Grants

These are unsolicited, unrestricted grants made to nonprofits that have strong leadership and engage in outstanding work.

Boston Earned Income Tax Credit Action Coalition, \$75,000

Pathways to Wellness, \$75,000

Hyde Square Task Force, \$75,000

Raw Art Works, \$75,000

Applying for a Grant



Each year, the Boston Foundation distributes about \$17 million from

its Permanent Fund for Boston, an endowed pool of funds contributed to by donors who want to see this community thrive. These funds are awarded in a competitive process through a variety of grantmaking programs that are open to requests from nonprofits serving or benefiting the people of Greater Boston. All grants are approved by the Foundation's Board of Directors.

To be eligible for support, an organization must be tax-exempt or operate under the fiscal sponsorship of a tax-exempt nonprofit and primarily serve the people of Greater Boston, with the exception of regional, statewide or national public policy efforts that may benefit a substantial portion of the community.

A Flexible Application Process

Nonprofit organizations apply for grants from the Boston Foundation on their own timetable through a flexible process that begins with a Letter of Inquiry.



A Focus on People and on Place

The Foundation invests the majority of its resources in proven or promising organizations and initiatives that seek to deepen their impact or bring their work to scale and are significantly aligned with two major goals and five objectives:

Goal: Greater Boston residents are successful and thriving.

Objectives:

- Improve outcomes for Boston's residents across the education pipeline
- Increase the health and wellness of Greater Boston residents

Goal: Greater Boston communities are vibrant, safe and affordable.

Objectives:

- Increase the livability, affordability and safety of Greater Boston neighborhoods
- Enhance civic and cultural vibrancy in Greater Boston
- Increase job growth and economic equity and competitiveness in Greater Boston

Types of Grants

Three principal types of grants are considered through our competitive grants process:

General Operating Support Grants

The majority of the Boston Foundation's competitive grants are made to support the core operations of organizations with missions and activities that are highly aligned with the Foundation's goal and objectives.

Project Support Grants

The Foundation also makes grants to support specific projects or programs that are highly aligned with the Foundation's priority strategies.

Special Opportunity Grants

The Foundation provides an open door to new ideas for tackling long-standing or emerging problems in our community that may or may not be directly aligned with our priority strategies.

Other types of grants are made through special initiatives and other programs, which are detailed on our website. The website also has specific strategies designed to meet our goals and objectives.

We invite you to visit our website for detailed information about how to apply for a grant from the Boston Foundation. Please go to www.tbf.org and choose Grant Seekers.

Becoming a Donor



Customizing Charitable Solutions One Donor at a Time

It all begins with you. Your vision joined with our experience means that together we can design a philanthropic plan that fits your goals. We will marry your aspirations and passion for giving with our deep understanding of the important issues facing our communities to achieve results that matter.

Whether you are just beginning your philanthropic journey or possess a high level of clarity and sophistication, we strategically tailor solutions to serve you and create positive change for the causes you care about.

Meeting Your Goals Through a Donor Advised Fund

The Boston Foundation has been a Donor Advised Fund expert for 30 years and has hundreds of these funds—ranging in size from \$10,000 to \$40 million. A Donor Advised Fund operates much like a private foundation, without the administrative or payout burdens. You make unlimited grants anywhere in the U.S. or abroad when it is most convenient for you—and receive the maximum charitable tax deduction every time you add to your fund. It's quick and easy to set one up.

Expertise and Service That Can Maximize Your Giving

We have an entire Philanthropic and Donor Services Department to assist you. Our knowledgeable staff serves as a liaison with charities close to home and far away—lending expertise on a wide range of issues and helping you measure the impact of your giving. We will invite you to forums on important issues, introduce you to other donors and include your entire family.

Helping You Create a Lasting Legacy Through Estate Planning

We also offer many ways to incorporate charitable giving into your estate planning—and will help you decide which type of gift is right for you. You can make a gift by will or trust; gifts of retirement plan assets and life insurance; and gifts that pay you income and preserve assets for your heirs.

Investing in the Future through the Permanent Fund for Boston

You can also make a permanent gift to Greater Boston's primary endowment, which has been built by hundreds of donors since 1915, with confidence that it will always be used to meet the most urgent needs facing our community. These are the funds that support all of our competitive grantmaking in Greater Boston. Permanent gifts can also be directed to a cause or issue that means the most to you—or even a specific nonprofit organization that has made a difference in your life.



Having an Impact Through the Civic Leadership Fund

Many Boston Foundation donors and others make an annual gift to the Civic Leadership Fund, which fuels innovation by helping the Foundation identify and address critical challenges facing our community. Through gifts to this fund, the Foundation publishes cutting-edge research, holds compelling public forums and creates action plans for positive change, making real progress in education reform, health and wellness, smart-growth housing and our cultural infrastructure.

Choosing the Contribution That's Right for You

We accept gifts of cash, stocks and bonds, complex assets, including closely held or restricted stock, gifts of real estate and LLC or partnership interests. Whether you make a charitable gift during your lifetime or through your estate, we can accommodate your giving plans.

Why Choose the Boston Foundation?

- We will design a program of philanthropy that's just right for you.
- We are experts at Donor Advised Funds and can simplify your giving by providing support and guidance.
- We can help you with your private foundation or move it into a Donor Advised Fund.
- You can be as involved as little or as much as you would like in the Boston Foundation's work in Greater Boston and the region.
- We will help you with succession planning and offer ways to create a lasting legacy through estate planning.
- Our highly-diversified investment vehicle, the Fund for the 21st Century, maximizes your charitable dollars through a long-term investment strategy.

For more information about becoming a donor or making a planned or legacy gift, call the Development Office at 617-338-1700 or visit the Foundation's website at www.tbf.org and choose Giving.

Boston Foundation Funds

Hundreds of individuals, families and companies have immeasurably strengthened the Greater Boston community by establishing and contributing to funds at the Boston Foundation. Many of our donors work closely with our Philanthropic and Donor Services staff to enhance their giving—and an ever-growing number take advantage of planned and legacy giving opportunities. The following pages list all of the funds held by the Foundation and the many donors who have contributed to them. Each fund has its own name, purpose and history, but all of them gain strength from being managed and invested together—and all of them contribute to strengthening Greater Boston’s community foundation for today and the future.

New Donors to the Permanent Fund for Boston

The Permanent Fund for Boston, Greater Boston’s primary endowment fund, has been built through the generosity of hundreds of donors since 1915, providing the Boston Foundation with crucial flexible resources for its competitive grantmaking in Greater Boston.

Individuals, Charitable Funds, Corporations and Foundations

Anonymous Donors (2)
Brian Hyde
John S. and James L. Knight Foundation
Margaret Mack and John Powell
Pamela M. Smith
Matthew J. & Gilda F. Strazzula Foundation
Summit Financial Corporation

Francis Ward Paine Foundation, Inc.
George and Judy Wilson
Hungwah Yu and David J. Elliott

Estates & Trusts

Reginald Benting Charitable Remainder Unitrust
Donald Gregg Subtrust
Mason Charitable Remainder Annuity Trust
Estate of Stetson Whitcher

30 New Funds Were Established in 2009

We gratefully acknowledge the generous community-minded people who established new funds at the Boston Foundation during 2009.

Discretionary Funds

Herbert and Lucy Fields Fund
Charles W. Hapgood Trust Fund

Designated Funds

Gustavus John Esselen Award for
Chemistry in the Public Interest Fund

Donor Advised Funds

Ames Foundation Charitable Fund
Black Philanthropy Fund
Ed Burrows Charitable Fund
Campbell & Hall Charity Fund
Charlestown Fund

Jessie B. Cox Charitable Trust Fund
Tarrant and Laura Cutler Charitable
Gift Fund

Gerald Entine Family Trust Fund
Armony Erel Charitable Fund

Elizabeth and Paul Kastner
Foundation Fund

Anne C. Kubik and Michael A. Krupka
Charitable Gift Fund

Lawrence Family Fund
Lissy Family Fund

LOC Fund

Nike – Jordan Fundamentals Grant
Program Fund

Guenzel-Pieters Family Fund

Poler Family Charitable Gift Fund

Scott E. Squillace & Shawn M. Hartman
Donor Advised Fund

Richard A. Wiley ALS Fund
Zug Family Fund

Special Initiative Funds

Action Fund

English for New Bostonians Phase III Fund

Food and Fuel Fund

Nonprofit Technical Assistance Fund

Youth Sports Initiative Fund

Planned and Legacy Gifts Received

Many Boston Foundation donors take advantage of the opportunity to make gifts to the Boston Foundation through a variety of planned giving vehicles, including bequests, charitable remainder and lead trusts, charitable gift annuities, and gifts of retirement plan assets and life insurance.

The following planned and legacy gifts were received in 2009 and are gratefully acknowledged.

Albert Anderson Family Trust
Samuel Andrews Trust
James S. Ansara Trust
Emily S. Bartholomew Family Trust
Estate of Thomas Bezanson
Estate of Seth Brockway
Franklin S. Browning, Jr. 1992 Trust
Cristina E. Callan Trust
Eagle Dancer Trust 1
Marilyn J. Darling Living Trust
Gerald Entine 1988 Family Trust

Marjorie B. Esselen Revocable Trust
Estate of Mary Farr
Ronald E. Feldman Trust
Estate of Lucy Fields
Estate of Americo Francisco
Americo J. Francisco Charitable Trust
Francisco Realty Trust
Donald Gregg Subtrust
Charles Hapgood Trust
Joseph E. & Frances E. Heney
Charitable Trust

Krivickas Family Inv Trust
Rose M. McManus Revocable Trust
Charles K. and Patricia F. Ribakoff
Charitable Trust
Estate of Robert Saltonstall
Estate of Mary Sawyer
Arthur L. Sherin Trust
The Timken Living Trust
E.C. Winship '87 Trust
Estate of Stetson Whitcher

Rogerson Legacy Society

Named for founders of the Boston Foundation, the Rogerson Legacy Society recognizes those donors who have included the Boston Foundation in their planned and estate gifts to benefit a variety of charitable funds.

Through their thoughtful generosity and foresight, these donors have created meaningful legacies to ensure the future strength and vitality of our community.

Mary Lee T. and Peter C. Aldrich
Howard and Carol Anderson
Diane DeSerras Arenella
David Arnold, Jr. and Dorothy Arnold
Mrs. John Atkinson
Geoffrey D. Austrian
Theodore S. Bacon, Jr.
Sherwood E. Bain
Mary Barber
Laurie A. Bencal, CPA
Doreen B. Biebusch
Thomas W. Bird
Beryl H. Black
David Blot
Janine Bouchard
Kenneth S. Brock
Jacob F. and Barbara C. Brown
Beryl H. Bunker
George E. Burden
Richard M. Burnes Jr. and
Nonnie S. Burnes
Margaret A. Bush
Frank and Ruth Butler
Robert B. Canterbury
Helen T. W. Chen and Keith R. Ohmart
Edward A. and Penny Cherubino
Arthur D. Clarke and Susan P. Sloan
Margaret J. Clowes

Frances F. Connelly
Lewis and Constance Counts
Elizabeth D. Coxé
Diane Currie
Elizabeth T. Damon
Marilyn Darling
David S. and Mrs. Shirley G. Dayton
Lucy S. Dillon
Ralph J. Donofrio
Joy G. Dryfoos
Malcolm Dunkley
Catherine Axon & Thomas M. Elder
Anita Maria Elliott
Amy Zell Ellsworth
Marjorie B. Esselen
June M. Ficker
Joe Fiorello
Walter Eugene Geier
Robert J. Glaser, M.D.
Sandra and Philip Gordon
Kate and Thierry Guedj
Dr. G. Anne Guenzel
Thomas Hale
Charlotte I. Hall
Mrs. Chester Hamilton
Marilyn L. Harris
Barbara Hauter Woodward
Ann S. Higgins



Charles E. Rogerson,
and his son, attorney
Charles M. Rogerson

The Rogerson Legacy Society

The Boston Foundation's "Rogerson Legacy Society" was established to honor those donors who have made planned and legacy gifts to support the work of the Boston Foundation for years to come. A special exhibit in the Foundation's reception area recognizes them—and every year the Foundation holds special events to honor the members of this special society.

Petie Hilsinger
 Kenneth D. and Cynthia L. Holberger
 Chuck and Gayle Holland
 Helen R. Homans
 Marjorie Howard-Jones
Muriel Hurovitz
Brian Hyde
Jane Wegscheider Hyman
 Stephen G. and Rosemarie Torres Johnson
Helen M. Jones
 Karen A. Joyce and John Fitzgerald
 Ms. Ruth G. Kahn
 Mr. Andrew M. Kamarck
 Christian F. Kearney
 Gary P. Kearney, M.D. and Susan Kearney
 Michael C. Kearney, M.D.
 Shanon C. Kearney
 Alison Kearney North
Jonathan M. and Judith B. Keyes
Vera Kilstein
 Alan J. Greenfield and G.P. Paul Kowal
 Barbara N. Kravitz
Peter and Stephanie Kurzina
 Frances J. Lee-Vandell
Carol F. Levin
 John H. Livens
 Donald J. and Susan Kelley MacDonald
 Myron* and Barbara Markell
 Robert and Poppy Mastrovita
Stephen J. McCarthy
 Alice McGrath
 Edward J. and Jane S. Michon
 Joseph M. Miller, M.D.
 Robert Minnocci

Timothy and Deborah Moore
 Charles Fessenden Morse
 Donald M. Morse
 Frederick W. Neinas, MD
 Mary Greene Nelson
F. William Nigreen and Kathleen McDermott
 Carl H. Novotny and
 Rev. Judith Swahnberg
 Mark A. and Judith A. Osborne
Jennifer Jossie Owens
 Douglas D. and Geraldine Payne
Nancy E. Peace
 Drs. Robert A. and Veronica S. Petersen
 Agatha W. Poor
Nathaniel Pulsifer
 Glendora M. Putnam
 Irving W. Rabb
 Warren Radtke and Judith Lockhart Radtke
 Chris Remmes
 Richard L. Robbins
 Sumner and Helen Rodman
 Eleanor L. Ross
 Edith M. Routier
 Jordan S. Ruboy, M.D.
 John A. Russell
 Beverly H. Ryburn
 Anthony Mitchell Sammarco
 Margaret Schmidt and Kenneth Danila
 Ruth Gessner Schocken
 Charles R. Schroeder
 Annabelle W. Shepherd
Binkley and Paula Shorts
Ellen L. Simons

William F. Spang
 Scott E. Squillace and Shawn M. Hartman
 David F. Squire
 Thomas W. Stephenson
 Arthur L. Stevenson
 Ellen Stillman
 Anne B. Stone
Elihu and Bonnie Stone
 Congressman Gerry E. Studds* and
 Dean T. Hara
Anne Thompson
 Libby and Sidney Topol
Alan and Pamela Trefler
 David F. Tuttle, Jr.
 Jean-Paul and Rebecca Valette
 Joy E. Van Buskirk
 Peter S. and Pamela L. Voss
Robert R. Wadsworth & Catherine E. Moritz
 J. H. Walton, Jr. and Carolyn Walton
 Gordon Weil, Jr.
 Elizabeth A. Wheeler
 Constance V. R. White
 Eric S. and Linda H. White
 Inge J. Wetzstein
 Michael N. and Mary M. Wood
 Eleanor D. Young

Anonymous Society Members = 82

* Deceased

Bold Names = Permanent Fund for Boston
 & Field of Interest Gifts

Donors to the Civic Leadership Fund

Thanks to the support of the Civic Leadership Fund, the Boston Foundation is helping to create the change our community needs in education, health and other areas of critical importance to the people of Greater Boston and the region. Every year, the Foundation publishes groundbreaking research, holds provocative and stimulating forums and creates action agendas that have a profound impact on our city and our region. In 2009, the Foundation raised more than \$1 million to support this work.

We thank these civic-minded contributors who have made gifts to the Fund over the years.

Anonymous donors (18)
 A.W. Perry, Inc.
 Abrams Foundation
 Abt Associates Inc.
 Alchemy Foundation
 Aliad Fund
 Allyn Foundation, Inc.
 Alzheimer's Disease Research Foundation
 Carol and Howard Anderson Family Fund
 Mara and Keith Aspinall
 Atalaya Fund
 Axiom International Investors

Marta K. Bach
 Bachrach & Co
 Bank of America Charitable Foundation
 Bank of New York Mellon
 Barron Associates Worldwide, Inc.
 Baudanza Family Fund
 BayNorth Capital LLC
 Beacon Capital Partners
 Robert L. Beal
 Bechler Canyon Fund
 James and Susan Beck
 Joshua and Anita Bekenstein

Beta Sigma House Corporation
 James S. Betoni
 Bilezikian Family Foundation
 Thomas W. and Tracey S. Bird
 Mark F. Blaxill
 Blue Cross Blue Shield of Massachusetts
 Joan T. Bok Fund
 The Boston Company Asset Management
 Boston Digital Bridge Foundation, Inc.
 Boston Globe
 Boston Herald
 Boston Private Bank & Trust Company
 Boston Red Sox Foundation

Ian and Hannah Bowles
 Amy and F. Gorham Brigham, Jr.
 Peter A. Brooke Fund
 Lord-Buck Fund
 George and Abby Burden
 Bill and Barbara Burgess Fund
 William T. Burgin Fund
 Michael R. Burkom
 Richard M. Burnes, Jr.
 Catherine and Paul Buttenwieser
 Foundation
 Campbell Foundation Fund
 Meg Campbell
 Canaccord Adams
 Capitol Engineering
 Harold J. Carroll
 Louis and Julie Casagrande
 Jay M. Cashman
 Chertavian Family Fund
 Kathy and Josny Chery
 The Chiofaro Company
 Robert Choo
 Citizens Bank Foundation
 Grady and Kimberly Clouse
 The Clowes Fund, Inc.
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 Constance and Lewis Counts Fund
 The Josephine and Louise Crane
 Foundation
 Stephen Crosby and Helen Strieder
 The Crossley Family
 John J. and Diddy Cullinane
 Mary D. and John J. Curtin, Jr.
 Ted and Joan Cutler
 Richard Dagen
 Dainger Fund
 Catherine D'Amato
 Dammann Boston Fund
 Andre and Marilyn Danesh
 Morton and Dinan Danseyar Family
 Foundation Inc.
 Corey L. Davis
 Glen Davis and David S. Aghassi
 Richard S. Davis
 The Davis Companies
 Denham Capital Management
 Denterlein Worldwide Public Affairs
 Gerry DeRoche
 Gururaj and Jaishree Deshpande
 DeWolfe Family Fund
 Dibble Family Fund
 Lawrence S. DiCara
 Joe DiGeronimo Charitable Fund
 Emily DiMaggio
 James and Janice DiStasio
 Dodson Family Charitable Fund
 Ralph J. Donofrio
 John E. and Kathleen M. Drew
 The Druker Company, Ltd.
 William and June Duggan
 Dunkin' Brands, Inc.
 Eastern Bank Charitable Foundation
 Eaton Vance Investment Counsel
 William S. Edgerly
 Michael and Barbara Eisenson
 David and Marion Ellis
 Eos Foundation
 Robert L. Feinberg
 Ian and Corinne Ferguson
 Edward and Grace Fey
 Marjorie M. Findlay and
 Geoffrey T. Freeman
 Joe Fiorello
 Paul and Phyllis Fireman Charitable
 Foundation
 Fish Family Foundation
 Laurence B. Flood and Mary Tyler Knowles
 Patricia A. Foley
 Forshey Family Fund
 Jeffrey L. Foust
 Robert H. and Rochelle R. Friedman
 Susan Y. Friedman
 Frontier Capital Management
 Company, LLC
 Fulkerson Family Fund
 Gabrieli Family Foundation
 Gannon Family Charitable Fund
 Richard C. and Louisa Garrison
 Genzyme Corporation
 Andrew L. and Leslie George Ross Fund
 Robert E. Giannino-Racine
 Chad and Anne Gifford
 John F. Gilbert
 Spencer Glendon and Lisa Tung
 Globe Mallow Fund
 Carol R. & Avram J. Goldberg Fund
 Rachael P. and Andrew P. Goldfarb Fund
 Goldman Sachs & Co.
 Goodworks Fund
 Philip and Sandra Gordon
 Roland Gray, III, Esq.
 Roger C. Greene
 Paul S. Grogan and Karen Sunnarborg
 Steven and Barbara W. Grossman
 Hope C. and Jeffrey J. Groves
 Kate and Thierry Guedj
 Paul and Joanne Guzzi
 H.N. Gorin, Inc.
 Hale and Dorr Capital Management LLC
 Ray Hammond and Gloria Hammond
 Harvard Pilgrim Health Care
 Hearst-Argyle Stations, Inc.
 Anthony M. Helies
 Ramelle Hieronymus
 Petie Hilsinger Fund
 Barbara Hindley and Charles L. Eisenhardt
 Margaret Hixon Fund
 Holland Family Fund
 Thomas and Diane Hollister
 Helen R. Homans Fund
 Amos B. and Barbara W. Hostetter, Jr.
 Hunt Alternatives Fund
 Muriel Hurovitz
 Brian Hyde
 Income Research & Management
 Inquilinos Boricuas en Acción, Inc.
 Isaacson Miller, Inc.
 Ira A. and Martha Jackson
 Jacobson Family Foundation Trust
 Joanne Jaxtimer
 Jackie L. Jenkins-Scott
 John Hancock Financial Services
 Stephen and Cheryl Jonas
 Jeffrey F. and Susan C. Jones
 Tripp and Robin Jones
 Charlotte B. Kahn
 Albert J. and Diane E. Kaneb Family Fund II
 Martin S. Kaplan
 H. Peter Karoff
 Karp Family Foundation
 Brian H. Kavooigan
 Michael B. Keating
 Francis Keegan
 Richard J. and Yvette B. Kelliher
 Dennis J. Kelly
 William and AnnMarie Kennedy
 Jill Ker Conway
 John F. Kerry
 Jonathan M. and Judith B. Keyes
 Kim Choi Family
 Peter Carter Knight and
 Deborah Sanford Knight
 Steven and Paula Koppel
 KPMG, LLP
 The Robert & Myra Kraft
 Family Foundation, Inc.
 Kravitz Family Fund
 Harry Kullenberg Revocable Trust
 Paul A. and Mary E. La Camera
 Edward H. and Berthe K. Ladd
 Brooks Bradley Lambert-Sluder
 G. Barrie Landry Fund
 Terry and Jonathan Lane
 Barbara Lee Family Foundation Fund
 Edward P. and Patricia K. Leibensperger



Kevin McCall, Donor to the Civic Leadership Fund

Kevin McCall, President and CEO of Paradigm Properties and Paradigm Capital Advisors and Founder of Building Impact, is deeply committed to Greater Boston with a focus on civic engagement, youth leadership and social justice. "This is what led me to contribute to the Civic Leadership Fund," he says. "Through the Fund, the Foundation is using rigorous research and its convening power to understand problems, identify solutions, and call us to action to meet the challenge of making our urban community an even better place for all residents."

C. Martin Leinwand Fund
Liberty Mutual
Martin Liebowitz and Mary M. Lassen
Linde Family Foundation
Beth Llewellyn
LMG Fund
Keith Lockhart
Longfield Family Foundation, Inc.
Loomis, Sayles & Company
Lynch Foundation
Martin and Tristin Mannion
Manzi Family Charitable Foundation
Bernard A. Margolis and Amanda Batey
Martin Fund
Ralph C. Martin, II
Claudio Martinez
Sydell and Edward I. Masterman Fund
Lisa K. Matthews
Priscilla A. Mauro
Margaret W. Mays
Kevin McCall
Wm. Shaw McDermott
Andrew McDowell
Robert F. Meenan
Emily & Bernard H. Mehlman Fund

Mary Jo Meisner
Mellowes Fund
Merganser Capital Management LP
Robert T. P. Metcalf
Metrocorp
Jack and Beth Meyer
Mill River Foundation Fund
Scot A. Miller
David and Mary Ellen Moir
Stephen A. and Marjorie H. Moore
in memory of David Avison
Moran Family Charitable Foundation
Lynne Salkin Morris and Andrew Morris
Robert S. and Mary Helen Morris
Herbert E. Morse
Frances S. Moyer
Brian Moynihan & Susan Berry
Muddy Pond Trust Fund
David G. Mugar Fund
Mindy S. Munger and Reuben A.S. Munger
Sherif and Mary Nada
NAIOP Massachusetts
Tami Nason and Kent Lage
National Development
National Grid
Frederick W. Neinas
New Boston Fund, Inc.
New England Cable News
New England mindSHIFT Technologies
L. Bouke and Amy Noordzij
Northern Trust Bank
Kenneth and Marianne Novack
Novotny/Swahnberg Fund
Mark E. Nunnally and Denise M. Dupre
Obermayer Foundation, Inc.
Joe O'Donnell
Thomas L. P. O'Donnell
Ronald P. O'Hanley
Ohrn Family Fund
Thomas P. O'Neill, III
Ruben D. Orduña and Elizabeth G. Hill
P & G Gillette Company
Palisades Fund
James J. and Kimberly S. Pallotta
Anthony Pangaro
Panwy Foundation, Inc.
Jeffrey D. Paquette and Heidi Johnson
Park Foundation
Parker Family Fund
Terrence L. Parker
Harold & Nancy Parritz Family Foundation
Partners HealthCare
Elizabeth Pauley
Thomas and Ellen W. Payzant
Lovett C. Peters
Kevin and Anne Phelan
Daniel A. Phillips
Pitts Family Fund

Michael E. Porter
Robert C. and Elizabeth K. Pozen
PricewaterhouseCoopers LLP
Prime Buchholz
Sue and Bernie Pucker Fund
Pzena Investment Management
The Irving and Charlotte Rabb
Charitable Foundation
Yale and Barbara Rabin
Rackemann, Sawyer & Brewster
Raytheon Company
Red & Blue Foundation
Relational Investors LLC
Remmer-Fox Family Fund
Reno Family Charitable Foundation
Hanson S. Reynolds
Marita Rivero
Gary and Natalie Robinson
Rodgers Community Fund
Summer Rodman
William G. Rogerson
James D. Rooney and Tara J. Levine
Jordan S. Ruboy
Rutabaga Capital Management
Walter J. and Marjorie Beth Salmon
Paul and Risha Samuelson
Joseph R. Savage
Schawbel Family Fund
Helen Chin Schlichte
Schoen Family Foundation
Charles S. and Zena A. Scimeca
Charitable Fund
David and Marie Louise Scudder
Matthew P. Sgro and Allison M. Bates Sgro
Shawmut Design and Construction
Kathy and Patrick Sherbrooke
Daniel I. Sherman
Sherman Family Foundation Fund
Charles E. and Deana M. Shirley
John M. Shugert
Paula L. and Edwin N. Sidman
Family Fund
John G. Simon
William N. and Katherine H. Sloan
Gary Smith
Richard and Susan Smith Family
Foundation
Gail Snowden
Solomon McCown & Company, Inc
Alan and Susan Solomont
Sovereign Bank
Helen B. Spaulding
William and Christine Speciale
Stephanie H & David A Spina Family
Foundation
Alan and Mary Spitzer
Micho and William J. Spring
David F. Squire Family Fund

Stamps Family Charitable Foundation, Inc.
 State Street Corporation
 State Street Global Advisors
 Tracy L. Stewart
 Stone Charitable Fund
 James and Cathleen Stone
 Lee Strauss Fund
 TA Associates Realty
 Richard Talkov and Susan Davies Fund
 John Larkin Thompson
 Peter and Laurie Thomsen
 Tishman Speyer Properties
 Michael K. Tooke
 Topol Family Fund

Gregory Torres and Elizabeth Pattullo
 Travaglini Committee
 Elaine Ullian
 Verizon Foundation
 Peter S. and Pamela L. Voss
 W.B. Mason Company
 Robert R. Wadsworth
 Wainwright Bank & Trust Company
 William J. and Linda M. Walczak
 Robert F. Walsh
 Steven Walske
 Robert W. and Joan S. Weinstein
 Frank & Jean White Fund
 Wilderness Point Foundation

Benaree P. and Fletcher H. Wiley
 Hope A. Williams Fund
 Natica R. Williams Fund
 George and Judy Wilson
 Winn Development Company
 Jack Wittenberg
 Marshall Wolf
 Alice H. Wolpert
 Lovett-Woodsum Family Fund
 James V. Young
 Hungwah Yu and David J. Elliott
 Zabin Charitable Fund

Discretionary Funds

Many donors have established funds that are totally unrestricted or have broad purposes, giving the Boston Foundation the flexibility it needs to have a positive impact on Greater Boston.

These are the primary funds that support the Foundation’s competitive grantmaking in Greater Boston. They provide support to programs that address a broad range of needs to strengthen the people and the places of our community. The following is a list of all Discretionary Funds established at the Boston Foundation since 1915.

The Permanent Fund for Boston

Donors to the Permanent Fund for Boston are helping to build Greater Boston’s primary endowment—with confidence that it will always be used to meet the most urgent needs facing our community. The following list includes donors who have made gifts totaling more than \$5,000 to this important fund, with the year of their first contribution noted in parentheses.

Individuals, Corporations and Foundations

Anonymous (2004)
 Mr. and Mrs. Pelealter Brooke (1994)
 The Boston Company (1991)
 Peggy A. Brown (2008)
 Henry Burkhardt, III (1986)
 Catherine and Paul Buttenwieser Foundation (2003)
 William Putnam Cabot (1970)
 Dorothy Jordan Chadwick Fund (2002)
 Chester County Community Foundation, Inc. (2007)
 Michael F. Cronin (2004)
 Lawrence and Susan Daniels Family Foundation (2003)
 Wm. Arthur Dupee Memorial Fund (1984)
 Virginia Ellis Memorial Fund (1976)
 Leon R. Eyges Memorial Fund (1963)
 George R. Farnum (1982)
 First National Bank of Chicago (1988)
 Martha M. Fosdick Fund (1978)
 John Lowell Gardner Fund (1987)

Grand Bostonians Dinner (1984)
 Mrs. Jean Hanlon (1991)
 Haymarket People’s Fund (1994)
 HBB Foundation (1995)
 Katherine B. Hood (2000)
 Donald J. Hurley Memorial Fund (1978)
 Jane W. Hyman (2002)
 Institute for Affirmative Action (2007)
 Mr. Stephen P. Jonas (2007)
 John S. and James L. Knight Foundation (2009)
 Dr. & Mrs. Arthur R. Kravitz (1987)
 Mr. and Mrs. Gael Mahony (1982)
 The Overbrook Foundation (1991)
 Francis Ward Paine Foundation, Inc. (1982)
 Harry & Minnie Rodwin Memorial Fund (1975)
 Pamela M. Smith (2006)
 Reynolds R. and Pamela M. Smith Foundation (2008)
 Dr. W. Davies Sohier, Jr. (1990)
 Mrs. Helen Spaulding (1992)

Matthew J. & Gilda F. Strazzula Foundation (2000)
 Gertrude T. Taft (1956)
 Tech/Ops, Inc. (1982)
 United Asset Management Corporation (1994)
 Ms. Hungway Yu and Mr. David J. Elliott (2002)
 Albert and Judith Zabin (2008)

Estates

Alice A. Abbott (1967)
 Matilda S. Alley (1964)
 Miriam S. Alley (1965)
 Margaret Sears Atwood (1970)
 Margaret E. Babcock (1973)
 Annie O. Baldwin (1953)
 Wilbert S. Bartlett (1969)
 Reginald Benting (1984)
 William L. Birely (1959)
 Edmund Bridge (1933)
 Frederick W. Bridge (1942)
 Jesse F. Burton (1971)

Susan Cabot (1947)
 Charles T. Carruth (1983)
 Gladys Chiquoine (1983)
 Helen A. Claffin (1992)
 William H. Claffin (1983)
 Winifred I. Clapp (1990)
 Horace W. Cole (1992)
 Anastasia Conte (1988)
 Arthur S. Cummings (1943)
 Charlotte E. H. Curtis (1940)
 Maria Corinne Dana (1963)
 Luisita L. Denghausen (1990)
 Kenneth S. Domett (1960)
 Mary Frances Drown (1929)
 George H. Eastman (1971)
 Benjamin Fisher (1996)
 Edith R. Fottler (1948)
 Alma L. Frost (1948)
 Anna C. Frothingham (1941)
 Forrest C. Gates (1970)
 Mary M. Geist (1982)
 Pauline S. Germeshausen (2006)
 Donald Gregg (1963)
 Patricia Grisham (1964)
 Joseph Guild (1964)
 John Hagopian (2002)
 Ellen Page Hall (1931)
 Dorothy C. Harris (1967)
 Elizabeth M. Hay (1972)
 Fred R. Hayward (1969)
 Elizabeth D. Herteli Trust (2005)
 Vladimir H. Herteli Trust (2005)
 Anna P. Hills (1969)
 Agnes G. Homes (1961)
 Adeline D. Hooper (1973)
 Mary Frothingham Hooper (1961)
 Elizabeth B. Hough (2002)
 Elizabeth B. Hurley (2000)
 Frances A. Jordan (1978)
 Paul Kimball (1964)
 James G. Knowles (1982)
 Ida Fales Lamb (1967)
 James Longley (1918)
 Clara N. Marshall (1943)
 Ann G. McFarlane (2000)
 Arthur W. Moors (1950)
 John Wells Morss (1940)
 John Adams Paine (1967)
 Winthrop D. Parker (1967)
 Annie S. Penfield (1979)
 Blanche E. Philbrick (Merchant E. Philbrick Fund) (1965)
 Mary N. Phillips (1974)
 J. Christie Pingree (1957)
 Carrietta W. Proverbs (1984)
 Bertha J. Richardson (1975)
 Frank L. Richardson (1975)
 Mabel Louise Riley in memory of Charles Edward (1972)
 Riley and Agnes Winslow Riley (1972)
 Helen S. Sharp (1966)
 Frank R. Shepard (1954)
 Anne G. Shewell (1984)
 Alice Wilder Smith in memory of Frank Langdon Smith (1968)
 Eleanor Smith (1986)
 Pamela M. Smith (2008)
 Francis M. Stanwood (1961)
 Albert J. Stone, Jr. (1960)
 Mary P. Stone (1948)
 Lenna R. Townsend (1952)
 Willis S. Vincent (1940)
 Clarice M. Wagner (1993)
 John M. Ward (1927)
 Madeline Cobb Webber (1973)
 Louise M. Weeks (1944)
 Arthur W. Wheelwright (1963)
 Estate of Stetson Whitcher (2008)
 Joseph A. White (1979)
 Edward E. Williams (1950)
 Lizzie A. Williams (1951)

Trusts

Margaret Shaw Allen Trust (1982)
 James R. Bancroft Trust (1983)
 Helen C. Barker Trust (1990)
 Nancy Beals Trust U/W (1984)
 Reginald Benting Charitable Remainder Unitrust (2009)
 Richard A. Berenson Family Trust 1972 (2000)
 Nelson Bigelow Trust (1990)
 Mabel M. Brown Trust (1991)
 Ellen E. Carroll Trust U/W (1979)
 Robert M. Christison Trust U/A (1984)
 Ford H. Cooper Trust (1982)
 Anne H. Davis Trust U/Ind (1964)
 Gladys Dean Trust U/Dec (Laurence Guild Dean Fund) (1977)
 Paul Elliott Trust U/Agreement (1991)
 Ruth S. Frake Trust Bequest (1981)
 Carrie A. Hartley Trust U/Ind (1963)
 Helen P. Hennessey Trust (1984)
 Ada H. and Clara Hersey Trust U/Ind (1955)
 Elizabeth D. Herteli Trust (2003)
 Vladimir N. Herteli Trust (2003)
 George L. Hill Trust (2002)
 Mark Hyman, Jr. Insurance Trust (1999)
 Cyril H. Jones Trust U/Ind (1974)
 Pauline Kleven 1988 Trust (1990)
 Aimee Lamb Trust U/Ind in memory of Winthrop and Aimee Sargent (1980)
 Barbara Estabrook Livermore Trust (1982)
 Cora E. MacKenzie Trust U/Ind (Cora E. MacKenzie Fund) (1973)
 Adalaide Sargent Mason Trust (1982)
 Phyllis McGillicuddy Trust (1993)
 Ethel Fay McGuire Trust U/Ind (1973)
 David D. Moir Revocable Trust (1992)
 Gertrude Morrison Trust U/Ind (1965)
 Hetty R. Phillips 1974 Trust (1980)
 Robert O. Preyer Charitable Lead Unitrust (1992)
 Esther Frances Quinn Trust (1995)
 Harriet Rogers Unitrust (1990)
 Florence M. Scott Trust U/W (1971)
 George F. Shadwell Trust (1990)
 J. de Vere Simmons Trust (1985)
 Edson B. Smith Trust U/A (1984)
 Irene C. Smith Trust U/A (1975)
 Florence Snelling Trust (2006)
 Spaulding-Potter Charitable Trusts (1972)
 Margaret Castle Tozzer Trust U/Ind (1978)

Named Funds and Field of Interest Funds

The following funds are either totally unrestricted or directed by the donors to a particular issue or area of concern.

Many of these funds were established by families or organizations wanting to honor loved ones or colleagues by naming a fund after them. The year the fund was established is listed in parentheses.

(Note: Those funds with asterisks received contributions in 2009, and are gratefully acknowledged.)

- | | |
|---|---|
| <p>Solomon Agoos Fund (1987) to promote the charitable purposes of popular education, instruction and dissemination of information in the field of ethics</p> <p>Emily Tuckerman Allen Fund (2006) unrestricted</p> <p>*Anonymous Fund (1987) unrestricted</p> <p>*Boston Foundation Arts Fund (1997) for the Boston Foundation's Arts Initiative:</p> <p style="padding-left: 20px;">Edith Allanbrook Fund (2002) to provide for children with extraordinary promise in the area of the arts</p> <p style="padding-left: 20px;">Anna Faith Jones Arts Fund (2000) part of the Boston Foundation's Arts Fund, recognizing and honoring the leadership and service of Anna Faith Jones and her special commitment to supporting the arts</p> <p style="padding-left: 20px;">Edward Hyde Cox Fund (2000) for support of programs involving classical music, painting and/or sculpture</p> <p>*Brother Thomas Fund (2008) to support organizations and activities that benefit, support, encourage or celebrate struggling artists working in any and all media in the Greater Boston area</p> <p>MassDevelopment Arts Fund for Community and Economic Development (2003) A sub-fund of the Boston Foundation Arts Fund, the Fund was established by MassDevelopment to make grants to arts, cultural and community-based nonprofit organizations conducting arts and cultural development projects or studies</p> <p>Stephen and Sybil Stone Arts Fund (2003) to support programs and organizations that provide residents, especially youth and young adults who do not otherwise have the means for involvement, with opportunities to attend and participate in the arts</p> <p>Brooks White, Jr. Memorial Fund (2001) a component fund of the Boston Foundation Arts Fund</p> <p>Edith M. Ashley Fund (1960) primarily for the aid of blind and crippled persons</p> <p>*Geno A. Ballotti Fund (1984) unrestricted</p> <p>Irene W. Bancroft Fund (1997) unrestricted</p> <p>Harriett M. Bartlett Fund (1987) unrestricted</p> <p>Diane Heath Beever Memorial Fund (2008) to support programs that address substance abuse and/or mental illness, with a primary focus on prevention</p> <p>J. E. Adrien Blais Fund I (1967) unrestricted except that "not more than fifty percent" of the income is to be paid to two named agencies and for research and care for the elderly</p> <p>J. E. Adrien Blais Fund II (1967) for the relief, support or assistance for poor or needy Massachusetts residents</p> <p>J. E. Adrien Blais Fund III (1967) for the relief of needy and deserving persons who have or have had tuberculosis or who suffer from respiratory illness or disease</p> | <p>Boston Parks Access Fund (2002) distributions of income will be made on a quarterly basis to the Boston Parks Department or the Arnold Arboretum of Harvard or to the administrators of other public park land within the City of Boston boundaries</p> <p>*Franklin S. & Cynthia B. Browning Fund (1988) unrestricted</p> <p>Emily Budd Fund (1960) for fresh air vacations for under-privileged children</p> <p>Camping Associates of Roslindale & Milton Fund (1981) for camping programs in the Greater Boston area</p> <p>Community Organizing & Advocacy Endowment Fund (1988) to support low-income neighborhood grassroots organizing and advocacy focused on institutional change</p> <p>Coolidge Christian Education Fund (1993) for Christian scholarship and the promotion of Christian values among young people through education and music</p> <p>Curtis International Council Fund (2000) to promote international peace and understanding and to foster cooperation and increase communication among diverse organizations in the Boston metropolitan area active in the field of international relations</p> <p>David W. Cushing Fund (2007) for such charitable work as shall assist young people, particularly women</p> <p>Frank B. & Watson G. Cutter Fund (1984) unrestricted</p> <p>Mabel Walsh Danforth Fund (1949) for education, assistance or relief of crippled children</p> <p>James Dean Fund (1946) unrestricted but with preference for projects of maritime nature</p> <p>Virginia Herrick Deknatel Fund for Children's Services (2001) to be used for children's services</p> <p>Major Arthur M. Diggles Foundation Fund (1993) to aid Mass. disabled and sick soldiers, sailors and women who have been in the US military, naval or nursing services during any war or to aid any Mass. hospital or institution to care for these individuals</p> <p>Annie S. Dillaway Fund (1965) primarily to promote the welfare of boys and girls and young people</p> <p>Katherine E. Dooley Fund (1997) unrestricted</p> <p>East Boston Chelsea Environmental Fund (2005) for projects, programs and organizations in Chelsea or East Boston, Massachusetts</p> <p>Kate Ellis Fund (1953) for convalescents, children, blind and deaf persons, and homes for Protestant aged men and women, especially charities outside of Boston</p> <p>Ruby C. Emerson Fund (1966) for the college education of young people of the Protestant denomination</p> <p>*Mary C. Farr Arts Fund (2005) for the enhancement of cultural affairs in Boston such as support for the Boston Ballet, for scholarships for needy residents and for support of needy residents of Boston</p> |
|---|---|

*Herbert and Lucy Fields Fund (2009) unrestricted

Frederika Home Fund (1979) for the benefit and welfare of elderly men and women, and for research into the care of elderly

Fund for the Environment (formally known as the Fund for the Preservation of Wildlife and Natural Areas) (1994):

Allyn Cox Fund for Essex County Greenbelt (1994) for the benefit of the Essex County Greenbelt Association

Herbert Farnsworth Fund (1994)

New England Forestry Foundation Fund (1996) for the New England Forestry Foundation to aid conservation of forest land in New England

Gaywest Farm Fund (1994) for the benefit of Capen Hill Nature Sanctuary in Charlton, Massachusetts

General Fund for Preservation of Wildlife & Natural Areas (1994)

Bessie P. Goldsmith Fund (1994) for the benefit of the Andover Village Improvement Society

Hollis D. Leverett Memorial Fund (1994) for the planting and upkeep of trees that protect and encourage wild bird life

Sheep Pasture Fund (1994) for the benefit of Natural Resources Trust of Easton, Massachusetts

Edward Glines Fund (1938) unrestricted

*Charles W. Hapgood Trust Fund (2009) for educational purposes at the Massachusetts Institute of Technology or some similar institution, or for the promotion of health and the alleviation of suffering at Massachusetts General Hospital or some similar institution

Harcourt Family Fund (2001) for organizations in the Greater Boston area which are dedicated to Christian values, traditional families and activities designed to fulfill and support the lives of the born and unborn, such as feeding the hungry, clothing the naked, sheltering the home

Mary Harris Fund (1940) for widows and single women in straitened circumstances

Grace L. Holland Fund (2008) to assist in the rehabilitation of handicapped children

Theodore C. Hollander Trust Fund (1929) income to be used "in part" for hospitals, education and the improvement of American citizenship

Nathaniel Hooper Fund (1938) unrestricted

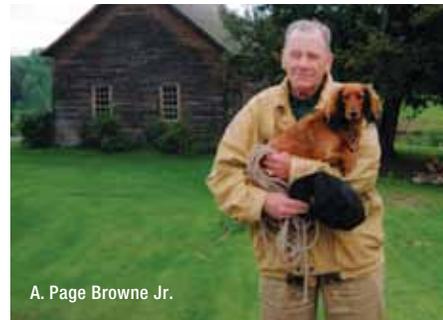
Grace A. Jacobs Fund (1988) unrestricted

Jacoby Club of Boston Fund (1984) to provide kindly, personal help and concern for disadvantaged, local, elderly individuals and/or to support work in the field of alcoholism and/or other addictive substances

Jamaica Plain Dispensary Fund (1962) for the benefit of poor people in or near Jamaica Plain, particularly for health related needs

Charles Frederick Joy and Dora Marie Joy Fund (1992) income to be used for summer vacations for two worthy Protestant girls and one boy and any excess income shall be used to help in the care of sick Protestant children or Protestant girls or women

Kevin Kelly Fund for the Performing Arts (1994) for the Boston Foundation's Arts Initiative



A. Page Browne Jr.

The Augustus Page and Grace Fagan Browne Memorial Endowment Fund

In 2006, A. Page Browne Jr., of Concord, left a sizeable bequest to the Boston Foundation to establish the Augustus Page and Grace Fagan Browne Memorial Endowment Fund within the Permanent Fund for Boston. Proceeds from the Fund are being used to make grants to nonprofit organizations in Greater Boston that provide for the needs of the poor, especially for food, shelter and health care.

Thomas F. Lambert, Jr. and Elizabeth Branon Lambert Fund (2007) unrestricted

Edith Shedd Larsen Fund (1962) to the extent feasible to aid and advance research toward the cure and relief of arthritis

Maude A. MacNaught Fund (1979) preferably for children suffering from diseases of the eye

Massachusetts Civic League Fund (1983) to promote sound government

Willis Munro Fund (1989) for the relief, care, health, comfort, maintenance and support of needy adults or in maintaining and operating a home for needy adults in Boston or to furnish funds for the purpose of enabling such persons to live in their own homes

Harry L. Nason Fund (1953) preferably for the care of Protestant aged men and women

Florence Arnaud Newton Fund (1955) for the care and rehabilitation of needy persons suffering from tuberculosis and respiratory illness or disease

Grace G. North Fund (1954) for aid to needy gentlewomen

Augustus Page and Grace Fagan Browne Memorial Endowment Fund (2006) to be used to make grants to nonprofit organizations in Greater Boston that provide for the needs of the poorest of the poor, especially their needs for food, shelter and health care

Norman Everett Pearl Fund (1996) for recognized charities in the Boston area

Janet S. & George T.B. Perkins Fund (2000) for the benefit of children living in Boston, including programs to benefit their health or education, and for the benefit of organizations (such as, symphonies, orchestras, choral groups, nonprofit radio and television stations) providing musical programs

- Louise Phillips Bequest Fund (2003) for the benefit of the public with free music and ballet concerts to be offered in the summer and to be performed at the Hatch Shell on the Esplanade in Boston by the Charles River
- Henry L. Pierce Fund (1958) for promotion of musical education or the development of public interest in music
- David R. Pokross Fund for Children in Need (1996) for organizations that provide for childhood enrichment, health care, safety, education and other programs for Greater Boston's children
- Ruth M. Reiss Memorial Fund (1997) unrestricted
- Samuel H. & Lizzie M. Robie Trust Fund (1982) for charitable organizations located in Chelsea
- Alice F. Rosenquist Fund (1984) with preference to organizations that assist the elderly or blind
- Walter J. & Marjorie B. Salmon Fund (1999) unrestricted
- Louis Agassiz Shaw Fund (1991) for the benefit of under-privileged children
- Katherine Dexter Shelman Fund (1954) for the benefit of worthy aged people
- *Arthur L. Sherin and Frances C. Sherin Fund (2003) for aid to the blind or disabled, aid to homeless or hungry people, convalescent or recuperative care of persons of limited means, care of the indigent aged, assistance for children considered to be not adoptable, and studies or experimental programs designed to bring about improvements in adoption procedures
- Sophia Snow Fund (1948) for care and support of destitute children of Roxbury
- Starr Foundation Fund (1985) to alleviate the sufferings of the truly needy in the Greater Boston area in terms of food, clothing and shelter
- Helen & Marion Storr Fund (1986) for the care and benefit of elderly persons in Massachusetts, particularly those not cared for in institutions
- Stuart-Jones Trust Fund of the All Souls Lend A Hand Club, Inc. (1994) for care of poor and elderly people who are in need, especially women
- Carroll J. Swan Memorial Fund for Children's Charities (1935) for summer vacations for needy children of Greater Boston
- *Robert Wadsworth Fund for the Future of Boston (2008) unrestricted
- Abraham & Esther Walerstein Fund (1981) for the support of the elderly
- Nelson E. Weeks Fund (1937) for alleviation of suffering in Boston hospitals
- Fanny Wharton Fund (1919) for the relief of sick young women and children
- Katherine C. Wheeler Fund (1987) to increase knowledge of good government and for the encouragement of good citizenship
- Arthur L. Williston and Irene S. Williston Trust For Education (1953) to provide assistance, educational aid and training at institutions other than usual four year colleges
- Mary Denny Williston Fund (1969) for summer camp vacations for children; for work with alcoholics
- *Window Shop Fund (1988) (Marion Gordon Bever Memorial Fund) to provide educational aid including but not limited to the ACCESS Program and other assistance for refugees and foreign born residents of the United States
- Gladys W. Yetton Fund (1969) for widows and single women in straitened circumstances

Special Initiative Funds

The Boston Foundation holds a number of funds that support special initiatives—designed to respond to some of the most pressing challenges facing our community in innovative ways. The year the fund was established is listed in parentheses.

(Note: Those funds with asterisks received contributions in 2009, and are gratefully acknowledged.)

- *Achieving the Dream Initiative Fund (2007) a multiyear national initiative created to strengthen the ability of community colleges to help students of color and low-income students earn degrees and certificates by using data to close achievement gaps
- Action Fund (2009) for unsolicited support of programmatic opportunities or challenges that advance Boston Foundation goals and objectives
- After School for All Partnership Fund (2003) for the Foundation's After School Initiative
- Allied Health Fund (2006) for the Allied Health Worker Initiative
- Arts Service Organization Fund (2003) for grants to art service organizations
- Boston Indicators of Change, Progress and Sustainability Project (1998) to examine Boston's strengths and challenges that impact the quality of life of people who live and work in the City of Boston
- *Boston Schoolyard Funders Collaborative (1995) to improve the greenspaces surrounding Boston Public School buildings
- *Civic Engagement Project Fund (2002) to increase nonpartisan voter registration and mobilization in low-income communities and communities of color with low rates of voter participation
- *Civic Leadership Fund at The Boston Foundation (2002) Fund designed to raise outside contributions in support of annual expenses associated with TBF's expanded role as convener and host of major community forums which promote the civic health of our region
- College Success Fund (2008) for the Success Boston initiative, which seeks to increase college graduation rates for Boston Public School graduates by improving student readiness, supporting the transition from high school to college, and helping students while in college



StreetSafe Boston Fund

This special fund supports a bold multi-year initiative of the Boston Foundation that has the goal of reducing violent crime among young people in five Boston neighborhoods where a significant percentage of youth homicides, assaults and gun violence occurs. This unique public/private partnership trains and deploys streetworkers to seek out and engage young people and works with community-based service organizations to offer a broad array of services to youth.

- *EdVestors Fund (2002) an initiative to educate potential donors about urban school reform issues and to interest them in selected innovative educational projects and programs in Eastern Massachusetts
- *English for New Bostonians Phase III Fund (2009) for support of the ESOL Demand program
- *Food and Fuel Fund (2009) for assistance with the high cost of food and fuel for economically distressed households
- *Fund for Racial Justice Innovation (2003) to strengthen partnerships between community-based organizations and lawyers that use legal tools to advance equity resource distribution for communities or groups marginalized by race, color, ethnicity or immigration status
- *High Risk Youth Fund (2007) to build the capacity of Boston-area youth-serving networks and their member organizations to advance positive educational, social and workforce outcomes for high-risk youth through public policy action
- *Home Funders Fund (2002) to help increase the supply of housing affordable to families whose income is below 30 percent of the area median income
- Homelessness Prevention Initiative (2005) to champion the cost-effective strategy of prevention, employing a multi-pronged approach that seeks to demonstrate the effectiveness of a spectrum of programs
- Initiative for Diversity in Civic Leadership (2007) for a program to recruit, mentor and train people for public service
- Innovative Schools Initiative Fund (2002) for the expansion and implementation of innovative schools in Boston, including pilot schools, charter schools, expanded learning time schools and other flexible, autonomous schools
- Neighborhood Development Support Collaborative Fund (1993) for a Local Initiatives Support Corporation program providing operating and technical support to Boston community-based development organizations
- Neighborhood Preservation Initiative Fund (1995) for community development in East Boston
- New Economy Initiative Fund (2001) for grants under the Foundation's New Economy Initiative

- Polaroid Fund (1997) to help children and adults become more independent and realized their full potential as successful members of society
- President's Initiative Fund (2002) to create the President's Initiative Pre-Development Program Fund
- Program Related Investments Fund (1990) for program related investment loans
- *SkillWorks Fund (2001) a partnership between several local and national funders to focus on job training for disadvantaged job seekers
- *StreetSafe Boston Fund (2006) for support of the StreetSafe Boston initiative, a public/private partnership designed to reduce youth violence in targeted Boston neighborhoods through a streetworker program and community-based activities for young people
- United Way Millennium Fund for Children and Families (1999) an endowment partnership with the Boston Foundation:
 - Ansin Fund (2002) a component fund for the United Way Millennium Fund for Children and Families
 - Chelsea Boys and Girls Club Fund (2000) a component fund of the United Way Millennium Fund for Children and Families; a portion of distribution for the Chelsea Boys & Girls Club
 - Connell Family Fund (2000) a component fund for the United Way Millennium Fund for Children and Families
 - Carol R. & Avram J. Goldberg Fund (2002) a component fund for the United Way Millennium Fund for Children and Families
 - Lawrence & Beth Greenberg Fund (2000) a component fund of the United Way Millennium Fund for Children and Families
 - Darlene & Jerry Jordan Fund for Children (2000) a component fund of the United Way Millennium Fund for Children and Families
 - Margarete McNeice Fund (2001) a component fund of the United Way Millennium Fund for Children and Families
 - David R. and Muriel K. Pokross Fund (2003) a component fund for the United Way Millennium Fund for Children and Families
 - Schoen Family Fund (1999) a component fund of the United Way Millennium Fund for Children and Families
 - Tom & Nancy Shepherd Fund (2001) a component fund of the United Way Millennium Fund for Children and Families
 - State Street Foundation Fund (2000) a component fund of the United Way Millennium Fund for Children and Families
 - J.C. Tempel Fund for Children (2001) a component fund of the United Way Millennium Fund for Children and Families
 - Vinik Family Fund (2000) a component fund of the United Way Millennium Fund for Children and Families
 - Peter and Pamela Voss Fund (2000) a component fund of the United Way Millennium Fund for Children and Families; for the "Keeping Kids On Track" Program
- Vision Fund (1994) for small grants to community organizations for planning, development and training
- Wallace Foundation Fund (2007) to coordinate knowledge sharing activities among the Wallace Foundation Excellence Awardees in Boston
- Youth Sports Initiative Fund (2009) to support youth development through sports with neighborhood-focused programming

Designated Funds

Designated Funds have been established by donors to support one or more of their favorite nonprofit organizations in perpetuity. Through these funds, many nonprofit institutions receive crucial annual support. The year the fund was established is listed in parentheses. (Note: Those funds with asterisks received contributions in 2009, and are gratefully acknowledged.)

- Fund for Adult Literacy (1985) for support of literacy efforts in the City of Boston
- Lucy Kasparian Aharonian Memorial Scholarship Fund (2008) for scholarship awards to the Armenian International Women's Association, Inc.
- Rae and Aaron Alberts Foundation Fund (2002) to be distributed annually in equal amounts to: the Carroll Center for the Blind, the Perkins School for the Blind, the Vinfen Corporation, the Jewish Family and Children's Services, and the New England Sinai Hospital
- Rae and Aaron Alberts Foundation Fund II (2005) to be distributed annually in equal amounts to the Salvation Army, the American Kidney Fund, the American Cancer Society, Children's Hospital of Boston, Massachusetts General Hospital, Combined Jewish Philanthropies of Boston, and the Massachusetts Special Olympics Association
- Alzheimer's Disease Research Foundation Fund (2005) for the Alzheimer's Disease Research Foundation
- Frank E. Anderson Fund (1975) for Massachusetts Society for the Prevention of Cruelty to Animals
- Artists Foundation Endowment Fund (1984) for support of The Artists Foundation programs
- *Arts Awareness Fund (2005) to connect visual artists to opportunities to serve our community's social service agencies and other constituents
- Red Auerbach Youth Foundation Fund (1983) endowment for recreational and athletic programs for the youth of Greater Boston
- Lilian G. Bates Fund (1951) for three named agencies
- Grace & Floyd Lee Bell Fund (1987) for the benefit of the Museum of Fine Arts
- Boston Ballet-E. Virginia Williams Endowment Fund (1983) for educational programs and projects of the Boston Ballet
- Boston Bar Association Endowment Fund (1983) for public service activities of the Boston Bar Association
- Boston Baroque Fund (2003) for general operating support of Boston Baroque
- Boston Foundation Administrative Endowment Fund (1987) to benefit the administration of the Boston Foundation, Inc.
- Boston Lesbian & Gay Communities Funding Partnership Fund (1994) for efforts to plan and implement a process to address gay and lesbian issues on an ongoing basis within the Greater Boston area
- Richard L. Bowser Fund (1985) for the benefit of Simmons College and Dartmouth College
- BPE/ACCESS Education Fund (1985) for support of the Boston Plan for Excellence in the Public Schools Foundation
- Hancock Endowment for Academics, Recreation & Teaching (1985) for support of the Boston Plan for Excellence in the Public Schools Foundation
- BPE/MHEAC Fund for ACCESS (1986) for support of the Boston Plan for Excellence in the Public Schools Foundation
- BPE/Support for Early Educational Development Fund (1985) for support of the Boston Plan for Excellence in the Public Schools Foundation, Inc.
- Herbert Brandshaft Scholarship Fund (2008) for scholarship awards to students at the MATCH School
- Annie L. Breckenridge Trust Fund (2000) for the benefit of the Massachusetts Society for the Prevention of Cruelty to Animals and the Mary Lane Hospital Association
- Brookline Youth Concerts Fund (1995) to fund music prizes to Brookline High School students and for the Dubbs Concerto Competition
- Charles T. Burke Fund for the Watertown Boys and Girls Club (1994) for the Boys and Girls Club of Watertown, Inc.
- Charles T. Burke Fund for the Watertown Free Public Library (1994) for the Watertown Free Public Library
- Agnes T. Carruth Fund (1983) for the King Edward VII Memorial Hospital, to be used in whatever manner the governing body of said hospital shall see fit, but preferably for the care and treatment of persons suffering from asthma
- James F. Casey Fund (1949) for seven named agencies
- Alex Castoldi Memorial Scholarship Fund (1981) for scholarships for Newton North High School students
- Dr. Walter Channing Memorial Fund (1933) for the Massachusetts Association for Mental Health or for some kindred purpose
- *Charles River Parklands Stewardship Fund (2002) annual income distribution for the benefit of the Charles River Conservancy
- Philip P. Chase Fund (1955) for five named agencies
- Julia Child Fund (1979) for fellowships to support professional study, research, writing and teaching related to food, wine and the culinary disciplines, with preference to those planning to study in France
- Ellen D. Cholerton Fund (1969) one half of income for the Unitarian Universalist Service Committee and one half unrestricted
- *City to City Fund (2005) for the City to City program
- English High School Class of 1934 Award Fund (1994) scholarship to a Boston English High School student with preference given to students who show marked improvement and particularly those who are succeeding in spite of adverse circumstances
- Ernest & Vera Clivio Charitable Memorial Fund (1981) for the benefit of two named agencies
- Elizabeth Cook ACF Student Fund (1997) to provide short-term funds to students associated with the Ad Club Foundation
- Almon B. Cook-Relief Fund (2001) for the benefit of Northeast Hospital Corporation in Gloucester

Dedham Choral Society Endowment Fund (1991) (including the Brian Jones Fund) for the Dedham Choral Society, Inc.

Harry Ellis Dickson Youth Concerts Fund (1982) for support of a program that offers a special Boston Symphony Orchestra concert series to young people in the New England area

Duggan Charity Fund (1998) for the benefit of Canton High School

East Boston Social Centers, Inc. Fund (1996) for the East Boston Social Centers, Inc.

Douglas A. Eaton Memorial Fund (1962) for scholarships to members of the graduating class of Hingham High School

The English High School-John P. Murphy Scholarship Fund (1996) for a scholarship award for one student at English High School

*Gustavus John Esselen Award for Chemistry in the Public Interest Fund (2009) to support the Gustavus John Esselen Award for Chemistry in the Public Interest as outlined in the organizational by-laws of the Northeastern Section of the American Chemical Society, Inc.

Philip M. Fagan Family Fund (1971) for Combined Jewish Philanthropies of Greater Boston

Paul R. & Jacqueline D. Fehrenbach Family Fund (1999) for Junior Achievement of Eastern Massachusetts

Benjamin M. Feinberg Fund (1962) for Hebrew College

Arthur Fiedler Esplanade Concerts Fund (1980) for the support of free concerts on the Esplanade

Felix Fox Memorial Fund (1974) for the Community Music Center of Boston

*Americo J. Francisco Fund, Estate and Realty/Charity Fund (1998) for the benefit of thirty named charities

Americo J. Francisco Scholarship Fund (1993) for a scholarship program in East Cambridge

Peter Marshall French Memorial Fund (1976) for the benefit of Governor Dummer Academy

General Support Fund for Education (1987) for the benefit of the Boston Plan for Excellence in the Public Schools Foundation, Inc.

John & Ethel Goldberg Fund I (1984) for the benefit of Brandeis University and West End House, Inc.

John & Ethel Goldberg Fund IV (1984) for support of eye retina research and related eye research technology

John & Ethel Goldberg Fund V (1984) for the continuing professional education of Massachusetts judges in subjects directly pertinent to the performance of their judicial and administrative duties

John & Ethel Goldberg Fund VI (1984) for Suffolk University Law School for the "needs of the law school with respect to scholarship and maintenance or renovations to the buildings housing the law school"

Barbara W. & Frank B. Gopen Fund (1978) for the benefit of Massachusetts General Hospital and the Arthritis Foundation

Walter W. Gove Fund (1972) for two named agencies

Elizabeth Grant Fund (1980) for five named agencies

Greatrex Scholarship Fund (1988) for scholarship awards to Foxborough Massachusetts students who are in need of financial aid to attend college, trade school or nursing hospital

Rosario Fajardo Hagan Fund (1991) for the Life Experience School

Patricia Jellinek Hallowell Fund (1992) for support of the Patricia Jellinek Hallowell Scholarship Fund at the Museum School, Museum of Fine Arts

Hastings-Plummer Fund (1940) for Crittenton Hastings House of the Florence Crittenton League, in part for special purposes

Benjamin Patrick Hermann Fund (2002) for the New England Conservatory's efforts to recruit accomplished cellists to teach cello master classes in the extension division

Jorge N. Hernandez Fund (1987) for support of the Center for Latino Arts

Gertrude Hooper Fund (1996) for benefit of the Crime and Justice Foundation

Madeleine C. Huiginn Fund (1993) income to be added annually to principal

Blanche Hyslop Fund (1982) to three named agencies

Orchestra of Indian Hill Music Director Fund (2002) for annual distributions to the Indian Hill Music Center to endow the Indian Hill Symphony Orchestra's conductors's chair

James W. & Margaret A. Ingraham Charitable Fund (1992) for the benefit of five named agencies

Ella Jackson Artists and Scholars Fund (1982) for the Truro Center for the Arts on Castle Hill

Patrick F. Jones, Jr. Endowment Fund (1981) for the benefit of the Lena Park Community Development Project

Donaldson F. Jones Fund (1999) for the benefit of Massachusetts General Hospital / The Claude E. Welch Surgical Research and Education Fund

Kellogg Foundation Fund for ROCA (2006) a matching fund for ROCA

John F. Kennedy Library Foundation Endowment Fund (1984) for support of the John F. Kennedy Library Foundation

Demetra Kenneth-Brown Fund (1920) for worthy pupils of the Massachusetts Hospital School

Alice V. Kidder Fund (2001) for the benefit of Northeast Hospital Corporation in Gloucester, MA

Robert D. and Sally G. King Fund (1999) for the benefit of the Easton Historical Society

*Kit Clark Senior Services Fund (2000) for the benefit of the Kit Clark Senior Services (a program of the FDNH, Inc.)

Gerald V. Levreault & Claire H. Levreault Fund (2001) net income to be paid one-half to the New England Medical Center, Inc. for the use of the Kiwanis Pediatric Trauma Institute and the remaining one-half to the Kiwanis Club of Upper Cape Cod now known as the Kiwanis Club of New England

Lawrence B. Lewis Fund (1957) for needy individuals in Round Pond, Maine

Ralph Lowell Fund (1982) for support of community services of WGBH Educational Foundation

Gertrude F. & Henry L. Maurer Fund (1998) for the benefit of the North Community Church in Marshfield Hills, Massachusetts

John S. McCann Fund (2000) for the care, support, education, comfort or entertainment of crippled sick or retarded children of indigent or underprivileged families, at the St. Coletta School or Institution at Hanover, Massachusetts, or other similar institution

Dorothy Morse Endowment Fund (1999) for the benefit of a Somerville, Massachusetts social services agency that assists girls only from that agency

Harry D. Neary Fund (1950) for five named agencies

New England Aquarium Education Fund (1983) (Robert G. Stone Fund, Paul F. Hellmuth Fund, Helen B. Spaulding Fund, and the William S. Brewster Fund) to support educational programs at the New England Aquarium

New England Women's Club Fund (2001) for the primary purpose of establishing a lectureship, known as the New England Women's Club Memorial Lecture Series, devoted to the discussion and study of women's history in Boston

Roger L. Nichols Internship Program Fund (1984) to support the Museum of Science's Internship Program

Nixon Peabody Scholarship Program in Recognition of Retired Managing Partners Robert S. Cummings and Nestor Nicholas Scholarship Fund (1997) scholarship awards for children of Nixon Peabody LLP employees who plan to pursue post secondary education in college or vocational programs

Nonprofit Technical Assistance Fund (2009) for a broad menu of capacity building and technical assistance services to support individual nonprofits

Oak Foundation – Home Funders Fund (2007) to support the Home Funder's program

Lottie S. Page Fund (1984) for scholarships for residents of Quincy at nursing school

Robert Treat Paine Historical Trust Fund (1990) primarily to maintain and preserve the Robert Treat Paine House in Waltham, Massachusetts

Stephen D. Paine Scholarship Fund (1999) scholarship recipients to be determined by a Massachusetts Cultural Council jury process

Palazzo San Gervasio Library Fund (1994) for the benefit of the Palazzo San Gervasio Library

William Morgan Palmer Fund (1977) for the furtherance of Far Eastern studies at institutions of higher learning

Harold Peabody Memorial Fund (1992) for the Roxbury Multi-Service Center's Scholarship Program

Permanent Fund for Vocational Education (1979) for the assistance of Boston youth in post-secondary vocational education

Charles & Cornelia Pfaff Fund (1964) for four named hospitals

Emma K. & Richard Pigeon Fund (1955) half of income for three named agencies on Cape Cod and half unrestricted

*Pipeline to Public Service Fund (2006) to support the Pipeline to Public Service project

Planned Giving Partnership Fund (1992) to make recoverable grants to smaller nonprofit organizations supported by the Pooled Income Fund donors

Primary Care Fellowship Program Fund (1983) to support Harvard Medical School's program of preparing general internists for academic careers



The Muriel and Otto Snowden Endowment Fund

A Designated Fund at the Boston Foundation honors the memory of Muriel and Otto Snowden who founded and were co-directors of Boston's Freedom House for nearly 40 years. Every year this fund provides operating support to this nonprofit organization situated in Grove Hall, one of Boston's oldest communities of color.

Today Freedom House continues to promote educational excellence, economic self-sufficiency and social justice for Boston's most distressed urban neighborhoods.

Charlotte F. & Irving W. Rabb Family Fund (1984) for Boston Symphony Orchestra youth programs

Reading Visiting Nurse Association Fund (1976) for the Combined Visiting Nurse Association of North Reading, Stoneham, Wakefield and Woburn, Inc. for its work in Reading

Rogers Fund of the Riverside Cemetery (1997) to preserve and maintain the Rogers Mausoleum structures and grounds at the Riverside Cemetery in Fairhaven, Massachusetts

Henry A. Root Fund (1926) for the Service Pension Society of the Unitarian Universalist Association

Rose Fund (1981) for the Carol Rabb Goldberg Seminars for Urban Problems at Tufts University

Fund for Rosie's Place (1984) to benefit Rosie's Place

Bessie H. Short Fund (1997) for the benefit of elderly residents of the Town of Wrentham, Massachusetts

Dana P. & Maude E. Simpson Memorial Fund (1998) half of the income for seven named agencies and the other half unrestricted

Muriel & Otto Snowden Endowment Fund (1984) endowment fund for Freedom House

Social Law Library Endowment Fund (1982) for the support of various library programs

Michael Spock Community Service Fund (1980) for support of the Children's Museum outreach services for the Boston community

Alison L. Stevens Fund (1976) for two named agencies

Stephen A. Stone Scholarship Fund (2002) Income will be distributed annually to Wareham High School in Wareham, Massachusetts

Sybil F. Stone Arts Scholarship Fund (2005) for the Sybil F. Stone Scholarship to be awarded to a rising senior with a high portfolio review rating and high level of financial need for senior year tuition reduction

Miriam & Sidney Stoneman Fund (1984) to benefit Boston Symphony Orchestra youth activities

Surfmen's Trust Fund (1977) for the Coast Guard Mutual Assistance Fund

Surkin Endowment Fund (1981) for support of the various projects of the Boston Center for the Arts

Agnes & Lewis Taylor Fund (1962) for the Orleans United Methodist Church in Orleans, Massachusetts

Frank B. Thayer Fund (1976) for three named agencies, but one-fourth of the income unrestricted

Robert E. Wallace Memorial Fund of the Urban League (1992) to support professional development activities of the Urban League of Eastern Massachusetts, emphasizing programs for youth and education

Bradford Washburn Fund (1980) for support of community services of the Museum of Science

Bill and Estelle Watters Fund (1997) for three named agencies

George & Judy Webb Fund (1986) to benefit Princeton University and Phillips Academy

Jane Wengren Fund (1979) for the benefit of the Center for International Visitors of Greater Boston

Stetson Whitcher Fund (1986) to benefit eight named agencies

Ernesto "Tito" Whittington Scholarship Fund (2007) for scholarships to high school students to participate in the social justice programs for youth at the Boston Center for Community and Justice

May J. Wikstrom Fund (1998) to support eye retina research

Rudolph & Sara Wyner Prize Fund (1985) to the New Israel Fund for a prize award (paid every fifth year) to an organization that has made a significant and positive contribution to mutual cooperation and reconciliation among Arabs and Jews in Israel

Donor Advised Funds

The following is a list of all Donor Advised Funds established by individuals, families and companies choosing to be actively involved in the grantmaking process. The year the fund was established is listed in parentheses. (Note: Those funds with asterisks received contributions in 2009. We are grateful to the many donors who have chosen to add to their funds this year.)

A.L.S. Fund (2002)	Rosamond W. Allen Charitable Fund (2004)	Jim Apteker Fund (2007)
*AADS Memorial Fund (2004)	Dwight & Stella Allison Fund (1982)	Arba Lifnot Boker Fund (1992)
*Walter and Alice Abrams Family Fund (2005)	Alper Family Fund (1995)	*Atalaya Fund (2004)
Maida & George Abrams Fund (1985)	*Ames Foundation Charitable Fund (2009)	*Atlantic Fund (1997)
Abromowitz/Ruttenberg Family Fund (2000)	Amigos de Oaxaca Fund (2008)	Ausschnitt Fund (2004)
*Acacia Fund (2004)	George and Nedda Anders Fund (1991)	Avery Family Fund (2003)
Ad Club Foundation Fund (1987)	Carol and Howard Anderson Family Fund (1997)	Kathryn and Charles Avison - Miriam Avison Charitable Fund (2005)
*Adler Family Fund (2006)	Barbara Jane Anderson Fund (2000)	Katharine & George Baker Fund (1987)
*Adobe Foundation Fund (2008)	*Selma and Bayness Andrews Fund (2007)	Royal P. Baker & Stephanie S. Baker Memorial Fund (1988)
*Adopt-A-Statue Endowment Fund (1988)	Michael & Ellen Angino Fund (1997)	Balzer/Bellinger Fund (2008)
*Aequalis Fund (2008)	Harry Ankeles Scholarship Fund (1992)	John & Judith Barber Fund (2002)
Affinity Services Corporation Fund (2003)	scholarships for students from Peabody who will graduate from a high school located in Peabody who are seeking undergraduate degrees from accredited colleges or universities	Richard Allan Barry Fund (2002)
Richard and Kimberlee Alemian Fund (1996)		Baudanza Family Fund (1997)
*James F. Alenson Memorial Fund (2007)	Anony Fund (1998)	Baupost Group Charitable Fund (2004)
*Aliad Fund (1993)	Anonymous Fund IV (1995)	*Beachcomber Fund (2008)
Emily T. Allen, Linda P. Allen and F. Towne Allen Charitable Gift Fund (2004)	*Ansara Family Fund (2006)	Bechler Canyon Fund (2001)
	Anthos Family Fund (2004)	Bellevue Fund (1999)
	*Anthropologists' Fund for Urgent Anthropological Research (1996)	William D. & Mary E. Benjes Fund (1984)



The Ansara Family Fund

Through their Donor Advised Fund, Jim and Karen Keating Ansara address issues related to poverty in the United States and abroad. Close to home, they have been strong supporters of StreetSafe Boston, a special Boston Foundation initiative countering youth violence in the city's urban neighborhoods. Their international giving reflects their commitment to human rights and development, through grants to organizations like Oxfam America and the dZi Foundation, which supports programs in the Himalayan region of India and Nepal.

*Jane Bernstein Fund (2006)

*Charlotte Saltonstall Bigham Memorial Fund (2004)

*Bird Fund (1999)

Bitpipe Legacy Fund (2004)

*Black Philanthropy Fund (2009)

Linda Cabot Black Fund (1983)

*NICSA/William T. Blackwell Scholarship Fund (1995)

Emmanuel and Jane Blitz Fund (1992)

Tom and Lisa Blumenthal Family Foundation Fund (2005)

Joan T. Bok Fund (1997)

Boston City Hospital Social Service Fund (1981) for medical social treatment, including rehabilitation, of needy patients of Boston Medical Center; for training costs and other costs of social work students in the Boston area

*Boston Foundation Pooled Income Distribution Fund (1992)

Boston Foundation Real Estate Gift Fund (2004)

BPE/Bank of Boston 200th Anniversary Fund (1982) for support of the Boston Plan for Excellence in the Public Schools Foundation

Braverman Family Fund (1992)

*Francis J. Bresnahan Educational Scholarship Fund (1986)

Bronner Fund (2006)

Brooke Family Donor Advised Fund (2008)

*Peter A. Brooke Fund (1998)

*Peter W. and Ruth H. Brooke Fund (2004)

John F. Brooke Fund (2000)

*Brother Thomas Advised Fund (2008)

Bullock Family Fund (1997)

Burden Family Charitable Fund (1999)

Denise A. Burgess Fund (2002)

*Bill and Barbara Burgess Fund (2002)

William T. Burgin Fund (2001)

*Ed Burrows Charitable Fund (2009)

*John A. Butler Memorial Fund (1988)

Kairos Butler Fund (1994)

Butler's Hole Fund (1994)

C & K Foundation Fund (2000)

Cabot Family Charitable Trust Fund (2007)

Norman L. Cahners Fund (1984)

*Campbell & Hall Charity Fund (2009)

Campbell Foundation Fund (2003)

A. Bruce Campbell Fund (2002)

Erin K. Campbell Fund (2002)

Michael C. Campbell Fund (2002)

C. Alec and Sarah O' H. Casey Charitable Fund (1993)

Alice F. Casey Fund (2007)

Margaret W. Casey Fund (1986)

Ellen W. Casey Fund (1993)

John J. Cattaneo III Fund (1984)

Champa Charitable Foundation Fund (2003)

*Charlestown Fund (2009)

*Chasin/Gilden Family Fund (2000)

Charles Ezekiel and Jane Garfield Cheever Fund I (2006)

Charles Ezekiel and Jane Garfield Cheever Fund II (2006)

*Chelsea Community Fund (1997)

(including the Cranford Fund) to be used primarily for the benefit of the People of Chelsea, MA, including specifically but without limitation, the Chelsea Human Services Collaborative

Joyce Chen and Helen Chen Foundation Fund (1995)

*Chertavian Family Fund (2005)

Christ on Earth Fund (1989)

Michael W. Christian Memorial Fund (1986)

Dr. & Mrs. B.U. Chung Fund (1999)

Chung Family Fund (1999)

Churchill Family Fund (1997)

Circle Fund (1997) priority given to organizations which support grassroots organizing for social change

*CJE Foundation Fund (2007)

Clarke Fund (1987)

Cohen/Lucas Fund (1999)

Coit Family Fund A (2001)

Colby Charitable Fund (1980)

Colony Road Fund (1997)

Condor Street Fund (1988)

Constance and Lewis Counts Fund (1990)

Coolidge Family Fund (1982)

Cooper Leaser Family Fund (1997)

Copernicus Fund (2003)

Corvelli Fund (1996)

George D. & Angelyn K. Coupounas Fund (1994)

Demetrios G. C. & Kimberly A. Coupounas Fund (1996)

*Jessie B. Cox Charitable Trust Fund (2009)

Cregan Charitable Fund (2005)

Crosby Family Fund (2000)

Kate Crozier Fund (2008)

*Tarrant and Laura Cutler Charitable Gift Fund (2009)

*Dainger Fund (1997)

Dammann Boston Fund (2003)

Paula Marie Danforth Memorial Scholarship Fund (1990) for a student attending either Lincoln/Sudbury Regional Vocational High School or Minuteman Regional Vocational Technical High School

Darling Family Fund (1983)

John Da Silva Memorial Fund (1988)

Elizabeth Deming Coxe Fund (1995)

Edward L. and Paula B. DeMore Fund (2003)

Sarah Derby and Gary MacDonald (2008)

Marshall and Laura Derby Charitable Fund (2008)

Rebecca Derby and Evan Morton (2008)

deVille Fund (1994)

DeWolfe Family Fund (2000)

Dibble Family Fund (2005)

Larry DiCara Fund (2006)

Dillon Fund (2004)

*Dintersmith-Hazard Foundation Fund (2007)

*Dodson Family Charitable Fund (2007)

Doe Noordzij Fund (2001)

Eugene B. & Nina L. Doggett Charitable Fund (1999)

*Donor Co-Investment Fund (2004)

Douglas Drane Family Fund (1984)

Drane Center Fund (2002)

*Dupre-Nunnally Charitable Gift Fund (2007)

Margaret Eagle Foundation Fund (2000)

Lesser Eber Fund (2005)

Echo Rock Fund (2000)

A & E Educational Quest Fund (2004)

*Egozy Fund (2007)

*Eisenson Family Fund (2005)

*Ellis Family Fund (2003)

Emerging Leaders Fund (2007)

*Employment Retention Fund (2004)

*Gerald Entine Family Fund (2009)

EqualLogic Foundation Fund (2008)

*Armony Erel Charitable Fund (2009)

Ethics Trust Fund (1993)

Evans Family Fund (1999)

Norris & Constance Evans Charitable Fund (1999)

Eagle Bank-Frank E. Woodward Scholarship Fund (1985) scholarships for Everett residents

Excalibur Fund (1999)

Peter and Ellen Fallon Fund (1997)

FARM Fund (2006)

Marsha Feinberg Fund (2008)

Robert L. Feinberg Fund (2008)

Martin & Kathleen Feldstein Fund (1986)

Ferdinand Fund (2000)

*Ferrante Charitable Fund (2008)

Fine Family Foundation Fund (2002)

Mark Hayden Fineman Chess Tournament Fund (1985) for awards to pre-high school students of the Nauset Regional School System who have demonstrated the greatest skill in chess

First Principle Fund (2006)

*Fisher Family Fund (2000)

Fishreys Family Philanthropic Fund (1999)

Jack Florey Fund (2004)

G. David Forney, Jr. Fund (1986)

Forshey Family Fund (1997) to provide opportunities for enhancing the quality of life for children and families

*Freeman/Kelly Family Fund (2005)

*Niki & Alan Friedberg Fund (1986)

*Orrie M. Friedman Charitable Fund (1995)

Fulkerson Family Fund (1998)

Davis R. Fulkerson Fund (1999)

Lyle W. Fulkerson Fund (1999)

Sarah Fulkerson and Robert Le Roy Family Fund (1999)

Fulton Family Fund (2006)

Future Fund (2006)

Gabrieli Family Fund (1997)

Gaffney/Kames Foundation Fund (1997)

*Galilean Fund (2008)

Ganesh Fund (2001)

*Gannon Family Charitable Fund (2003)

*John Lowell Gardner Fund (1986)

Dave Garroway Fund (1982)

Garuda Fund (2008)

Brad Gatlin Family Fund (1995)

Gaudette Family Fund (2000)

Gilbert Fund (2008)

Carl J. Gilbert Fund (1984)

Albert Francis Gilmartin Memorial Scholarship Fund (2005) for students of Quincy, MA, residing in the Houghs Neck area

Giving Three Fund (2007)

Robert and Linda Glassman Fund (1985)

Globe Mallow Fund (2000)

John & Ethel Goldberg Fund II (1984) for support of medical research in the fields of endocrinology and/or nuclear medicine

Carol R. & Avram J. Goldberg Fund (1983)

*Golden Family Fund (2000)

Rachael P. & Andrew P. Goldfarb Fund (2000)

Peter G. Gombosi Memorial Fund for Autism Research and Services (2005)

Louis & Phebe Goodman Fund (1996)

Goodworks Fund (2002)

Gordon Educational Fund (2001)

Sandra & Philip Gordon Family Foundation Fund (2001)

*Robert L. Gould Fund (1987)

Gravelley Springs Fund (2005)

Patricia H. Gross Fund (1999)

Grunebaum Charitable Fund (2007)

*Gualala Fund (1991)

*Charles & Dorothy Gullickson Fund for Social Change (1998)

*H. Family Fund (2003)

Mary Haas and Ronald Leavitt Donor Advised Fund (2001)

Jay Habegger and Christine Nagle Fund (2004)

Charles Hammond Fund - Hanover (1972)

Charles Hammond Fund - Springfield (1972)

W.J. Hannigan Family Fund (2004)

Ken and Becky Hansberry Fund (2001)

Charlotte C. Hart Family Fund (2001)

J. Allan Hauter Memorial Fund (2004)

James E. Hayden Charitable Fund (2001)

Hebb Charitable Fund (2003)

HEIRS Fund (1996)

Hel lyn Fund of Boston (1998)

Helies Family Fund (2000)
 Elizabeth D. Heller Fund (1987)
 Henderson Fund (1996)
 Henry Fund (1986)
 E. Byron Hensley Jr. Charitable Fund (1993)
 William H. and Jodi A. Hess Charitable Fund (2005)
 Hewitt Family Charitable Trust Fund (1993)
 Ann S. Higgins Fund (2001)
 Lucius T. Hill III and Wendy Y. Hill Fund (2000)
 *Petie Hilsinger Fund (1999)
 Hingham Education Foundation Fund (1995)
 Marc Hirschmann Foundation Fund (2002)
 Margaret Hixon Fund (2007)
 *Hoffman Fund (1986)
 Holberger Family Fund (1993)
 Holland Family Fund (1993)
 Holtzman Fund (2009)
 Ron and Cheryl Homer Fund (2005)
 Gilbert H. Hood Family Fund (1980)
 Robert Hooper Family Fund (2004)
 Hourless Fund (1997)
 Hamblin L. Hovey Institute Fund (1983) for the needy and charitable organizations of Waltham
 Hoyt Family Fund (2000)
 Hunt Fund for Children (2001)
 Investing in the Future Fund (2000)
 *Iron Mountain Education Fund (2004)
 *J. Jill Compassion Fund (2002)
 Mitchell & Diane Jacobs Fund (1998)
 Jade House Fund (2008)
 JAHHELBE Fund (2002)
 Cynthia & Andrew Janower Charitable Fund (2007)
 *Jochkan Charitable Fund (2001)
 Stephen G. & Rosemarie Torres Johnson Family Fund (2000)
 Jonas Family Fund (2000)
 Hubie Jones Fund (2004)
 Samuel Lamar Jordan Trust Fund (2000)
 *Elizabeth Trichel Joyce Family Fund (2007)
 JP House Sale Fund (2008)

Jumping Rock Fund (2000)
 Beton M. Kaneb Fund (1983)
 Albert J. & Diane E. Kaneb Family Fund II (1997)
 *Patricia A. Kaneb Fund (2003)
 Martin & Wendy Kaplan Fund (2007)
 Steven E. Karol Charitable Foundation (1999)
 *Kassler Family Fund (2000)
 *Elizabeth and Paul Kastner Foundation Fund (2009)
 Stephen and Caroline Kaufer Charitable Giving Fund (2004)
 Kaye Charitable Fund (2003)
 John & Anne-Marie Keane Foundation Fund (1997)
 Kearney Family Fund (1995)
 *Keewaydin Fund (2001)
 Sabina F. Kelly Catholic Charitable Fund (1991)
 Keogh Family Fund (2000)
 Khudari Fund (2005)
 *Kidder SBSM (Strong Body, Strong Mind) Fund (2005)
 *Kidder Smith Fund (2003)
 *M. R. Kidder Charitable Fund (2004)
 KJN Family Fund (1997)
 Kluchman Family Fund (1997)
 Allen and Elizabeth Kluchman Fund (1997)
 Klureza Family Fund (1997)
 Pamela Kohlberg Fund (1995)
 Kopacz Charitable Gift Fund (2003)
 Stephen P. Koster Fund (1985)
 Ronni Sachs Kotler Family Fund (2007)
 Kravitz Family Fund (1993)
 Anna Krezwick Fund (2002)
 *Joseph and Lisa Krivickas Family Fund (2007)
 *Anne C. Kubik and Michael A. Krupka Charitable Gift Fund (2009)
 *G. Barrie Landry Fund (2005)
 Lorin A. Lavidor and Eric E. Berman Charitable Fund (2005)
 *Lawrence Family Fund (2009)
 *Barbara Lee Family Foundation Fund (2004)
 Thomas E. & Barbara B. Leggat Fund (1986)

*C. Martin Leinwand Fund (1986)
 Colman & Carol Levin Fund (2000)
 Levine Family Charitable Fund (2003)
 *Levitt Family Fund (2000)
 Lewis Family Fund (2008)
 Charlotte Ruth Lewis Fund (1998)
 Henry R. Lewis Family Fund (2008)
 Southard Lippincott Fund (1996)
 *Lissy Family Fund (2009)
 John S. Llewellyn, Jr. Community Assistance Fund (1996)
 LMG Fund (1997)
 *LOC Fund (2009)
 Joan Locatelli Foley Memorial Fund A (1997)
 Joan Locatelli Foley Memorial Fund D (1997)
 *GC & JW Lodge Fund (2000)
 *Loomis Sayles Fund (2008)
 *Lord-Buck Fund (1996)
 *Lovett-Woodsum Family Fund (1998)
 Bruce Lunder Fund (1982)
 *John Lowell Lyman & Cynthia Forbes Lyman Fund (2007)
 Donald J. & S. Kelley MacDonald Charitable Fund (1998)
 Magic Penny Fund (1997)
 *Mahoney Family Fund (1983)
 William G. Markos Fund (1982)
 *Evelyn A. Marran Fund (1983)
 Martin Fund (1998)
 *Mason-Brown Fund (2008)
 Sydell and Edward I. Masterman Fund (1997)
 *Match School Scholarship Fund (2008)
 *Mayel Fund (1982)
 Richard & Judith McGinnis Fund (1999)
 Eleanor P. McIntyre Fund (2001)
 McNeill Family Fund (1997)
 Medical Research Fund (1992) to support medical research in the fields of endocrinology and/or nuclear medicine
 Emily & Bernard H. Mehlman Fund (2002)
 Mellows Fund (1998)

Leila Yassa & David Mendels Fund (2000)
 Gilbert G. Menna Family Fund (1999)
 Barbara Putnam Metcalf & Robert Treat Paine Metcalf Fund (1998)
 Meyer Foundation (2007)
 *Allan Meyers Fund for the Advancement of Careers in Disability (2000)
 Michon Family Fund (1986)
 *Microsoft Unlimited Potential Fund (2005)
 *Mid-Century Fund (2004)
 J. F. Middleton Family Fund (1995)
 Mill River Foundation Fund (2004)
 *Joseph Morton Miller Family Fund (1998)
 Gabrielle J. Miller Donor Advised Fund (2004)
 *Anita L. Mishler Education Fund (1983)
 Moccasin Brook (2000)
 Molino Family Fund (2003)
 Monadnock Fund (2002)
 *Moose and Squirrel Fund (2007)
 Tallulah Morgan Fund (1980) for educational purposes for the black community in Boston, in part for scholarships
 Mormann Family Fund (2007)
 Morris Advised Fund (2000)
 *Sykes Moyer Fund (2005)
 *Muddy Pond Trust Fund (1994)
 *David G. Mugar Fund (1998)
 *Mullen Family Fund (2001)
 Munger Family Fund (2001)
 Murray Hill Charitable Fund (1995)
 Musinsky/Krieger Fund (1996)
 *Myrtle Field Fund (2004)
 Mystic Harmony Fund (2000)
 *Paul F. Nagle Memorial Fund (2007)
 Leslie & Sandra Nanberg Charitable Foundation Fund (2001)
 Narnia Fund (1986)
 Tami E. Nason & Kent A. Lage Fund (2005)
 Jean F. and David G. Nathan Fund (1986)
 *New Beginnings/Kidder Fund (2004)
 *Next Door Fund (2005)
 *Nike – Jordan Fundamentals Grant Program Fund (2009)

The Sue and Bernie Pucker Fund



Sue and Bernie Pucker, owners of Boston's Pucker Gallery on Newbury Street, helped their friend and world-renowned ceramic artist Brother Thomas create a special Field of Interest Fund at the Boston Foundation to benefit struggling Boston-area artists. Through their Donor Advised Fund, which they opened in 2002, the Puckers have supported the Civic Leadership Fund at the Boston Foundation as well as the Hyde Square Task Force and other nonprofit organizations.

North Conway Institute Fund (2001)
 Chad & Lia Novotny Fund (2002)
 Kathryn Novotny Fund (2007)
 Nicholas Novotny Fund (2007)
 Novotny/Ramirez Donor Advised Fund (2002)
 *Novotny/Swahnberg Fund (1997)
 Ones Fund (2004)
 O'Brien Family Fund (2007)
 Thomas J. O'Neil Memorial Fund (2007)
 Richard T. O'Rourke Fund (1988)
 *Orpheus Fund (2002)
 *Palisades Fund (1986)
 Morgan Palmer Charitable Fund (1982)
 Pappas Fund (2008)
 John J. Pappenheimer Fund (1995)
 Parker Family Fund (2000)
 Field Parker Fund (1996)
 Richard J. Parker and Donna K. Sherman Charitable Fund (2003)
 Partnership Fund in honor of Anna Faith Jones (2001)
 *Alfred Nash Patterson Foundation for the Choral Arts Fund (1979) for the encouragement of composition and performance of new works of choral music and for the support of choral group activities

Payne's Creek Fund (2001)
 *Payson Family Fund (2000)
 Peeler/Kellogg Fund (1999)
 Samuel Perkins and Nancy Reed Fund (1996)
 Sheila and Sara Perkins Fund (1996)
 Perkins Improvements Fund - William (1996)
 John A. Perkins, Jr. Fund (2000)
 John & Lydia Perkins Fund (1999)
 Robert C. Perkins Fund (2000)
 Thomas Perls Fund (2004)
 Roger Perry Memorial Fund (1999)
 Peter Fund (2000)
 *Petersen Family Fund (2001)
 Kevin Phelan Fund (2004)
 Philancon Fund (1990)
 Katherine A. & Fannie Phillips Fund (1997)
 Picard Family Fund (2000)
 Jamie Pierce & Rick Cresswell Fund (2002)
 *Guenzel-Pieters Family Fund (2009)
 Pitts Family Fund (1997)
 *Plimpton - Shattuck Fund (2005)
 Renata Poggioli Fund (1991)
 *Poler Family Charitable Gift Fund (2009)
 Pool Family Fund (1997)
 William Townsend Porter Fund (1998)
 Poss-Kapor Family Fund (1996)

Pride in Scholarship Fund (1992) for scholarships to students whose academic work & individual contributions to the arts, sciences or business best serve & promote the gay & lesbian community

Fred & Ruthann Prifty Fund (2001)

Thomas & Mary Prince Family Fund (2000)

Sue and Bernie Pucker Fund (2002)

Donald and Frances Putnoi Charitable Fund (2007)

Peg Pyne Fund for Handicapped Access (1985) to make congregations accessible to handicapped worshippers

Quid Nunc Fund (2001)

Quinn-Jacobs Family Fund (1992)

Sidney R. & Esther V. Rabb Family Fund (1983)

Barbara & Yale Rabin Fund (2002)

Radtke Family Fund (1996)

Richard E. & Mary F. Rafferty Fund (2007)

*Emma W. Ramstad Fund (1998)

Otto W. Ramstad Fund (1998)

Bessye Bedrick Ravelson Fund (2003)

Gene Record Fund (2002)

Sara Delano Redmond Fund (1996)

Remmer-Fox Family Fund (1995)

Renaissance Fund (1998)

Reno Family Charitable Foundation (1998)

Edward S. Reynolds Memorial Fund (1984)

Russell & Carla Ricci Fund (1985)

*Rich Florin Family Fund (2005)

Riptide Fund (2002)

Jonathan Rizzo Memorial Foundation Fund (2001)

*RMB Fund (2008)

Thomas Roberts Fund (1995)

Roberts-Belove Fund (2004)

Robynhood Thanksgiving Fund (2002)

Rodgers Community Fund (2004)

Rosen Family Fund (2008)

*Rosedune Fund (1970) especially for educational and cultural programs, primarily for children

Andrew L. & Leslie (George) Ross Fund (2003)

Daniel and Brooke Roth Charitable Gift Fund (2008)

Rotman-Attardo Family Fund (2005)

Rotten Dock Fund (1988)

Roy-Thompson Family Fund (2008)

Dr. Jordan S. Ruboy Charitable Fund (1998)

*Rust Bowl Fund (1987) for the benefit of cultural arts, including theatre

Robert Sachs & Caroline Taggart Gift Fund (1998)

*Saffron Circle Fund (2006)

Salmon Family Charitable Fund (2007)

David Salten Fund (2008)

Risha C. and Paul A. Samuelson Fund (1982)

Kazanjian Sargeant Fund (1996)

Gary P. and Kimberly H. Savage Charitable Fund (2008)

Schawbel Family Fund (1995)

*Margaret M. Schmidt and Kenneth J. Danila Fund (2004)

Schott Fund (1999)

Schumann Family Fund (2005)

Joel Schwartz Family Fund (2000)

Charles S. and Zena A. Scimeca Charitable Fund (2004)

Francis P. Sears Scholarship Fund (1973)

Gerald Segel Fund (1981)

September Fund (2000)

Norman J. & Maryellen S. Shachoy Fund (1997)

*Shadow Lake Children's Fund (2002)

Shames/Egasti Fund (1991)

Shapiro/Fleishman Fund (1999)

Douglas Boyd Sharpe Donor Advised Fund (2007)

Shawkemo Fund (2000)

K.A. and P.R. Sherbooke Family Fund (2008)

Sherman Family Foundation Fund (2005)

Shields Family Fund (2006)

*William U. & J.W. Shipley Fund (2001)

Shoe Box Foundation Fund (2004)

Jean Karpas Siegel Fund (1994)

John and Susan Simon Boston Foundation Fund (2007)

*Ellen L. Simons Fund (1997)

63 Marlborough Street Fund (1984)

Skylight Fund (2000)

Ellin Smalley Fund (1987)

Smith Family Charitable Fund (2004)

Austin & Susan Smith Fund (1999)

Walter A. & Hope Noyes Smith Fund (1985)

J. Alper Smith Fund (1996)

Clark R. Smith Fund (1990)

*Social Venture Partners - Boston Fund (2001)

Somerville Fund (1996)

Nancy and George Soule Family Fund (1997)

Spector Fund (2001)

*Spirit Triumph Corporation and Cheryl Ferrara Foundation Fund (2007)

*Scott E. Squillace & Shawn M. Hartman Donor Advised Fund (2009)

*David F. Squire Family Fund (1997)

*Harvey & Shirley Stein Fund (1999)

Stewart Fund (2006)

Tracy Stewart Fund (2009)

Stone Charitable Fund (1999)

Stone Family Fund (1999)

Elihu and Lillian Stone Family Charitable Fund (2003)

Stonehill Enrichment Fund of the Ames Free Library (1994)

Robert Strange Family Fund (2003)

Congressman Gerry E. Studds Fund (2007)

Charles Sugnet Fund (1998)

Joshua Sugnet Fund (1998)

Suhrbier Family Fund (2005)

Nancy L. Sullivan Fund (1989)

Diane Sullivan-Villano Fund (1998)

*Sunrise Fund (1993)

Sustainable Future Fund (2003)

Sylvan Fund (1985)

TechFoundation Fund (2002)

Tempero Family Fund (2002)

Marc C. Thompson Family Fund (2008)

Thomsen Family Fund (2000)

Susan and Michael Thonis Fund (2005)

Thorvale Fund (2008)

*Tiare Fund (1996)

Scott and Jennifer Tobin Charitable Fund (2004)

*Topol Family Fund (1991)

Gerard B. Townsend Charitable Fund (1995)
 *Trefler Fund (1997)
 Thomas & Lois Valeo Fund (1982)
 Valette Family Charitable Fund (2001)
 Vendome Firefighters Scholarship Fund (1992) merit scholarship for a Suffolk University student who is a child or a descendant of a Boston Firefighter
 Nancy J. Vickers Fund (2007)
 Villers Fund (1997) to support the Community Catalyst program
 Vizzini Fund (1997)
 M. Volpe Kluchman Fund (2005)
 Ann & Robert von der Lippe Fund (1997)
 *JH & EV Wade Fund (1990)
 James and Margaret Wade Fund (1997)
 *Wainwright Bank Community Fund (1998)
 *Walker Fund (1998)
 Ruth & Henry Walter Fund (1982)
 J. H. & C. K. Walton Fund (1986)
 Warner Charitable Gift Fund (2000)
 Waterfield Fund (2002)
 *Mimi Chandler Watt Fund (2008)
 Sally Sutfenfield Webb Fund (1998)
 Weiss Charitable Fund (2004)
 Jack and Kathleen Welch Fund (2001)
 Wellesley Hills Congregational Church Outreach Fund (2007)

Lois & David Weltman Fund (1991)
 Annie Evans White Memorial Fund (1970) for the benefit of needy persons of Winchendon, Massachusetts
 Frank & Jean White Fund (2001)
 *Janet White Memorial Scholarship Fund (2004)
 William B. and Janet McCormick White Fund (2008)
 Whitehead – Sayare Fund (2007)
 Whittier Family Charitable Fund (2005)
 Guy and Maggie Wickwire Fund (1989)
 *Richard A. Wiley ALS Fund (2009)
 *Benjamin J. Williams, Jr. Fund (1986)
 Hope A. Williams Fund (1986)
 Natica R. Williams Fund (1986)
 Ralph B. & Margaret C. Williams Fund (1985)
 Ralph B. Williams, II Fund (1986)
 Winkler Family Foundation Fund (2001)
 *Owen Thomas Winship Fund (1998)
 *Samuel Lee Winship Fund (1998)
 *Wesley L. Winship Fund (1998)
 *Jesse Winship-Freyer Fund (1998)
 Winsor Foundation Fund (1989)
 Jack & Judith Wittenberg Fund (1997)
 Howard L. Wolf Memorial Fund (1981)
 Karin E. Wood Fund (1993)
 Michael N. Wood Fund (1996)

*Fund for World Class Schools (2008)
 Paul & Eleanor Young Fund (1988)
 *Zabin Charitable Fund (2001)
 Sylvia and Robert Zell Fund (1988)
 Emily Zofnass Fund (1998) for the benefit of animal related causes, including organizations which have their primary purpose insuring quality care for domesticated animals
 T. Zouikin Charitable Fund (2003)
 *Zug Fund (2009)
 Zwanziger Fund (2007)

Support Organizations and Other Special Funds

*Bruce J. Anderson Foundation, Inc. (1980) for preventative programs, direct services and new initiatives in the field of environmental protection, historic and archival preservation, the arts and mental health located in either Cape Ann or the Nashoba Valley
 James R. Bancroft Trust (1953) income to be paid to the Boston Foundation for general purposes

Boston's Fourth of July Foundation, Inc.
 *Deshpande Foundation (2007)
 Horace Moses Foundation (1995) to support Junior Achievement
 *James M. and Cathleen D. Stone Foundation (1994)



The Deshpande Foundation

The Deshpande Foundation, a Supporting Organization of the Boston Foundation, was created by a husband and wife team: Gururaj "Desh" Deshpande and Jaishree Deshpande, who believe in the power of innovation and entrepreneurship to shape a positive future. Together, they established the Deshpande Center for Technology at MIT to increase the impact of MIT inventions in the marketplace. The Deshpandes also invest in finding new ways to address seemingly insurmountable world-wide problems, such as hunger, malnourishment and poverty through model programs in India.

2009 Financials

The Boston Foundation has a mandate both to fulfill its role as Greater Boston’s community foundation today—by maximizing dollars available for making grants—and to ensure that the charitable dollars entrusted to the Foundation are available to continue this work tomorrow and in perpetuity. Robust development efforts and a well-diversified investment strategy enable the Foundation to meet both these objectives.

Fund for the 21st Century

The Fund’s assets are professionally managed in a pool known as the Fund for the 21st Century. The Foundation has a long-term investment horizon with relatively low liquidity needs. For these reasons, the Fund can tolerate short and intermediate term volatility in the interest of generating higher returns over the long-term.

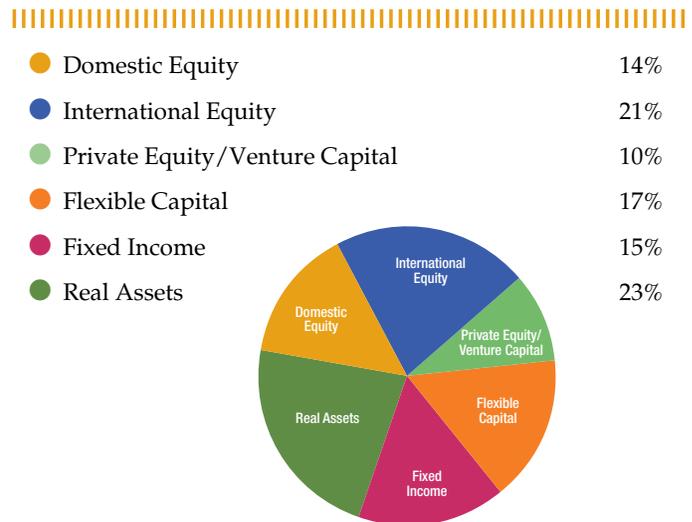
Fund for the 21st Century Performance as of June 30, 2009				
	1 Year	3 Year	5 Year	Since Inception 10/1/1999
Fund for 21st Century (net of investment fees)	-19.4%	-1.3%	3.5%	3.2%
Comparison: 65% S&P 500 Index/ 35% BC Aggregate	-15.5%	-3.0%	0.5%	1.0%

Financial Oversight

The Foundation’s Investment Committee establishes investment policy, monitors the individual investment managers and their performance, and sets each year’s spending rate. The Investment Committee is assisted by an independent investment consulting firm.

The assets of the Fund for the 21st Century include not only traditional stock and bond investments, but participation in private equity, venture capital, real assets (real estate, timber and energy) and flexible capital strategies. Diversification among multiple asset classes helps to reduce the volatility of the Foundation’s endowment and should moderate market risk.

Asset Allocation as of June 30, 2009



The Spending Policy

By using a spending policy, the Foundation helps to ensure that the charitable funds will be protected for the future, while continuing to have the most impact today. The 2009 spending rate was 6% for all permanently restricted endowed Boston Foundation Funds. The Foundation uses a smoothing mechanism that helps balance the current endowment market value and the previous level of spending. Spending is equal to 70% of spending from the previous year plus 30% of the 6% spending rate applied to the current market value.

Socially Responsible Investing and Proxy Voting

The Boston Foundation was the first major community foundation in the country to actively promote its values and expectations around the areas of corporate governance by exercising its right to proxy voting for its investments. Proxy voting is the basic mechanism through which shareholders can influence the governance and behavior of corporations in which they hold stock. The Foundation focuses its proxy voting on key issues including the environment, diversity and equity and good corporate governance.

2009 Summary Financial Statements

(in thousands)

Assets:

Investments	\$ 667,013
Receivables	8,585
Other	7,008
Total Assets	\$ 682,606

Liabilities & Net Assets:

Accounts Payable and Accrued Liabilities	\$ 6,359
Grants Payable	5,504
Other	801
Net Assets	669,942
Total Liabilities & Net Assets	\$ 682,606

Revenues:

Contributions	\$ 81,563
Net Investment Return	(186,436)
Total Revenues	\$ (104,873)

Grants & Expenses:

Grants	\$ 95,928
Change in Split Interest Trusts	1,024
Program Support	5,924
Operating Expenses	10,096
Total Grants & Expenses	\$ 112,972

Change in Net Assets	\$ (217,845)
Net Assets Beginning of Year	\$ 887,787
Net Assets End of Year	\$ 669,942

Additionally, three years ago the Foundation began to distance itself from companies that are engaged in business in the Sudan through a two-part strategy. This strategy includes divestment of any direct holdings in such companies and a new approach of shorting stocks that are held indirectly by the Foundation as the result of investments held in pooled funds.

Audited Financial Statements

The Foundation's financial statements are prepared under policies and procedures overseen by the Foundation's independent Audit Committee and, ultimately, the Board of Directors. The statements are audited by KPMG LLP. A summary of the audited financial statements is shown here. The audited statements, are available on our web site at www.tbf.org.

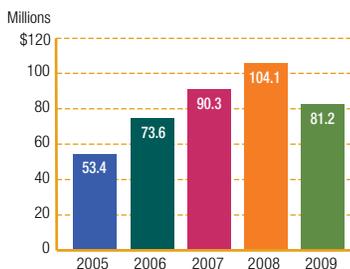
Expense Control

The Foundation's management and Board of Directors take careful steps to ensure that operating expenses are kept as low as possible. Because of difficult economic times, many cost reduction measures were implemented during fiscal year 2009. The Foundation strives to maintain an expense to total asset ratio of 1% or lower.

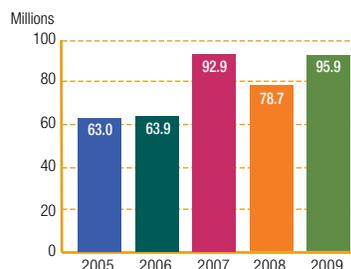
Note: The financial statements include all funds held by the Foundation, including the Fund for the 21st Century.

Activity from 2005 through 2009 Grantmaking from all Foundation funds increased by \$17 million from 2008 to 2009. Gifts to the Foundation remained strong in fiscal year 2009 despite the economy; however, given the investment losses, total assets decreased.

Gifts Received



Grants Paid



Total Assets

